

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, R.S.C. 1985, c.C-36 AS AMENDED**

**AND IN THE MATTER OF A PLAN OF  
COMPROMISE OR ARRANGEMENT WITH RESPECT TO  
JTI-MACDONALD CORP.**

**NINETEENTH REPORT OF THE MONITOR  
NOVEMBER 13, 2024**

**INTRODUCTION**

1. This Nineteenth Report (the “**Report**”) was prepared in connection with the joint motion (the “**Tobacco Monitors’ Motion**”) filed by the Monitor in its capacity as court-appointed monitor of JTI-Macdonald Corp. (“**JTIM**”), Ernst & Young Inc., in its capacity as court-appointed monitor of Rothmans, Benson & Hedges Inc. (“**RBH**”), and FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited (collectively, “**Imperial**” and, together with JTIM and RBH, the “**Tobacco Companies**”) for orders (the “**A&R Representative Counsel Orders**”) amending and restating the Appointment of Representative Counsel Orders dated December 9, 2019, granted in each of the Tobacco Companies’ CCAA Proceedings (the “**Representative Counsel Orders**”).
2. Further information regarding these CCAA Proceedings have been provided in previous reports of the Monitor and can be found on the Monitor’s website at: [www.insolvencies.deloitte.ca/en-ca/JTIM](http://www.insolvencies.deloitte.ca/en-ca/JTIM)

## **PURPOSE**

3. The purpose of this Nineteenth Report is to provide the Court with information on the following:
  - a) the need for the A&R Representative Counsel Orders; and
  - b) the Monitor's recommendation.

## **A&R REPRESENTATIVE COUNSEL ORDERS**

4. Attached as Appendix A to this Report are joint submissions prepared by the Monitor, the monitors of Imperial and RBH (together with the Monitor, the "**Tobacco Monitors**"), and their counsel which discuss the need for the A&R Representative Counsel Orders in each of the Tobacco Companies' CCAA Proceedings, which are being sought by the Tobacco Monitors pursuant to the Tobacco Monitors' Motion.
5. The form of JTIM's A&R Representative Counsel Order is attached as Schedule B to the Joint Motion Record of the Tobacco Monitors dated November 13, 2024. Attached as Appendix B to this Report is a blackline of JTIM's A&R Representative Counsel Order against the original Representative Counsel Order in JTIM's CCAA Proceedings, showing the proposed changes thereto.

## **RECOMMENDATION**

6. The Monitor recommends that the proposed A&R Representative Counsel Order in respect of JTIM's CCAA Proceedings be granted.

All of which is respectfully submitted this 13th day of November, 2024.

**Deloitte Restructuring Inc.,  
Solely in its capacity as Court-appointed Monitor  
of JTIM and not in its personal capacity**

A handwritten signature in blue ink, appearing to read "Phil Reynolds", is written over a faint, circular, light blue watermark that contains the text "Deloitte".

Per:  
Philip J. Reynolds, LIT  
Senior Vice-President

## APPENDIX “A”

### OVERVIEW

1. In this Appendix, unless otherwise defined or specified, all capitalized terms used herein shall have the meaning ascribed to them in the CCAA Plans (as defined below) dated October 17, 2024 (as may be amended from time to time pursuant to their terms) and, with respect to any particular reference to any particular Tobacco Company, shall have the meaning ascribed to them in the corresponding CCAA Plan in respect of that Tobacco Company.
2. This Appendix is filed by the Tobacco Monitors (as defined below) in each of their respective CCAA Proceedings in support of their joint motion returnable in writing for Orders amending and restating the Appointment of Representative Counsel Orders dated December 9, 2019 (collectively, the “**Representative Counsel Orders**”) to update certain definitions and provisions to ensure consistency with the CCAA Plans (as defined below) and reflect the current and ongoing mandate of the PCC Representative Counsel (as defined below).

### BACKGROUND

3. On March 8, 2019, JTIM applied for and obtained an initial order (as amended from time to time) under the *Companies’ Creditors Arrangement Act* (the “**CCAA**”) which among other things, appointed Deloitte Restructuring Inc. as the court-appointed Monitor for JTIM (the “**JTIM Monitor**”).
4. On March 12, 2019, Imperial applied for and obtained an initial order (as amended from time to time) under the CCAA which among other things, appointed FTI Consulting Canada Inc. as the court-appointed Monitor for Imperial (the “**Imperial Monitor**”).
5. On March 22, 2019, RBH applied for and obtained an initial order (as amended from time to time) under the CCAA which among other things, appointed Ernst & Young Inc. as the court-appointed Monitor for RBH (the “**RBH Monitor**”).

