SCHEDULE "A" – FORM OF BOB CERTIFICATE

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, C. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF HUMBLE & FUME INC. (ONTARIO), HUMBLE & FUME INC. (MANITOBA), B.O.B. HEADQUARTERS INC., FUME LABS INC., HUMBLE CANNABIS SOLUTIONS INC., PWF HOLDCO INC., AND WINDSHIP TRADING LLC

(the "Applicants")

RECITALS

- A. Pursuant to order of the Honourable Justice Cavanagh of the Ontario Superior Court of Justice (Commercial List), dated January 5, 2024, as amended on January 12, 2024, January 24, 2024 and January 26, 2024 (the "Initial Order") BOBHQ was granted protection from their creditors pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, and Deloitte Restructuring Inc. was appointed as the monitor ("Monitor") of BOBHQ.
- B. Pursuant to the Approval and Vesting Order of the Court, granted March 7, 2024 (the "Order"), the court approved the BOB Transaction (the "BOB Transaction") contemplated by the Amended and Restated Share Purchase Agreement (the "Purchase Agreement") between Humble & Fume Inc. (Ontario) ("Humble Parent"), Humble & Fume Inc. (Manitoba) ("Humble Manitoba") and 1000760498 Ontario Inc. or its assignee or nominee, and ordered, *inter alia*, that (i) all of BOBHQ's right, title and interest in and to the Excluded BOB Assets shall vest absolutely and exclusively in 15834732 Canada Inc. ("ResidualCo"); (ii) all of the Excluded BOB Liabilities shall be transferred to and assumed by and vest in ResidualCo; (iii) all of the right, title and interest in and to the BOB Shares and the Retained BOB Assets, shall vest absolutely and exclusively in the Purchaser, or its nominee, which vesting is, in each case, to be effective upon the delivery by the Monitor to the Purchaser of a certificate confirming that the Monitor has received written confirmation in the form and substance satisfactory to the Monitor from the Purchaser and Humble 75574813.1

Manitoba that all conditions to closing have been satisfied or waived by the parties to the Purchase Agreement.

C. Capitalized terms not defined herein shall have the meaning given to them in the Order.

THE MONITOR CERTIFIES the following:

- The Monitor has received written confirmation from the Purchaser and from Humble Manitoba, in form and substance satisfactory to the Monitor, that all conditions to closing have been satisfied or waived by the parties to the Purchase Agreement.
- 2. This BOB Certificate was delivered by the Monitor at 101014 on 12 on

DELOITTE RESTRUCTURING INC.,
in its capacity as court-appointed monitor
of BOBHQ and not in its personal capacity
Per:

Name: Todd Ambachtsheer, LIT
Title: Senior Vice President