



Deloitte Restructuring Inc.
360 Main Street
Suite 2300
Winnipeg MB R3C 3Z3
Canada

Tel: 204-942-0051
Fax: 204-947-2689
www.deloitte.ca

December 2, 2020

To all Creditors:

Subject: In the matter of the Bankruptcy of Swift Hotels Group Ltd.

Please be advised that Deloitte Restructuring Inc. (“**Deloitte**”), in its capacity as Court Appointed Receiver (the “**Receiver**”) of Swift Hotels Group Ltd. (“**Swift**” or the “**Company**”), voluntarily assigned the Company into bankruptcy on November 27, 2020 (in accordance with the powers granted to the Receiver in paragraph 3(s) of the Receivership Order dated November 28, 2019), and Deloitte’s appointment as Licensed Insolvency Trustee (the “**Trustee**”) was affirmed by the Office of the Superintendent of Bankruptcy on November 30, 2020.

In accordance with the provisions of the *Bankruptcy and Insolvency Act*, the first meeting of creditors in the bankruptcy proceedings is scheduled on **December 16, 2020 at 11:00AM**. Given the unfortunate COVID-19 pandemic, and the recommended social distancing measures being exercised, the December 16, 2020 meeting will be conducted via conference call.

Should you wish to attend the December 16, 2020 call, please contact Todd Dew via e-mail (tdew@deloitte.ca) to register your attendance, obtain the requisite conference call in details, and confirm if you would like to receive a copy of the Trustee’s Report to the Creditors on Preliminary Administration via email (preferred) or fax.

Should you wish to actively participate and vote during the December 16, 2020 call, you are required to complete and file the enclosed Proof of Claim Form with the Trustee a minimum of **1 hour in advance** of the call, as further detailed in this creditor mailing.

Should you have any questions, please contact Todd Dew at tdew@deloitte.ca or (204)926-8937.

Yours Truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee in the bankruptcy of
Swift Hotels Group Ltd.,
and not in its personal capacity.

Per: Brent Warga, CPA, CA, CIRP, LIT
Senior Vice-President

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No. 22-2693169

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

☒ Original

☐ Amended

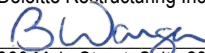
In the matter of the bankruptcy of
Swift Hotels Group Ltd.
of the City of Swift Current, in the Province of Saskatchewan

Take notice that:

1. Swift Hotels Group Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Swift Hotels Group Ltd.) on the 30th day of November 2020 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of December 2020 at 11:00 AM at 360 Main Street, Suite 2300, Winnipeg, MB.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Winnipeg in the Province of Manitoba, this 2nd day of December 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee


360 Main Street, Suite 2300
Winnipeg MB R3C 3Z3
Phone: (204) 942-0051 Fax: (204) 947-2689

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Swift Hotels Group Ltd.
of the City of Swift Current, in the Province of Saskatchewan

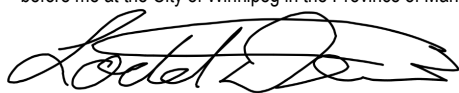
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of November 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	923,546.28	1. Inventory	0.00
Balance of secured claims as per list "B"	4,853,382.51	2. Trade fixtures, etc.	0.00
Total unsecured creditors	5,776,928.79	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	9,266,616.47	Doubtful	0.00
3. Preferred creditors as per list "C"	0.00	Bad	3,910,117.00
		Estimated to produce	0.00
4. Contingent, trust claims or other liabilities as per list "D"	313,717.67	4. Bills of exchange, promissory note, etc., as per list "F" . . .	0.00
estimated to be reclaimable for		5. Deposits in financial institutions	0.00
Total liabilities	15,357,262.93	6. Cash	214,451.47
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	9,052,165.00
		10. Furniture	0.00
		11. RRSPs, RRIFFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	9,266,616.47
		Deficiency	6,090,646.46

I, Deloitte Restructuring Inc. in its capacity as Receiver of Swift Hotels Group Ltd., of the City of Winnipeg in the Province of Manitoba, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 27th day of November 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Winnipeg in the Province of Manitoba, on this 27th day of November 2020.



