



Deloitte Restructuring Inc.
360 Main Street
Suite 2300
Winnipeg MB R3C 3Z3
Canada

Tel: 204-942-0051
Fax: 204-947-2689
www.deloitte.ca

February 17, 2022

To all Creditors:

Subject: In the matter of the Bankruptcy of 6106234 Manitoba Ltd. o/a The Pas Home Hardware

Please be advised that Deloitte Restructuring Inc. (“**Deloitte**”), in its capacity as Court Appointed Receiver (the “**Receiver**”) of 6106234 Manitoba Ltd. o/a The Pas Home Hardware (“**Home Hardware**” or the “**Company**”), voluntarily assigned the Company into bankruptcy on February 15, 2022 (in accordance with the powers granted to the Receiver in paragraph 3(s) of the Receivership Order dated October 29, 2021).

In accordance with the provisions of the *Bankruptcy and Insolvency Act*, the first meeting of creditors in the bankruptcy proceedings is scheduled on **March 4, 2022 at 11:00AM CT**. Given the unfortunate COVID-19 pandemic, and the recommended social distancing measures being exercised, the March 4, 2022 meeting will be conducted via conference call.

Should you wish to attend the March 4, 2022 call, please contact Janna Thomson via e-mail (janthomson@deloitte.ca) to register your attendance, obtain the requisite conference call in details, and confirm if you would like to receive a copy of the Trustee’s Report to the Creditors on Preliminary Administration via email (preferred) or fax.

Should you wish to actively participate and vote during the March 4, 2022 call, you are required to complete and file the enclosed Proof of Claim Form with the Trustee a minimum of **1 hour in advance** of the call, as further detailed in this creditor mailing.

Should you have any questions, please contact Janna Thomson at janthomson@deloitte.ca or (204)926-8472.

Yours Truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee
in the bankruptcy of 6106234 Manitoba Ltd.,
and not in its personal capacity.

Per: 
John R. Fritz, LIT
Vice-President

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No. 21-2805035

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba

Take notice that:

1. 6106234 Manitoba Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 6106234 Manitoba Ltd.) on the 15th day of February 2022 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of March 2022 at 11:00 AM at (via teleconference) 360 Main Street, Suite 2300, Winnipeg, MB.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Winnipeg in the Province of Manitoba, this 17th day of February 2022.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba

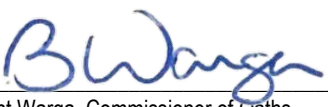
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of February 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,827,431.84	1. Inventory	0.00
Balance of secured claims as per list "B"	775,979.96	2. Trade fixtures, etc.	0.00
Total unsecured creditors	2,603,411.80	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	922,715.66	Doubtful	10,847.69
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Estimated to produce	0.00
estimated to be reclaimable for	0.00	4. Bills of exchange, promissory note, etc., as per list "F" . . .	0.00
Total liabilities	3,526,127.46	5. Deposits in financial institutions	0.00
Surplus	NIL	6. Cash	287,563.78
		7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	635,151.88
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	922,715.66
		Deficiency	2,603,411.80

I, Deloitte Restructuring Inc. in its capacity as Receiver of 6106234 Manitoba Ltd., of the City of Winnipeg in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 15th day of February 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Winnipeg in the Province of Manitoba, on this 15th day of February 2022.


Brent Warga, Commissioner of Oaths
For the Province of Manitoba
Expires September 10, 2022


Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba

List "A"
Unsecured Creditors

6106234 Manitoba Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Arctic Radio	316 Green Street Flin Flon MB R8A 0H2	1,575.00	0.00	1,575.00
2	Bell MTS, a division of Bell Canada (formerly Manitoba Telephone Systems Allstream) Attn: Payment services 03844925 / 23190101 / 539455525	PO Box 7500 Winnipeg MB R3C 3B5	1,543.00	0.00	1,543.00
3	Brent Purshega	Box 2631 The Pas MB R9A 1M3	340.29	0.00	340.29
4	Business Development Bank of Canada	1100 - 155 Carlton Street Winnipeg MB R3C 3H8	65,000.00	0.00	65,000.00
5	Canada Life Insurance Company Attn: Inforce Client Services	1901 Scarth Street Regina SK S4P 4L4	3,477.56	0.00	3,477.56
6	Canadian Western Bank Attn: Credit Risk Management	3000 - 10303 Jasper Ave Edmonton AB T5J 3X6	27,000.00	0.00	27,000.00
7	Cindy Germain	Box 2970 The Pas MB R9A 1R6	360.91	0.00	360.91
8	Corinne Wilson	Box 141 The Pas MB R9A 1K3	80.08	0.00	80.08
9	CRA - GST/HST - Winnipeg Attn: Pacific Insolvency Intake Centre 804426062RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	12,033.23	0.00	12,033.23
10	CRA - Service Canada Amounts paid under WEPP	140 Promenade Du Portage Phase IV 2nd Flr. Gatineau QC K1A 0J9	33,373.10	0.00	33,373.10
11	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre 804426062RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	30,177.32	0.00	30,177.32
12	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre 804426062RP0002	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	7,293.39	0.00	7,293.39
13	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre Covid loan	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	60,000.00	0.00	60,000.00
14	Dawn Kizuik	Box 2512 The Pas MB R9A 1L7	126.85	0.00	126.85
15	Dustin Young	Box 10248 Opaskwayak MB R0B 2J0	272.80	0.00	272.80
16	Dyna-Pro Environmental Attn: Martin Friesen	565 Roseberry Street Winnipeg MB R3H 0T3	2,500.00	0.00	2,500.00
17	Kim Cartman Marion	Box 1213 The Pas MB R9A 1L2	419.16	0.00	419.16
18	Manitoba Finance - Taxation Division Attn: Collection 804426962MT0001	101 - 401 York Avenue Winnipeg MB R3C 0P8	45,161.99	0.00	45,161.99
19	Manitoba Hydro Attn: Credit & Recovery Services/Bankruptcy & Insolvency Dept.	360 Portage Avenue, 15th Fl Winnipeg MB R3C 0G8	1,654.07	0.00	1,654.07

