

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Orionis Corporation Plaintiff(s)
AND
Ontario Defendant(s)

Case Management Yes No by Judge: _____

Counsel	Telephone No:	Facsimile No:
(see counsel slip)		

- Order Direction for Registrar (No formal order need be taken out)
- Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
- Adjourned to: _____
- Time Table approved (as follows):

The Order expanding the power of the Monitor shall go as per the draft filed and signed. It is unopposed and supported by the Monitor. The terms of the Order are fair and reasonable in the circumstances. The attached Endorsement shall also go with respect to the above-noted Order re: HME's claims.

26 Apr 21
Date

[Signature]
Judge's Signature

Additional Pages _____

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN:

ORIONIS CORPORATION

Applicant

- and -

ONTARIO GRAPHITE, LTD.

Respondent

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

ENDORSEMENT

This Order is without prejudice to the claims of Her Majesty the Queen in right of Ontario under section 11.8 of the *Companies' Creditors Arrangement Act*, RSC 1985, c C-36. Any issues pertaining to the ranking of the Administration Charge, DIP Lender's Charge and Directors' Charge, all as defined in the Initial Order, shall be determined at a distribution motion to be brought on at least seven days' notice or as otherwise ordered by this Court.

April 26, 2021



A handwritten signature in black ink, appearing to read 'M. J. ...', is written above a horizontal line.