



Court File No. CL-26-00000265-0000

**IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FRESHSTONE BRANDS INC.**

**FOURTH REPORT TO THE COURT
SUBMITTED BY DELOITTE RESTRUCTURING INC.,
IN ITS CAPACITY AS MONITOR**

SEPTEMBER 25, 2026

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FRESHSTONE BRANDS INC.

**FOURTH REPORT TO THE COURT
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SECTION A - INTRODUCTION

1. On June 9, 2026, Freshstone Brands Inc. (the “**Applicant**”) sought and obtained from the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) an initial order (the “**Initial Order**”) under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) providing for, *inter alia*, a stay of proceedings in favour of the Applicant until June 18, 2026, (the “**Stay Period**”) and the appointment of Deloitte Restructuring Inc. as monitor (in such capacity, the “**Monitor**”). The proceedings commenced by the Applicant under the CCAA will be referred to herein as the “**CCAA Proceedings**”.

2. On June 18, 2026, the Court granted an Amended and Restated Initial Order (the “**ARIO**”), *inter alia* extending the Stay Period to October 16, 2026.
3. Pursuant to the Initial Order and the ARIO, the Court approved a DIP Facility Loan Agreement dated as of June 8, 2026, (the “**DIP Credit Agreement**”) between the Applicant, as borrower, and Garrington Financial Services Inc., as lender (in such capacity, the “**DIP Lender**”), pursuant to which the DIP Lender has agreed to advance up to \$7 million to the Applicant, subject to the terms and conditions of the DIP Credit Agreement.
4. Also on June 18, 2026, the Court granted the Applicant’s motion for an Order, *inter alia*:
 - (a) Approving the implementation of a sale and investor solicitation process (the “**SISP**”) in accordance with the procedures (the “**SISP Procedures**”) attached thereto as Schedule A, in which the Applicant would use the Subscription Agreement (as defined below) as the “stalking horse bid” in the SISP and would seek Superior Proposals by the Bid Deadline (each as defined in the SISP Procedures) and, if one or more Qualified Bid (as defined in the SISP Procedures) is received, would conduct an auction to determine the highest and best offer available, all in order to maximize recoveries for the benefit of the stakeholders of the Applicant;
 - (b) Approving, *nunc pro tunc*, the execution of the agreement dated as of June 12, 2026 (as amended from time to time, the “**Subscription Agreement**”), between the Applicant, as Issuer, and Mr. Frank Burdzy¹, as the Investor, and authorizing the use of the Subscription Agreement as the “stalking horse bid” in the SISP; and

¹ Mr. Burdzy is both a secured creditor and the Chief Executive Officer of the Applicant.

- (c) Authorizing the Applicant to engage GlassRatner Advisory Canada Inc. as the Applicant's sale advisor pursuant to the terms of an engagement agreement dated June 5, 2026.
- 5. This, the Fourth Report of the Monitor (the "**Report**"), is filed in support of the Monitor's motion for an Order (the "**Fee Approval Order**"), *inter alia*:
 - (i) Approving the actions, conduct and activities of the Monitor as described in the First Report of the Monitor dated June 13, 2026, the Second Report of the Monitor dated August 19, 2026, the Third Report of the Monitor dated September 15, 2026, and this Report; and
 - (ii) Approving the fees and disbursements of the Monitor and its counsel, Osler, Hoskin & Harcourt LLP (together with extra-provincial agent counsel, "**Monitor's Counsel**") incurred since the commencement of the CCAA Proceedings.

SECTION B - TERMS OF REFERENCE

- 6. In preparing this Report, the Monitor has relied upon unaudited financial information of the Applicant, the Applicant's books and records, certain financial information prepared by the Applicant and discussions with various parties (the "**Information**").
- 7. Except as otherwise described in this Report:
 - (a) The Monitor has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *CPA Canada Handbook*; and

- (b) The Monitor has not examined or reviewed financial forecasts and projections referred to in this Report in a manner that would comply with the procedures described in the *CPA Canada Handbook*.
- 8. The Monitor has prepared this Report in connection with the Monitor's motion for the granting of the Fee Approval Order, and it should not be relied on for any other purpose.
- 9. Future oriented financial information reported or relied on in preparing this Report is based on the assumptions of the management of the Applicant ("**Management**") regarding future events; actual results may vary from forecast and such variations may be material.
- 10. Unless otherwise stated, all monetary amounts contained herein are expressed in **Canadian dollars**. Capitalized terms not otherwise defined herein have the meanings given to them in the First Report, the ARIO, the SISP Order (including the SISP Procedures appended thereto) or the Subscription Agreement, as applicable.

SECTION C - EXECUTIVE SUMMARY

- 11. The Monitor respectfully submits that the Monitor's Fees and Disbursements and the Counsel Fees and Disbursements (each as defined below) are reasonable in the circumstances and have been validly incurred in accordance with the provisions of the Orders issued in the CCAA Proceedings.
- 12. Accordingly, the Monitor respectfully seeks the granting of the Fee Approval Order.

SECTION D - THE FEE APPROVAL ORDER

- 13. Pursuant to paragraph 30 of the ARIO, the Monitor and the Monitor's Counsel have from time to time been paid their reasonable fees and disbursements at their standard rates and charges by the Applicant as part of the costs of the CCAA Proceedings.
- 14. Paragraph 31 of the ARIO states:

“THIS COURT ORDERS that the Monitor and its legal counsel shall pass their accounts from time to time, and for this purpose the accounts of the Monitor and its legal counsel are hereby referred to a judge of the Commercial List of the Ontario Superior Court of Justice.”

15. The Monitor and the Monitor’s Counsel have maintained detailed records of their fees and disbursements, and the Monitor now seeks approval of the fees and disbursements incurred from the commencement of the CCAA Proceedings to September 19, 2026. The activities undertaken and services provided by the Monitor in connection with the administration of the CCAA Proceedings are described in the Monitor’s Reports filed with the Court.
16. The total fees and disbursements of the Monitor amount to \$592,017.10 (the “**Monitor’s Fees and Disbursements**”), including \$551,582.00 for fees and \$40,435.10 for disbursements, all excluding applicable taxes. The time spent by the Monitor’s personnel is more particularly described in the affidavit of Nigel Meakin of the Monitor, sworn September 25, 2026, in support of the Monitor’s motion. A copy of the affidavit of Mr. Meakin is attached hereto as **Appendix A**.
17. The total fees and disbursements of the Monitor’s Counsel amount to \$168,338.10 (the “**Counsel Fees and Disbursements**”), including \$156,921.00 for fees and \$11,417.10 for disbursements, all excluding applicable taxes. The time spent by the personnel of the Monitor’s Counsel is more particularly described in the affidavit of Tiffany Sun of the Monitor’s Counsel, sworn September 25, 2026, in support of the Monitor’s motion. A copy of the affidavit of Tiffany Sun is attached hereto as **Appendix B**.
18. The Monitor respectfully submits that the Monitor’s Fees and Disbursements and the Counsel Fees and Disbursements are consistent with market rates for similar services in the Toronto market, are reasonable and appropriate in the circumstances and have been validly incurred in accordance with the provisions of the Orders issued in the CCAA Proceedings.

19. Accordingly, the Monitor respectfully seeks the approval of the Monitor Fees and Disbursements and the Counsel Fees and Disbursements.
20. The Monitor also respectfully submits that the Monitor's activities described in the Monitor's Reports were necessary to advance these CCAA Proceedings, are consistent with the Monitor's duties and powers, have been undertaken with efficiency and reasonableness, and are in the interest of the Applicant's stakeholders.
21. Accordingly, the Monitor respectfully seeks the approval of the Monitor's Reports and the actions, conduct and activities described therein.

The Monitor respectfully submits to the Court this, its Fourth Report.

Dated this 25th day of September, 2026.

Deloitte Restructuring Inc.
In its capacity as Monitor of
Freshstone Brands Inc.
and not in its personal or corporate capacity



Per: Nigel D. Meakin
Senior Vice President

APPENDIX A

The Meakin Affidavit

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN
OF COMPROMISE OR ARRANGEMENT OF
FRESHSTONE BRANDS INC.**

**AFFIDAVIT OF NIGEL MEAKIN
(Sworn September 25, 2026)**

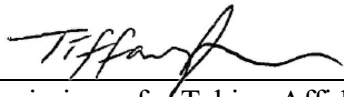
I, **NIGEL MEAKIN**, of the City of Toronto, in the Province of Ontario, **MAKE OATH AND SAY:**

1. I am a Senior Vice President of Deloitte Restructuring Inc. ("**Deloitte**") and, as such, I have knowledge of the matters hereinafter deposed to except where stated to be on information and belief, and where so stated, I verily believe it to be true. I do not, and do not intend to, waive any applicable privilege by any statement herein.
2. On June 9, 2026, Freshstone Brands Inc. (the "**Applicant**") sought and obtained an initial order (the "**Initial Order**") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") from the Ontario Superior Court of Justice (Commercial List) (the "**Court**"). The Initial Order, *inter alia*, appointed Deloitte as Court-appointed monitor (in such capacity, the "**Monitor**"). The proceedings commenced by the Applicant under the CCAA will be referred to herein as the "**CCAA Proceedings**".
3. On June 18, 2026, the Court granted an Amended and Restated Initial Order (the "**ARIO**").
4. On September 25, the Monitor filed a motion (the "**Fee Approval Motion**") for an order (the "**Fee Approval Order**"), *inter alia*:

- (a) approving the actions, conduct and activities of the Monitor as described in the First Report of the Monitor dated June 13, 2026 (the “**First Report**”), the Second Report of the Monitor dated August 19, 2026 (the “**Second Report**”), the Third Report of the Monitor dated September 15, 2026 (the “**Third Report**”) and the Fourth Report of the Monitor dated September 25, 2026 (the “**Fourth Report**”); and
 - (b) approving the fees and disbursements of the Monitor and its counsel, Osler, Hoskin & Harcourt LLP (together with extra-provincial agent counsel, “**Monitor’s Counsel**”) incurred since the commencement of the CCAA Proceedings.
- 5. This affidavit is sworn in support of the Fee Approval Motion and for no improper purpose.
 - 6. Pursuant to paragraph 30 of the ARIO, the Monitor and its counsel have from time to time been paid their fees and disbursements at their standard rates and charges. As at the date of this affidavit, certain fees and disbursements of the Monitor and its counsel have not yet been paid.
 - 7. Pursuant to paragraph 31 of the ARIO, the Monitor and its counsel are required to pass their accounts from time to time and, for that purpose, the accounts of the Monitor and its legal counsel are referred by the Initial Order to a judge of the Court.
 - 8. The total fees and disbursements of the Monitor for the CCAA Proceedings to September 19, 2026, amount to \$592,017.10 (the “**Monitor Fees and Disbursements**”), including fees of \$551,582.00 and disbursements of \$40,435.10 (all excluding applicable taxes). Attached hereto and marked as **Exhibit “A”** to this, my Affidavit, is a summary of the invoices rendered by the Monitor (the “**Accounts**”). True copies of the Accounts are attached as **Exhibit “B”** to this my Affidavit.
 - 9. The activities undertaken and services provided by the Monitor in connection with the administration of the CCAA Proceedings are described in the Monitor’s First Report, Second Report and Third Report, each filed with the Court.

10. In the course of performing its duties, personnel of the Monitor have expended a total of 630.7 hours. Attached as **Exhibit “C”** to this, my Affidavit, is a schedule setting out a summary of the Monitor’s personnel involved in the administration of the CCAA Proceedings and the hours and applicable average rates per person invoiced by the Monitor. The overall average hourly rate billed by the Monitor is \$874.56.
11. A schedule of the descriptions of the services provided by the Monitor’s staff is attached as **Exhibit “D”** to this my affidavit. The descriptions of the time spent by personnel of the Monitor have been redacted for matters of privilege.
12. The Monitor requests that the Court approves the Monitor Fees and Disbursements in the total amount of \$592,017.10 (excluding applicable taxes).
13. Monitor’s Counsel has rendered services throughout the CCAA Proceedings in a manner consistent with the instructions of the Monitor.
14. The total fees and disbursements of Monitor’s Counsel during the CCAA Proceedings amount to \$168,338.10 (the “**Counsel Fees and Disbursements**”), including fees of \$156,921.00 and disbursements of \$11,417.10 (all excluding applicable taxes). The time spent by the personnel of Monitor’s Counsel is more particularly described in the affidavit of Tiffany Sun of Monitor’s Counsel, sworn on September 25, 2026, in support of the motion for the Fee Approval Order. The descriptions of the time spent by personnel of Monitor’s Counsel have been redacted for matters of privilege.
15. To the best of my knowledge, the rates charged by the Monitor and Monitor’s Counsel are comparable to the rates charged for the provision of similar services by other similar restructuring firms and law firms in the Toronto market and in the local markets in which extra-provincial agent counsel practices.
16. I verily believe that the Monitor Fees and Disbursements and the Counsel Fees and Disbursements are fair and reasonable in the circumstances and I request that they be approved by the Court.

SWORN BEFORE ME over videoconference by Nigel Meakin stated as being located at the City of Toronto, in the Province of Ontario, before me at the City of Toronto, in the Province of Ontario on September 25, 2026 in accordance with O. Reg 431/20, Administering Oath or Declaration Remotely.

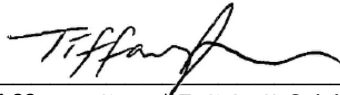


Commissioner for Taking Affidavits
Tiffany Sun | LSO # 84440N



NIGEL MEAKIN

THIS IS EXHIBIT “A” REFERRED TO IN
THE AFFIDAVIT OF NIGEL MEAKIN
AFFIRMED BEFORE ME ON THIS 25th DAY OF SEPTEMBER 2026

A handwritten signature in black ink, appearing to read "Tiffany", with a stylized flourish extending to the right.

Tiffany Sun | LSO # 84440N
A Commissioner for Taking Affidavits

EXHIBIT A

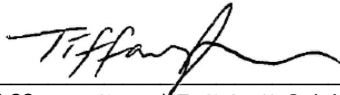
Summary of Invoices

Freshstone Brands Inc.

Summary of Invoices

Invoice Number	Date	Fees	Disbursements incl. Administration fee	Total excl. HST	HST	Total incl. HST
8007614197	2026-06-16	59,039.00	4,132.73	63,171.73	8,212.32	71,384.05
8007632546	2026-06-22	52,869.00	3,936.73	56,805.73	7,384.74	64,190.47
8007674160	2026-07-01	42,134.00	3,183.23	45,317.23	5,891.24	51,208.47
8007699520	2026-07-07	33,764.00	3,544.36	37,308.36	4,850.09	42,158.45
8007731142	2026-07-15	45,669.00	3,196.83	48,865.83	6,352.56	55,218.39
8007751835	2026-07-21	39,042.00	2,732.94	41,774.94	5,430.74	47,205.68
8007789453	2026-07-30	37,482.00	2,797.47	40,279.47	5,236.33	45,515.80
8007809963	2026-08-04	30,431.00	2,130.17	32,561.17	4,232.95	36,794.12
8007830412	2026-08-10	16,711.00	1,169.77	17,880.77	2,324.50	20,205.27
8007860410	2026-08-19	24,727.00	1,730.89	26,457.89	3,439.53	29,897.42
8007883286	2026-08-26	44,974.00	3,148.18	48,122.18	6,255.88	54,378.06
8007815987	2026-09-02	46,647.00	3,265.29	49,912.29	6,488.60	56,400.89
8007936199	2026-09-08	33,356.00	2,334.92	35,690.92	4,639.82	40,330.74
8007959018	2026-09-15	34,298.00	2,400.86	36,698.86	4,770.85	41,469.71
8007991956	2026-09-24	10,439.00	730.73	11,169.73	1,452.06	12,621.79
Total		551,582.00	40,435.10	592,017.10	76,962.21	668,979.31

THIS IS EXHIBIT “B” REFERRED TO IN
THE AFFIDAVIT OF NIGEL MEAKIN
AFFIRMED BEFORE ME ON THIS 25th DAY OF SEPTEMBER 2026

A handwritten signature in black ink, appearing to read 'Tiffany', with a stylized flourish extending to the right.

