

SCHEDULE “A”

IN THE MATTER OF THE *COMPANIES’ CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, C. c-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF JTI-MACDONALD CORP.

CREDITOR PROXY

Before completing this proxy, please read carefully the accompanying “Proxy Completion Instructions”.

Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Court-Appointed Mediator’s and Monitors’ CCAA Plan of Compromise and Arrangement for JTI-Macdonald Corp. (“**JTIM**”) dated October 17, 2024 (as may be amended, restated or supplemented from time to time, the “**Plan**”) or in the meeting order dated October 31, 2024 (as may be amended, restated or supplemented from time to time, the “**Meeting Order**”).

THIS FORM OF PROXY IS FOR USE BY ALL CREDITORS. In accordance with the Meeting Order, this proxy may only be filed by the Claimants and, if applicable, any Putative Miscellaneous Claimants that have filed a Miscellaneous Claimant Proof of Claim by the Miscellaneous Claims Bar Date in accordance with the terms of the Claims Procedure Order (the “**Eligible Voting Creditors**”).

A PROXY ONCE DULY COMPLETED, DATED AND SIGNED, MUST BE SUBMITTED BY E-MAIL, COURIER OR PERSONAL DELIVERY TO THE MONITOR’S OFFICE BY NO LATER THAN 5:00 P.M. (EASTERN TIME) ON DECEMBER 5, 2024. (Note: Delivery by e-mail is strongly recommended and preferred to ensure the proxy is received by the Monitor prior to the deadline.)

PLEASE NOTE THAT THE MEETING WILL TAKE PLACE VIA VIDEOCONFERENCE. All votes will be cast by the Eligible Voting Creditors (or their proxies) through the online platform provided by the Monitor, in accordance with the Meeting Order, and there shall be no ability to attend or cast a vote in person.

THE UNDERSIGNED ELIGIBLE VOTING CREDITOR hereby revokes all proxies previously given, if any, and nominates, constitutes and appoints the Person named below (or in the absence of a Person being named below, a representative of the Monitor) to attend on behalf of and act for the undersigned Eligible Voting Creditor at the Meeting to be held in connection with voting on the Plan and at any and all adjournments, postponements or other reschedulings of such Meeting, and to vote the dollar value of the Voting Claims of the undersigned for voting purposes as determined by and

accepted for voting purposes in accordance with the Meeting Order and the Claims Procedure Order as follows:

VOTE (Mark one only):	FOR <input type="checkbox"/>	APPROVAL OF THE PLAN
	AGAINST <input type="checkbox"/>	

The nominee shall vote at the nominee's discretion and otherwise act for and on behalf of the undersigned Eligible Voting Creditor with respect to any amendments, modifications, variations or supplements to the Plan and to any other matters that may come before the Meeting or any adjournment, postponement or other rescheduling of the Meeting.

In absence of instruction to vote for or against the approval of the resolution to approve the Plan, any duly signed and returned proxy shall be deemed to include instructions to vote for the approval of the resolution to approve the Plan.

Dated this _____ day of _____, 2024

Print Name of Eligible Voting Creditor

Print name and title of the authorized signing officer of the corporation, partnership or trust, if applicable, signing this form

Signature of Eligible Voting Creditor or, if such creditor is a corporation, partnership, trust or other entity, signature of an authorized signing officer of the corporation, partnership, trust or entity

Telephone number of Eligible Voting Creditor

Mailing Address of Eligible Voting Creditor

E-mail address of Eligible Voting Creditor

Print Name of Nominee to act as proxyholder

E-mail address of Nominee to act as proxyholder

SCHEDULE “B”

