

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c.C-36 AS AMENDED

B E T W E E N:

THE VANCOR GROUP INC.

Applicant

- and -

2744364 ONTARIO LIMITED o/a TRUE NORTH CANNABIS CO.,
2668905 ONTARIO INC. o/a BAMBOO BLAZE, AND 2767888 ONTARIO
INC.

Respondents (Debtors)

**NOTICE OF THE CLAIMS PROCEDURE FOR THE DEBTORS IN THE CCAA
PROCEEDINGS**

NOTICE OF CLAIMS BAR DATE FOR CLAIMS

NOTICE IS HEREBY GIVEN that, pursuant to an Order of the Court made on March 3, 2025, (the “**Claims Procedure Order**”) a Claims Procedure has been commenced for the purpose of identifying and determining certain claims against the Debtors. Capitalized terms under this Notice that are not otherwise defined herein have the meaning ascribed to them in the Claims Procedure Order (a copy of which is available on the “Monitor's Website” at www.insolvencies.deloitte.ca/tncc).

PLEASE TAKE NOTICE that the Claims Procedure applies to Claims, as described in the Claims Procedure Order. The Claims Procedure has called for Claims which includes *Pre-Filing Claims*, *D&O Claims*, and *Restructuring Claims*. Any creditor who has not received a Proof of Claim Document Package and who believes that he or she has a Claim against the Debtors under the Claims Procedure Order in excess of \$10,000, or has a Claim under \$10,000, which was not listed in the Creditor under \$10k List (which list is displayed on the Monitor’s Website), must contact the Monitor in order to obtain a Proof of Claim form or visit the Monitor’s Website in order to download same.

THE CLAIMS BAR DATE IS 5:00 P.M. (TORONTO TIME) ON APRIL 7, 2025. This bar date applies to all Pre-Filing Claims and D&O Claims. Proofs of Claim must be completed and filed with the Monitor using the procedures required in the Claims Procedure Order so that they are received by the Monitor on or before the Pre-Filing Claims Bar Date.

IF YOU HAVE A CLAIM UNDER \$10,000 against the Debtors which is described in the correct amount or an amount you deem acceptable on the Creditors under \$10k List you do not need to file a Proof of Claim. Your Claim will be deemed filed and accepted in the amount set out on the Creditors under \$10k List without any further action by you. Nothing further needs to be filed by you. If you disagree with your Claim value as detailed on the Monitor's Website, you must submit a Proof of Claim to the Monitor by the Claims Bar Date.

THE RESTRUCTURING CLAIMS BAR DATE IS 5:00 P.M. (TORONTO TIME) ON THE DATE THAT IS THE LATER OF: (I) APRIL 7, 2025, AND (II) THE DATE THAT IS 15 DAYS AFTER THE DATE ON WHICH THE MONITOR SENDS A PROOF OF CLAIM DOCUMENT PACKAGE TO THE CREDITOR WITH RESPECT TO SUCH RESTRUCTURING CLAIM. Proofs of Claim in respect of Restructuring Claims must be completed and filed with the Monitor using the procedures required in the Claims Procedure Order so that they are received by the Monitor on or before the Restructuring Claims Bar Date.

HOLDERS OF CLAIMS (OTHER THAN CREDITORS UNDER \$10K WHOSE CLAIM IS CORRECTLY SET OUT IN THE CREDITORS UNDER \$10K LIST) WHO DO NOT FILE A PROOF OF CLAIM BY THE CLAIMS BAR DATE OR THE RESTRUCTURING CLAIMS BAR DATE, AS APPLICABLE, SHALL BE FOREVER EXTINGUISHED AND BARRED FROM ASSERTING THEIR CLAIMS AGAINST THE DEBTORS OR THE DIRECTORS AND OFFICERS OF THE DEBTORS.

CREDITORS REQUIRING INFORMATION or claims documentation may contact the Monitor. The Monitor's contact details for additional information relating to the Initial Order, the CCAA Proceedings, or the Claims Procedure is:

DELOITTE RESTRUCTURING INC.

Attention: In its capacity as Court Appointed Monitor of
2744364 Ontario Limited, et al.
8 Adelaide Street West, Suite 200
Toronto, ON, M5H 0A9
Telephone: 1-855-643-3382
Email: truenorthcc@deloitte.ca