Tiffany Sun | LSO # 84440N
A Commissioner for Taking Affidavits

EXHIBIT B

The Accounts



Invoice 8007614197

Deloitte Restructuring Inc.

Bay Adelaide Centre
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9

ATTN: Frank Burdzy, CEO
Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke ON M9W 6H6
Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date:	June 16, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	122893605RT0001
QST Registration:	1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from June 7 to June 13, 2026.

Please see attached appendix for details.

Sales Tax

HST applicable	59,039.00
Administrative Expense	4,132.73
HST at 13.00 %	<u>8,212.32</u>
Total Amount Due (CAD)	<u>71,384.05</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	27.6	1,040.00	28,704.00
Connolly, Shane	Director	27.8	870.00	24,186.00
Conorton, Laura	Senior	3.6	430.00	1,548.00
Mohamoud, Mohamed	Senior	10.7	430.00	4,601.00
Total Professional Hours and Fees		69.7		59,039.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				59,039.00

**Appendix #2****Work performed for the period June 7 to June 13, 2026**

Date	Name	Narrative	Hours
2026-06-08	Conorton, Laura	Correspondence with team on new filing.	0.4
2026-06-09	Conorton, Laura	Correspondence with team on new filing, preparation of resources	0.5
2026-06-09	Meakin, Nigel	Travel to and from site. Preparation for and attendance at Initial Application. Numerous calls and discussions. Correspondence with counsel. Correspondence with landlords. Discussions with management. Preparation of court report.	7.3
2026-06-09	Mohamoud, Mohamed	Prepare Stalking Horse trend research and analysis	2.2
2026-06-09	Connolly, Shane	Attend initial hearing and communications with Deloitte/Osler/Stikeman/Company re same. Attend on site and discussions with Deloitte/Company re initial hearing/creditor list/CF/communications to suppliers/employees/other matters.	6.6
2026-06-10	Conorton, Laura	Setting up website, updates and corrections. Correspondence with team, setting up account, trust administration banking and filing.	1.9
2026-06-10	Meakin, Nigel	Travel to and from site. Numerous calls, discussions and meetings with various parties. Correspondence with creditors. Correspondence with counsel. Draft Court report. Attendance at employee meeting. Attendance at Board meeting. Review and negotiation of	8.7
2026-06-10	Mohamoud, Mohamed	Prepare creditor listing for mailing inclusive of cleansing data and preparing emails/regular mail	4.4
2026-06-10	Connolly, Shane	Communications with Deloitte re website/notices/First Report/creditor list/other matters. Calls/emails with terminated employees/suppliers re CCAA proceedings. Attend on site and discussions with Company/Deloitte re creditor list/employees/CF.	5.4
2026-06-11	Conorton, Laura	Correspondence with team on new filing, trust banking.	0.5
2026-06-11	Mohamoud, Mohamed	Prepare creditor listing for mailing inclusive of cleansing data and preparing emails/regular mail	3.3
2026-06-11	Meakin, Nigel	Numerous calls and discussions regarding various issues. Calls with counsel. Court report. Stalking horse bid. Review of materials for comeback hearing. Correspondence. SISP matters.	7.1
2026-06-11	Connolly, Shane	Calls/emails with Company re CF reporting. Attend on site and discussions with Deloitte/Company re employee schedule/creditor list/vendor payments/supplier correspondence/Comeback Hearing. Communications with suppliers/former employees re CCAA proceedings	6.3
2026-06-12	Meakin, Nigel	Review of materials for comeback hearing. Correspondence. Numerous calls and discussions regarding various issues. Calls with counsel. Court report. Stalking horse bid.	3.8
2026-06-12	Connolly, Shane	Calls/emails with Deloitte/Company/Stikeman/suppliers re continuity of supply/initial order/CCAA proceedings. Calls/emails with creditor list and review/update same. Review vendor payments and communications with Deloitte/Company re same.	6.0
2026-06-13	Conorton, Laura	Website updates	0.3
2026-06-13	Mohamoud, Mohamed	Send creditor notices	0.8
2026-06-13	Meakin, Nigel	Court report.	0.7
2026-06-13	Connolly, Shane	Review and finalise creditor listing and discussions with Deloitte/Company re same. Communications with Company/Deloitte/auctioneers/creditors re equipment list and planned attendance at Kitchener location. Communications with terminated employees re WEPP	3.5
Total			69.7



Invoice 8007632546

Deloitte Restructuring Inc.

Bay Adelaide Centre
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9

ATTN: Frank Burdzy, CEO
Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke ON M9W 6H6
Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date: June 22, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from June 14 to June 20, 2026.

Please see attached appendices for details.

Expense

Sales Tax

HST applicable	52,869.00
HST applicable	235.90
Administrative Expense	3,700.83
HST at 13.00 %	<u>7,384.74</u>
Total Amount Due (CAD)	<u>64,190.47</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Ambachtsheer, Todd	Partner	0.6	1,040.00	624.00
Meakin, Nigel	Partner	8.6	1,040.00	8,944.00
Connolly, Shane	Director	36.9	870.00	32,103.00
Chen, Kangli	Manager	7.0	580.00	4,060.00
Conorton, Laura	Senior	1.5	430.00	645.00
Mohamoud, Mohamed	Senior	15.1	430.00	6,493.00
Total Professional Hours and Fees		69.7		52,869.00
Out-of-pocket Expenses				235.90
Total Fees and Expenses (CAD)				53,104.90



Appendix #2

Work performed for the period June 14 to June 20, 2026

Date	Name	Narrative	Hours
2026-06-14	Mohamoud, Mohamed	Reconcile undelivered Creditor notices; Send second attempt Creditor notice emails; Prepare remaining Creditor notices for regular mail	2.1
2026-06-14	Connolly, Shane	Calls/emails with auctioneers re proposed attendance at Kitchener location and next steps re same. Communications with creditors/terminated employees re status of CCAA proceedings/amounts outstanding.	2.9
2026-06-15	Conorton, Laura	Website updates. Trust administration duties of new estate, banking, filing.	0.6
2026-06-15	Meakin, Nigel	Corrpspondence with landlord. Discussions with team. Correspondence with board. SISP matters. Addressing questions from company and creditors. Review of [REDACTED].	3.2
2026-06-15	Ambachtsheer, Todd	Transition call with N. Meakin and S. Connolly;	0.6
2026-06-15	Mohamoud, Mohamed	Mail creditor notices and reconcile to emails; clear inbox emails and respond to urgent items; plan for site visit	3.3
2026-06-15	Connolly, Shane	Attend at Kitchener locations to meet landlord /Company/auctioneers re removal of equipment and tour locations re same. Call/emails with suppliers re CCAA proceedings. Communications with Company re disbursements and review documentation re same.	8.4
2026-06-16	Conorton, Laura	Correspondence with client re depositing into trust bank account. Correspondence and coordination with bank for call with client/banking institution.	0.4
2026-06-16	Mohamoud, Mohamed	Attend Kitchener facilities and monitor removal activities	3.3
2026-06-16	Meakin, Nigel	Correspondence re various issues.	1.4
2026-06-16	Connolly, Shane	Calls/emails with creditors/former employees re amounts owing. Calls/emails with Company/suppliers re supply of post-filing goods/services. Communications with Company/Garrington re BBC. Calls/emails with Company/auctioneers/lessors re equipment on site.	7.3
2026-06-17	Conorton, Laura	Website updates	0.2
2026-06-17	Meakin, Nigel	Calls and correspondence re various issues	1.2
2026-06-17	Connolly, Shane	with Company re disbursements and review documentation re same. Communications with Company/suppliers re post-filing supply. Calls/emails re removal of inventory/equipment from locations.	7.1
2026-06-18	Conorton, Laura	Correspondence with team and bank on incoming funds. Recording funds pending further details. Recording fees	0.3
2026-06-18	Mohamoud, Mohamed	Monitoring the move out of equipment from the Kitchener Distribution and Production facilities.	6.4
2026-06-18	Meakin, Nigel	Correspondence re various issues. Call with counsel. Call with company counsel. Preparation for and attendance at court hearing. discussions re sale process. Review of template NDA	2.8
2026-06-18	Connolly, Shane	Calls/emails with lessors re return of equipment. Calls/emails with Company/suppliers re payments of suppliers/vendors and review documentation re same. Attend comeback hearing and call with Osler re same. Call with Company re CF reporting/review same.	6.8
2026-06-19	Chen, Kangli	On site re equipment movement	7.0

Date	Name	Narrative	Hours
2026-06-19	Connolly, Shane	Calls/emails with creditors re supply of post-filing goods and services. Review CF variance reporting and review/updates notes re same. Calls/emails with Company re CF variance reporting. Review disbursements and communications with Company re same.	4.4
Total			69.7



Invoice 8007674160

Deloitte Restructuring Inc.

Bay Adelaide Centre
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9

ATTN: Frank Burdzy, CEO
Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke ON M9W 6H6
Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date:	July 01, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	122893605RT0001
QST Registration:	1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from June 21 to June 27, 2026.

Please see attached appendices for details.

HST applicable	42,134.00
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Expense

Out-of-pocket Expenses

HST applicable	233.85
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Sales Tax

Administrative Expense	2,949.38
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HST at 13.00 %	<u>5,891.24</u>
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Total Amount Due (CAD)	<u>51,208.47</u>
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Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	1.7	1,040.00	1,768.00
Connolly, Shane	Director	31.2	870.00	27,144.00
Chen, Kangli	Manager	21.0	580.00	12,180.00
Mohamoud, Mohamed	Manager	1.5	580.00	870.00
Conorton, Laura	Senior	0.4	430.00	172.00
Total Professional Hours and Fees		55.8		42,134.00
Out-of-pocket Expenses				233.85
Total Fees and Expenses (CAD)				42,367.85

**Appendix #2****Work performed for the period June 20 to June 27, 2026**

Date	Name	Narrative	Hours
2026-06-22	Conorton, Laura	Website updates.	0.4
2026-06-22	Connolly, Shane	Communications with Company/GlassRatner re borrowing base/CF forecast. Communications with Deloitte team/Company re removal of equipment/inventory. Review payments to vendors	6.8
2026-06-22	Chen, Kangli	Onsite attendance to monitor the removal of equipment and inventory removal and call/emails with Deloitte team re same. Discussions with Company's representatives re removal of equipment and inventory and next steps re same.	6.7
2026-06-23	Meakin, Nigel	Attendance at board meeting. Call with Campbells. correspondence	1.2
2026-06-23	Connolly, Shane	Calls/emails with Company/Garrington re BBC and review same. Calls/emails with creditors re status of CCAA proceedings and amounts owing. Calls/emails with landlords re removal of	6.4
2026-06-23	Chen, Kangli	Onsite attendance at Kitchener locations re removal of equipment and inventory and discussions with Deloitte team/Company/landlord re same. Discussions with Deloitte team/Company re return of leased equipment an coordinate same.	7.2
2026-06-24	Connolly, Shane	Review payments to vendors and calls/emails with Company re same. Communications with Company/GR re revised CF forecast/next steps re same. Calls/emails with creditors re	7.0
2026-06-24	Chen, Kangli	Attendance at Kitchener locations to oversee removal of equipment and inventory and discussions with Deloitte team and landlord re same. Discussions with CFIA representatives re building access.	7.4
2026-06-25	Meakin, Nigel	Call with company re CRA correspondence.	0.5
2026-06-25	Connolly, Shane	Calls/emails with Company/landlords re lease terms/removal of equipment and next steps re same. Calls/emails with former	6.5
2026-06-26	Mohamoud, Mohamed	Cash flow variance analysis review and communications with Deloitte team re same.	1.5
2026-06-26	Connolly, Shane	Review/comment on CF variance report and calls/emails with Deloitte team/Company re same. Communications with Company/GR re BBC/revised CF forecast/SISP. Review proposed disbursements and communications with Company re same. Communications with appraisers.	4.2
Total			55.8



Invoice 8007699520

Deloitte Restructuring Inc.

Bay Adelaide Centre
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Freshstone Brands Inc.
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Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date: July 07, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from June 28, 2026, to July 4, 2026.

Please see attached appendices for details.

HST applicable 33,764.00

Expense

Out-of-pocket Expenses

HST applicable 1,180.88

Administrative Expense 2,363.48

Sales Tax

HST at 13.00 % 4,850.09

Total Amount Due (CAD) 42,158.45

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	6.7	1,040.00	6,968.00
Connolly, Shane	Director	30.8	870.00	26,796.00
Total Professional Hours and Fees		37.5		33,764.00
Out-of-pocket Expenses				1,180.88
Total Fees and Expenses (CAD)				34,944.88

**Appendix #2****Work performed for the period June 28 to July 4, 2026**

Date	Name	Narrative	Hours
2026-06-29	Connolly, Shane	Calls/emails with creditors/suppliers re CCAA	7.3
2026-06-30	Meakin, Nigel	Attendance at board meeting. Review of emails re various matters. Correspondence.	0.9
2026-06-30	Connolly, Shane	Calls/emails with Garrington/Company re BBC and review same. Calls/emails with former employees re WEEP/severance payments. Calls/emails with landlords/appraisers re equipment/inventory. Review disbursements and discussions with Company/suppliers re same.	7.0
2026-07-01	Connolly, Shane	Calls/emails with Company re revised CF forecast and review same.	3.2
2026-07-02	Meakin, Nigel	Call re SISP with company and GR. Status call with SC. Review of required DIP amendments. Review of [REDACTED]. Review of revised cashflow	3.2
2026-07-02	Connolly, Shane	Call with GR/Company/Deloitte re SISP/revised CF. Calls/emails with Company re disbursements and review same. Discussions with landlords/appraisers re removal of equipment. Calls/emails with Company re revised CF. Calls/emails with creditors re arrears.	6.9
2026-07-03	Meakin, Nigel	Discussions and correspondence re various issues. Review of cash flow. Review of SISP materials.	2.6
2026-07-03	Connolly, Shane	Calls/emails with Company re revised CF forecast and next steps re same. Discussions with CRA/Company re HST audit. Calls/emails with Company/[REDACTED]. Review disbursements and calls/emails with Company re same. Calls/emails with appraisers	6.4
Total			37.5



Invoice 8007731142

Deloitte Restructuring Inc.

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Etobicoke ON M9W 6H6
Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date: July 15, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from July 5 to July 11, 2026.

Please see attached appendices for details.

Sales Tax

HST applicable	45,669.00
Administrative Expense	3,196.83
HST at 13.00 %	<u>6,352.56</u>
Total Amount Due (CAD)	<u>55,218.39</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	10.2	1,040.00	10,608.00
Connolly, Shane	Director	40.3	870.00	35,061.00
Total Professional Hours and Fees		50.5		45,669.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				45,669.00

**Appendix #2****Work performed for the period July 5 to July 11, 2026**

Date	Name	Narrative	Hours
2026-07-05	Connolly, Shane	Review revised CF forecast and prepare queries to Company re same.	2.3
2026-07-06	Meakin, Nigel	Review of cash flow forecast. Call with company re cash flow amendments and variance analysis.	1.1
2026-07-06	Connolly, Shane	Calls/emails with Company/[REDACTED] [REDACTED]/review documentation re same. Communications with creditors/former employees re amounts owing/supply of services. Review variance report/communications with Company re same. Review disbursements.	7.2
2026-07-07	Meakin, Nigel	Attendance at board meeting. Call with GR. SISP matters.	1.6
2026-07-07	Connolly, Shane	Calls/emails with Company/Deloitte re BBC/revised CF and review documentation re same. Communications with Company re proposed disbursements/review same. Communications with [REDACTED]. Call with GR re SISP/review documentation re same.	6.7
2026-07-08	Meakin, Nigel	Calls and discussions regarding various issues, including cash flow, claims against company, [REDACTED], property leasing and borrowing base. Call with counsel. Discussions with SC. review and amendment of NDAs	3.7
2026-07-08	Connolly, Shane	Calls/emails with Company landlords/appraisers re removal of equipment/inventory and review documentation re same.	6.4
2026-07-09	Meakin, Nigel	Review of TSA. Call re [REDACTED] correspondence and SISP issues. Call with GR re SISP, VDR and forecasts. Call with director re various matters.	1.6
2026-07-09	Connolly, Shane	Review/update revised CF and calls/emails with Company re	7.4
2026-07-10	Meakin, Nigel	Calls and discussions with various matters. SISP issues. Call with Sale Agent and company. Review of variance analysis.	2.2
2026-07-10	Connolly, Shane	Calls/emails with Company/GR/Deloitte re SISP. Review/update revised CF and variance analysis and calls/emails with	7.8
2026-07-11	Connolly, Shane	Review/update revised CF and communications with Company/Deloitte team re same.	2.5
Total			50.5



Invoice 8007751835

Deloitte LLP

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www.deloitte.ca

Date:	July 21, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	133245290RT0001
QST Registration:	1012314163TQ0001

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from July 12 to July 18, 2026.

