

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2910487
Estate No. 31-2910487

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario

Take notice that:

1. SpaceRyde Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against SpaceRyde Inc.) on the 10th day of February 2023 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 2nd day of March 2023 at 1:00 PM at (6th Floor, Room 6C-015), 8 Adelaide Street West, Suite 200, Toronto, ON or <https://deloitte.zoom.us/j/99329626917?pwd=alFwaHVtZnFFVHFxSU5zM3lzY2tkQT09>, Meeting ID: 993 2962 6917 - Passcode: 213925, or Call in #: Canada:1 647 374 4685, US:1 720 928 9299 Meeting ID: 993 2962 6917 - Passcode: 213925.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Additional Information:

Before attending the first meeting of creditors, please visit the Deloitte website to obtain a copy of the Preliminary Report of the Trustee (which will be finalized and uploaded prior to the date of the first meeting of creditors). Deloitte website is located at:
<https://www.insolvencies.deloitte.ca/en-ca/spaceryde>

Dated at the City of Toronto in the Province of Ontario, this 16th day of February 2023.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



Bay Adelaide East
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Phone: (416) 601-6072 Fax: (416) 601-6690

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2910487
Estate No. 31-2910487

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of SpaceRyde Inc. of the City of Concord in the Province of Ontario and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 10th day of February 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of Ontario
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Court No. 31-2910487
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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Instructions To Creditors

Proof of Claim form

General

Creditors are required to file their claims with the Trustee prior to the time appointed for the meeting of creditors in order to be eligible to vote.

The proper name of the claimant and its complete address, to which all notices or correspondence are to be forwarded, must be shown.

The proof of claim form must be completed by a person, not by a corporation. The person completing the proof of claim form on behalf of a corporation shall indicate his official capacity, such as "Credit Manager", "Secretary", "Authorized Agent", etc.

A proper proof of claim must be supported by a Statement of Account, marked "A", providing details, such as date, invoice numbers and amounts owing, the total of which agrees with the amount indicated on the claim.

All sections of the proof of claim must be completed. Any non-applicable wording should be crossed out.

The signature of the creditor or declarant on the claim must be witnessed.

Paragraph 3

A detailed statement of account must be attached to the proof of claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payment. A statement of account is not complete if it begins with an amount brought forward.

Paragraph 4

The individual completing the proof of claim must strike out those subsections which do not apply. The priority referred to in subsection C a landlord for rent arrears and acceleration rent, if included in the lease, municipalities, if their claims are not a charge against title, and departments of federal and provincial governments.

All Secured Creditors must attach to their proofs of claim, a certified true copy of their security documents and details of registration.

Paragraph 5

All claimants must indicate whether or not they are related to the debtor, as defined by The Bankruptcy & Insolvency Act, by striking out "ARE" or "ARE NOT".

Paragraph 6

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.

Voting/Proxy

Any unsecured creditor may vote in person or by proxy, but when a proxy is attending the meeting, he must be so appointed by the creditor. When the creditor is a corporation, the person attending the meeting of the creditors, including the declarant, must be appointed proxy by an officer of the corporation having status to make such an appointment.

Note

Section 201(1) of The Bankruptcy & Insolvency Act states: "Where a creditor, or a person claiming to be a creditor, in any proceedings under this Act, wilfully and with intent to defraud, makes any false claim or any proof, declaration or statement of account, that is untrue in any material particular, he is guilty of an offence and is liable on summary conviction to a fine not exceeding one thousand dollars, or to imprisonment for a term not exceeding one year, or both."

Deloitte Restructuring Inc.
Attention: Martin Lin
Bay Adelaide East
8 Adelaide Street West, Suite 200
Toronto, Ontario M5H 0A9
Fax : (416) 601-6690
Email: spaceryde@deloitte.ca

District of: Ontario
Division No. 09 - Toronto
Court No. 31-2910487
Estate No. 31-2910487

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Bay Adelaide East
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Fax: (416) 601-6690

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario


To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 9th day of February 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 3,541,990.58	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 3,541,990.58	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1.00	Good 232,484.45
3. Preferred creditors as per list "C" 143,337.72	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 7,122,595.80	Estimated to produce 232,484.45
Total liabilities. 10,807,925.10	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 1,701,340.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 50,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 2,500.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 1.00
	15. Other property, as per list "H" 75,000.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 2,061,325.45
	Deficiency 8,746,599.65

I, Sohrab Haghghat, of the Community of Concord in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 9th day of February 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) remotely by Sohrab Haghghat stated as being located in the City of Richmond Hill in the Province of Ontario before me at the City of Toronto in the Province of Ontario, on this 9th day of February 2023 in accordance with provincial Regulation on Administering Oath or Declaration Remotely.


