

February 14, 2020

To Whom It May Concern:

RE: Ontario Graphite, Ltd. (“OGL” or the “Debtor”).

Take notice that on February 12, 2020, an Order in respect of the Debtor was granted pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”) before the Ontario Superior Court of Justice (Commercial List) (the “**Court**”).

Deloitte Restructuring Inc. has been appointed as monitor in the Debtor’s CCAA proceedings (the “**Monitor**”) pursuant to the Initial Order of the Court dated February 12, 2020 (the “**Initial Order**”).

Copies of the Initial Order and the materials related to the Court application have been posted on the Monitor’s website at: <http://www.insolvencies.deloitte.ca/en-ca/ogl> (the “**Website**”).

The Initial Order provides, among other things, for a stay of proceedings until February 22, 2020 (the “**Stay Period**”) in respect of the Debtor. The Stay Period may be extended by the Court from time to time.

During the Stay Period, all parties are prohibited from commencing or continuing legal or enforcement actions against the Debtor and all rights and remedies of any party against or in respect of the Debtor or its assets are stayed and suspended except with the written consent of the Debtor and the Monitor, or leave of the Court.

A further hearing in respect of the Initial Order has been scheduled for February 20, 2020. Material with respect to this hearing, if any, will be made available on the Monitor’s Website.

Creditors are not required to file a proof of claim at this time.

Persons requiring further information should email the Monitor at ogl@deloitte.ca or call the Monitor’s telephone hotline at 1-844-966-0778.

Deloitte Restructuring Inc.,
In its capacity as Court-appointed Monitor of
OGL and not in its personal capacity

Per:



Todd Ambachtsheer, LIT
Vice-President