6. The RBH Monitor, the JTIM Monitor, and the Imperial Monitor will be collectively referred to herein as the “**Tobacco Monitors**” and the CCAA proceedings of RBH, JTIM and Imperial (collectively, the “**Tobacco Companies**”) will be collectively referred to as the “**CCAA Proceedings**”.
7. The Honourable Warren K. Winkler, K.C. was appointed in each of the CCAA Proceedings as the mediator (the “**Court-Appointed Mediator**”), with a mandate to oversee and coordinate a multiparty, comprehensive mediation (the “**Mediation**”) among the Tobacco Companies and their key stakeholders to achieve a global settlement of the Tobacco Claims.
8. On November 25, 2019, the Tobacco Monitors filed a joint motion (the “**Wagners Appointment Motion**”) for, among other things, the appointment of The Law Practice of Wagner & Associates, Inc. (“**Wagners**”) as representative counsel for the TRW Claimants (as defined in the Representative Counsel Orders).
9. Due to the multiplicity of class actions commenced against the Tobacco Companies across Canada, all of which, with the exception of two class actions in Quebec and one class action in British Columbia, are uncertified, the Tobacco Monitors sought the appointment of Wagners to ensure comprehensive representation for all TRW Claimants in these CCAA Proceedings and the Mediation. The appointment was to ensure that all the claims that could be asserted by the TRW Claimants against the Tobacco Companies would be addressed in an efficient, timely and consistent manner under the exclusive jurisdiction of this Court. The appointment would also fulfill the chief purpose of the CCAA Proceedings - a pan-Canadian global settlement of the Tobacco Claims.
10. On December 9, 2019, the Court granted the Representative Counsel Orders, and Wagners has since then represented the TRW Claimants in the CCAA Proceedings and in the Mediation.
11. On October 5, 2023, Chief Justice Morawetz issued an endorsement in the CCAA Proceedings directing the Tobacco Monitors to work with the Court-Appointed Mediator to develop a plan of compromise or arrangement for each Tobacco Company. Accordingly,

the Court-Appointed Mediator and the Tobacco Monitors developed plans of compromise or arrangement in respect of each Applicant (collectively, the “**CCAA Plans**”, as may be amended from time to time in accordance with their terms, or by further order of the Court).

12. On October 31, 2024, the Court granted, among other Orders, a Meeting Order in respect of each Tobacco Company (collectively, the “**Meeting Orders**”) whereby the CCAA Plans were accepted for filing and the creditors’ meetings for Affected Creditors to consider and vote on each of the CCAA Plans were scheduled.
13. On October 24, 2024, counsel for JTIM filed a cross motion (the “**JTIM Cross Motion**”) seeking an order amending the Representative Counsel Order of JTIM to, among other things, amend the definition of “TRW Claimants” to “Pan-Canadian Claimants”. JTIM submitted that the changes were necessary to reflect the scope of the individuals being represented by Wagners in the CCAA Proceedings and the Mediation, and to align with the CCAA Plans’ definitions.
14. Following conversations between JTIM and the Tobacco Monitors, the parties agreed to adjourn the JTIM Cross Motion and for the Tobacco Monitors to bring a joint motion in writing to amend the Representative Counsel Orders.

### **The Need for Amendment of the Representative Counsel Orders**

15. The proposed amendments to the Representative Counsel Orders are to ensure consistency between the Representative Counsel Orders and the CCAA Plans and specifically to (i) update certain definitions and provisions to reflect the current scope of the Wagners mandate, and (ii) provide for the continued services of the PCC Representative Counsel, if the CCAA Plans are implemented, along with the payment of Wagners’ costs post-implementation.

### **Evolution of Definitions**

16. The CCAA Plans will, if approved and implemented, among other things, effect a full and final settlement and irrevocable compromise of all Tobacco Claims and release, discharge

and bar all Released Claims, thereby eliminating liability for all Tobacco Claims and permitting the Tobacco Companies to exit the CCAA Proceedings.