Todd Dew, Commissioner of Oaths
For the Province of Manitoba
Expires March 18, 2021



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Swift Hotels Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Altus Group	126 Don Hillock Drive Aurora ON L4G 0G9	1,125.68	0.00	1,125.68
2	Anderson & Company	51- 1st Ave NW Swift Current SK S9H 0M5	171.23	0.00	171.23
3	April Johnson	470 - 2 Avenue NW Swift Current SK S9H 0N4	491.64	0.00	491.64
4	Arlco Holdings	P.O. Box 610 Swift Current SK S9H 3W4	27,083.29	0.00	27,083.29
5	Asraanee Sharma Teekoory	415 1st Ave NE Swift Current SK S9H 2B5	806.04	0.00	806.04
6	Best Western International Inc.	6201N 24th Pkwy Phoenix AZ 85016 USA	85,910.33	0.00	85,910.33
7	Blue Chip Leasing Corporation	156 Duncan Mill Rd, Unit 16 Toronto ON M3B 3N2	0.00	1.00	1.00
8	Bodkin Capital Corporation	102-1465 North Service Road Oakville ON L6H 1A7	0.00	1.00	1.00
9	Bodkin Leasing	102-1465 North Service RD E Oakville ON L6H 1A7	344.10	0.00	344.10
10	Bodkin Leasing #70235	102-1465 North Service RD E Oakville ON L6H 1A7	19,052.29	0.00	19,052.29
11	Brunsdon Lawrek & Associates	301-20th St. West Saskatoon SK S7M 0X1	0.00	1.00	1.00
12	Canadian Hospitality Doctor	34 Ranchlands Way NE Medicine Hat AB T1C 0E1	2,625.00	0.00	2,625.00
13	Canadian Hotel Supply	PO Box 99240 STN A Toronto ON M5W 0J6	5,372.84	0.00	5,372.84
14	Canadian Lodging Solutions Ltd.	Suite 200, 1400 Kensington Road NW Calgary AB T2N 3P9	37.38	0.00	37.38
15	Carolina France	431 10th Avenue NE Swift Current SK S9H 2T4	596.02	0.00	596.02
16	Chinook Refrigeration & Air Conditioning	122 - 10 Avenue NW Swift Current SK S9H 4B1	1,079.13	0.00	1,079.13
17	Chris King	675 5th Ave NW Swift Current SK S9H 0X5	415.85	0.00	415.85
18	CRA - GST/HST - Winnipeg Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	188,826.00	0.00	188,826.00
19	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	241,043.33	0.00	241,043.33
20	Cypress Health Region	429 4th Ave NE Swift Current SK S9H 2J9	200.00	0.00	200.00
21	Dannah Marie Achurra	247 Gibbs St E Swift Current SK S9H 3E2	532.35	0.00	532.35
22	Days Inn - Canada	77 Bloor Street West, Suite 2000 Toronto ON M5S 1M2	57,995.09	0.00	57,995.09
23	Eden Textile	10934 - 120 Steet Edmonton AB T5H 3P7	4,744.13	0.00	4,744.13