 Blair McRadu
 A Commissioner for Oaths
 for the Province of Ontario
 (LSO #85586M)


 Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
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 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario

List "A"
 Unsecured Creditors

SpaceRyde Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ACE Cleaning	16 Annapearl Crt, Unit 3 Toronto ON M2N 4H5	1.00	0.00	1.00
2	Alectra Inc.	2185 Derry Road West Mississauga ON L5N 7A6	1.00	0.00	1.00
3	Avocado Tree Inc.	769 Cardinal Place Mississauga ON L5J 2R8	1,005,000.00	0.00	1,005,000.00
4	Bell Canada	1 Carrefour Alexander-Graham-Bell, Building A-7 Verdun QC H3E 3B3	1.00	0.00	1.00
5	Canada Revenue Agency	Sudbury Tax Centre, Post Office Box 20000, Station A Sudbury ON P3A 5C1	1.00	0.00	1.00
6	Creative Motion Control	15520 Woodinville Redmond Rd NE, D100 Woodinville WA 98072 USA	2,492.40	0.00	2,492.40
7	E&M Engineering Services & Products Inc.	5359 Timberlea Blvd, Unit 50 Mississauga ON L4W 4N5	30,781.20	0.00	30,781.20
8	Electromate Inc.	6221 Hwy 7, Unit 15 Vaughan ON L4H 0K8	1,252.55	0.00	1,252.55
9	Employees (32 Employees)	C/O DRI 8 Adelaide St., W., Suite 200 Toronto ON M5H 0A9	2.00	0.00	2.00
10	Enbridge Gas Inc.	PO Box 644 Scarborough ON M1K 5H1	5,601.31	0.00	5,601.31
11	Hogan Lovells US LLP	8350 Broad Street, 17th Floor Tysons VA 22102 USA	3,735.25	0.00	3,735.25
12	Hydro One Networks Inc.	P.O. Box 5700 Markham ON L3R 1C8	1.00	0.00	1.00
13	Johnson Septic Service Ltd.	10226 Beaver Meadow Rd Harwood ON K0K 2H0	1.00	0.00	1.00
14	MaintainPR	200 Hill Blvd Petaluma CA 94952 USA	2,782.32	0.00	2,782.32
15	Nicholson Bros Concrete	78 Tanner Industrial Park Campbellford ON K0L 1L0	124.30	0.00	124.30
16	Pettinelli Mastroluisi LLP	1 James St S, 4th Floor Hamilton ON L8P 4R5	2,310.85	0.00	2,310.85
17	Piret (GTA North) Holdings Inc.	121 King Street W., Suite 2100, P.O. Box 112 Toronto ON M5H 3T9	2,245,792.61	0.00	2,245,792.61
18	Rand Worldwide Inc.	11201 Dolfield Blvd, Ste. 112 Owings Mills MD 21117 USA	11,300.00	0.00	11,300.00
19	Remote Europe Holding BV	Apollolaan 151, Unit 439 Amsterdam, North Holland, 1077AR . Netherlands	2,715.80	0.00	2,715.80
20	Robin Neron	1475 rue Cunard Laval QC H7S 2H8	296.56	0.00	296.56
21	Royal Bank of Canada (CEBA loan)	88 Queens Quay West, 12th Floor Toronto ON M5J 0B8	60,000.00	0.00	60,000.00