Please see attached appendices for details.

Sales Tax

HST applicable	39,042.00
Administrative Expense	2,732.94
HST at 13.00 %	<u>5,430.74</u>
Total Amount Due (CAD)	<u>47,205.68</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	9.6	1,040.00	9,984.00
Connolly, Shane	Director	32.2	870.00	28,014.00
Mohamoud, Mohamed	Manager	1.8	580.00	1,044.00
Total Professional Hours and Fees		43.6		39,042.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				39,042.00

**Appendix #2****Work performed for the period from July 12 to July 18, 2026**

Date	Name	Narrative	Hours
2026-07-13	Meakin, Nigel	Review of correspondence re various matters. Review and amendment of NDAs for SISP. Call with company counsel. Stalking Horse deadline extension.	1.4
2026-07-13	Connolly, Shane	Calls/emails with creditors/former employees re amounts owing/CCAA proceedings. Calls/emails with Company re disbursements and review same. Calls/emails with suppliers/landlords and review agreements re same. Communications with Company re BBC.	7.1
2026-07-14	Meakin, Nigel	Review of and responding to correpspondence. Consideration of contract termination question. Correspondence with counsel. Discussions with SC re various issues. Calls re SISP. Preparation for and attendance on Board call	2.6
2026-07-14	Connolly, Shane	Calls/emails with GR/Company/Deloitte re SISP/CF Forecast and review documentation re same. Calls/emails with the Company re BBC and review same. Calls/emails with suppliers/Company re arrears/terms of service. Calls/emails with appraisers re equipment.	6.8
2026-07-15	Meakin, Nigel	Calls and discussions regarding various issues. Attendance at board meeting.	1.9
2026-07-15	Connolly, Shane	Calls/emails with landlords re removal of equipment/amounts owing. Communications with Company/Deloitte/Garrington re BBC and review documentation re same. Calls/emails with Company/Deloitte re revised CF/customer receipts/contracts and review same.	6.6
2026-07-16	Meakin, Nigel	Review of forecast. Calls and discussions regarding various issues. Call with Sale Agent. SISP matters. NDA review. Correspondence	2.6
2026-07-16	Connolly, Shane	Review proposed disbursements and communications with Company re same. Calls/emails with former employees/creditors re amounts outstanding. Calls/emails with Company re revised CF and review same. Communications with Company re removal of equipment.	7.2
2026-07-16	Mohamoud, Mohamed	Search CRM for buyers list and compile	1.8
2026-07-17	Meakin, Nigel	Correspondence re DIP amendment. Cash flow review. SISP matters. Correspondence.	1.1
2026-07-17	Connolly, Shane	Communications with Deloitte/GR/Company re SISP documentation. Calls/emails with landlords re removal of equipment/lease arrears. Calls/emails with appraisers re equipment/proposals. Review/update CF variance report and communications with Company re same	4.5
Total			43.6



Invoice 8007789453

Deloitte Restructuring Inc.

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8 Adelaide Street West, Suite 200
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Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke ON M9W 6H6
Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date: July 30, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from July 19 to July 25, 2026.

Please see attached appendices for details.

HST applicable 37,482.00

Expense

Out-of-pocket Expenses - Postage

HST applicable 173.73

Administrative Expense 2,623.74

Sales Tax

HST at 13.00 % 5,236.33

Total Amount Due (CAD) 45,515.80

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	8.1	1,040.00	8,424.00
Connolly, Shane	Director	33.4	870.00	29,058.00
Total Professional Hours and Fees		41.5		37,482.00
Out-of-pocket Expenses- Postage				173.73
Total Fees and Expenses (CAD)				37,655.73

**Appendix #2****Work performed for the period from July 19 to July 25, 2026**

Date	Name	Narrative	Hours
2026-07-19	Connolly, Shane	Communications with creditors re amounts owing. Communications with landlords/Company re attendance on site to removal equipment. Communications with appraisers re sale of equipment and asset appraisals.	2.6
2026-07-20	Meakin, Nigel	Review and amendments of NDAs. Cash flow matters. Correspondence. Review of draft responses to correspondence. Emails with counsel.	1.8
2026-07-20	Connolly, Shane	Communications with Company/Deloitte team re revised cash-flow and review/update same. Call/emails with creditors re supply of goods/services and status of CCAA proceedings. Calls/emails with Company/landlords re inventory/equipment and next steps re same	6.5
2026-07-21	Meakin, Nigel	Follow up regarding various open matters. Correspondence. Cash flow and variance matters. Attendance on board call. SISP matters. Discussions with team re appraisal quotes and a/r/ collections. Review of DIP and priority payable matters.	2.8
2026-07-21	Connolly, Shane	Calls/emails with former employees re severance/WEPP. Review proposed disbursements and communications with Company re same. Communications with Company re BBC and review same. Calls/emails with Company/landlords re removal of equipment/inventory.	6.3
2026-07-22	Meakin, Nigel	Review of NDAs. Correspondence re same. Discussions with SC. Review of valuation proposals. Correspondence re meetings. Review of variance analysis	2.1
2026-07-22	Connolly, Shane	Call with Garrington re BBC/revised CF. Communications with Company re revised CF/BBC. Calls/emails with Company/appraisers re equipment/review documentation re same. Calls/emails with Company re disbursements/cash-flow and review documentation re same.	5.8
2026-07-23	Meakin, Nigel	Review of NDA issues. Call with GR re SISP. Correspondence re various issues.	1.1
2026-07-23	Connolly, Shane	Call with GR re SISP. Calls/emails with Company/landlords re removal of equipment/inventory and next steps re same. Review proposed disbursements and communications with Company re same. Communications with creditors re supply/amounts outstanding.	7.4
2026-07-24	Meakin, Nigel	Review and comment on NDA	0.3
2026-07-24	Connolly, Shane	Review variance analysis and update notes re same. Review proposed disbursements and communications with Company re same. Calls/emails with creditors/former employees re status of CCAA proceedings/amounts owing. Calls/emails with landlords re equipment.	4.8
Total			41.5



Invoice 8007809963

Deloitte Restructuring Inc.

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Etobicoke ON M9W 6H6
Canada

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www.deloitte.ca

Date:	August 04, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	122893605RT0001
QST Registration:	1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from July 26, 2026, to August 1, 2026.

Please see attached appendices for details.

Sales Tax

HST applicable	30,431.00
Administrative Expense	2,130.17
HST at 13.00 %	<u>4,232.95</u>
Total Amount Due (CAD)	<u>36,794.12</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	9.1	1,040.00	9,464.00
Connolly, Shane	Director	24.1	870.00	20,967.00
Total Professional Hours and Fees		33.2		30,431.00
Out-of-pocket Expenses - Postage				-
Total Fees and Expenses (CAD)				30,431.00

**Appendix #2****Work performed for the period from July 26 to August 1, 2026**

Date	Name	Narrative	Hours
2026-07-27	Meakin, Nigel	Calls and discussions re various issues. SISP matters. Cash flow matters.	1.8
2026-07-27	Connolly, Shane	Calls/emails with creditors/suppliers re CCAA /amounts outstanding/POCs. Calls/emails with appraisers re proposals/equipment and review documentation re same. Review disbursements and communications with Company re same. Communications with landlords.	4.9
2026-07-28	Meakin, Nigel	SISP matters. Review of NDAs. Calls with counsel, company and various other parties. Attendance at Board meeting. Discussions regarding various open issues. Review of equipment appraisal proposals.	4.1
2026-07-28	Connolly, Shane	Calls/emails with appraisers re LOE and review/update same. Calls/emails with Company/landlords re removal of inventory and equipment/other matters. Calls/emails with creditors re supply of goods/services. Review BBC/communications with Company re same.	5.4
2026-07-29	Meakin, Nigel	Review of NDA. Consideration of DIP issues regarding [REDACTED]. Calls and discussions. Emails.	2.1
2026-07-29	Connolly, Shane	Call/emails with Company/Garrington re BBC. Calls/emails with landlords re removal of equipment/vacating premises/releases. Review proposed disbursements and communications with Company re same. Calls/emails with creditors/former employees re CCAA.	6.1
2026-07-30	Meakin, Nigel	Calls and discussions regarding various issues. SISP matters	1.1
2026-07-30	Connolly, Shane	Call with GR/Deloitte re SISP/review documentation re same. Review proposed disbursements and communications with Company re same. Calls/emails with Deloitte/appraisers re LOE and review same. Calls/emails with landlords re vacating premises/other matters	4.4
2026-07-31	Connolly, Shane	Review proposed disbursements. Review/update weekly CF variance and communications with Company re same. Calls/emails with suppliers re amounts outstanding/continued supply of goods/services. Communications with landlord/Company re vacating premises.	3.3
Total			33.2



Invoice 8007830412

Deloitte Restructuring Inc.

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Etobicoke ON M9W 6H6
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Tel: (416) 601-6150
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Date:	August 10, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	122893605RT0001
QST Registration:	1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from August 2 to August 10, 2026.

Please see attached appendices for details.

Sales Tax

HST applicable	16,711.00
Administrative Expense	1,169.77
HST at 13.00 %	<u>2,324.50</u>
Total Amount Due (CAD)	<u>20,205.27</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	2.6	1,040.00	2,704.00
Connolly, Shane	Director	16.1	870.00	14,007.00
Total Professional Hours and Fees		18.7		16,711.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				16,711.00

**Appendix #2****Work performed for the period from August 2 to August 8, 2026**

Date	Name	Narrative	Hours
2026-08-04	Meakin, Nigel	Call with FB re cure costs. Attendance at board meeting. Review of NDA. Follow up on liquidation appraisal	1.2
2026-08-04	Connolly, Shane	Communications with Company/landlords/appraisers re removal of equipment and inventory/cessation of lease/other matters. Communications with creditors re status of CCAA proceedings/amounts owing. Review BBC and communications with Company re same.	3.8
2026-08-05	Meakin, Nigel	Call with counsel to interested party re NDA. Call with Stalking Horse counsel. Call with company re potential amendments to stalking horse bid.	0.5
2026-08-05	Connolly, Shane	Call with Garrington re BBC/cash-flow and review information re same. Call with Deloitte/interested party/Stikeman re NDA. Communication with landlord/Company re leaving premises/other matters. Review disbursements and communications with Company re same.	4.2
2026-08-06	Meakin, Nigel	Review of draft NDAs. Correspondence re same. Review of variance analysis.	0.9
2026-08-06	Connolly, Shane	Communications with suppliers re provision of goods/services. Call/emails with creditors re amounts owing. Review proposed disbursements and communications with Company re same. Communication with landlords/Company re vacating premises/equipment removal.	3.5
2026-08-07	Connolly, Shane	Communications with former employees re WEPPA/term and severance owing. Review/update variance analysis and communications with Company re same. Review disbursements and communications with Company re same. Calls/emails with creditors re arrears owing.	4.6
Total			18.7



Invoice 8007860410

Deloitte Restructuring Inc.

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Tel: (416) 601-6150
Fax: (416) 601-6151
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Date:	August 19, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	122893605RT0001
QST Registration:	1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from August 9 to August 15, 2026.

Please see attached appendices for details.

HST applicable	24,727.00
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Administrative Expense	1,730.89
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Sales Tax

HST at 13.00 %	3,439.53
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Total Amount Due (CAD)	29,897.42
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Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	8.3	1,040.00	8,632.00
Connolly, Shane	Director	18.5	870.00	16,095.00
Total Professional Hours and Fees		26.8		24,727.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				24,727.00

**Appendix #2****Work performed for the period from August 9 to August 15, 2026**

Date	Name	Narrative	Hours
2026-08-10	Meakin, Nigel	SISP matters. Draft Court Report. Review amendment of Subscription Agreement. Correspondence with counsel.	3.9
2026-08-10	Connolly, Shane	Communications with GR re SISP. Calls/emails with Company/Deloitte team re SISP/Monitor's report/cash flow matters and review documentation re same. Calls/emails with creditors/Company re amounts owing. Calls/emails with landlords re removal of equipment.	3.8
2026-08-11	Meakin, Nigel	Discussions re various issues. Attendance at Board meeting. Correspondence.	1.2
2026-08-11	Connolly, Shane	Communications with Company/landlords re removal of equipment/inventory and utility invoices. Communications with Company/appraisers re access to equipment. Review proposed disbursements/BBC and communications with Company re same.	3.7
2026-08-12	Meakin, Nigel	Correspondence with counsel. Review of Third Amendment to the Subscription Agreement. Discussions re Retained Contracts with	0.8
2026-08-12	Connolly, Shane	Communications with Company/Garrington re BBC/cash-flow matters. Review disbursements and communications with Company re same. Calls/emails with creditors re CCAA/ amounts outstanding. Communications with Company re equipment/review information re same.	4.1
2026-08-13	Meakin, Nigel	Calls and discussions re various issues. Review of counsel comments on report. Call with FB. Call with GR.	1.6
2026-08-13	Connolly, Shane	Review disbursements and communications with Company re same. Communications with Corporate Assets/Company re appraisal. Communications with former employees/creditors re POCs/status of CCAA. Communications with Company/Deloitte team re cash flow matters.	2.9
2026-08-14	Meakin, Nigel	SISP issues. Amendment of Subscription Agreement. Correspondence.	0.8
2026-08-14	Connolly, Shane	Review proposed disbursements and communications with Company re same. Review variance analysis and communications with Company re same. Communications with Deloitte team re SISP/liquidation analysis/other matters and review documentation re same.	4.0
Total			26.8



Invoice 8007883286

Deloitte Restructuring Inc.

Bay Adelaide Centre
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Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke ON M9W 6H6
Canada

Tel: (416) 601-6150
Fax: (416) 601-6151
www.deloitte.ca

Date:	August 26, 2026
Client No.:	1129155
WBS#:	FRE03196
Engagement Partner:	Nigel Meakin
GST/HST Registration:	122893605RT0001
QST Registration:	1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from August 16 to August 22, 2026.

Please see attached appendices for details.

Sales Tax

HST applicable	44,974.00
Administrative Expense	3,148.18
HST at 13.00 %	<u>6,255.88</u>
Total Amount Due (CAD)	<u>54,378.06</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	18.4	1,040.00	19,136.00
Connolly, Shane	Director	29.6	870.00	25,752.00
Conorton, Laura	Senior	0.2	430.00	86.00
Total Professional Hours and Fees		48.2		44,974.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				44,974.00

**Appendix #2****Work performed for the period from August 16 to August 22, 2026**

Date	Name	Narrative	Hours
2026-08-17	Meakin, Nigel	Drafting of Monitor's 2nd Report. Call with various counsel re approval motion and related matters. Review of revised forecast. Review of variance analysis. Discussion with FB re tax losses and transaction mechanics.	2.1
2026-08-17	Connolly, Shane	Call/emails with Company/creditors re SISP/amounts owing/purchase of inventory. Review/update revised CF/CF variance analysis. Calls/emails with appraisers re FLV report/review same. Calls/emails with landlords re SISP and removal of equipment/inventory.	4.8
2026-08-18	Meakin, Nigel	Court reports. Correspondence re various issues. Review of variance analysis and forecasts. Calls with management. Discussions with SC. Calls with counsel	6.4
2026-08-18	Connolly, Shane	Review/update BBC/revised CF forecast/revised CF variance analysis and communications with Company/Deloitte re same. Calls/emails with creditors re SISP/CCAA. Communications with Deloitte/Company re liquidation analysis/review documentation re same.	6.8
2026-08-19	Meakin, Nigel	Court reports. Correspondence re various issues. Review of forecasts	6.7
2026-08-19	Connolly, Shane	Calls/emails with creditors re amounts outstanding/claims process/SISP. Review/update revised CF forecast/CF bridge/CF variance analysis and communications with Company re same. Communications with Deloitte/Osler re Monitor's second report.	5.4
2026-08-20	Meakin, Nigel	Court report. Correspondence with counsel. Review of affidavit	3.2
2026-08-20	Conorton, Laura	Website updates	0.2
2026-08-20	Connolly, Shane	Calls/emails with Company/landlord re removal of equipment. Review proposed disbursements and communications with Company re same. Communications with Company/Deloitte re liquidation analysis and prepare same. Communications with creditors re SISP/POCs.	6.5
2026-08-21	Connolly, Shane	Prepare liquidation analysis/review documentation re same. Calls/emails with creditors re amounts owing/CCAA. Calls/emails with Company/landlords re removal of equipment. Review/update CF variance analysis. Communications with Garrington re SISP.	6.1
Total			48.2



Invoice 8007915987

Deloitte Restructuring Inc.

