

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE
JUSTICE CAVANAGH

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FRIDAY THE 23RD
DAY OF MAY, 2025

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

B E T W E E N:

THE VANCOR GROUP INC.

Applicant

and

2744364 ONTARIO LIMITED o/a TRUE NORTH CANNABIS CO.,
2668905 ONTARIO INC. o/a BAMBOO BLAZE, AND 2767888 ONTARIO
INC.

Respondents (Debtors)

**ORDER
(ANCILLARY)**

THIS MOTION, made by Deloitte Restructuring Inc., in its capacity as Court-appointed monitor in these proceedings, pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("CCAA"), for an order, among other things, (a) approving the stalking horse subscription agreement dated as of March 3, 2025 ("**Stalking Horse Agreement**") entered into between 2744364 Ontario Limited o/a True North Cannabis Co., 2767888 Ontario Inc. and 2668905 Ontario Inc. o/a Bamboo Blaze, as vendor, and The Vancor Group Inc., as purchaser, and the Transaction (as defined in the Stalking Horse Agreement); and (b) sealing **Confidential Appendix "1"** to the Monitor's Fourth Report (as defined below), was heard this day by videoconference.

ON READING the motion record of the Monitor, including the fourth report of the Monitor, dated May 15th, 2025 (the “**Fourth Report**”), the factum of the Monitor, and on hearing the submissions of counsel for the Monitor, counsel for the Applicant, and counsel for those other parties appearing as indicated by the Participant Information Form, no one appearing for any other party, although duly served as appears from the affidavit of service of Ariyana Botejue dated May 15th and 20th, 2025, as filed,

DEFINED TERMS

1. **THIS COURT ORDERS** that capitalized terms not otherwise defined herein shall have the meanings given to them in the Stalking Horse Agreement.

SERVICE

2. **THIS COURT ORDERS** that the time for service of the notice of motion, the Fourth Report and the motion record is hereby abridged and validated so that this motion was properly returnable on today’s date, and hereby dispenses with further service thereof.

SEALING

3. **THIS COURT ORDERS** that **Confidential Appendix “1”** appended to the Monitor’s Fourth Report is hereby sealed, kept confidential and shall not form part of the public record until the Transaction has closed or further Order of the Court.

4. **THIS COURT ORDERS** that this Order is effective as of 12:01 a.m. (Eastern Standard Time) on the date hereof that it is made and is enforceable without any need for entry and filing.

THE VANCOUR GROUP INC.

- and -

Court File No. CV-25-00735482-00CL

2744364 ONTARIO LIMITED, *et al.*

Applicant

Respondents (Debtors)

Email address(es) of recipient(s): See Service List

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**ORDER
(ANCILLARY)**

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