

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

SIMEX INC., *et al.*,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24-10083 (TMH)

(Jointly Administered)

**NOTICE OF CHANGE IN STATUS OF FOREIGN REPRESENTATIVE**

Deloitte Restructuring Inc., in its capacity as the authorized foreign representative (the “**Foreign Representative**” and the “**Monitor**”) of the above-captioned debtors (collectively, the “**Debtors**”) which are the subject of jointly administered proceedings (the “**CCAA Proceedings**”) under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36 (as amended, the “**CCAA**”) in the Ontario Superior Court of Justice (Commercial List) (the “**Canadian Court**”) pursuant to an Initial Order (the “**Appointment Order**”), entered by the Canadian Court on January 19, 2024, by and through its undersigned counsel, hereby submits this notice, in accordance with section 1518(1) of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”).

**PLEASE TAKE NOTICE** that, on April 26, 2024, the Canadian Court entered an order (the “**CCAA Termination Order**”) terminating the CCAA Proceedings and discharging the Monitor, subject to the provisions of the CCAA Termination Order, and releasing the Monitor of liability with respect to its actions as Monitor for the Debtors. A copy of the CCAA Termination is attached

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<sup>1</sup> The chapter 15 debtor incorporated in Canada and/or in the province of Ontario (the “**Canadian Debtor**”), along with the last four digits of the Canadian Debtor’s Canadian business number, is: SimEx Inc. (“**SimEx**”) (5222). The chapter 15 debtors incorporated in the United States (the “**U.S. Debtors**”), along with the last four digits of each U.S. Debtor’s federal tax identification number, are: Iwerks Entertainment, Inc. (“**Iwerks**”), (9361) and SimEx-Iwerks Myrtle Beach, LLC (“**SIMB**”) (8417). The Canadian Debtor and the U.S. Debtors are referred to herein, collectively, as the “**Debtors**” or “**SimEx**”). The Debtors’ executive headquarters are located at: 210 King St East, Suite 600, Toronto, Ontario, Canada, M5A 1J7.

to the *Motion (I) for Recognition and Enforcement of the CCAA Termination Order and (II) for an Order and Final Decree Pursuant to 11 U.S.C. §§ 105, 350, and 1517 Closing Chapter 15 Cases and Discharging*, the Motion filed contemporaneously herewith.

Dated: May 7, 2024

**CHIPMAN BROWN CICERO & COLE, LLP**

*/s/ Mark L. Desgrosseilliers*

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