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Date: September 02, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from August 23 to August 29, 2026.

Please see attached appendices for details.

HST applicable 46,647.00

Administrative Expense 3,265.29

Sales Tax

HST at 13.00 % 6,488.60

Total Amount Due (CAD) 56,400.89

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	18.0	1,040.00	18,720.00
Connolly, Shane	Director	32.1	870.00	27,927.00
Total Professional Hours and Fees		50.1		46,647.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				46,647.00

**Appendix #2****Work performed for the period from August 23 to August 29, 2026**

Date	Name	Narrative	Hours
2026-08-24	Meakin, Nigel	Review and comment on court materials. Preparation of court report and associated research and analysis. Calls and discussions regarding various issues.	5.6
2026-08-24	Connolly, Shane	Calls/emails with creditors/former employees re SISP/amounts owing. Calls/emails with Company/Deloitte team re liquidation analysis and review documentation re same. Review/update liquidation analysis/WEPP analysis and communications with Company re same.	5.9
2026-08-25	Meakin, Nigel	Court report. liquidation analysis. review of motion materials. Calls and discussions regarding various issues. Correspondence. Attendance at board meeting.	6.3
2026-08-25	Connolly, Shane	Call with Company re WEPPA schedule and review/update same. Discussions with Deloitte/Company re liquidation analysis and review/update same. Communications with Company re BBC and review same. Call/emails with creditors re amounts owing/CCAA proceedings.	6.2
2026-08-26	Meakin, Nigel	Review of motion materials. Call with FB and LW. Discussions re various matters. Call with various counsel re Subscription	4.4
2026-08-26	Connolly, Shane	Communications with landlord/Company re releases. Communications with creditors/former employees re WEPPA/trust claims/amounts owing/payment of invoices. Update liquidation analysis and review revised documentation re same.	6.6
2026-08-27	Meakin, Nigel	Review of materials. Review of severance and WEPPA calculations. Analysis of Retained Liabilities. Correspondence. call with SC.	1.7
2026-08-27	Connolly, Shane	Discussions with Deloitte re liquidation analysis/retained liabilities calculation/court matters. Update liquidation analysis/WEPPA schedule/retained liabilities and review documentation re same. Review disbursements/communications with Company re same.	7.7
2026-08-28	Connolly, Shane	Review proposed disbursements and communications with Company re same. Review/update CF variance analysis. Update WEPP schedule/retained liabilities/liquidation analysis and calls/emails with Company/Deloitte re same. Calls/emails with creditors re amount	5.7
Total			50.1



Invoice 8007936199

Deloitte Restructuring Inc.

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Canada

Tel: (416) 601-6150
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www.deloitte.ca

Date: September 08, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from August 30 to September 5, 2026.

Please see attached appendices for details.

Sales Tax

HST applicable	33,356.00
Administrative Expense	2,334.92
HST at 13.00 %	<u>4,639.82</u>
Total Amount Due (CAD)	<u>40,330.74</u>

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	10.7	1,040.00	11,128.00
Connolly, Shane	Director	25.5	870.00	22,185.00
Conorton, Laura	Senior	0.1	430.00	43.00
Total Professional Hours and Fees		36.3		33,356.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				33,356.00



Appendix #2

Work performed for the period from August 30 to September 5, 2026

Date	Name	Narrative	Hours
2026-08-30	Connolly, Shane	Communications with creditors re stay of proceedings/amounts outstanding. Communications with Company re proposed disbursements and review same. Communications with Company re AP schedule/terminated employees/WEPPA schedule and review/update same.	2.9
2026-08-31	Conorton, Laura	Website updates	0.1
2026-08-31	Meakin, Nigel	Calls and discussions re various issues. Correspondence with counsel. Analysis of Subscription Price.	1.6
2026-08-31	Connolly, Shane	Communications with Company re IT matters/pre and post-filing AP/outstanding invoices and review documentation/correspondence re same. Communications with Company re WEPPA calculation and review/update schedule re same.	4.0
2026-09-01	Meakin, Nigel	Correspondence with counsel. Review of Subscription Price analysis. Discussions with SC.	0.9
2026-09-01	Connolly, Shane	Communications with Deloitte team/purchaser re subscription price/retained liabilities and review documentation/prepare schedule re same. Calls/emails with creditors re amounts o/s and status of CCAA. Review BBC and communications with Company re same.	3.7
2026-09-02	Meakin, Nigel	Calls and discussions re various issues	0.6
2026-09-02	Connolly, Shane	Communications with Deloitte team/Company re revised CF forecast/sale approval timeline/payment of outstanding invoices. Review proposed disbursements and communications with Company re same. Communications with creditors re outcome of SISP/POCs.	4.2
2026-09-03	Meakin, Nigel	Review and amendment of draft court report. Correspondence with counsel on various matters. Attendance at board meeting.	6.8
2026-09-03	Connolly, Shane	Review proposed disbursements and communications with Company re same. Communications with Company re post-filing AP. Communications with Osler re correspondence from creditors. Communications with landlord re deposit refund.	4.6
2026-09-04	Meakin, Nigel	Call with counsel. Call with company counsel. Call with SC. Correspondence re creditor payments.	0.8
2026-09-04	Connolly, Shane	Review/update retained liabilities/subscription price schedules and communications with Stikeman/purchaser re same. Review disbursements/communications with Company re same. Review/update CF variance analysis. Calls/emails with creditors re amounts o/s.	6.1
Total			36.3



Invoice 8007959018

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Date: September 15, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from September 6 to September 12, 2026.

Please see attached appendices for details.

HST applicable 34,298.00

Administrative Expense 2,400.86

Sales Tax

HST at 13.00 % 4,770.85

Total Amount Due (CAD) 41,469.71

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Meakin, Nigel	Partner	12.4	1,040.00	12,896.00
Connolly, Shane	Director	24.6	870.00	21,402.00
Total Professional Hours and Fees		37.0		34,298.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				34,298.00

**Appendix #2****Work performed for the period from September 6 to September 12, 2026**

Date	Name	Narrative	Hours
2026-09-08	Meakin, Nigel	Correspondence with counsel. Board meeting. Review of comments on draft report.	0.8
2026-09-08	Connolly, Shane	Communications with Company re revised CF forecast/review same. Calls/emails with Company/creditors re outstanding invoices/review same. Review/update BBC and communications with Company re same. Update Retained Liabilities/Subscription Price calculations	6.4
2026-09-09	Meakin, Nigel	Calls and correspondence. Review and amendment of court materials. Discussions regarding various issues.	4.3
2026-09-09	Connolly, Shane	Communications with Deloitte team/appraiser re Excluded Assets. Communications with Company/creditors re amounts outstanding. Review disbursements/communications with Company re same. Review/comment on revised CF. Revised/update liquidation analysis.	5.7
2026-09-10	Meakin, Nigel	Court report. Review and comment on revised approval materials. Correspondence. Review of Subscription Price analysis. Call with counsel. Call with company counsel.	4.6
2026-09-10	Connolly, Shane	Review/update liquidation analysis/Subscription Price/Retained Liabilities/WEPPA and communications with Deloitte team/Company/Stikeman re same. Calls/emails with creditors re status of CCAA/payment of arrears. Review proposed disbursements.	7.6
2026-09-11	Meakin, Nigel	Call with counsel re completing required documents and motion materials. Call with management. Court Report.	2.7
2026-09-11	Connolly, Shane	Call with Garrington/Company re BBC queries. Review disbursements/communications with Company re same. Review/update Monitor's 3rd report/Subscription Price calculation. Review/update CF variance analysis. Calls/emails with appraiser re Excluded Assets.	4.9
Total			37.0



Invoice 8007991956

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www.deloitte.ca

Date: September 24, 2026
Client No.: 1129155
WBS#: FRE03196
Engagement Partner: Nigel Meakin

GST/HST Registration: 122893605RT0001
QST Registration: 1000870419TQ0002

For professional services rendered

Fees

For the work performed for Freshstone Brands Inc., in accordance with our engagement letter for the period from September 13 to September 19, 2026.

Please see attached appendices for details.

HST applicable 10,439.00

Administrative Expense 730.73

Sales Tax

HST at 13.00 % 1,452.06

Total Amount Due (CAD) 12,621.79

Accounts shall be due and payable when rendered. Interest shall be calculated at a simple daily rate of 0.0493% (equivalent to 18% per annum). Interest shall be charged and payable at this rate on any part of an account which remains unpaid from thirty(30) days after the invoice date to the date on which the entire account is paid.



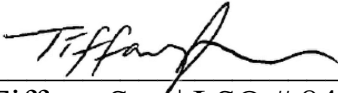
Appendix #1
Summary of Fees

Name	Level	Hours	Rate	Amount
Connolly, Shane	Director	11.9	870.00	10,353.00
Conorton, Laura	Senior	0.2	430.00	86.00
Total Professional Hours and Fees		12.1		10,439.00
Out-of-pocket Expenses				-
Total Fees and Expenses (CAD)				10,439.00

**Appendix #2****Work performed for the period from September 13 to September 19, 2026**

Date	Name	Narrative	Hours
2026-09-14	Connolly, Shane	Communications with Deloitte team re court materials re ARVO hearing and review documentation re same. Communications with	2.8
2026-09-15	Connolly, Shane	Review BB calculation and communications with Company re same. Communications with former employees re T&S owing/WEPPA. Communications with creditors re distributions. Communications with creditor re trust claim and review documentation re same.	3.0
2026-09-16	Conorton, Laura	Website updates	0.2
2026-09-16	Connolly, Shane	Calls/emails with creditors re amounts owing/definition of Retained Liabilities/status of CCAA proceedings/other matters. Communications with appraiser re opinion of value. Communications with former employees re WEPP/outstanding termination and severance	1.7
2026-09-17	Connolly, Shane	Review proposed disbursements and communications with Company re same. Communications with creditors re payment of amounts outstanding and review documentation re same.	1.1
2026-09-18	Connolly, Shane	Communications with creditors re status of CCAA proceedings/distributions. Review CF variance analysis and update same. Review proposed disbursements and communications with Company re same.	3.3
Total			12.1

THIS IS EXHIBIT “C” REFERRED TO IN
THE AFFIDAVIT OF NIGEL MEAKIN
AFFIRMED BEFORE ME ON THIS 25th DAY OF SEPTEMBER 2026

A handwritten signature in black ink, appearing to read "Tiffany", with a stylized flourish extending to the right.

Tiffany Sun | LSO # 84440N
A Commissioner for Taking Affidavits

EXHIBIT C

Summary of Time Charges

Freshstone Brands Inc.

Summary of Hours

Name	Title	Rate \$/Hr	Total Hours	\$
Ambachtsheer, Todd	Senior Vice President	1,040	0.6	624.00
Meakin, Nigel	Senior Vice President	1,040	152.0	158,080.00
Connolly, Shane	Director	870	415.0	361,050.00
Chen, Kangli	Manager	580	28.0	16,240.00
Mohamoud, Mohamed	Manager	580	3.3	1,914.00
Conorton, Laura	Senior	430	6.0	2,580.00
Mohamoud, Mohamed	Senior	430	25.8	11,094.00
Total			630.7	551,582.00

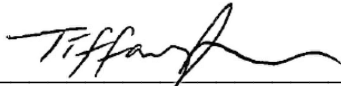
Average Rate

\$874.56

THIS IS EXHIBIT “D” REFERRED TO IN

THE AFFIDAVIT OF NIGEL MEAKIN

AFFIRMED BEFORE ME ON THIS 25th DAY OF SEPTEMBER 2026

A handwritten signature in black ink, appearing to read "Tiffany", with a stylized flourish extending to the right.

Tiffany Sun | LSO # 84440N
A Commissioner for Taking Affidavits

EXHIBIT D

Description of Services

Freshstone Brands Inc.

Time Descriptions

Date	Name	Narrative	Hours
08-06-26	Conorton, Laura	Correspondence with team on new filing.	0.4
09-06-26	Conorton, Laura	Correspondence with team on new filing, preparation of resources	0.5
09-06-26	Meakin, Nigel	Travel to and from site. Preparation for and attendance at Initial Application. Numerous calls and discussions. Correspondence with counsel. Correspondence with landlords. Discussions with management. Preparation of court report.	7.3
09-06-26	Mohamoud, Mohamed	Prepare Stalking Horse trend research and analysis	2.2
09-06-26	Connolly, Shane	Attend initial hearing and communications with Deloitte/Osler/Stikeman/Company re same. Attend on site and	6.6
10-06-26	Conorton, Laura	Setting up website, updates and corrections. Correspondence with team, setting up account, trust administration banking and filing.	1.9
10-06-26	Meakin, Nigel	Travel to and from site. Numerous calls, discussions and meetings with various parties. Correspondence with creditors. Correspondence with counsel. Draft Court report. Attendance at employee meeting. Attendance at Board meeting. Review and negotiation of	8.7
10-06-26	Mohamoud, Mohamed	Prepare creditor listing for mailing inclusive of cleansing data and preparing emails/regular mail	4.4
10-06-26	Connolly, Shane	Communications with Deloitte re website/notices/First Report/creditor list/other matters. Calls/emails with terminated employees/suppliers re CCAA proceedings. Attend on site and discussions with Company/Deloitte re creditor list/employees/CF.	5.4
11-06-26	Conorton, Laura	Correspondence with team on new filing, trust banking.	0.5
11-06-26	Mohamoud, Mohamed	Prepare creditor listing for mailing inclusive of cleansing data and preparing emails/regular mail	3.3
11-06-26	Meakin, Nigel	Numerous calls and discussions regarding various issues. Calls with counsel. Court report. Stalking horse bid. Review of materials for comeback hearing. Correspondence. SISP matters.	7.1
11-06-26	Connolly, Shane	Calls/emails with Company re CF reporting. Attend on site and discussions with Deloitte/Company re employee schedule/creditor list/vendor payments/supplier correspondence/Comeback Hearing. Communications with suppliers/former employees re CCAA proceedings	6.3
12-06-26	Meakin, Nigel	Review of materials for comeback hearing. Correspondence. Numerous calls and discussions regarding various issues. Calls with counsel. Court report. Stalking horse bid.	3.8
12-06-26	Connolly, Shane	Calls/emails with Deloitte/Company/Stikeman/suppliers re continuity of supply/initial order/CCAA proceedings. Calls/emails with creditor list and review/update same. Review vendor payments and communications with Deloitte/Company re same.	6.0
13-06-26	Conorton, Laura	Website updates	0.3
13-06-26	Mohamoud, Mohamed	Send creditor notices	0.8
13-06-26	Meakin, Nigel	Court report.	0.7
13-06-26	Connolly, Shane	Review and finalise creditor listing and discussions with Deloitte/Company re same. Communications with Company/Deloitte/auctioneers/creditors re equipment list and planned attendance at Kitchener location. Communications with terminated employees re WEPP	3.5
14-06-26	Mohamoud, Mohamed	Reconcile undelivered Creditor notices; Send second attempt Creditor notice emails; Prepare remaining Creditor notices for regular mail	2.1
14-06-26	Connolly, Shane	Calls/emails with auctioneers re proposed attendance at Kitchener location and next steps re same. Communications with creditors/terminated employees re status of CCAA proceedings/amounts outstanding.	2.9
15-06-26	Conorton, Laura	Website updates. Trust administration duties of new estate, banking, filing.	0.6
15-06-26	Meakin, Nigel	Corrspondence with landlord. Discussions with team. Correspondence with board. SISP matters. Addressing questions from company and creditors. Review of [REDACTED].	3.2
15-06-26	Ambachtsheer, Todd	Transition call with N. Meakin and S. Connolly;	0.6
15-06-26	Mohamoud, Mohamed	Mail creditor notices and reconcile to emails; clear inbox emails and respond to urgent items; plan for site visit	3.3
15-06-26	Connolly, Shane	Attend at Kitchener locations to meet landlord /Company/auctioneers re removal of equipment and tour locations re same. Call/emails with suppliers re CCAA proceedings. Communications with Company re disbursements and review documentation re same.	8.4
16-06-26	Conorton, Laura	Correspondence with client re depositing into trust bank account. Correspondence and coordination with bank for call with client/banking institution.	0.4
16-06-26	Mohamoud, Mohamed	Attend Kitchener facilities and monitor removal activities	3.3
16-06-26	Meakin, Nigel	Correspondence re various issues.	1.4
16-06-26	Connolly, Shane	Calls/emails with creditors/former employees re amounts owing. Calls/emails with Company/suppliers re supply of post-filing goods/services. Communications with Company/Garrington re BBC. Calls/emails with Company/auctioneers/lessors re equipment on site.	7.3
17-06-26	Conorton, Laura	Website updates	0.2
17-06-26	Meakin, Nigel	Calls and correspondence re various issues	1.2
17-06-26	Connolly, Shane	Calls/emails with Garrington/Company re BBC/ DIP. Calls/emails with Company re disbursements and review documentation re same. Communications with Company/suppliers re post-filing supply. Calls/emails re removal of inventory/equipment from locations.	7.1
18-06-26	Conorton, Laura	Correspondence with team and bank on incoming funds. Recording funds pending further details. Recording fees	0.3

Freshstone Brands Inc.