PROXY COMPLETION INSTRUCTIONS

1. These instructions should be read in conjunction with the Court-Appointed Mediator’s and Monitors’ CCAA Plan of Compromise and Arrangement for JTI-Macdonald Corp. (“**JTIM**”) dated October 17, 2024 (as may be amended, restated, or supplemented from time to time, the “**Plan**”) or in the meeting order dated October 31, 2024 (as may be amended, restated or supplemented from time to time, the “**Meeting Order**”). Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Plan or the Meeting Order.
2. The Meeting will be held via videoconference on a virtual meeting platform at 3:00 p.m. (Eastern Time) on December 12, 2024.
3. The Person named on the completed and submitted proxy as “Nominee” for the Eligible Voting Creditor shall be the Person that serves as proxyholder for the Eligible Voting Creditor to attend on behalf of and act for the Eligible Voting Creditor at the Meeting. If a Person is not named in the “Name of Nominee” space provided on a completed and submitted proxy, a representative of the Monitor shall be deemed to be the representative of that Eligible Voting Creditor to act for such Eligible Voting Creditor at the Meeting.
4. An Eligible Voting Creditor who has given a proxy may revoke it as to any matter on which a vote has not already been cast pursuant to its authority by delivering written notice to the Monitor at the contact details set out below prior to 5:00 p.m. (Eastern time) on December 5, 2024 (the “**Proxy Voting Deadline**”). Such written notice must be delivered by e-mail, courier or personal delivery in accordance with Paragraph 11 below.
5. If a completed and submitted proxy is not dated in the space provided, it shall be deemed to be dated as of the date on which it is received by the Monitor.
6. A valid proxy from the same Eligible Voting Creditor bearing, or deemed to bear, a later date shall revoke the earlier dated proxy. If more than one valid proxy from the same Eligible Voting Creditor in the same capacity and bearing, or deemed to bear, the same date are received with conflicting instructions, such proxies shall not be counted for the purposes of the vote.
7. The proxyholder shall vote the Voting Claim of the Eligible Voting Creditor in accordance with the direction of the Eligible Voting Creditor appointing them on any ballot that may be called for at the applicable Meeting or any adjournment or postponement of such Meeting.

IF AN ELIGIBLE VOTING CREDITOR SUBMITS A PROXY AND FAILS TO INDICATE ON THE PROXY A VOTE FOR OR AGAINST APPROVAL OF THE PLAN, SUCH PROXY SHALL BE VOTED FOR APPROVAL OF THE PLAN, INCLUDING ANY AMENDMENTS, VARIATIONS OR SUPPLEMENTS THERETO.

8. A completed and submitted proxy confers discretionary authority upon the proxy holder with respect to other matters that may properly come before the Meeting or any adjournment or postponement of the Meeting.
9. If the Eligible Voting Creditor is an individual, the proxy must be signed by the Eligible Voting Creditor or by a person duly authorized (by power of attorney) to sign on the Eligible Voting Creditor’s behalf. If the Eligible Voting Creditor is a corporation, partnership, trust or other

entity, the proxy must be signed by a duly authorized officer or attorney of the corporation, partnership, trust or other entity. A signatory may be required to provide documentation evidencing their power and authority to sign the proxy.

10. An electronic signature of the applicable signatory or a photo of the dated and signed signature page will be acceptable.
11. **A PROXY ONCE DULY COMPLETED, DATED AND SIGNED, MUST BE SUBMITTED BY E-MAIL, COURIER OR PERSONAL DELIVERY TO THE MONITOR SO THAT IT IS RECEIVED BY NO LATER THAN 5:00 P.M. (EASTERN TIME) ON THE PROXY VOTING DEADLINE.**

(Note: Delivery by e-mail is strongly recommended and preferred to ensure the proxy is received by the Monitor prior to the deadline.)

By e-mail: jtim@deloitte.ca

By courier or personal delivery: Deloitte Restructuring Inc., as Monitor of JTIM
8 Adelaide Street West
Suite 200
Toronto, ON M5H 0A9
Attention: Warren Leung

12. The Monitor is authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which any proxy is completed and executed and may waive strict compliance with the requirements in connection with the deadlines imposed by the Meeting Order.