



Court File No. CV-19-615862-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE CHIEF

)

FRIDAY, THE 31ST

JUSTICE MORAWETZ

)

DAY OF JANUARY, 2025

)

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **JTI-MACDONALD CORP.**

STAY EXTENSION ORDER

THIS MOTION, made by JTI-Macdonald Corp. (the "**Applicant**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**"), was heard this day in a hybrid format, in person in Toronto, Ontario and via Zoom video conference, in accordance with the Protocol for Motions by Zoom Video conference.

ON READING the Affidavit of William E. Aziz sworn January 15, 2025, the Twenty-Third Report of the Monitor, as filed by Deloitte Restructuring Inc. in its capacity as Court-Appointed Monitor of the Applicant (the "**Monitor**"), and on hearing the submissions of counsel for the Applicant, counsel for the Monitor and such other counsel as were present, no one else appearing although duly served as appears from the Affidavit of Service of Natalie Longmore sworn on January 16, 2025, filed:

STAY EXTENSION

1. **THIS COURT ORDERS THIS COURT ORDERS** that the Stay Period as defined in paragraph 18 of the Second Amended and Restated Initial Order of Justice McEwen dated March 12, 2019 is hereby extended until and including March 3, 2025, or until such time as this Court's decision with respect to the Sanction Hearing (as defined in the Second Amended and Restated Court-Appointed Monitor's CCAA Plan of Compromise and Arrangement dated January 27, 2025) has been released.

GENERAL

2. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicant and the Monitor in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and the Monitor as may be necessary or desirable to give effect to this Order or to assist the Applicant and the Monitor in carrying out the terms of this Order.



Chief Justice G.B. Morawetz

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

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Proceedings commenced at Toronto

STAY EXTENSION ORDER

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