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Swift Hotels Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Eva Mastel	Box 1283 Swift Current SK S9H 3X4	317.51	0.00	317.51
25	Evans Bros. H.H.B.C.	163 - 1st Ave NW Swift Current SK S9H 0M8	679.34	0.00	679.34
26	Golden West Broadcasting Ltd.	300- 198 1st Ave NE Swift Current SK S9H 2B2	12,904.78	0.00	12,904.78
27	Great West Life	100 Osborne Street North Winnipeg MB R3C 3A5	9,904.77	0.00	9,904.77
28	Heather Cahoon	77 North Service Rd W Swift Current SK S9H 3S8	100.40	0.00	100.40
29	Highway #1 East	PO Box 340 Swift Current SK S9H 3W1	36.80	0.00	36.80
30	Image Distributors Canada Ltd.	Box 180 Calmar AB T0C 0V0	293.82	0.00	293.82
31	Innovation Credit Union	PO Box 1090 Stn Main Swift Current SK S9H 3X3	0.00	2,601,328.51	2,601,328.51
32	Jim Pattison Industries Ltd.	4937 Regent Street Burnaby BC V5C 4H4	0.00	1.00	1.00
33	Key Card Ads	#101, 10518-180 Street NW Edmonton AB T5S 2P1	261.96	0.00	261.96
34	Kim Deobald	P.O. Box 155 Rush Lake SK S0H 3S0	547.66	0.00	547.66
35	Kiwanis Club of Swift Current	Box 1945 Swift Current SK S9H 4M6	75.00	0.00	75.00
36	Kyla Deobald	300 3rd Ave Rush Lake SK S0H 3S0	945.33	0.00	945.33
37	L.M.O. Landscaping LTD.	152 4th Ave NW Swift Current SK S9H 0T6	3,703.40	0.00	3,703.40
38	Maricar Inigo	248 13th Avenue NE Swift Current SK S9H 2C9	514.21	0.00	514.21
39	Melwyn Fernandes	Apt 1, 443- 6th Ave North West Swift Current SK S9H 0Y2	336.72	0.00	336.72
40	Meridian Onecap Credit Corp	Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2	0.00	1.00	1.00
41	Ministry of Finance - Saskatchewan Attn: Collection Enforcement Department	PO Box 200 Regina SK S4P 2Z6	68,777.00	0.00	68,777.00
42	Original Joes	935 Central Ave N Swift Current SK S9H 3V3	207.85	0.00	207.85
43	Orkin Canada Corporation	5840 Falbourne Street Mississauga ON L5R 4B5	420.00	0.00	420.00
44	Pepsi Bottling Group	PO Box 6530 MN Stn Winnipeg MB R3C 4N6	1,346.89	0.00	1,346.89
45	Phil Krahn	Suite 2300, 360 Main Street Winnipeg MB R3C 3Z3	733.47	0.00	733.47
46	Primewest Mortgage Investment Corporation	700-750 Spadina Cres E Saskatoon SK S7K 3H3	0.00	1,694,861.00	1,694,861.00
47	Purolator Courier Ltd.	PO Box 7006, 31 Adelaide Street East Toronto ON M5C 3E2	645.45	0.00	645.45

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Swift Hotels Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Randy Morales	1143 Winnie St. Swift Current SK S9H 1P9	134.53	0.00	134.53
49	Rapid Advance	4500 East West Highway, 6th Floor Bethesda MA 20814 USA	0.00	57,186.00	57,186.00
50	Riverside Electric Ltd.	1954 S. Service Road W Swift Current SK S9H 5J4	334.15	0.00	334.15
51	Room Roster	304 Talbot Street London ON N6A 2R4	3,275.69	0.00	3,275.69
52	SaskEnergy	PO Box 6300 Regina SK S4P 4J5	7,302.37	0.00	7,302.37
53	SaskTel	PO Box 2121 Regina SK S4P 4C5	9,152.90	0.00	9,152.90
54	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	44,470.61	0.00	44,470.61
55	Shaw Cable	PO Box 2468 Stn Main Calgary AB T2P 4Y2	13,588.58	0.00	13,588.58
56	Sojern Inc.	Dept CH 16895 Palatine IL 60055-6895 USA	139.17	0.00	139.17
57	Speedy Creek Sign Shop	PO Box 1074 Swift Current SK S9H 3X1	775.89	0.00	775.89
58	Steve's Excavating & Snow Removal	9, 701-11th Ave NW Swift Current SK S9H 4M5	2,950.50	0.00	2,950.50
59	Swift Current Association of Hotels Corp	PO Box 846 Swift Current SK S9H 3W8	51,981.22	0.00	51,981.22
60	Swift Current Broncos	PO Box 2345 Swift Current SK S9H 4X6	3,150.00	0.00	3,150.00
61	Swift Current Laundry Basket	#2, 1121-6th Ave NE Swift Current SK S9H 4S1	212.32	0.00	212.32
62	Swift Current Minor Hockey Association	Box 397 Swift Current SK S9H 3V8	200.00	0.00	200.00
63	Swift Current Professional Firefighters	236 Chaplin Street E Swift Current SK S9H 5B2	75.00	0.00	75.00
64	Swift Motel Ltd.	314 Cypress Drive Swift Current SK S9H 3W4	0.00	500,000.00	500,000.00
65	Sysco Regina	Box 4136, 266 Dewdney Ave E Regina SK S4P 3W5	7,984.28	0.00	7,984.28
66	Thinking Capital	4200 Boul Dorchester Suite #3 Montreal QC H3Z 1V4	0.00	1.00	1.00
67	Waste Management of Canada Corporation	PO Box 15259 Station A Toronto ON M5W 1C1	1.00	0.00	1.00
68	WCB Saskatchewan Workers Compensation Board	200 - 1881 Scarth Street Regina SK S4P 4L1	7,818.25	0.00	7,818.25
69	Wheatland Machine Shop Ltd.	1506 Sidney Street W Swift Current SK S9H 5H1	410.74	0.00	410.74
70	Wyndham Hotel Group Canada ULC - Days Inn	c/o T10411C PO Box 4687 Stn A - Bank #2 Toronto ON M5W 6B5	27,050.00	0.00	27,050.00