17. The scope and definitions of “Tobacco Claims” and “TRW Claimant” have evolved and been clarified throughout the Mediation and these CCAA Proceedings.
18. To reflect this evolution, the CCAA Plans now instead refer to “Pan-Canadian Claimants”, or “PCCs”, being Individuals, excluding *Blais* Class Members and *Létourneau* Class Members in relation to QCAP Claims, who have asserted or may be entitled to assert a PCC Claim. The CCAA Plans provide that the terms “Pan-Canadian Claimants” and “PCCs” are synonymous with the term “TRW Claimants” as the term is defined in the Representative Counsel Orders. The CCAA Plans also contemplate “PCC Representative Counsel” - Wagners - will represent the interests of the Pan-Canadian Claimants following the implementation of the CCAA Plans and will fulfill certain obligations in connection therewith.

### **Ongoing Services of Representative Counsel Post-Implementation**

19. The Meeting Orders and CCAA Plans refer to ongoing services to be provided by the PCC Representative Counsel if the CCAA Plans are implemented, which are not currently reflected in the Representative Counsel Orders.
20. For example, (i) the Meeting Orders, among other things, appointed the PCC Representative Counsel to vote the Voting Claims on behalf of all Pan-Canadian Claimants and (ii) the CCAA Plans contemplate that, if the CCAA Plans are implemented, the PCC Representative Counsel will provide services post-implementation including in connection with the PCC Compensation Plan (which will provide compensation to PCCs who fulfill all of the PCC Eligibility Criteria) and the Cy-près Fund (which will provide indirect benefits for PCCs who are not receiving direct compensation payments from the PCC Compensation Plan).
21. The CCAA Plans also provide that the costs for the services of the PCC Representative Counsel (including its advisors), in connection with their duties under the CCAA Plans will be split equally among the Tobacco Companies.

22. The proposed amendments to the Representative Counsel Orders are necessary to clarify that Wagners has represented, and continues to represent, all Individuals (excluding *Blais* Class Members and *Létourneau* Class Members in relation to QCAP Claims) with Tobacco Claims who will provide releases under the CCAA Plans and to provide for Wagners' ongoing post-implementation services as PCC Representative Counsel.

### **Monitors' Recommendation**

23. For the reasons provided above, the Tobacco Monitors recommend the amended and restated Representative Counsel Orders be approved.



## Appendix “B”

Court File No. CV-~~19-615862-00~~19-615682-00CL

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST

THE HONOURABLE ) MONDAY, THE 9th  
 )  
MR. JUSTICE MCEWEN ) DAY OF DECEMBER, 2019

~~THE HONOURABLE~~ ) ~~FRIDAY, THE 6<sup>th</sup>~~  
 )  
~~MR. JUSTICE MCEWEN~~ ) ~~DAY OF DECEMBER, 2019~~

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985 c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE  
OR ARRANGEMENT OF JTI-MACDONALD CORP.

Applicant

AMENDED AND RESTATED ORDER  
(APPOINTMENT OF PCC REPRESENTATIVE COUNSEL)

THIS JOINT MOTION made by the "Tobacco Monitors", being Ernst & Young Inc.  
in its capacity as court-appointed Monitor of Rothmans, Benson & Hedges Inc. ("RBH"),  
Deloitte Restructuring Inc. in its capacity as court-appointed Monitor (the "JTIM Monitor") of  
JTI-Macdonald Corp. ("JTIM"), ~~Ernst & Young Inc. in its capacity as court-appointed Monitor~~  
~~of Rothmans, Benson & Hedges Inc. ("RBH")~~ and FTI Consulting Canada Inc. in its capacity as  
court-appointed Monitor of Imperial Tobacco Canada Limited and Imperial Tobacco Company

Limited (collectively, the “**TTL Applicants**” and together with ~~JTIM~~RBH and ~~RBH~~JTIM, the “**Applicants**”) for advice and directions regarding an order appointing representative counsel in these proceedings was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Joint Notice of Motion of the Tobacco Monitors dated November 25, 2019 including the Sixth Report to Court of the JTIM Monitor dated November 26, 2019 (the “**Sixth Report**”) filed, and on hearing the submissions of counsel for each of the Tobacco Monitors, the Applicants and such other counsel as were present, no one else appearing although duly served as appears from the affidavits of service of Monique Sassi sworn November 25 and November 26, 2019 and the affidavit of service of Melissa Feriozzo ~~sworn December 2~~dated November 26, 2019.