Time Descriptions

Date	Name	Narrative	Hours
18-06-26	Mohamoud, Mohamed	Monitoring the move out of equipment from the Kitchener Distribution and Production facilities.	6.4
18-06-26	Meakin, Nigel	Correspondence re various issues. Call with counsel. Call with company counsel. Preparation for and attendance at court hearing. discussions re sale process. Review of template NDA	2.8
18-06-26	Connolly, Shane	Calls/emails with lessors re return of equipment. Calls/emails with Company/suppliers re payments of suppliers/vendors and review documentation re same. Attend comeback hearing and call with Osler re same. Call with Company re CF reporting/review same.	6.8
19-06-26	Chen, Kangli	On site re equipment movement	7.0
19-06-26	Connolly, Shane	Calls/emails with creditors re supply of post-filing goods and services. Review CF variance reporting and review/updates notes re same. Calls/emails with Company re CF variance reporting. Review disbursements and communications with Company re same.	4.4
22-06-26	Conorton, Laura	Website updates.	0.4
22-06-26	Connolly, Shane	Communications with Company/GlassRatner re borrowing base/CF forecast. Communications with Deloitte team/Company re removal of equipment/inventory. Review payments to vendors and communications with Company re same. Communications with employees re WEPP.	6.8
22-06-26	Chen, Kangli	Onsite attendance to monitor the removal of equipment and inventory removal and call/emails with Deloitte team re same. Discussions with Company's representatives re removal of equipment and inventory and next steps re same.	6.7
23-06-26	Meakin, Nigel	Attendance at board meeting. Call with [REDACTED], correspondence	1.2
23-06-26	Connolly, Shane	Calls/emails with Company/Garrington re BBC and review same. Calls/emails with creditors re status of CCAA proceedings and amounts owing. Calls/emails with landlords re removal of equipment/inventory. Calls/emails with Company re payments to vendors.	6.4
23-06-26	Chen, Kangli	Onsite attendance at Kitchener locations re removal of equipment and inventory and discussions with Deloitte team/Company/landlord re same. Discussions with Deloitte team/Company re return of leased equipment an coordinate same.	7.2
24-06-26	Connolly, Shane	Review payments to vendors and calls/emails with Company re same. Communications with Company/GR re revised CF forecast/next steps re same. Calls/emails with creditors re amounts outstanding/claims process. Calls/emails with Deloitte/Company re equipment.	7.3
24-06-26	Chen, Kangli	Attendance at Kitchener locations to oversee removal of equipment and inventory and discussions with Deloitte team and landlord re same. Discussions with CFIA representatives re building access.	7.1
25-06-26	Meakin, Nigel	Call with company re CRA correspondence.	0.5
25-06-26	Connolly, Shane	Calls/emails with Company/landlords re lease terms/removal of equipment and next steps re same. Calls/emails with former employees re WEPP/amounts owing. Review payments to vendors/discussions with Company re same. Review/comment on CF variance report.	6.5
26-06-26	Mohamoud, Mohamed	Cash flow variance analysis review and communications with Deloitte team re same.	1.5
26-06-26	Connolly, Shane	Review/comment on CF variance report and calls/emails with Deloitte team/Company re same. Communications with Company/GR re BBC/revised CF forecast/SISP. Review proposed disbursements and communications with Company re same. Communications with appraisers.	4.2
29-06-26	Connolly, Shane	Calls/emails with creditors/suppliers re CCAA proceedings/amounts owing. Review disbursements and calls/emails with Company re same. Communications with Company re BBC/funding request. Calls/emails with Company/landlords re new lease/removal of equipment.	7.3
30-06-26	Meakin, Nigel	Attendance at board meeting. Review of emails re various matters. Correspondence.	0.9
30-06-26	Connolly, Shane	Calls/emails with Garrington/Company re BBC and review same. Calls/emails with former employees re WEEP/severance payments. Calls/emails with landlords/appraisers re equipment/inventory. Review disbursements and discussions with Company/suppliers re same.	7.0
01-07-26	Connolly, Shane	Calls/emails with Company re revised CF forecast and review same.	3.2
02-07-26	Meakin, Nigel	Call re SISP with company and GR. Status call with SC. Review of required DIP amendments. Review of [REDACTED]. Review of revised cashflow	3.2
02-07-26	Connolly, Shane	Call with GR/Company/Deloitte re SISP/revised CF. Calls/emails with Company re disbursements and review same. Discussions with landlords/appraisers re removal of equipment. Calls/emails with Company re revised CF. Calls/emails with creditors re arrears.	6.9
03-07-26	Meakin, Nigel	Discussions and correspondence re various issues. Review of cash flow. Review of SISP materials.	2.6
03-07-26	Connolly, Shane	Calls/emails with Company re revised CF forecast and next steps re same. Discussions with CRA/Company re HST audit. Calls/emails with Company, [REDACTED]. Review disbursements and calls/emails with Company re same. Calls/emails with appraisers	6.4
05-07-26	Connolly, Shane	Review revised CF forecast and prepare queries to Company re same.	2.3
06-07-26	Meakin, Nigel	Review of cash flow forecast. Call with company re cash flow amendments and variance analysis.	1.1
06-07-26	Connolly, Shane	Calls/emails with Company, [REDACTED]/review documentation re same. Communications with creditors/former employees re amounts owing/supply of services. Review variance report/communications with Company re same. Review disbursements.	7.2

Freshstone Brands Inc.

Time Descriptions

Date	Name	Narrative	Hours
07-07-26	Meakin, Nigel	Attendance at board meeting. Call with GR. SISP matters.	1.6
07-07-26	Connolly, Shane	Calls/emails with Company/Deloitte re BBC/revised CF and review documentation re same. Communications with Company re preposed disbursements/review same. Communications with [REDACTED]. Call with GR re SISP/review documentation re same.	6.7
08-07-26	Meakin, Nigel	Calls and discussions regarding various issues, including cash flow, claims against company, [REDACTED], property leasing and borrowing base. Call with counsel. Discussions with SC. review and amendment of NDAs	3.7
08-07-26	Connolly, Shane	Calls/emails with Company landlords/appraisers re removal of equipment/inventory and review documentation re same. Calls/emails with Company/creditors re amounts owing and future supply of goods/services. Communications with Company/CRA re HST refunds.	6.4
09-07-26	Meakin, Nigel	Review of TSA. Call re [REDACTED] and SISP issues. Call with GR re SISP, VDR and forecasts. Call with director re various matters.	1.6
09-07-26	Connolly, Shane	Review/update revised CF and calls/emails with Company re same. Review variance analysis and update same. Calls/emails with creditors re amounts outstanding/status of CCAA proceedings. Review proposed disbursements and calls/emails with Company re same.	7.4
10-07-26	Meakin, Nigel	Calls and discussions with various matters. SISP issues. Call with Sale Agent and company. Review of variance analysis. Correspondence with counsel. Review of landlord release of interest.	2.2
10-07-26	Connolly, Shane	Calls/emails with Company/GR/Deloitte re SISP. Review/update revised CF and variance analysis and calls/emails with Company/Deloitte re same. Calls/emails with landlords re equipment and releases/review same. Calls/emails with appraisers re equipment.	7.8
11-07-26	Connolly, Shane	Review/update revised CF and communications with Company/Deloitte team re same.	2.5
13-07-26	Meakin, Nigel	Review of correspondence re various matters. Review and amendment of NDAs for SISP. Call with company counsel. Stalking Horse deadline extension.	1.4
13-07-26	Connolly, Shane	Calls/emails with creditors/former employees re amounts owing/CCAA proceedings. Calls/emails with Company re disbursements and review same. Calls/emails with suppliers/landlords and review agreements re same. Communications with Company re BBC.	7.1
14-07-26	Meakin, Nigel	Review of and responding to correspondence. Consideration of contract termination question. Correspondence with counsel. Discussions with SC re various issues. Calls re SISP. Preparation for and attendance on Board call	2.6
14-07-26	Connolly, Shane	Calls/emails with GR/Company/Deloitte re SISP/CF Forecast and review documentation re same. Calls/emails with the Company re BBC and review same. Calls/emails with suppliers/Company re arrears/terms of service. Calls/emails with appraisers re equipment.	6.8
15-07-26	Meakin, Nigel	Calls and discussions regarding various issues. Attendance at board meeting.	1.9
15-07-26	Connolly, Shane	Calls/emails with landlords re removal of equipment/amounts owing. Communications with Company/Deloitte/Garrington re BBC and review documentation re same. Calls/emails with Company/Deloitte re revised CF/customer receipts/contracts and review same.	6.6
16-07-26	Meakin, Nigel	Review of forecast. Calls and discussions regarding various issues. Call with Sale Agent. SISP matters. NDA review. Correspondence	2.6
16-07-26	Connolly, Shane	Review proposed disbursements and communications with Company re same. Calls/emails with former employees/creditors re amounts outstanding. Calls/emails with Company re revised CF and review same. Communications with Company re removal of equipment.	7.2
16-07-26	Mohamoud, Mohamed	Search CRM for buyers list and compile	1.8
17-07-26	Meakin, Nigel	Correspondence re DIP amendment. Cash flow review. SISP matters. Correspondence.	1.1
17-07-26	Connolly, Shane	Communications with Deloitte/GR/Company re SISP documentation. Calls/emails with landlords re removal of equipment/lease arrears. Calls/emails with appraisers re equipment/proposals. Review/update CF variance report and communications with Company re same	4.5
19-07-26	Connolly, Shane	Communications with creditors re amounts owing. Communications with landlords/Company re attendance on site to removal equipment. Communications with appraisers re sale of equipment and asset appraisals.	2.6
20-07-26	Meakin, Nigel	Review and amendments of NDAs. Cash flow matters. Correspondence. Review of draft responses to correspondence. Emails with counsel.	1.8
20-07-26	Connolly, Shane	Communications with Company/Deloitte team re revised cash-flow and review/update same. Call/emails with creditors re supply of goods/services and status of CCAA proceedings. Calls/emails with Company/landlords re inventory/equipment and next steps re same	6.5
21-07-26	Meakin, Nigel	Follow up regarding various open matters. Correspondence. Cash flow and variance matters. Attendance on board call. SISP matters. Discussions with team re appraisal quotes and a/r/ collections. Review of DIP and priority payable matters.	2.8
21-07-26	Connolly, Shane	Calls/emails with former employees re severance/WEPP. Review proposed disbursements and communications with Company re same. Communications with Company re BBC and review same. Calls/emails with Company/landlords re removal of equipment/inventory.	6.3
22-07-26	Meakin, Nigel	Review of NDAs. Correspondence re same. Discussions with SC. Review of valuation proposals. Correspondence re meetings. Review of variance analysis	2.1

Freshstone Brands Inc.

Time Descriptions

Date	Name	Narrative	Hours
22-07-26	Connolly, Shane	Call with Garrington re BBC/revised CF. Communications with Company re revised CF/BBC. Calls/emails with Company/appraisers re equipment/review documentation re same. Calls/emails with Company re disbursements/cash-flow and review documentation re same.	5.8
23-07-26	Meakin, Nigel	Review of NDA issues. Call with GR re SISP. Correspondence re various issues.	1.1
23-07-26	Connolly, Shane	Call with GR re SISP. Calls/emails with Company/landlords re removal of equipment/inventory and next steps re same. Review proposed disbursements and communications with Company re same. Communications with creditors re supply/amounts outstanding.	7.4
24-07-26	Meakin, Nigel	Review and comment on NDA	0.3
24-07-26	Connolly, Shane	Review variance analysis and update notes re same. Review proposed disbursements and communications with Company re same. Calls/emails with creditors/former employees re status of CCAA proceedings/amounts owing. Calls/emails with landlords re equipment.	4.8
27-07-26	Meakin, Nigel	Calls and discussions re various issues. SISP matters. Cash flow matters.	1.8
27-07-26	Connolly, Shane	Calls/emails with creditors/suppliers re CCAA /amounts outstanding/POCs. Calls/emails with appraisers re proposals/equipment and review documentation re same. Review disbursements and communications with Company re same. Communications with landlords.	4.9
28-07-26	Meakin, Nigel	SISP matters. Review of NDAs. Calls with counsel, company and various other parties. Attendance at Board meeting. Discussions regarding various open issues. Review of equipment appraisal proposals.	4.1
28-07-26	Connolly, Shane	Calls/emails with appraisers re LOE and review/update same. Calls/emails with Company/landlords re removal of inventory and equipment/other matters. Calls/emails with creditors re supply of goods/services. Review BBC/communications with Company re same.	5.4
29-07-26	Meakin, Nigel	Review of NDA. Consideration of DIP issues regarding [REDACTED]. Calls and discussions. Emails.	2.1
29-07-26	Connolly, Shane	Call/emails with Company/Garrington re BBC. Calls/emails with landlords re removal of equipment/vacating premises/releases. Review proposed disbursements and communications with Company re same. Calls/emails with creditors/former employees re CCAA.	6.1
30-07-26	Meakin, Nigel	Calls and discussions regarding various issues. SISP matters	1.1
30-07-26	Connolly, Shane	Call with GR/Deloitte re SISP/review documentation re same. Review proposed disbursements and communications with Company re same. Calls/emails with Deloitte/appraisers re LOE and review same. Calls/emails with landlords re vacating premises/other matters	4.4
31-07-26	Connolly, Shane	Review proposed disbursements. Review/update weekly CF variance and communications with Company re same. Calls/emails with suppliers re amounts outstanding/continued supply of goods/services. Communications with landlord/Company re vacating premises.	3.3
04-08-26	Meakin, Nigel	Call with FB re cure costs. Attendance at board meeting. Review of NDA. Follow up on liquidation appraisal	1.2
04-08-26	Connolly, Shane	Communications with Company/landlords/appraisers re removal of equipment and inventory/cessation of lease/other matters. Communications with creditors re status of CCAA proceedings/amounts owing. Review BBC and communications with Company re same.	3.8
05-08-26	Meakin, Nigel	Call with counsel to interested party re NDA. Call with Stalking Horse counsel. Call with company re potential amendments to stalking horse bid.	0.5
05-08-26	Connolly, Shane	Call with Garrington re BBC/cash-flow and review information re same. Call with Deloitte/interested party/Stikeman re NDA. Communication with landlord/Company re leaving premises/other matters. Review disbursements and communications with Company re same.	4.2
06-08-26	Meakin, Nigel	Review of draft NDAs. Correspondence re same. Review of variance analysis.	0.9
06-08-26	Connolly, Shane	Communications with suppliers re provision of goods/services. Call/emails with creditors re amounts owing. Review proposed disbursements and communications with Company re same. Communication with landlords/Company re vacating premises/equipment removal.	3.5
07-08-26	Connolly, Shane	Communications with former employees re WEPPA/term and severance owing. Review/update variance analysis and communications with Company re same. Review disbursements and communications with Company re same. Calls/emails with creditors re arrears owing.	4.6
10-08-26	Meakin, Nigel	SISP matters. Draft Court Report. Review amendment of Subscription Agreement. Correspondence with counsel.	3.9
10-08-26	Connolly, Shane	Communications with GR re SISP. Calls/emails with Company/Deloitte team re SISP/Monitor's report/cash flow matters and review documentation re same. Calls/emails with creditors/Company re amounts owing. Calls/emails with landlords re removal of equipment.	3.8
11-08-26	Meakin, Nigel	Discussions re various issues. Attendance at Board meeting. Correspondence.	1.2
11-08-26	Connolly, Shane	Communications with Company/landlords re removal of equipment/inventory and utility invoices. Communications with Company/appraisers re access to equipment. Review proposed disbursements/BBC and communications with Company re same.	3.7
12-08-26	Meakin, Nigel	Correspondence with counsel. Review of Third Amendment to the Subscription Agreement. Discussions re Retained Contracts with FB. Update court report.	0.8

Freshstone Brands Inc.

