

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE	)	FRIDAY, THE 2 ND DAY
	)	
JUSTICE W.D. BLACK	)	OF OCTOBER, 2026

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF FRESHSTONE BRANDS INC.

Applicant

FEE APPROVAL ORDER

THIS MOTION, made by Deloitte Restructuring Inc. ("**Deloitte**"), in its capacity as Court-appointed monitor of the Applicant (in such capacity, the "**Monitor**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") for an order (this "**Order**"), among other things: (i) approving the activities, conduct and reports of the Monitor; and (ii) approving the fees and disbursements of the Monitor and the Monitor's legal counsel, as described in the Fourth Report of the Monitor dated September 25, 2026 (the "**Fourth Report**") and the affidavits attached thereto affirmed in support thereof, was heard this day by judicial videoconference via Zoom.

ON READING the Notice of Motion of the Monitor, the Fourth Report, including the Affidavit of Nigel Meakin sworn on September 25, 2026 (the "**Meakin Fee Affidavit**") and the affidavit of Tiffany Sun affirmed on September 25, 2026 (the "**Sun Fee Affidavit**") attached thereto, and on hearing the submissions of counsel for the Monitor and those other parties present,

no one else appearing although duly served as appears from the lawyers' certificates of service, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Monitor's Notice of Motion, the Motion Record of the Monitor and the Fourth Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

APPROVAL OF MONITOR'S REPORTS, ACTIVITIES AND FEES

2. **THIS COURT ORDERS** that the First Report of the Monitor dated June 13, 2026, the Second Report of the Monitor dated August 19, 2026, the Third Report of the Monitor dated September 15, 2026 and the Fourth Report (collectively, the "**Monitor's Reports**"), and the activities and conduct of the Monitor prior to or on the date hereof in relation to the Applicant and these CCAA proceedings (including as described in the Monitor's Reports), are hereby ratified and approved; provided, however, that only Deloitte, in its capacity as Monitor and in its personal capacity and only with respect to its own personal liability, shall be entitled to rely upon or utilize in any way such ratification and approval.

3. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for the period from June 8, 2026 to September 18, 2026, as set out in the Meakin Fee Affidavit, are hereby approved.

4. **THIS COURT ORDERS** that the fees and disbursements of Osler, Hoskin & Harcourt LLP as legal counsel to the Monitor, for the period from June 9, 2026 to September 18, 2026, as set out in the Sun Fee Affidavit, are hereby approved.

GENERAL

5. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.

6. **THIS COURT ORDERS** that the Applicant and the Monitor shall be authorized to apply as it may consider necessary or desirable, with or without notice, to this Court for advice and directions, or to any other court or administrative body, whether in Canada, the United States or elsewhere, for orders which aid and complement this Order. All courts and administrative bodies of all such jurisdictions are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Monitor as may be deemed necessary or appropriate for that purpose.

7. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States or any other foreign jurisdiction, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.



IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED

Court File No. CL-26-00000265-0000

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FRESHSTONE BRANDS INC.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

ORDER
(Fee Approval Order)

OSLER, HOSKIN & HARCOURT LLP

100 King Street West
1 First Canadian Place
Suite 6200, P.O. Box 50
Toronto ON M5X 1B8

Marc Wasserman (LSO# 44066M)

Tel: 416.862.4908

Email: mwasserman@osler.com

Tiffany Sun (LSO# 84440N)

Tel: 416.862.4932

Email: tsun@osler.com

Lawyers for the Monitor, Deloitte Restructuring Inc.