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "A"
 Unsecured Creditors
 SpaceRyde Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
22	Safran Sensing Technologies Norway AS	P.O.Box 10, N-3195 Skoppum, Vestfold Norway	20,448.40	0.00	20,448.40
23	Saharnaz Safari Sanjani	Cont. 1 Pt. Lot 9 RP 39 R13988 Part 2 Trent Hills ON K0K 0C7	1.00	0.00	1.00
24	Sarah Robertson	127 Elmore St Campbellford ON K0L 1L0	1.00	0.00	1.00
25	Sohrab Haghghat	13 Beasley Drive Richmond Hill ON L4C 7Z3	95,000.00	0.00	95,000.00
26	Steelcon LLC	47161 State Route 558 New Waterford OH 44445 USA	19,614.92	0.00	19,614.92
27	Superior Machining Ltd.	8110 Keele St Concord ON L4K 2A3	10,955.35	0.00	10,955.35
28	Sustainable Development Technology Canada	45 O'Connor Street, Suite 1850 Ottawa ON K1P 1A4	1.00	0.00	1.00
29	United Electronic Industries Inc.	249 Vanderbilt Avenue Norwood MA 02062 USA	21,709.34	0.00	21,709.34
30	UPS Canada	P.O. BOX 4900, Station A Toronto ON M5W 0A7	63.42	0.00	63.42
31	Waste Connections, Inc.	3 Waterway Square Place, Suite 110 The Woodlands TX 77380 USA	1.00	0.00	1.00
32	WSIB	200 Front Street West Toronto ON M5V 3J1	1.00	0.00	1.00
33	Xplore Inc.	300 Lockhart Mill Road P.O. Box 9060 Woodstock NB E7M 6B5	1.00	0.00	1.00
Total:			3,541,990.58	0.00	3,541,990.58

09-Feb-2023

Date



Sohrab Haghghat

District of: Ontario
Division No. 09 - Toronto
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Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario
List "B"
Secured Creditors

SpaceRyde Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	Markville Ford Lincoln Limited	8210 Kennedy Road Unionville ON L3R 5X3	1.00	Motor Vehicles - Automobile - Ford - F150 (Lease)		1.00		
Total:			1.00			1.00	0.00	0.00

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario
List "C"
Preferred Creditors for Wages, Rent, etc.

SpaceRyde Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Piret (GTA North) Holdings Inc.	121 King Street W., Suite 2100, P.O. Box 112 Toronto ON M5H 3T9		-	143,337.72	0.00	143,337.72
Total:					143,337.72	0.00	143,337.72

09-Feb-2023

Date

Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

SpaceRyde Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Adrian Macneil	9450 SW Gemini Dr. #38857 Beaverton OR 97008 USA	24,936.91	0.00		Right to Future Equity
2	Anna Lambert	1137 Gladstone Ave Ottawa ON K1Y 3H4	31,754.62	0.00		Right to Future Equity
3	Arati Sharma & Satish Kanwar Family	14 Indian Grove Toronto ON M6R 2Y2	63,937.06	0.00		Right to Future Equity
4	Avocado Tree Inc	769 Cardinal Place Mississauga ON L5J 2R8	763,286.00	0.00		Right to Future Equity
5	Benjamin Kong	113A Diamond Views Jumeirah Village Circle Dubai UAE	31,562.91	0.00		Right to Future Equity
6	Blu Acquario Prima Spa	Mailing Address-Unknown/email address only ..	127,823.00	0.00		Right to Future Equity
7	Borja Burgos-Galindo	815 Prospect Row, Apt 8 San Mateo CA 94401 USA	32,900.00	0.00		Right to Future Equity
8	Brittany Forsyth	44 Davidson Dr Gloucester ON K1J 8V5	57,137.64	0.00		Right to Future Equity
9	Choong Sohn's Demo Day Funds	PO Box 171305 Salt Lake City UT 84117 USA	37,520.75	0.00		Right to Future Equity
10	Ciceri Capital Corp Inc	395 Frankcom St Ajax ON L1S 1R4	123,275.00	0.00		Right to Future Equity
11	Farhan Thawar	70 Oriole Rd Toronto ON M4V 2G1	31,955.75	0.00		Right to Future Equity
12	Fenox Venture Company X LP	2680 North First Street, Suite 250 San Jose CA 95134 USA	130,950.00	0.00		Right to Future Equity
13	Fernando Mayo Fernandez	Calle Francisco de Rojas, 5, 5 lza 1. Madrid, Madrid 28010 Spain	32,922.50	0.00		Right to Future Equity
14	FieldLevel Asset Management Inc	Mailing Address-Unknown/email address only ..	31,709.62	0.00		Right to Future Equity
15	Flavus S.r.l	Mailing Address-Unknown/email address only ..	63,911.50	0.00		Right to Future Equity