Time Descriptions

Date	Name	Narrative	Hours
12-08-26	Connolly, Shane	Communications with Company/Garrington re BBC/cash-flow matters. Review disbursements and communications with Company re same. Calls/emails with creditors re CCAA/ amounts outstanding. Communications with Company re equipment/review information re same.	4.1
13-08-26	Meakin, Nigel	Calls and discussions re various issues. Review of counsel comments on report. Call with FB. Call with GR.	1.6
13-08-26	Connolly, Shane	Review disbursements and communications with Company re same. Communications with Corporate Assets/Company re appraisal. Communications with former employees/creditors re POCs/status of CCAA. Communications with Company/Deloitte team re cash flow matters.	2.9
14-08-26	Meakin, Nigel	SISP issues. Amendment of Subscription Agreement. Correspondence.	0.8
14-08-26	Connolly, Shane	Review proposed disbursements and communications with Company re same. Review variance analysis and communications with Company re same. Communications with Deloitte team re SISP/liquidation analysis/other matters and review documentation re same.	4.0
17-08-26	Meakin, Nigel	Drafting of Monitor's 2nd Report. Call with various counsel re approval motion and related matters. Review of revised forecast. Review of variance analysis. Discussion with FB re tax losses and transaction mechanics.	2.1
17-08-26	Connolly, Shane	Call/emails with Company/creditors re SISP/amounts owing/purchase of inventory. Review/update revised CF/CF variance analysis. Calls/emails with appraisers re FLV report/review same. Calls/emails with landlords re SISP and removal of equipment/inventory.	4.8
18-08-26	Meakin, Nigel	Court reports. Correspondence re various issues. Review of variance analysis and forecasts. Calls with management. Discussions with SC. Calls with counsel	6.4
18-08-26	Connolly, Shane	Review/update BBC/revised CF forecast/revised CF variance analysis and communications with Company/Deloitte re same. Calls/emails with creditors re SISP/CCAA. Communications with Deloitte/Company re liquidation analysis/review documentation re same.	6.8
19-08-26	Meakin, Nigel	Court reports. Correspondence re various issues. Review of forecasts	6.7
19-08-26	Connolly, Shane	Calls/emails with creditors re amounts outstanding/claims process/SISP. Review/update revised CF forecast/CF bridge/CF variance analysis and communications with Company re same. Communications with Deloitte/Osler re Monitor's second report.	5.4
20-08-26	Meakin, Nigel	Court report. Correspondence with counsel. Review of affidavit	3.2
20-08-26	Conorton, Laura	Website updates	0.2
20-08-26	Connolly, Shane	Calls/emails with Company/landlord re removal of equipment. Review proposed disbursements and communications with Company re same. Communications with Company/Deloitte re liquidation analysis and prepare same. Communications with creditors re SISP/POCs.	6.5
21-08-26	Connolly, Shane	Prepare liquidation analysis/review documentation re same. Calls/emails with creditors re amounts owing/CCAA. Calls/emails with Company/landlords re removal of equipment. Review/update CF variance analysis. Communications with Garrington re SISP.	6.1
24-08-26	Meakin, Nigel	Review and comment on court materials. Preparation of court report and associated research and analysis. Calls and discussions regarding various issues.	5.6
24-08-26	Connolly, Shane	Calls/emails with creditors/former employees re SISP/amounts owing. Calls/emails with Company/Deloitte team re liquidation analysis and review documentation re same. Review/update liquidation analysis/WEPP analysis and communications with Company re same.	5.9
25-08-26	Meakin, Nigel	Court report. liquidation analysis. review of motion materials. Calls and discussions regarding various issues. Correspondence. Attendance at board meeting.	6.3
25-08-26	Connolly, Shane	Call with Company re WEPPA schedule and review/update same. Discussions with Deloitte/Company re liquidation analysis and review/update same. Communications with Company re BBC and review same. Call/emails with creditors re amounts owing/CCAA proceedings.	6.2
26-08-26	Meakin, Nigel	Review of motion materials. Call with FB and LW. Discussions re various matters. Call with various counsel re Subscription Agreement and closing matters.	4.4
26-08-26	Connolly, Shane	Communications with landlord/Company re releases. Communications with creditors/former employees re WEPPA/trust claims/amounts owing/payment of invoices. Update liquidation analysis and review revised documentation re same. Review/update WEPPA schedule.	6.6
27-08-26	Meakin, Nigel	Review of materials. Review of severance and WEPPA calculations. Analysis of Retained Liabilities. Correspondence. call with SC.	1.7
27-08-26	Connolly, Shane	Discussions with Deloitte re liquidation analysis/retained liabilities calculation/court matters. Update liquidation analysis/WEPPA schedule/retained liabilities and review documentation re same. Review disbursements/communications with Company re same.	7.7
28-08-26	Connolly, Shane	Review proposed disbursements and communications with Company re same. Review/update CF variance analysis. Update WEPP schedule/retained liabilities/liquidation analysis and calls/emails with Company/Deloitte re same. Calls/emails with creditors re amount	5.7
30-08-26	Connolly, Shane	Communications with creditors re stay of proceedings/amounts outstanding. Communications with Company re proposed disbursements and review same. Communications with Company re AP schedule/terminated employees/WEPPA schedule and review/update same.	2.9

Freshstone Brands Inc.

Time Descriptions

Date	Name	Narrative	Hours
31-08-26	Conorton, Laura	Website updates	0.1
31-08-26	Meakin, Nigel	Calls and discussions re various issues. Correspondence with counsel. Analysis of Subscription Price.	1.6
31-08-26	Connolly, Shane	Communications with Company re IT matters/pre and post-filing AP/outstanding invoices and review documentation/correspondence re same. Communications with Company re WEPPA calculation and review/update schedule re same.	4.0
01-09-26	Meakin, Nigel	Correspondence with counsel. Review of Subscription Price analysis. Discussions with SC.	0.9
01-09-26	Connolly, Shane	Communications with Deloitte team/purchaser re subscription price/retained liabilities and review documentation/prepare schedule re same. Calls/emails with creditors re amounts o/s and status of CCAA. Review BBC and communications with Company re same.	3.7
02-09-26	Meakin, Nigel	Calls and discussions re various issues	0.6
02-09-26	Connolly, Shane	Communications with Deloitte team/Company re revised CF forecast/sale approval timeline/payment of outstanding invoices. Review proposed disbursements and communications with Company re same. Communications with creditors re outcome of SISP/POCs.	4.2
03-09-26	Meakin, Nigel	Review and amendment of draft court report. Correspondence with counsel on various matters. Attendance at board meeting.	6.8
03-09-26	Connolly, Shane	Review proposed disbursements and communications with Company re same. Communications with Company re post-filing AP. Communications with Osler re correspondence from creditors. Communications with landlord re deposit refund.	4.6
04-09-26	Meakin, Nigel	Call with counsel. Call with company counsel. Call with SC. Correspondence re creditor payments.	0.8
04-09-26	Connolly, Shane	Review/update retained liabilities/subscription price schedules and communications with Stikeman/purchaser re same. Review disbursements/communications with Company re same. Review/update CF variance analysis. Calls/emails with creditors re amounts o/s.	6.1
08-09-26	Meakin, Nigel	Correspondence with counsel. Board meeting. Review of comments on draft report.	0.8
08-09-26	Connolly, Shane	Communications with Company re revised CF forecast/review same. Calls/emails with Company/creditors re outstanding invoices/review same. Review/update BBC and communications with Company re same. Update Retained Liabilities/Subscription Price calculations	6.4
09-09-26	Meakin, Nigel	Correspondence with counsel. Board meeting. Review of comments on draft report.	4.3
09-09-26	Connolly, Shane	Communications with Deloitte team/appraiser re Excluded Assets. Communications with Company/creditors re amounts outstanding. Review disbursements/communications with Company re same. Review/comment on revised CF. Revised/update liquidation analysis.	5.7
10-09-26	Meakin, Nigel	Court report. Review and comment on revised approval materials. Correspondence. Review of Subscription Price analysis. Call with counsel. Call with company counsel.	4.6
10-09-26	Connolly, Shane	Review/update liquidation analysis/Subscription Price/Retained Liabilities/WEPPA and communications with Deloitte team/Company/Stikeman re same. Calls/emails with creditors re status of CCAA/payment of arrears. Review proposed disbursements.	7.6
11-09-26	Meakin, Nigel	Call with counsel re completing required documents and motion materials. Call with management. Court Report.	2.7
11-09-26	Connolly, Shane	Call with Garrington/Company re BBC queries. Review disbursements/communications with Company re same. Review/update Monitor's 3rd report/Subscription Price calculation. Review/update CF variance analysis. Calls/emails with appraiser re Excluded Assets.	4.9
14-09-26	Connolly, Shane	Communications with Deloitte team re court materials re ARVO hearing and review documentation re same. Communications with creditors re status of CCAA proceedings/amounts owing. Communications with former employees re T&S/WEPPA.	2.8
15-09-26	Connolly, Shane	Review BB calculation and communications with Company re same. Communications with former employees re T&S owing/WEPPA. Communications with creditors re distributions. Communications with creditor re trust claim and review documentation re same.	3.0
16-09-26	Conorton, Laura	Website updates	0.2
16-09-26	Connolly, Shane	Calls/emails with creditors re amounts owing/definition of Retained Liabilities/status of CCAA proceedings/other matters. Communications with appraiser re opinion of value. Communications with former employees re WEPP/outstanding termination and severance	1.7
17-09-26	Connolly, Shane	Review proposed disbursements and communications with Company re same. Communications with creditors re payment of amounts outstanding and review documentation re same.	1.1
18-09-26	Connolly, Shane	Communications with creditors re status of CCAA proceedings/distributions. Review CF variance analysis and update same. Review proposed disbursements and communications with Company re same.	3.3
Total			630.7

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.
1985, C. C 36, AS AMENDED

Court File No.: CL-26-00000265-0000

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FRESHSTONE BRANDS INC.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

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APPENDIX B

The Tiffany Sun Affidavit

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
FRESHSTONE BRANDS INC.**

AFFIDAVIT OF TIFFANY SUN
(affirmed September 25, 2026)

I, Tiffany Sun, of the City of Toronto, in the Province of Ontario, MAKE OATH AND
SAY:

1. I am a lawyer with the law firm of Osler, Hoskin & Harcourt LLP ("**Osler**"), which is counsel to Deloitte Restructuring Inc. ("**Deloitte**") in its capacity as Court-appointed monitor (in such capacity, the "**Monitor**") in the above-captioned proceedings pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**" and the related proceedings, the "**CCAA Proceedings**") and, as such, I have knowledge of the matters to which I hereinafter depose. Unless I indicate to the contrary, the facts herein are within my personal knowledge and are true. Where I have indicated that I have obtained facts from other sources, I believe those facts to be true. Osler does not, and does not intend to, waive privilege by any statement herein.

2. This affidavit is made in support of a motion to be heard on October 2, 2026 for an Order, among other things, approving the fees and disbursements of the Monitor and Osler as counsel to the Monitor.

3. Pursuant to paragraph 30 of the Amended and Restated Initial Order dated June 18, 2026 (the “**ARIO**”), the Monitor and its legal counsel are to be paid their reasonable fees and disbursements, in each case, at their standard rates and charges, by the Applicants as part of the costs of the CCAA Proceedings. Pursuant to paragraph 31 of the ARIO, the Monitor and its counsel are required to pass their accounts from time to time, and for that purpose, the accounts of the Monitor and its legal counsel are referred to the Court.

4. Attached hereto and marked as **Exhibit “A”** are true copies of the accounts (the “**Osler Accounts**”) rendered by Osler to the Monitor for the period from June 9, 2026 to September 18, 2026, (the “**Approval Period**”). The Osler Accounts have been redacted in certain respects to remove certain privileged, confidential and sensitive information, and for information relating to the period prior to the Approval Period.

5. Attached hereto as **Exhibit “B”** is a schedule summarizing the Osler Accounts in respect of the Approval Period. As shown in the summary, Osler incurred fees and disbursements during the Approval Period totaling \$190,222.07 comprised of fees of \$156,921.00, costs of \$11,417.10 and taxes of \$21,883.97. All amounts billed were at Osler’s standard rates and charges.

6. Attached hereto as **Exhibit “C”** is a schedule summarizing the respective years of call and billing rates of each of the professionals at Osler that rendered services to the Monitor, the hours worked by each such individual and a blended hourly rate for fees incurred during the Approval Period. As shown in the summary, Osler incurred a total of 191.40 hours in connection with this matter during the Approval Period at an average hourly rate of \$819.86.

7. To the best of my knowledge, the rates charged by Osler during the Approval Period are comparable to the rates charged by other law firms in the Toronto market for the provision of

similar services. I believe that the total hours, fees and disbursements incurred by Osler during the Approval Period are reasonable and appropriate in the circumstances.

AFFIRMED BEFORE ME this 25th day of September, 2026 by the affiant stated as being located in the City of Toronto, Ontario before me at the City of Toronto, in the Province of Ontario, in accordance with *O. Reg 431/20, Administering Oath or Declaration Remotely*.