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Swift Hotels Group Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	Xerox Canada Ltd	PO Box 15602 STN A Toronto ON M5W 1C1	1,335.00	0.00	1,335.00
72	Xerox Canada Ltd.	20 York Mills Road, Suite 500, Box 700 Toronto ON M2P 2C2	0.00	1.00	1.00
Total:			923,546.28	4,853,382.51	5,776,928.79

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
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Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Swift Hotels Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Blue Chip Leasing Corporation	156 Duncan Mill Rd, Unit 16 Toronto ON M3B 3N2	1.00	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	08-Sep-2016	0.00		1.00
2	Bodkin Capital Corporation	102-1465 North Service Road Oakville ON L6H 1A7	1.00	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	22-Mar-2016	0.00		1.00
3	Brunsdon Lawrek & Associates	301-20th St. West Saskatoon SK S7M 0X1	1.00	Cash on Hand - Cash in bank - Innovation Credit Union Debts Due - Business - Accounts Receivable Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	08-Nov-2017 08-Nov-2017 08-Nov-2017	0.00 0.00 0.00		1.00
4	City of Swift Current - Property Tax	PO Box 340 Swift Current SK S9H 3W1	1,017,913.18	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	26-Nov-2020	1,017,913.18		
5	Innovation Credit Union	PO Box 1090 Stn Main Swift Current SK S9H 3X3	10,840,455.00	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W Cash on Hand - Cash in bank - Innovation Credit Union Debts Due - Business - Accounts Receivable	20-Oct-2009 20-Oct-2009 20-Oct-2009	8,034,251.82 204,874.67 0.00		2,601,328.51
6	Jim Pattison Industries Ltd.	4937 Regent Street Burnaby BC V5C 4H4	1.00	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	04-Dec-2017	0.00		1.00
7	Meridian OneCap Credit Corp	Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2	1.00	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	01-Nov-2017	0.00		1.00
8	Primewest Mortgage Investment Corporation	700-750 Spadina Cres E Saskatoon SK S7K 3H3	1,694,861.00	Cash on Hand - Cash in bank - Innovation Credit Union Debts Due - Business - Accounts Receivable Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	10-Dec-2014 10-Dec-2014 10-Dec-2014	0.00 0.00 0.00		1,694,861.00
9	Rapid Advance	4500 East West Highway, 6th Floor Bethesda MA 20814 USA	57,186.00	Cash on Hand - Cash in bank - Innovation Credit Union Debts Due - Business - Accounts Receivable Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	12-Aug-2016 12-Aug-2016 12-Aug-2016	0.00 0.00 0.00		57,186.00

