

CITATION: Imperial Tobacco Limited, 2024 ONSC 5388
COURT FILE NO.: CV-19-615862-00CL, CV-19-616077-00CL and CV-19-616779-00CL
DATE: 2024-10-01

SUPERIOR COURT OF JUSTICE - ONTARIO

RE: **IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JTI-MACDONALD CORP.

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF IMPERIAL TOBACCO CANADA LIMITED AND IMPERIAL TOBACCO COMPANY LIMITED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF ROTHMANS, BENSON & HEDGGES INC.

BEFORE: Chief Justice Geoffrey B. Morawetz (**In Writing**)

DETERMINED: October 1, 2024

ENDORSEMENT

[1] This endorsement relates to all three Applicants, JTI-MacDonald Corp., Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited, and Rothmans, Benson & Hedges Inc.

[2] The motions, returnable today, to extend the Stay Period for the three Applicants for six months, are adjourned to October 31, 2024.

[3] Having reviewed the records, including the Reports filed by the three Monitors, I am satisfied that each Applicant continues to work in good faith and with due diligence such that an extension of the Stay Period until October 31, 2024 is warranted.

[4] Each Applicant has sufficient liquidity to maintain operations during the extension of the Stay Period.

[5] The Court has every expectation that matters will progress such that meetings of creditors can take place on or before December 12, 2024.

[6] The Stay Period for each Applicant is extended to October 31, 2024.

[7] Three Orders have been signed to reflect the foregoing.

A handwritten signature in blue ink, appearing to read "G. B. Morawetz", is written over a horizontal line.

Chief Justice Geoffrey B. Morawetz

Date: October 1, 2024