

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT. R.S.C. 1985 C.c-36 AS AMENDED AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGMENT WITH RESPECT TO ONTARIO GRAPHITE, LTD.

Canadian dollars

Creditor	Address	City	Prov/State	PostCode	Country	Unsecured	Secured
Adnet Communications Inc.	510 West Hastings St, Ste.401	Vancouver	British Columbia	V6B 1L8	Canada	\$1.00	
ADP payroll service	3250 Bloor St West, East Tower, 16th Floor	Etobicoke	Ontario	M8X 2X9	Canada		
AFS IBEX	PO Box 650786	Dallas	Texas	75265-0786	United States	\$1.00	
Allenby Capital	3 St.Helen's Place	London	England	EC3A 6AB	United Kingdom	\$63,037.77	
Anglo Pacific Group PLC	1 Savile Row	London	England	W1S3JR	United Kingdom	\$159,621.45	
Aquatox Testing & Consulting Inc.	11B Nicholas Beaver Rd.	Puslinch	Ontario	N0B 2J0	Canada	\$1.00	
ASDR	691, rue Royale	Malartic	Quebec	JOY 1Z0	Canada	\$1.00	
Beecher Carlson	2 Alhambra Plaza, Suite 801	Coral Gables	Florida	33134	United States	\$1.00	
Bell 636-5344	PO Box 1550, Stn Don Mills	North York	Ontario	M3C 3N5	Canada	\$1.00	
Benchmark Minerals Intelligence Ltd	28 St.Johns Road	London	England	SE20 7ED	United Kingdom	\$17,525.70	
Blue Heron Environmental	246 Mountjoy Street South	Timmins	Ontario	P4N 1T4	Canada	\$5,122.38	
Blytheweigh	4-5 Castle Court	London	England	EC3V 9DL	United Kingdom	\$5,130.00	
Bowman Fuels Ltd.	86 Hanes Rd.	Hunstville	Ontario	P1H 1M4	Canada	\$1.00	
Canadian Road Management Company	1 Canadian Road	Oakville	Ontario	L6J 5C7	Canada	\$1.00	
Canadian Shield Consultants	21 King Street West	St.Charles	Ontario	P0M 2W0	Canada	\$4,795.13	
CAFO	200 University Avenue, Suite 501	Toronto	Ontario	M5H 3C6	Canada	\$21,673.98	
CAT Financial Services	3457 Superior Court, Unit 2	Oakville	Ontario	L6L 0C4	Canada	\$490,741.36	
Classifier Milling Systems Corporation	17-35 Van Kirk Drive	Brampton	Ontario	L7A 1A5	Canada	\$7,253.40	
CSuite Law	1 First Canadian Place, Suite 5700, 100 King St West	Toronto	Ontario	M5X 1C7		\$1.00	
DRA Americas Inc.	44 Victoria St, Suite 300	Toronto	Ontario	M5C 1Y2	Canada		\$1,005,904.34
EHP Environmental Solutions Canada Ltd	191 Eglinton Avenue East, Suite 309	Toronto	Ontario	M4P 1K1	Canada	\$62,794.10	
Ever-Clean Mobile Wash	2140 Fraserburg Rd	Bracebridge	Ontario	P1L 1X3	Canada	\$1.00	
Fetterley's Garage	1770 Hwy 518 East	Kearney	Ontario	P0A 1M0	Canada	\$1.00	
Firmex	110 Spadina Ave, Suite 700	Toronto	Ontario	M5V 2K4	Canada	\$1.00	
Fox Williams LLP	10 Finsbury Square	London	England	EC2A 1AF	United Kingdom	\$302,018.55	
Gilroy's Tire	1891 Emsdale Road, PO Box 129	Emsdale	Ontario	P0A1J0	Canada	\$1.00	
Great West Life Group Benefits	2 Simcoe St. S, S400	Oshawa	Ontario	L1H 8C1	Canada	\$1.00	
Green's Haulage	835 Brunel Road	Huntsville	Ontario	P1H 1S3	Canada	\$1.00	
Greenberg Traurig	333 S.E 2nd Avenue Suite 4400	Miami	Florida	33131	United States	\$18,756.18	
Knox Insurance	705 Cassells St.	North Bay	Ontario	P1B 4A3	Canada	\$1.00	
KPMG LLP	Claridge Executive Centre, 144 Pine Street	Sudbury	Ontario	P3C 1X3	Canada	\$1.00	
Lloyd Burns McInnis LLP	150 York Street, Suite 200	Toronto	Ontario	M5H 3S5	Canada	\$3,258.13	
London Life-Canada Life	255 Dufferin Ave, T540	London	Ontario	N6A 4K1	Canada	\$1.00	
Mac Lang Sundridge Ltd	78 Main Street, Box 539	Sundridge	Ontario	P0A 1Z0	Canada	\$1.00	
Maples and Calder	PO Box 309, Ugland House	George Town	Grand Cayman	KY1-1104	Cayman Islands	\$1.00	
Miller Thomson LLP	40 King Street West Suite 5800	Toronto	Ontario	M5H 3S1	Canada		\$607,859.96
Minnow Environmental Inc	2 Lamb Street	Georgetown	Ontario	L7G 3M9	Canada	\$8,521.56	
Ministry of the Environment, Conservation & Parks	5520 Hwy 101 E, PO Bag 3080	South Porcupine	Ontario	P0N 1H0	Canada	\$1.00	
Ministry of Energy, Northern Development & Mines	933 Ramsey Lake Rd.,6th flr	Sudbury	Ontario	P3E 6B5	Canada	\$1.00	
Ministry of Natural Resources	4th Floor South, Robinson Place, 300 Water Street PO Box 7000	Peterborough	Ontario	K9J 8M5	Canada	\$1.00	
Muskoka Auto Parts	11 King William St, Box 5471	Hunstville	Ontario	P1H 2K8	Canada	\$1.00	
Near north Business Machines	86 West Road	Hunstville	Ontario	P1H 1M1	Canada	\$265.55	
NOHFC	Roberta Bondar Place, Suite 200, 70 Foster Drive	Sault Ste. Marie	Ontario	P6A 6V8	Canada		\$639,105.89
Northern Disposal and Sanitation	173 Owl Lake Rd	Katrine	Ontario	P0A 1L0	Canada	\$550.47	
PGI Accounts	PO Box 404351	Atlanta	Georgia	30384-4351	United States	\$1.00	
Purolator Courier	PO Box 4800, Stn Main	Concord	Ontario	L4K 0K1	Canada	\$1.00	
Receiver General	Tax Centre, 275 Pope Rd, Suite 103	Summerside	Prince Edward Island	C1N 6A2	Canada	\$1.00	

