

**SCHEDULE A
FORM OF MONITOR'S CLOSING CERTIFICATE**

Court File No. CV-25-00735482-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

B E T W E E N:

THE VANCOR GROUP INC.

Applicant

and

2744364 ONTARIO LIMITED o/a TRUE NORTH CANNABIS CO.,
2668905 ONTARIO INC. o/a BAMBOO BLAZE, AND 2767888 ONTARIO
INC.

Respondents (Debtors)

MONITOR'S CERTIFICATE

RECITALS

A. Pursuant to the Initial Order of the Honourable Justice Penny of the Ontario Superior Court of Justice (Commercial List), (“**Court**”) issued January 24, 2025, as amended and restated on February 3, 2025, The Vancor Group Inc. commenced proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, in respect Of 2744364 Ontario Limited o/a True North Cannabis Co., 2668905 Ontario Inc. o/a Bamboo Blaze, and 2767888 Ontario Inc. (“**TNCC Group**”), and Deloitte Restructuring Inc. was appointed as Monitor of the TNCC Group (in such capacity, “**Monitor**”).

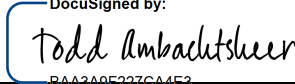
B. Capitalized terms not otherwise defined herein shall have the meanings given to them in the Approval and Reverse Vesting Order of this Court dated May 23, 2025 (“**ARVO**”).

C. Pursuant to the ARVO, the Court approved the Transaction contemplated by the second amended and restated stalking horse subscription agreement dated as of March 3, 2025 (“**Stalking Horse Agreement**”) entered into between 2744364 Ontario Limited o/a True North Cannabis Co. (“**TNCC**”), 2767888 Ontario Inc. (“**888**”) and 2668905 Ontario Inc. o/a Bamboo Blaze (collectively, “**TNCC Group**”), as vendor, and The Vancor Group Inc. (“**Purchaser**”), as purchaser, and the Transaction (as defined in the Stalking Horse Agreement), and ordered, *inter alia*, that: (i) all of the Purchased Entities’ right, title and interest in and to the Excluded Assets shall vest absolutely and exclusively in ResidualCo.; (ii) all of the Excluded Liabilities shall be transferred to, assumed by and vest in ResidualCo.; and (iii) all of the right, title and interest in and to the Purchased Shares shall vest absolutely and exclusively in the Purchaser free and clear of and from any Claims and Encumbrances and terminating and cancelling all of the Existing Shares, which vesting, terminating and cancelling is to be effective upon the delivery by the Monitor to the Purchaser and the TNCC Group of a certificate confirming that the Monitor has received written confirmation in the form and substance satisfactory to the Monitor from the TNCC Group and the Purchaser that all conditions to closing have been satisfied or waived by the parties to the Stalking Horse Agreement.

THE MONITOR CERTIFIES the following:

1. The Proven Unsecured Promissory Notes have been issued.
2. The Monitor has received the Closing Payment.
3. The Monitor has received written confirmation from the TNCC Group and the Purchaser, in form and substance satisfactory to the Monitor, that all conditions to closing have been satisfied or waived, as applicable, by the parties to the Stalking Horse Agreement.
4. This Monitor’s closing certificate was delivered by the Monitor at Toronto on May 27, 2025.

**DELOITTE RESTRUCTURING INC., in its
capacity as Monitor of the TNCC Group and
not in its personal or corporate capacity.**

Per::  BAA3A0F227CA4E3...

Name: Todd Ambachtsheer
Title: Senior Vice-President