1. **THIS COURT ORDERS** that the timing and method of service and filing of this motion is hereby abridged and validated such that the motion is properly returnable today and this Court hereby dispenses with further service of this motion and of this Order.

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order (including in Schedule “A”) shall have the ~~meaning~~meanings given to them in the ~~Sixth~~Nineteenth Report of the JTIM Monitor dated November 13, 2024, or the Court-Appointed Mediator’s and Monitor’s CCAA Plan of Compromise and Arrangement in respect of JTIM dated October 17, 2024, as may be amended in accordance with its terms or by further order of the Court.

3. **THIS COURT ORDERS** that The Law Practice of Wagner & Associates, Inc. (the “PCC **Representative Counsel**”) be and is hereby appointed to represent in these proceedings the ~~TRW~~Pan-Canadian Claimants as defined in Schedule “A” hereto, which definition may be

amended following consultation among the Court-Appointed Mediator, the Tobacco Monitors and PCC Representative Counsel and as approved by further order of this Court.

4. **THIS COURT ORDERS** that, subject to further order of this Court, PCC Representative Counsel shall represent the interests of the ~~TRW~~Pan-Canadian Claimants as set out in paragraph 5 below without any obligation to consult with or seek individual instructions from those on whose behalf they have been appointed to represent, provided however, that PCC Representative Counsel is hereby authorized, but not obligated, to establish a committee (the “**Representative Committee**”) on such terms as may be agreed to by the Court-Appointed Mediator and the Tobacco Monitors or established by further order of this Court.

~~5.~~5. **THIS COURT ORDERS** that PCC Representative Counsel be and is hereby authorized to take all steps and to perform all acts necessary or desirable to carry out the terms of this Order, including, without limitation, by:

- (a) participating in and negotiating on behalf of the ~~TRW~~Pan-Canadian Claimants in the Mediation;
- (b) working with the Court-Appointed Mediator and the Tobacco Monitors to develop a process for the identification of valid and provable claims of ~~TRW~~Pan-Canadian Claimants and as appropriate, addressing such claims in the Mediation or the CCAA Proceedings;
- (c) responding to inquiries from ~~TRW~~Pan-Canadian Claimants in the CCAA Proceedings; ~~and~~

- (d) taking all steps or actions and providing all services in connection with its duties both before and after the Plan Implementation Date, as applicable:
  - (i) in these CCAA Proceedings; and
  - (ii) subject to the implementation of the CCAA Plan:
    - a. under the CCAA Plan, including the PCC Compensation Plan; and
    - b. as may otherwise be required by the CCAA Plan Administrators.
- (e) ~~(d)~~ performing such other actions as approved by this Court.

For greater certainty, nothing in this Order shall be construed as determining the validity of any claims of any ~~TRW~~ Pan-Canadian Claimants.

6. **THIS COURT ORDERS** that PCC Representative Counsel be and is hereby authorized, at its discretion, on such terms as may be consented to by the Court-Appointed Mediator and the Tobacco Monitors, or, subject to the implementation of the CCAA Plan, the CCAA Plan Administrators following the Plan Implementation Date, or further order of this Court to retain and consult with subject area experts and other professional and financial advisors as the PCC Representative Counsel may consider necessary to assist it with the discharge of its mandate.

~~7.~~ 7. **THIS COURT ORDERS** that paragraphs 38 and 40 of the JTIM Initial Order are hereby amended and are deemed from and after the date hereof to include PCC Representative Counsel as appointed herein among the parties who shall be paid ~~their~~ its reasonable professional fees and disbursements in each case on an hourly basis, from and after the date of this Order and among those who benefit from the Administration Charge as defined therein and shall be paid by the

Applicants in accordance with an agreement among the Applicants until the Plan Implementation Date.

8. **THIS COURT ORDERS** that, subject to the implementation of the CCAA Plan, all costs associated with the PCC Representative Counsel (including its advisors) after the Plan Implementation Date shall be paid in accordance with the CCAA Plan.

9. ~~8.~~ **THIS COURT ORDERS** that PCC Representative Counsel shall not be liable for any act or omission in respect of ~~their~~its appointment or the fulfillment of ~~their~~its duties in carrying out the provisions of this Order, other than for gross negligence or willful misconduct. No action or other proceedings shall be commenced against PCC Representative Counsel in respect of alleged gross negligence or willful misconduct, except with prior leave of this Court, on at least 7 days' notice to PCC Representative Counsel, and upon such further order as this Court may make in respect of security for costs to be given by the plaintiff for the costs of the PCC Representative Counsel in connection with any such action or proceeding.