Commissioner for Taking Affidavits
Hannah Davis | LSO # 85047N

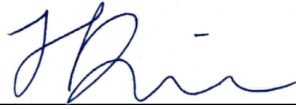


TIFFANY SUN

THIS IS EXHIBIT “A” REFERRED TO IN

THE AFFIDAVIT OF TIFFANY SUN

AFFIRMED BEFORE ME ON THIS 25th DAY OF SEPTEMBER 2026



Hannah Davis | LSO # 85047N
A Commissioner for Taking Affidavits

EXHIBIT A

[see attached]

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile

OSLER

Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: 13180700
Date: June 15, 2026
Payor ID: 227057

GST/HST No.: 121983217 RT0001

Attention: Mr. Frank Burdzy
CEO

Contact: Marc Wasserman
Direct Dial: (416) 862-4908
E-mail: MWasserman@Osler.com

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN

REIMBURSABLE EXPENSES

HST @ 13%

TOTAL (CAD):

60.30

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: 13180700
Payor ID: 227057
Amount: CAD

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osler.com

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
TOTAL OUTSTANDING (CAD)						

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>PARTNER</u>			
Marc Wasserman		1,815	
<u>ASSOCIATE</u>			
Tiffany Sun		840	
		985	
TOTAL FEES (CAD):			

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jun-09-26	Tiffany Sun	Preparing for and attending initial CCAA application hearing; corresponding with M. Wasserman regarding same; reviewing and providing comments on letter to landlords; corresponding with Deloitte regarding same.	4.30
Jun-09-26	Marc Wasserman	Reviewing emails; corresponding internally regarding status and next steps; attending on initial application court hearing.	3.00
Jun-10-26	Tiffany Sun	Reviewing draft first report of the Monitor; corresponding with Deloitte regarding same.	0.20

Jun-11-26	Tiffany Sun	Reviewing draft first report of the Monitor; corresponding with Deloitte regarding same; attending to filing of pre-filing report; attending to affidavit of service regarding same; engaged regarding stalking horse subscription agreement; corresponding with Deloitte regarding same.	3.80
Jun-12-26	Tiffany Sun	Corresponding with creditors regarding CCAA proceedings; engaged regarding stalking horse agreement; reviewing comeback hearing court materials; reviewing draft first report of the Monitor.	1.50
Jun-13-26	Tiffany Sun	Reviewing comments on first report of the Monitor; providing comments on same; corresponding with Deloitte regarding same; attending to service of First Report of the Monitor.	1.00

TOTAL HOURS:	23.70
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EXPENSE SUMMARY

DESCRIPTION	AMOUNT
<u>EXPENSES - TAXABLE</u>	
ESC Fees for Searches/Certificates/Filings	60.30
TOTAL (CAD):	60.30

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile



Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13180954**
Date: **June 23, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	11,056.50
HST @ 13%	1,437.35
TOTAL (CAD):	12,493.85

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13180954**
Payor ID: **227057**
Amount: **12,493.85 CAD**

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OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13180954	Jun-23-26	11,056.50	0.00	1,437.35	12,493.85	12,493.85
TOTAL OUTSTANDING (CAD)		56,633.50	1,911.34	7,610.83	66,155.67	66,155.67

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>PARTNER</u>			
Marc Wasserman	2.10	1,815	3,811.50
<u>ASSOCIATE</u>			
Tiffany Sun	8.00	840	6,720.00
<u>PARAPROFESSIONAL</u>			
Kevin MacEachern	1.50	350	525.00
TOTAL FEES (CAD):	11.60		11,056.50

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jun-12-26	Kevin MacEachern	Attending to Commercial Court online portal; submitting pre-filing report.	0.50
Jun-15-26	Kevin MacEachern	Attending to Commercial Court online portal; submitting first report and communicating with T. Sun with respect to court's acceptance of same and pre-filing report for filing.	1.00
Jun-15-26	Tiffany Sun	Reviewing court materials; attending to affidavit of service; attending to commissioning of same; attending to filing of court materials; corresponding with Applicant's counsel regarding service matters; engaged regarding landlord correspondences.	1.20
Jun-16-26	Tiffany Sun	Engaged regarding DIP advance matters; corresponding with Monitor regarding same; reviewing court materials; preparing speaking notes for comeback hearing.	1.50
Jun-17-26	Tiffany Sun	Reviewing court materials; preparing speaking notes for comeback hearing; corresponding with M. Wasserman regarding same; corresponding with Monitor regarding DIP advance matters.	2.60

Jun-17-26	Marc Wasserman	Corresponding with T. Sun regarding speaking notes.	0.50
Jun-18-26	Tiffany Sun	Preparing for and attending comeback hearing; corresponding with M. Wasserman regarding same; corresponding with Monitor regarding same; engaged regarding supplier communications; corresponding with Monitor regarding same.	2.70
Jun-18-26	Marc Wasserman	Engaged in discussions; reviewing court materials and attending comeback hearing.	1.60

TOTAL HOURS:	11.60
---------------------	--------------

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile



Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13181266**
Date: **June 29, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	1,008.00
REIMBURSABLE EXPENSES	40.00
HST @ 13%	136.24
TOTAL (CAD):	1,184.24

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13181266**
Payor ID: **227057**
Amount: **1,184.24 CAD**

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Please return remittance advice(s) with cheque.

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13180954	Jun-23-26	11,056.50	0.00	1,437.35	12,493.85	12,493.85
13181266	Jun-29-26	1,008.00	40.00	136.24	1,184.24	1,184.24
TOTAL OUTSTANDING (CAD)		57,641.50	1,951.34	7,747.07	67,339.91	67,339.91

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	1.20	840	1,008.00
TOTAL FEES (CAD):	1.20		1,008.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jun-22-26	Tiffany Sun	Engaged by email correspondence with unsecured creditor regarding proceedings; attending call with unsecured creditor to discuss same; attending to service list matters; engaged by party interested in SISP; corresponding with Monitor regarding same.	0.50
Jun-23-26	Tiffany Sun	Preparing for and attending to call with unsecured creditor regarding CCAA proceedings.	0.40
Jun-24-26	Tiffany Sun	Attending to service list matters; corresponding with interested party in SISP.	0.10
Jun-25-26	Tiffany Sun	Engage regarding correspondence between Monitor and supplier.	0.10
Jun-26-26	Tiffany Sun	Engaged regarding correspondence between Company and supplier.	0.10
TOTAL HOURS:			1.20

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
<u>EXPENSES - TAXABLE</u>	
Copies of Documents	40.00
TOTAL (CAD):	40.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile



Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13190111**
Date: **July 6, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	4,788.00
HST @ 13%	622.44
TOTAL (CAD):	5,410.44

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13190111**
Payor ID: **227057**

Amount: **5,410.44 CAD**

Please provide details of EFT/wire to payments@osler.com, itemizing invoice number(s) being paid. Email money transfers are not accepted.

Please return remittance advice(s) with cheque.

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13190111	Jul-06-26	4,788.00	0.00	622.44	5,410.44	5,410.44
TOTAL OUTSTANDING (CAD)		50,365.00	1,911.34	6,795.92	59,072.26	59,072.26

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	5.70	840	4,788.00
TOTAL FEES (CAD):	5.70		4,788.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jun-30-26	Tiffany Sun	Engaged regarding letter from creditor regarding [REDACTED]; corresponding with Monitor regarding same; attending call with Monitor regarding DIP matters; engaged in correspondences with Company regarding creditor letter.	1.50
Jul-02-26	Tiffany Sun	Corresponding with Monitor and company counsel regarding letter received from creditor; reviewing same and preparing response letter.	1.00
Jul-03-26	Tiffany Sun	Preparing draft response letter to letter received from creditor; attending to legal research in connection with same; corresponding with Monitor and company counsel regarding same; engaged regarding SISP matters.	3.20
TOTAL HOURS:			5.70

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile



Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13191592**
Date: **July 13, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	4,788.00
REIMBURSABLE EXPENSES	142.50
HST @ 13%	640.97
TOTAL (CAD):	5,571.47

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13191592**
Payor ID: **227057**
Amount: **5,571.47 CAD**

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Please return remittance advice(s) with cheque.

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13191592	Jul-13-26	4,788.00	142.50	640.97	5,571.47	5,571.47
TOTAL OUTSTANDING (CAD)		50,365.00	2,053.84	6,814.45	59,233.29	59,233.29

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	5.70	840	4,788.00
TOTAL FEES (CAD):	5.70		4,788.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jul-07-26	Tiffany Sun	Engaged regarding DIP amendment.	0.20
Jul-08-26	Tiffany Sun	Engaged regarding DIP amendment; corresponding with Monitor regarding response letter to supplier letter; corresponding regarding letter received from stakeholder.	1.00
Jul-09-26	Tiffany Sun	Attending call with Monitor, company and sale advisor regarding SISP matters and response to stakeholder; corresponding with Monitor regarding same; engaged regarding SISP NDA matters.	0.90
Jul-10-26	Tiffany Sun	Preparing response letter to stakeholder; preparing response letter to supplier; corresponding with Monitor regarding same; engaged regarding landlord matters.	3.30
Jul-12-26	Tiffany Sun	Corresponding with Monitor regarding response letters to stakeholders; engaged regarding landlord matters.	0.30
TOTAL HOURS:			5.70

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
<u>EXPENSES - TAXABLE</u>	
Litigation Search	142.50
TOTAL (CAD):	142.50

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile

OSLER

Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13191933**
Date: **July 22, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	11,088.00
HST @ 13%	1,441.44
TOTAL (CAD):	12,529.44

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13191933**
Payor ID: **227057**
Amount: **12,529.44 CAD**

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Please return remittance advice(s) with cheque.

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13191933	Jul-22-26	11,088.00	0.00	1,441.44	12,529.44	12,529.44
TOTAL OUTSTANDING (CAD)		56,665.00	1,911.34	7,614.92	66,191.26	66,191.26

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	13.20	840	11,088.00
TOTAL FEES (CAD):	13.20		11,088.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jul-13-26	Tiffany Sun	Revising draft letters to stakeholders; corresponding with Monitor regarding same; corresponding with M. Wasserman regarding same; attending to finalization and sending out of letters; reviewing correspondence from stakeholder; corresponding with Monitor regarding same; corresponding with Stikeman regarding same; reviewing relevant contracts in connection with stakeholder communication.	3.10
Jul-14-26	Tiffany Sun	Corresponding with Monitor and Stikeman regarding SISP matters; attending call with N. Meakin regarding same; attending call with stakeholder counsel regarding same; engaged by Monitor regarding supplier contract question; attending to research and analysis of same.	4.50
Jul-15-26	Tiffany Sun	Attending to research and analysis of supplier contract question; engaged regarding SISP NDA matters; reviewing same; engaged regarding DIP facility matters.	2.70
Jul-16-26	Tiffany Sun	Attending to research and analysis of supplier contract question; preparing email summary to Monitor regarding same; engaged regarding NDA matters; engaged regarding matters.	2.90
TOTAL HOURS:			13.20

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
416.862.6666 facsimile

OSLER

Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: 13192236
Date: July 28, 2026
Payor ID: 227057

GST/HST No.: 121983217 RT0001

Attention: Mr. Frank Burdzy
CEO

Contact: Marc Wasserman
Direct Dial: (416) 862-4908
E-mail: MWasserman@Osler.com

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	2,856.00
REIMBURSABLE EXPENSES	4,690.00
HST @ 13%	980.98
TOTAL (CAD):	8,526.98

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751 3rd Street S.W.
Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: 13192236
Payor ID: 227057
Amount: 8,526.98 CAD

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Please return remittance advice(s) with cheque.

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13192236	Jul-28-26	2,856.00	4,690.00	980.98	8,526.98	8,526.98
TOTAL OUTSTANDING (CAD)		48,433.00	6,601.34	7,154.46	62,188.80	62,188.80

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	3.40	840	2,856.00
TOTAL FEES (CAD):	3.40		2,856.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jul-20-26	Tiffany Sun	Preparing letter response to stakeholder; corresponding with Monitor, company and company counsel regarding same.	2.80
Jul-21-26	Tiffany Sun	Attending to correspondence with stakeholder regarding SISP matters.	0.30
Jul-23-26	Tiffany Sun	Engaged by correspondence regarding SISP NDA matters; engaged regarding stalking horse agreement matters.	0.30
TOTAL HOURS:			3.40

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
<u>EXPENSES - TAXABLE</u>	
Agent's Fees & Expenses	4,690.00
TOTAL (CAD):	4,690.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
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416.362.2111 main
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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13192569**
Date: **August 4, 2026**
Payor ID: **227057**
GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	8,232.00
HST @ 13%	1,070.16
TOTAL (CAD):	9,302.16

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Calgary, Alberta T2P 4K8
Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13192569**
Payor ID: **227057**
Amount: **9,302.16 CAD**

Please provide details of EFT/wire to payments@osler.com, itemizing invoice number(s) being paid. Email money transfers are not accepted.

Please return remittance advice(s) with cheque.

OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13192569	Aug-04-26	8,232.00	0.00	1,070.16	9,302.16	9,302.16
TOTAL OUTSTANDING (CAD)		53,809.00	1,911.34	7,243.64	62,963.98	62,963.98

FEE SUMMARY

NAME	HRS	RATE	FEES
ASSOCIATE			
Tiffany Sun	9.80	840	8,232.00
TOTAL FEES (CAD):	9.80		8,232.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Jul-28-26	Tiffany Sun	Engaged regarding stalking horse agreement amendment.	0.30
Jul-29-26	Tiffany Sun	Engaged regarding [REDACTED]; considering same; corresponding with company counsel regarding [REDACTED].	0.50
Jul-30-26	Tiffany Sun	Considering [REDACTED]; reviewing DIP agreement and asset purchase agreement [REDACTED].	2.50
Jul-31-26	Tiffany Sun	Considering [REDACTED]; reviewing DIP agreement and asset purchase agreement [REDACTED]; researching caselaw and legal texts [REDACTED]; preparing summary note to client regarding same.	6.50
TOTAL HOURS:			9.80

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13202502**
Date: **August 20, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	5,376.00
REIMBURSABLE EXPENSES	6,484.30
HST @ 13%	1,541.84
TOTAL (CAD):	13,402.14

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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Transit No: 80629-0004
Account No: 5219313
SWIFT Code: TDOMCATTOR

Cheque Payments:

Osler, Hoskin & Harcourt LLP
FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13202502**
Payor ID: **227057**
Amount: **13,402.14 CAD**

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Please return remittance advice(s) with cheque.

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	6.40	840	5,376.00
TOTAL FEES (CAD):	6.40		5,376.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Aug-10-26	Tiffany Sun	Reviewing draft amendment to subscription agreement; corresponding with Monitor, company counsel, and stalking horse bidder counsel regarding same; corresponding with company counsel regarding prior sale transaction agreements; engaged regarding draft second report of the Monitor; reviewing same.	2.00
Aug-11-26	Tiffany Sun	Reviewing draft amendment to subscription agreement; attending to correspondences regarding same; reviewing draft second report of the Monitor and providing comments on same.	1.00
Aug-12-26	Tiffany Sun	Reviewing draft amendment to subscription agreement; providing comments on same.	0.50
Aug-13-26	Tiffany Sun	Reviewing and providing comments on draft second report of the Monitor; engaged regarding draft amendment to subscription agreement; corresponding with Monitor regarding same.	2.50
Aug-14-26	Tiffany Sun	Engaged regarding draft amendment to subscription agreement; corresponding with Monitor, company counsel and stalking horse bidder counsel regarding same.	0.40
TOTAL HOURS:			6.40

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
<u>EXPENSES - TAXABLE</u>	
Agent's Fees & Expenses	6,484.30
TOTAL (CAD):	6,484.30

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416.362.2111 main
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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: 13203027
Date: August 25, 2026
Payor ID: 227057

GST/HST No.: 121983217 RT0001

Attention: Mr. Frank Burdzy
CEO

Contact: Marc Wasserman
Direct Dial: (416) 862-4908
E-mail: MWasserman@Osler.com

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	19,887.50
HST @ 13%	2,585.38
TOTAL (CAD):	22,472.88

Accounts are due and payable on delivery. Interest will accrue at the annual rate of 12% from the date that is one month after delivery until the date paid.