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Creditor	Address	City	Prov/State	PostCode	Country	Unsecured	Secured
ringcentral	1400 Fashion Island Blvd, Suite 700	San Mateo	California	99404	United States		
RMG Regus, LLC	PO Box 842456	Dallas	Texas	75284-2456	United States	\$1.00	
Sudbury Lime Ltd	18 Rink Street	Copper Cliff	Ontario	P0M 1N0	Canada	\$18,872.59	
Sunbelt Rentals of Canada	PO Box 99257, Station Terminal	Vancouver	British Columbia	V6B 0N5	Canada	\$27,477.44	
Sylvite Agri-Services Ltd.	2740 Couch Road, PO Box 46	Putnam	Ontario	N0L 2B0	Canada	\$1.00	
Testmark Laboratories Ltd	7 Margaret St	Garson	Ontario	P3L 1E1	Canada	\$5,203.39	
The Number Cruncher s/o S Johnson	11 Hart Court	Hunstville	Ontario	P1H 1T6	Canada	\$1.00	
TOARC	103-1001 Champlain Ave.	Burlington	Ontario	L7L 5Z4	Canada	\$1.00	
Tracks and Wheels	127 Pinewood Park	North Bay	Ontario	P1B 8Z4	Canada	\$6,441.00	
Tuff Tube	154 Supersign Rd	Emsdale	Ontario	P0A 1J0	Canada	\$1.00	
Tulloch Engineering	1100 South Service Rd, Suite 420	Stoney Creek	Ontario	P1H 1W9	Canada	\$1.00	
Vinecrest Management Services	530 Chub Lake Rd	Hunstville	Ontario	P1H 2J3	Canada	\$1.00	
Watts, Griffis and McOuat Limited	8 King St E, Ste 400	Toronto	Ontario	M5C 1B5	Canada	\$7,457.51	
WSIB	PO Box 4115 Stn A	Toronto	Ontario	M5W 2V3	Canada	\$1.00	
Individuals						\$35.20	
Total						\$1,236,587.84	\$2,252,870.19