15-Feb-2022

Date

Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba

List "A"
Unsecured Creditors

6106234 Manitoba Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Noel Veitch	Box 2372 The Pas MB R9A 1M2	247.01	0.00	247.01
21	ProTELEC Alarms	200 - 1450 Moutain Avenue Winnipeg MB R2X 3C4	1.00	0.00	1.00
22	Royal Bank of Canada Attn: Jay Dee Hall	c/o Jay Dee Hall 614 4 Ave S Lethbridge AB T1J 0N7	0.00	775,979.96	775,979.96
23	Sean Veitch	Box 4192 The Pas MB R9A 1S3	516.88	0.00	516.88
24	Shirtley Clark	Box 2066 The Pas MB R9A 1L7	253.70	0.00	253.70
25	Theresa Manko	3 Frechette Place The Pas MB R9A 1K3	174.61	0.00	174.61
26	Troy Head	Box 10248 Opaskwayak MB R0B 2J0	77.37	0.00	77.37
27	Uline Canada	3333 James Snow Parkway North Milton ON L9T 8L1	909.82	0.00	909.82
28	Veitch Holdings Ltd.	PO Box 1416 The Pas MB R9A 1L3	1,264,093.74	0.00	1,264,093.74
29	Virginia Oman	Box 2893 The Pas MB R9A 1L6	197.96	0.00	197.96
30	William Veitch	PO Box 1416 The Pas MB R9A 1L3	268,570.00	0.00	268,570.00
31	Workers Compensation Board Attn: Mary P	333 Broadway Winnipeg MB R3C 4W3	1.00	0.00	1.00
Total:			1,827,431.84	775,979.96	2,603,411.80

15-Feb-2022

Date

Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba
List "B"
Secured Creditors

6106234 Manitoba Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	CRA - Service Canada Amounts paid under WEPP	140 Promenade Du Portage Phase IV 2nd Flr. Gatineau QC K1A 0J9	8,539.13	Cash on Hand - Cash - Cash Debts Due - Business - Accounts Receivables		8,539.13 0.00		
2	Home Hardware Stores Limited Attn: Kyle Norris	34 Henry Street West St Jacobs ON N0B 2N0	487,467.14	Securities - Home Hardware Stores Ltd.		487,467.14		
3	Royal Bank of Canada Attn: Jay Dee Hall	c/o Jay Dee Hall 614 4 Ave S Lethbridge AB T1J 0N7	1,202,689.35	Cash on Hand - Cash - Cash Securities - Home Hardware Stores Ltd. Debts Due - Business - Accounts Receivables		279,024.65 147,684.74 0.00		775,979.96
Total:			1,698,695.62			922,715.66	0.00	775,979.96

15-Feb-2022

Date


Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba
List "C"
Preferred Creditors for Wages, Rent, etc.

6106234 Manitoba Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

15-Feb-2022

Date


Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba
List "D"
Contingent or Other Liabilities

6106234 Manitoba Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

15-Feb-2022

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba
List "E"
Debts Due to the Bankrupt
6106234 Manitoba Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivables	139 Edwards Avenue The Pas MB R9A 1K3	Accounts Receivables	0.00 10,847.69 0.00		14-Feb-2022	0.00	Accounts Receivables
Total:				0.00 10,847.69 0.00			0.00	

15-Feb-2022

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba
List "F"

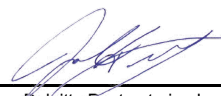
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

6106234 Manitoba Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

15-Feb-2022

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba

List "G"

Real Property or Immovables Owned by Bankrupt

6106234 Manitoba Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

15-Feb-2022

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba
List "H"
Property

6106234 Manitoba Ltd.
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	287,563.78	287,563.78
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities		Home Hardware Stores Ltd.	0.00	635,151.88
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	922,715.66

15-Feb-2022

Date


Deloitte Restructuring Inc. in its capacity as
Receiver of 6106234 Manitoba Ltd.

District of: Manitoba
Division No. 21 - Winnipeg
Court No. CI 21-01-33115
Estate No. 21-2805035

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the Bankruptcy of
6106234 Manitoba Ltd.
of the Town of The Pas, in the Province of Manitoba

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 6106234 Manitoba Ltd. of the Town of The Pas in the Province of Manitoba and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of February 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$_____*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness_____
Individual Creditor_____
Witness_____
Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Fax: (204) 947-2689
E-mail: winnipegprs@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.