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Cheque Payments:

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1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
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Invoice No.: 13203027
Payor ID: 227057
Amount: 22,472.88 CAD

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FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Megan Stewart	8.20	675	5,535.00
Tiffany Sun	16.50	840	13,860.00
<u>PARAPROFESSIONAL</u>			
Kevin MacEachern	1.00	350	350.00
Anna Maria Salvati	0.30	475	142.50
TOTAL FEES (CAD):	26.00		19,887.50

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Aug-17-26	Anna Maria Salvati	Communication with T. Sun; obtaining Ontario profile report of [REDACTED]	0.30
Aug-17-26	Tiffany Sun	Preparing for and attending meeting with company counsel, Monitor and purchaser counsel to discuss sale approval motion; corresponding with N. Meakin regarding monitor motion for fee approval and discharge; engaged by N. Meakin regarding director release caselaw; researching and summarizing same; engaged by stakeholder regarding stalking horse agreement excluded contract matters; considering caselaw in connection with same.	4.50
Aug-18-26	Megan Stewart	Attending onboarding meeting with T. Sun; attending to research on the WEPPA legal framework and leading case law for T. Sun; drafting correspondence regarding findings; attending to correspondence with T. Sun regarding same.	3.10
Aug-18-26	Tiffany Sun	Attending call with N. Meakin to discuss monitor motion for discharge and fee approval and sale approval matters; engaged by N. Meakin regarding WEPPA matters; researching and considering same; attending to fee approval matters; corresponding regarding excluded contracts matters; meeting with M. Stewart to provide instructions on WEPPA relief research.	3.50
Aug-19-26	Kevin MacEachern	Attending to Commercial Court online portal; submitting second report of the monitor.	0.50
Aug-19-26	Tiffany Sun	Reviewing second report of the Monitor; attending to service of same; attending to court filing of same; updating service list; reviewing and researching WEPPA caselaw.	1.50

Aug-20-26	Megan Stewart	Attending to correspondence with T. Sun regarding director and officer releases; attending to research regarding same.	1.90
Aug-20-26	Tiffany Sun	Engaged regarding draft sale approval motion materials; engaged by N. Meakin regarding director release caselaw; giving instructions to M. Stewart regarding director release research; corresponding with S. Connolly regarding Monitor's report and fee matters; corresponding with N. Meakin regarding same.	1.70
Aug-21-26	Kevin MacEachern	Attending to Commercial Court online portal; as per court's instructions, resubmitting second report of the monitor.	0.50
Aug-21-26	Megan Stewart	Attending to research regarding director and officer releases; drafting summaries of cases related to same; attending to correspondence with T. Sun regarding same.	3.20
Aug-21-26	Tiffany Sun	Reviewing and considering WEPP relief caselaw; preparing email summary regarding same; corresponding with N. Meakin regarding same; researching and considering director release caselaw; reviewing summary table in connection with same;	5.30
TOTAL HOURS:			26.00

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13203282**
Date: **August 31, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	23,913.00
HST @ 13%	3,108.69
TOTAL (CAD):	27,021.69

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1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13203282**
Payor ID: **227057**
Amount: **27,021.69 CAD**

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OUTSTANDING INVOICE SUMMARY

CAD INVOICES

INVOICE #	DATE	FEES	EXPENSES	TAXES	TOTAL	ACCOUNTS RECEIVABLE
13203027	Aug-25-26	19,887.50	0.00	2,585.38	22,472.88	22,472.88
13203282	Aug-31-26	23,913.00	0.00	3,108.69	27,021.69	27,021.69
TOTAL OUTSTANDING (CAD)		43,800.50	0.00	5,694.07	49,494.57	49,494.57

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Megan Stewart	6.40	675	4,320.00
Tiffany Sun	23.20	840	19,488.00
<u>PARAPROFESSIONAL</u>			
Kevin MacEachern	0.30	350	105.00
TOTAL FEES (CAD):	29.90		23,913.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Aug-22-26	Tiffany Sun	Researching and considering director release caselaw; reviewing summary table in connection with same; preparing email summary in connection with same; corresponding with N. Meakin regarding same; reviewing sale approval motion materials.	7.10
Aug-24-26	Kevin MacEachern	Communicating with T. Sun with respect to court's acceptance of second report for filing.	0.30
Aug-24-26	Megan Stewart	Engaging in discussion with T. Sun regarding D&O releases, WEPPA relief and next steps.	0.20
Aug-24-26	Tiffany Sun	Engaged by S. Connolly regarding landlord matter; attending to legal analysis of same; reviewing lease in connection with same; preparing email note to S. Connolly summarizing same; considering subscription agreement transaction matters; preparing email note to N. Meakin regarding analysis of same.	3.70
Aug-25-26	Megan Stewart	Engaging in meeting with T. Sun regarding drafting termination order; reviewing various materials for upcoming motion in connection with same.	0.70

Aug-25-26	Tiffany Sun	Reviewing draft third report of the Monitor; engaged by N. Meakin regarding WEPPA caselaw; reviewing same and preparing email note to N. Meakin; corresponding with M. Stewart regarding instructions for draft CCAA termination order; corresponding with M. Stewart regarding fee affidavit matters; reviewing Applicant motion materials and providing comments on same; corresponding with company counsel, purchaser counsel and Monitor regarding meeting to discuss file matters.	3.20
Aug-26-26	Megan Stewart	Drafting termination order; attending to research regarding termination orders [REDACTED]; reviewing various materials for upcoming motion in connection with same; engaging in correspondence with T. Sun regarding same.	5.50
Aug-27-26	Tiffany Sun	Engaged in correspondences regarding stakeholder communications in connection with sale approval motion; reviewing stakeholder correspondence in connection with same; reviewing updated draft Applicant motion materials; reviewing draft CCAA termination order; corresponding with M. Stewart regarding fee affidavit matters; reviewing draft third report of the Monitor.	4.70
Aug-30-26	Tiffany Sun	Revising draft CCAA termination order; reviewing precedents in connection with same; reviewing and providing comments on draft fee affidavit of Deloitte; drafting notice of motion for Monitor CCAA termination motion; reviewing and providing comments on draft third report of the Monitor.	4.50

TOTAL HOURS:	29.90
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EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place
PO BOX 50
Toronto ON M5X 1B8
CANADA
416.362.2111 main
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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13210635**
Date: **September 9, 2026**
Payor ID: **227057**
GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	5,712.00
HST @ 13%	742.56
TOTAL (CAD):	6,454.56

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Cheque Payments:

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FINANCE & ACCOUNTING
(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13210635**
Payor ID: **227057**
Amount: **6,454.56 CAD**

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FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	6.80	840	5,712.00
TOTAL FEES (CAD):	6.80		5,712.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Aug-26-26	Tiffany Sun	Reviewing and providing comments on Applicant approval and reverse vesting order motion materials; reviewing and providing comments on draft WEPPA order; corresponding with company counsel; regarding same; attending meeting with company counsel, Monitor and purchaser counsel to discuss file next steps and motion materials; corresponding with company counsel regarding same; reviewing and revising draft CCAA termination order; engaging L. Scott regarding factum in connection with Monitor CCAA termination motion and providing instructions in connection with same; reviewing draft third report of the Monitor and providing comments on same.	6.80
TOTAL HOURS:			6.80

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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13213040**
Date: **September 14, 2026**
Payor ID: **227057**
GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	40,059.00
HST @ 13%	5,207.67
TOTAL (CAD):	45,266.67

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Cheque Payments:

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PO BOX 50
Toronto, Ontario M5X 1B8
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Invoice No.: **13213040**
Payor ID: **227057**
Amount: **45,266.67 CAD**

Please provide details of EFT/wire to payments@osler.com, itemizing invoice number(s) being paid. Email money transfers are not accepted.

Please return remittance advice(s) with cheque.

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Megan Stewart	16.60	675	11,205.00
Tiffany Sun	32.30	840	27,132.00
<u>STUDENT</u>			
Patrick Weston	4.20	410	1,722.00
TOTAL FEES (CAD):	53.10		40,059.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Aug-31-26	Megan Stewart	Engaging in correspondence with T. Sun regarding next steps; preparing for and engaging in meeting with P. Weston regarding preparation of fee affidavit and related materials; drafting notice of motion and reviewing various documents in connection with same.	4.10
Aug-31-26	Tiffany Sun	Reviewing and providing comments on Monitor's report; corresponding with Monitor, company counsel and purchaser counsel regarding sale approval motion matters; corresponding with M. Stewart regarding notice of motion instructions; reviewing updated draft sale approval motion materials; attending to preparation of fee affidavit.	4.60
Aug-31-26	Patrick Weston	Preparing fee affidavit for M. Stewart and M. Wasserman.	1.50
Sep-01-26	Megan Stewart	Engaging in various correspondence and tasks regarding preparation of fee affidavit; reviewing third report; reviewing approval and reverse vesting order; drafting notice of motion; engaging in various correspondence regarding same.	4.60
Sep-01-26	Tiffany Sun	Reviewing and providing comments on draft third report of the Monitor; corresponding with company counsel regarding October 2 hearing; engaged in correspondences with Monitor, company counsel and purchaser counsel regarding sale approval motion and subscription agreement matters.	3.80
Sep-01-26	Patrick Weston	Preparing fee affidavit for M. Stewart and M. Wasserman.	1.90
Sep-02-26	Megan Stewart	Drafting notice of motion; reviewing various materials in connection with same; engaging in correspondence with T. Sun regarding same.	1.70

Sep-02-26	Tiffany Sun	Reviewing and providing comments on draft Monitor's third report; corresponding with Monitor regarding same; reviewing updated draft ARVO motion materials; updating draft CCAA termination order; reviewing draft notice of motion.	3.80
Sep-03-26	Megan Stewart	Reviewing revised third report; engaging in correspondence with T. Sun regarding same; reviewing and revising notice of motion in connection with same.	2.50
Sep-03-26	Tiffany Sun	Reviewing updated ARVO motion materials; engaged by company counsel regarding WEPPA caselaw; preparing email note regarding same; corresponding with M. Stewart regarding draft notice of motion; engaged by Monitor regarding supplier communications; engaged in correspondence with Monitor, purchaser counsel and company counsel regarding subscription agreement finalization matters; engaged regarding creditor communications; reviewing updated draft third report.	2.50
Sep-04-26	Tiffany Sun	Corresponding with Monitor regarding October 2 hearing; corresponding with Chaitons LLP regarding subscription agreement matters; preparing email note to M. Wasserman regarding Monitor's report and AVO motion materials; attending to research in connection with [REDACTED].	4.10
Sep-08-26	Megan Stewart	Engaged in correspondence with T. Sun regarding upcoming motion; reviewing and revising fee affidavit and corresponding calculations; engaged in various tasks in connection with fee affidavit; revising termination order; revising notice of motion in accordance with comments from T. Sun.	3.70
Sep-08-26	Tiffany Sun	Reviewing court materials; corresponding with Monitor regarding same; notice of motion; meeting with M. Stewart to discuss fee affidavit; reviewing updated draft ARVO; corresponding with M. Wasserman regarding motion materials; engaged regarding landlord matters; preparing email note to Monitor regarding supplier claim matters.	4.90
Sep-09-26	Tiffany Sun	Reviewing updated draft Monitor's report; corresponding with M. Wasserman regarding motion materials; engaged in correspondence with company counsel, investor counsel and Monitor regarding sale approval motion materials; reviewing draft fourth amendment to subscription agreement and considering comments on same.	3.30
Sep-09-26	Patrick Weston	Preparing fee affidavit for M. Stewart and M. Wasserman.	0.80
Sep-10-26	Tiffany Sun	Corresponding with Monitor regarding motion materials; reviewing updated draft sale approval motion materials; engaged in correspondences with company counsel, Monitor and investor counsel regarding same; reviewing draft amendment to subscription agreement.	4.00

Sep-11-26	Tiffany Sun	Preparing for and attending call with Monitor, company counsel and investor counsel regarding status of sale approval motion materials; engaged regarding subscription agreement amendment matters; engaged in correspondence with stakeholder.	1.30
TOTAL HOURS:			53.10

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Invoice Issued in Canadian Dollars

Deloitte Restructuring Inc.
c/o Freshstone Brands Inc.
195 Steinway Blvd.
Etobicoke, ON M9W 6H6
CANADA

Invoice No.: **13213512**
Date: **September 23, 2026**
Payor ID: **227057**

GST/HST No.: **121983217 RT0001**

Attention: Mr. Frank Burdzy
CEO

Contact: **Marc Wasserman**
Direct Dial: **(416) 862-4908**
E-mail: **MWasserman@Osler.com**

For professional services rendered for Project Food (F#1282939) .

OUR FEE HEREIN	3,640.00
HST @ 13%	473.20
TOTAL (CAD):	4,113.20

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SWIFT Code: TDOMCATTTOR

Cheque Payments:

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(RECEIPTS)
1 First Canadian Place
PO BOX 50
Toronto, Ontario M5X 1B8
Canada

Invoice No.: **13213512**
Payor ID: **227057**
Amount: **4,113.20 CAD**

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Please return remittance advice(s) with cheque.

FEE SUMMARY

NAME	HRS	RATE	FEES
<u>ASSOCIATE</u>			
Tiffany Sun	4.00	840	3,360.00
<u>PARAPROFESSIONAL</u>			
Kevin MacEachern	0.80	350	280.00
TOTAL FEES (CAD):	4.80		3,640.00

FEE DETAIL

DATE	NAME	DESCRIPTION	HRS
Sep-14-26	Tiffany Sun	Engaged by company counsel regarding service list matters; engaged regarding creditor communications.	0.50
Sep-15-26	Tiffany Sun	Reviewing and finalizing Monitor's Third Report; attending to service and filing of same; corresponding with company counsel regarding service list matters.	2.30
Sep-16-26	Kevin MacEachern	Attending to Commercial Court online portal; submitting third report.	0.50
Sep-16-26	Tiffany Sun	Attending to filing of Third Report.	0.20
Sep-17-26	Tiffany Sun	Corresponding with company counsel regarding WEPPA motion matters; engaged regarding subscription agreement transaction matters.	0.30
Sep-18-26	Kevin MacEachern	Communicating with T. Sun with respect to court's acceptance of monitor's report for filing.	0.30
Sep-18-26	Tiffany Sun	Attending call with company counsel and stakeholder regarding WEPPA matters; corresponding with company counsel regarding same; engaged in correspondences with purchaser counsel and Monitor regarding WEPPA matters; corresponding with Monitor regarding filing of Monitor's Report.	0.70
TOTAL HOURS:			4.80

EXPENSE SUMMARY

DESCRIPTION	AMOUNT
TOTAL (CAD):	0.00

THIS IS EXHIBIT “B” REFERRED TO IN

THE AFFIDAVIT OF TIFFANY SUN

AFFIRMED BEFORE ME ON THIS 25th DAY OF SEPTEMBER 2026



Hannah Davis | LSO # 85047N
A Commissioner for Taking Affidavits

EXHIBIT B

Invoice Date	Fees	Expenses	Taxes	Total
June 15, 2026	\$14,517.00	\$60.30	\$1,895.05	\$16,472.35
June 23, 2026	\$11,056.50	\$0.00	\$1,437.35	\$12,493.85
June 29, 2026	\$1,008.00	\$40.00	\$136.24	\$1,184.24
July 6, 2026	\$4,788.00	\$0.00	\$622.44	\$5,410.44
July 13, 2026	\$4,788.00	\$142.50	\$640.97	\$5,571.47
July 22, 2026	\$11,088.00	\$0.00	\$1,441.44	\$12,529.44
July 28, 2026	\$2,856.00	\$4,690.00	\$980.98	\$8,526.98
August 4, 2026	\$8,232.00	\$0.00	\$1,070.16	\$9,302.16
August 20, 2026	\$5,376.00	\$6,484.30	\$1,541.84	\$13,402.14
August 25, 2026	\$19,887.50	\$0.00	\$2,585.38	\$22,472.88
August 31, 2026	\$23,913.00	\$0.00	\$3,108.69	\$27,021.69
September 9, 2026	\$5,712.00	\$0.00	\$742.56	\$6,454.56
September 14, 2026	\$40,059.00	\$0.00	\$5,207.67	\$45,266.67
September 24, 2026	\$3,640.00	\$0.00	\$473.20	\$4,133.20
TOTALS	\$156,921.00	\$11,417.10	\$21,883.97	\$190,222.07

THIS IS EXHIBIT “C” REFERRED TO IN

THE AFFIDAVIT OF TIFFANY SUN

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EXHIBIT C

<u>Name</u>	<u>Year of Call (if applicable)</u>	<u>Billing Rate 2026 (\$/Hour)</u>	<u>Hours Worked</u>
MacEachern, Kevin	Paraprofessional	\$350.00	3.60
Salvati, Anna M.	Paraprofessional	\$475.00	0.30
Stewart, Megan	2025	\$675.00	31.20
Sun, Tiffany	2022	\$840.00	147.00
Wasserman, Marc	2001	\$1,815.00	5.10
Weston, Patrick	Student	\$410.00	4.20
		Total:	191.40

Blended Rate (excluding expenses, fixed expenses / disbursements and HST) \$156,921.00 ÷ 191.40 hours =	\$819.86
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**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C -36, AS AMENDED**

Court File No: CL-26-00000265-0000

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF FRESHSTONE BRANDS INC.**

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

FEE AFFIDAVIT OF TIFFANY SUN

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Lawyers for the Monitor

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Proceeding commenced at Toronto

FOURTH REPORT OF THE MONITOR

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