10. ~~9.~~ **THIS COURT ORDERS** that the PCC Representative Counsel may from time to time apply to this Court for advice and directions in respect of ~~their~~its appointment or the fulfillment of ~~their~~its duties in carrying out the provisions of this Order, upon notice to the Applicants and the Tobacco Monitors (or, subject to the implementation of the CCAA Plan, the CCAA Plan Administrators after the Plan Implementation Date) and to other interested parties, unless otherwise ordered by this Court.

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Chief Justice G.B. Morawetz

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## Schedule “A”

### **Definition of TRW Claimants**

~~“TRW Claimants” means all individuals (including their respective successors, heirs, assigns, litigation guardians and designated representatives under applicable provincial family law legislation) who assert or may be entitled to assert a claim or cause of action as against one or more of the Applicants, the ITCAN subsidiaries, the BAT Group, the JTIM Group or the PMI Group, each as defined below, or persons indemnified by such entities, in respect of:~~

### Definitions

For the purposes of this Schedule “A”, capitalized terms not otherwise defined herein shall have the meaning given to them in the CCAA Plan (as defined below).

“Alternative Product” means (i) any device that produces emissions in the form of an aerosol and is intended to be brought to the mouth for inhalation of the aerosol without burning of (a) a substance; or (b) a mixture of substances; (ii) any substance or mixture of substances, whether or not it contains tobacco or nicotine, that is intended for use with or without those devices to produce emissions in the form of an aerosol without burning; (iii) any non-combustible tobacco (other than smokeless tobacco) or nicotine delivery product; or (iv) any component, part, or accessory of or used in connection with any such device or product referred to above.

“CCAA Plan”, or “Plan”, means the Court-Appointed Mediator’s and Monitor’s plan of compromise and arrangement pursuant to the CCAA concerning, affecting and involving JTIM dated October 17, 2024 (as may be amended in accordance with its terms or by further order of the CCAA Court), including all Schedules thereto.

“Individuals” means all individuals residing in a Province or Territory of Canada.

“Pan-Canadian Claimants” or “PCCs”, means Individuals, excluding *Blais* Class Members and *Létourneau* Class Members in relation to QCAP Claims, who have asserted or may be entitled to assert a PCC Claim.

~~(i)~~ “PCC Claim” means any Claim of any Pan-Canadian Claimant that has been made or may in the future be asserted or made in whole or in part against or in respect of the Released Parties, or any one of them (either individually or with any other Person), that has been advanced, could have been advanced or could be advanced, whether on such Pan-Canadian Claimant’s own account, or on their behalf, or on behalf of a certified or proposed class, to recover damages or any other remedy in respect of the development, design, manufacture, importation, production, marketing, advertising, distribution, purchase or sale of Tobacco Products (defined below), including any representations or omissions in respect thereof,

~~(ii) the historical or ongoing use of or exposure (whether directly or indirectly) to Tobacco Products; or their emissions and the development of any disease or condition as a result thereof, whether existing or hereafter arising, in each case based on, arising from or in respect of any conduct, act, omission, transaction, duty, responsibility, indebtedness, liability, obligation, dealing, fact, matter or occurrence existing or taking place at or prior to the Effective Time (whether or not continuing thereafter) including, all Claims that have been advanced, could have been advanced or could be advanced in the following actions commenced by Individuals under provincial class proceedings legislation and actions commenced by Individuals, or in any other similar proceedings:~~

~~(iii) any representation in respect of Tobacco Products,~~

~~in Canada or in the case of the Applicants, anywhere else in the world, including, without limitation, claims for contribution or indemnity, personal injury or tort damages, restitutionary recovery, non-pecuniary damages or claims for recovery grounded in provincial consumer protection legislation but specifically excluding claims:~~