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

SpaceRyde Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
16	Founder Capital I LLC.	2200 Sacramento St #1302 San Francisco CA 94115 USA	124,409.78	0.00		Right to Future Equity
17	Harry Thomas Tung	23 Indian Wells Street Moraga CA 94556 USA	19,597.50	0.00		Right to Future Equity
18	Hillcrest Trust	Mailing Address-Unknown/email address only ..	96,995.50	0.00		Right to Future Equity
19	John Laban	22 Elmwood Ave N Mississauga ON L5G 3J9	32,835.00	0.00		Right to Future Equity
20	Joshua Schashter	60 E Portola Ave Los Altos CA 94022 USA	77,478.37	0.00		Right to Future Equity
21	Konval Matin	68A Stonehurst Avenue Ottawa ON K1Y 1R5	9,978.62	0.00		Right to Future Equity
22	Levance III LLC	660 4th St. #243 San Francisco CA 94107 USA	123,700.00	0.00		Right to Future Equity
23	Liquid 2 Ventures Fund II LP	830 Menlo Ave, Suite 100 Menlo Park CA 94025 USA	193,270.68	0.00		Right to Future Equity
24	LO Fund I A Series of 79 funds LP	PO Box 3217 Seattle WA 98114 USA	125,156.00	0.00		Right to Future Equity
25	Loren Padelford	125 Heritage Lake Rd Puslinch ON N0B 2J0	39,333.00	0.00		Right to Future Equity
26	Lynsey Thornton and Thijs Mathot	1988 Ogden Ave Vancouver BC V6J 1A2	51,162.84	0.00		Right to Future Equity
27	Malaspina S.r.l	Mailing Address-Unknown/email address only ..	63,911.50	0.00		Right to Future Equity
28	Matthew Gipple	684 South Van Ness Ave San Francisco CA 94110 USA	6,259.64	0.00		Right to Future Equity
29	Metaplanet Holdings OU	Toompuiestee 33a Tallinn . 10149 Estonia	1,087,959.60	0.00		Right to Future Equity
30	Near Frontier LLC	WeWork, 333 West San Carlos St. San Jose CA 95110 USA	32,270.00	0.00		Right to Future Equity
31	NHN Ventures LLC	785 Market Street Suite #700 San Francisco CA 94103 USA	65,370.00	0.00		Right to Future Equity

09-Feb-2023

Date



Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

SpaceRyde Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
32	Nicola Drago	Mailing Address-Unknown/email address only ..	127,765.48	0.00		Right to Future Equity
33	Nifty Ventures	1760 Filbert St, Apt A, San Francisco CA 94123 USA	32,887.50	0.00		Right to Future Equity
34	One Way Ventures Fund I L P	55 Court St Boston MA 02108 USA	395,869.09	0.00		Right to Future Equity
35	Pi Campus	Via Nepal, 29 Roma . 00144 Italy	64,855.10	0.00		Right to Future Equity
36	Pi Campus	Via Indonesia 23 Roma . 00144 Italy	64,855.10	0.00		Right to Future Equity
37	Ramen Ventures Limited Partnership	Mailing Address-Unknown/email address only ..	313,192.50	0.00		Right to Future Equity
38	Roble Jama	170 Nature Haven Cres Pickering ON L1X 0A5	31,955.75	0.00		Right to Future Equity
39	Roman Shtylman	340 S Lemon Ave. #6828 Walnut CA 91789	25,022.66	0.00		Right to Future Equity
40	Science Fiction Ventures Fund III	6510 Millrock Drive, Suite 400 Salt Lake City UT 84121 USA	66,105.00	0.00		Right to Future Equity
41	Small Ventures USA LP	5847 San Felipe, Suite 4450 Houston TX 77057 USA	617,624.96	0.00		Right to Future Equity
42	SPA Fund I, a series of Sajid Rahman Angel Fun	C/O Andrea Johnson 99 Bank Street, Suite 1420 Ottawa ON K1P 1H4	132,613.21	0.00		Right to Future Equity
43	Starling Ventures LLC	C/O JM Advisors LLC 67 Holly Hill Lane, Suite 300 Greenwich CT 06830 USA	443,599.91	0.00		Right to Future Equity
44	Stuart Gardner	50 Dysart Avenue Kingston, KT2 5RB . UK	14,480.40	0.00		Right to Future Equity
45	Tactical Blue Wealth Management LLC	25618 W. 97th St Lenexa KS 66227 USA	154,656.44	0.00		Right to Future Equity
46	Tadaaki Kimura	1-3-1-2709 minamiaoyama minato ku Tokyo . 1070062 Japan	12,985.00	0.00		Right to Future Equity

