

Court File No. CV-19-615862-00CL
Court File No. CV-19-616077-00CL
Court File No. CV-19-616779-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF **JTI-MACDONALD CORP.**

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF **IMPERIAL TOBACCO CANADA LIMITED**
AND **IMPERIAL TOBACCO COMPANY LIMITED**

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF **ROTHMANS, BENSON & HEDGES INC.**

**UNOFFICIAL TRANSCRIPT OF ENDORSEMENT
OF JUSTICE MCEWEN
Dated April 17, 2019**

For ease of reference, I am providing this endorsement by way of the QCAP
Factum which references all three Applications.

For reasons to soon follow, an order shall go staying any and all current
proceedings against the Applicants and related entities as set out in the Initial Orders, and
prohibiting the commencement of any further proceedings, by or against them except with leave
of this Court. This includes any applications for leave to the Supreme Court of Canada.

It is further ordered that, to the extent of any prescription, time or limitation period
relating to any proceeding by or against the Applicants that is stayed pursuant to this order may
expire, the term of such prescription, time or limitation period shall be deemed to be extended
by a period equal to the stay period.

This endorsement is being provided to all counsel who attended at the motion.

“McEwen, J.”