- (a) *Barbara Bourassa v. Imperial Tobacco Canada Limited et al.* (Supreme Court of British Columbia, Court File No. 10-2780 and Court File No. 14-4722);
- (b) *Roderick Dennis McDermid v. Imperial Tobacco Canada Limited et al.* (Supreme Court of British Columbia, Court File No. 10-2769);
- (c) *Linda Dorion v. Canadian Tobacco Manufacturers' Council et al.* (Alberta Court of Queen's Bench, Court File No. 0901-08964);
- (d) *Thelma Adams v. Canadian Tobacco Manufacturers' Council et al.* (Saskatchewan Court of Queen's Bench, Court File No. 916 of 2009);
- (e) *Deborah Kunta v. Canadian Tobacco Manufacturers' Council et al.* (Manitoba Court of Queen's Bench, Court File No. C109-01-61479);
- (f) *Suzanne Jacklin v. Canadian Tobacco Manufacturers' Council* (Ontario Superior Court of Justice, Court File No. 53794/12);
- (g) *Ben Semple v. Canadian Tobacco Manufacturers' Council et al.* (Supreme Court of Nova Scotia, Court File No. 312869);
- (h) *Victor Todd Sparkes v. Imperial Tobacco Canada Limited* (Newfoundland and Labrador Supreme Court - Trial Division, Court File No. 200401T2716 CP);
- (i) ~~in any person's capacity as a trade supplier, contract counterparty, employee, pensioner, or retiree;~~ *Peter Stright v. Imperial Tobacco Canada Limited* (Supreme Court of Nova Scotia, Court File No. 177663);

~~(iii) captured by any of the following commercial class actions:~~

~~(A) *The Ontario Flue-Cured Tobacco Growers' Marketing Board v. JTI-Macdonald Corp.*, Court File No. 64462 CP (London, Ontario);~~

- (j) ~~(B) *The Ontario Flue-Cured Tobacco Growers' Marketing Board v. Limited and Rothmans, Benson & Hedges Inc.* (Ontario Superior Court of Justice, Court File No. 4056/10CP (London, Ontario C17773/97);~~  
~~(C) *The Ontario Flue-Cured Tobacco Growers' Marketing Board*~~
- (k) *Ljubisa Spasic as estate trustee of Mirjana Spasic v. B.A.T. Industries P.L.C.* (Ontario Superior Court of Justice, Court File No. C18187/97);
- (l) *Ragoonanan v. Imperial Tobacco Canada Ltd.*, Court File No. 64757-CP *Limited* (London, Ontario);
- (iii) captured by any of the following class actions:
- ~~(A) *Conseil québécois sur le tabac et la santé et al. v. JTI-Macdonald Corp. et al.* Superior Court of Justice, Court File No. 500-06-000076-980 (Montreal, Quebec 00-CV-183165-CP00);~~
- ~~(B) *Cécilia Létourneau et al.*~~
- (m) *Scott Landry v. Imperial Tobacco Canada Ltd. Limited* (Ontario Superior Court of Justice, ~~et al.~~, Court File No. 500-06-000070-983 (Montreal, Quebec 1442/03);
- ~~(C) *Kenneth Knight*~~
- (n) *Joseph Battaglia v. Imperial Tobacco Canada Limited* (Ontario Superior Court of Justice, Court File No. L031300 (Vancouver, British Columbia 21513/97);
- (o) *Roland Bergeron v.*

~~“BAT Group” means, collectively, British American Tobacco p.l.c., B.A.T. International Finance p.l.c., B.A.T. Industries p.l.c., British American Tobacco (Investments) Limited, Carreras Rothmans Limited or entities related to or affiliated with them other than the ITL Applicants and the ITCAN Subsidiaries.~~

~~“ITCAN Subsidiaries” means Imperial Tobacco Services Inc., Imperial Tobacco Products Limited, Marlboro Canada Limited, Cameo Inc., Medallion Inc., Allan Ramsay and Company Limited, John Player & Sons Ltd., Imperial Brands Ltd., 2004969 Ontario Inc., Construction Romir Inc., Genstar Corporation, Imasco Holdings Group, Inc., ITL (USA) limited, Genstar Pacific Corporation, Imasco Holdings Inc., Southward Insurance Ltd., Liggett & Myers Tobacco Company of Canada Limited or entities related to or affiliated with them other than the ITL Applicants and the BAT Group.~~

~~“JTIM Group” means the entities currently or formerly related to or affiliated with JTIM.~~

~~“PMI Group” means Phillip Morris International Inc. and all entities related to or affiliated with it, other than RBH. (Quebec Superior Court, Court File No. 750-32-700014-163);~~

(p) *Paradis, in personal capacity and on behalf of estate of Lorraine Trepanier v. Rothmans, Benson & Hedges Inc.* (Quebec Small Claims Court);

(q) *Couture v. Rothmans, Benson & Hedges Inc.* (Quebec Superior Court); and

including any such Claim that is a Section 5.1(2) Claim or Section 19(2) Claim.