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "D"
 Contingent or Other Liabilities

SpaceRyde Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
47	The 2019 Brandon Chu Family Trust	31 Wroxeter Ave Toronto ON M4K 1J5	31,955.75	0.00		Right to Future Equity
48	The Blue Sea Trust	1311 Parkinson Ave Palo Alto CA 94301 USA	160,959.84	0.00		Right to Future Equity
49	Thistledown Capital Inc	1420-99 Bank Street Ottawa ON K1P 1H4	321,508.27	0.00		Right to Future Equity
50	Tom James	11 Church Street Weymouth, DT3 5QB . UK	51,398.10	0.00		Right to Future Equity
51	Vanessa Lee	130 Leacrest Rd East York ON M4G 1E8	31,944.12	0.00		Right to Future Equity
52	W19 Angel	PO Box 3217 Seattle WA 98114 USA	93,825.33	0.00		Right to Future Equity
53	YC Holdings II LLC	335 Pioneer Way Mountain View CA 94041 USA	197,265.00	0.00		Right to Future Equity
Total:			7,122,595.80	0.00		

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "E"
 Debts Due to the Bankrupt
 SpaceRyde Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Canada Revenue Agency	Sudbury Tax Centre, PO Box 20000, Station A Sudbury ON P3A 5C1	GST/HST refund	232,484.45 0.00 0.00		31-Dec-2022	232,484.45	GST/HST refund
Total:				232,484.45 0.00 0.00			232,484.45	

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

SpaceRyde Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
				Total:	0.00	0.00	

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario
List "G"
Real Property or Immovables Owned by Bankrupt
SpaceRyde Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

09-Feb-2023

Date

Sohrab Haghghat

District of: Ontario
 Division No. 09 - Toronto
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 SpaceRyde Inc.
 of the City of Concord, in the Province of Ontario
 List "H"
 Property
 SpaceRyde Inc.
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	Royal Bank of Canada - Br 00888-CDN\$ 9300 Bathurst St., Unit 1010 Maple ON L6A 4N9	000000	693,490.00	693,490.00
	Royal Bank of Canada - Br 00458-US\$ 1520 Major Mackenzie Dr., Suite 100 Vaughan ON L6A 0A9	000000	1,007,850.00	1,007,850.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Computers, Tools, and Equipment	1,069,965.30	50,000.00
(g) Furniture		Office Furniture and fixtures	13,302.91	2,500.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles		Automobile - Ford - F150 (Lease)	0.00	1.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid Rent and Deposits	397,050.37	0.00
		Deloitte Restructuring Inc - Trustee - Funds Held in Trust	75,000.00	75,000.00
		Prepaid Insurance	1,956.18	0.00
Total:				1,828,841.00

09-Feb-2023

Date

S. Haghghat

Sohrab Haghghat

Court No.

File No.

In the Matter of the Bankruptcy of
SpaceRyde Inc.
of the City of Concord, in the Province of Ontario

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

Trustee: Warren Leung
License: 3853
Email: waleung@deloitte.ca

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

Bay Adelaide East
8 Adelaide Street West, Suite 200
Toronto ON M5H 0A9
Phone: (416) 601-6072 Fax: (416) 601-6690