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Swift Hotels Group Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
10	Service Canada (WEPP)	RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	9,576.80	Cash on Hand - Cash in bank - Innovation Credit Union	26-Nov-2020	9,576.80		
				Debts Due - Business - Accounts Receivable	26-Nov-2020	0.00		
11	Swift Motel Ltd.	314 Cypress Drive Swift Current SK S9H 3W4	500,000.00	Cash on Hand - Cash in bank - Innovation Credit Union	03-Jun-2015	0.00		
				Debts Due - Business - Accounts Receivable	03-Jun-2015	0.00		
				Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	03-Jun-2015	0.00		500,000.00
12	Thinking Capital	4200 Boul Dorchester Suite #3 Montreal QC H3Z 1V4	1.00	Cash on Hand - Cash in bank - Innovation Credit Union	23-Sep-2016	0.00		
				Debts Due - Business - Accounts Receivable	23-Sep-2016	0.00		
				Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	23-Sep-2016	0.00		1.00
13	Xerox Canada Ltd.	20 York Mills Road, Suite 500, Box 700 Toronto ON M2P 2C2	1.00	Real Property or Immovable - Building and Land - Swift Current - 105 George St. W	23-Mar-2017	0.00		1.00
Total:			14,119,998.98			9,266,616.47	0.00	4,853,382.51

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Swift Hotels Group Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
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FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

Swift Hotels Group Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	313,717.67	313,717.67		Deemed Trust
Total:			313,717.67	313,717.67		

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
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FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Swift Hotels Group Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts Receivable	105 George St. W Swift Current SK S9H 0K4	Accounts Receivable	0.00 0.00 3,910,117.00		27-Nov-2020	0.00	Accounts Receivable
Total:				0.00 0.00 3,910,117.00			0.00	

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
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FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Swift Hotels Group Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
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FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Swift Hotels Group Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Swift Current - 105 George St. W - Land, Building and Furniture and Fixtures	Owner	Swift Hotels Group Ltd.	9,052,165.00	City of Swift Current - Property Tax PO Box 340 Swift Current SK S9H 3W1 1,017,913.18 Innovation Credit Union PO Box 1090 Stn Main Swift Current SK S9H 3X3 10,840,455.00 Primewest Mortgage Investment Corporation 700-750 Spadina Cres E Saskatoon SK S7K 3H3 1,694,861.00 Swift Motel Ltd. 314 Cypress Drive Swift Current SK S9H 3W4 500,000.00 Bodkin Capital Corporation 102-1465 North Service Road Oakville ON L6H 1A7 1.00 Rapid Advance 4500 East West Highway, 6th Floor Bethesda MA 20814 USA 57,186.00 Blue Chip Leasing Corporation 156 Duncan Mill Rd, Unit 16 Toronto ON M3B 3N2 1.00 Thinking Capital 4200 Boul Dorchester Suite #3 Montreal QC H3Z 1V4 1.00 Xerox Canada Ltd. 20 York Mills Road, Suite 500, Box 700 Toronto ON M2P 2C2 1.00 Meridian Onecap Credit Corp Suite 1500, 4710 Kingsway Burnaby BC V5H 4M2 1.00 Brunsdon Lawrek & Associates 301-20th St. West Saskatoon SK S7M 0X1 1.00 Jim Pattison Industries Ltd. 4937 Regent Street Burnaby BC V5C 4H4 1.00	0.00
Total:			9,052,165.00		0.00

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Manitoba
Division No. 01 - Winnipeg
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Swift Hotels Group Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	214,451.47	214,451.47
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	214,451.47

27-Nov-2020

Date



Deloitte Restructuring Inc. in its capacity as
Receiver of Swift Hotels Group Ltd.

District of: Saskatchewan
Division No. 01 - Regina
Court No.
Estate No. 22-2693169

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Swift Hotels Group Ltd.
of the City of Swift Current, in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Swift Hotels Group Ltd. of the City of Swift Current in the Province of Saskatchewan and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 30th day of November 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts.)

☐ E. CLAIM BY WAGE EARNER OF \$ _____

☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ G. CLAIM AGAINST DIRECTOR \$_____*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness_____
Individual Creditor_____
Witness_____
Name of Corporate Creditor

Per _____

Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

360 Main Street, Suite 2300

Winnipeg MB R3C 3Z3

Phone: (204) 942-0051 Fax: (204) 947-2689

E-mail: winnipegprs@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.