“Section 5.1(2) Claims” means any Claims against the Directors that:

(a) arose before the commencement of the CCAA Proceeding;

(b) relate to the obligations of JTIM where the Directors are by law liable in their capacity as Directors for the payment of such obligations; and

(c) either relate to contractual rights of one or more creditors, or are based on allegations of misrepresentations made by Directors to creditors, or of wrongful or oppressive conduct by Directors.

“Section 19(2) Claims” means any Claims against JTIM that relate to any of the following debts or liabilities, present or future, to which JTIM is subject on the day on which the CCAA Proceeding commenced, or to which JTIM may become subject before the compromise or arrangement is sanctioned by reason of any obligation incurred by JTIM before the day on which the CCAA Proceeding commenced, unless the compromise or arrangement in respect of JTIM explicitly provides for the Claim’s compromise, and the creditor in relation to that debt has voted for the acceptance of the compromise or arrangement:

(a) any fine, penalty, restitution order or other order similar in nature to a fine, penalty or restitution order, imposed by a court in respect of an offence;

(b) any award of damages by a court in civil proceedings in respect of:

(i) bodily harm intentionally inflicted, or sexual assault, or

(ii) wrongful death resulting from an act referred to in subparagraph (i);

(c) any debt or liability arising out of fraud, embezzlement, misappropriation or defalcation while acting in a fiduciary capacity or, in Quebec, as a trustee or an administrator of the property of others;

(d) any debt or liability resulting from obtaining property or services by false pretences or fraudulent misrepresentation, other than a debt or liability of the company that arises from an equity claim; or

(e) any debt for interest owed in relation to an amount referred to in any of paragraphs (a) to (d).

“Tobacco ~~Products~~Product” means any product made in whole or in part of tobacco that is intended for human consumption or use, including any component, part, or accessory of or used in connection with a tobacco product, including cigarettes, tobacco sticks (intended for

smoking and requiring further preparation before they are smoked), loose tobacco intended for incorporation into cigarettes, cigars, cigarillos, pipe tobacco, kreteks, bidis and smokeless tobacco (including chewing tobacco, nasal snuff and oral snuff), but does not include ~~Vapour Products~~any Alternative Product.

**~~"Vapour Products"~~** means:

- ~~(i) — a device that produces emissions in the form of an aerosol and is intended to be brought to the mouth for inhalation of the aerosol without burning of (i) a substance or (ii) a mixture of substances;~~
- ~~(ii) — a part or accessory that may be used with those devices; and~~
- ~~(iii) — a substance or mixture of substances, whether or not it contains tobacco or nicotine, that is intended for use with or without those devices to produce emissions in the form of an aerosol without burning~~



~~IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
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Court File No.:  
CV-~~19-615862-00~~19-615682-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
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**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

~~PROCEEDING COMMENCED AT  
TORONTO~~Proceeding commenced at Toronto

**ORDER  
(RE AMENDED APPOINTMENT OF REPRESENTATIVE  
COUNSEL ORDER)**

**BLAKE, ~~Cassels~~CASSELS & ~~Graydon~~LLP**

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Lawyers for Deloitte Restructuring Inc., in its capacity as the  
~~JTI~~ Court-appointed Monitor  
of JTI-Macdonald Corp.

Court File No: CV-19-615682-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
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ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

Proceeding commenced at Toronto

AMENDED AND RESTATED  
APPOINTMENT OF REPRESENTATIVE COUNSEL ORDER

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*Lawyers for Deloitte Restructuring Inc., in its capacity as the*  
*Court-appointed Monitor of JTI-Macdonald Corp.*

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Moved to	3
Style changes	0
Format changes	0
Total changes	314

*IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF JTI-MACDONALD CORP.*

**E-mail of the recipients:** See the Common Service List

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
**COMMERCIAL LIST**  
Proceeding commenced at Toronto

**NINETEENTH REPORT OF THE MONITOR**  
**NOVEMBER 13, 2024**

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