



Court File No.: CV-24-00713128-0000

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36
AS AMENDED

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF SIMEX INC.,
IWERKS ENTERTAINMENT INC., AND SIMEX-
IWERKS MYRTLE BEACH, LLC (the "**Applicants**")

MONITOR'S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to the Order of the Honourable Ms. Justice Conway of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated January 19, 2024 (the "**Initial Order**", as amended and rested), Deloitte Restructuring Inc. was appointed CCAA monitor (the "**Monitor**") of SimEx Inc., Iwerks Entertainment Inc., and Iwerks Myrtle Beach LLC (the "**Applicant**")

B. Pursuant to the Order of the Honourable Madam Justice Conway of the Court dated April 26, 2024 (the "**Termination Order**"), the Monitor was to be discharged as the Monitor of the Applicant and have no further duties, obligations or responsibilities as Monitor, to be effective immediately upon the filing by the Monitor of a certificate confirming that the Remaining CCAA Matters (as defined in the Third Report of the Monitor, dated April 25, 2024) to be attended to in connection with these CCAA proceedings have been completed to the satisfaction of the Monitor.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Ancillary Order.

THE MONITOR CERTIFIES the following:

1. All Remaining CCAA Matters to be attended to in connection with the CCAA proceedings have been completed to the satisfaction of the Monitor.
2. This Certificate was delivered by the Monitor at 2:40 pm on August 27, 2024.

DELOITTE RESTRUCTURING INC., in its capacity as Court-Appointed Monitor of SimEx Inc., Iwerks Entertainment Inc. and Simex-Iwerks Myrtle Beach LLC, and without personal or corporate liability



Per: Name: Jorden Sleeth, CPA, CA, CIRP,
LIT
Title: Senior Vice President

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SIMEX-IWERKS MYRTLE BEACH, LLC**

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PROCEEDINGS COMMENCED AT TORONTO

MONITOR'S DISCHARGE CERTIFICATE

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