



Court File No.: CV-22-00677236-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) WEDNESDAY, THE 24th
JUSTICE CONWAY) DAY OF AUGUST, 2022

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c.C-36 AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF TRINITY RAVINE COMMUNITY INC.

**ORDER
(Re: Stay Extension)**

THIS MOTION, made by Trinity Ravine Community Inc. ("**Trinity Ravine**" or the "**Applicant**") for orders, among other things, approving a sales and investment solicitation process, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Jeremy Anderson sworn August 19, 2022 and the Exhibits thereto, the affidavit of Jeremy Anderson sworn August 23, 2022 and the Exhibits thereto (the "**Supplementary Affidavit**"), and the Third Report of Deloitte Restructuring Inc. ("**Deloitte**") in its capacity as CCAA Monitor (in such capacity, the "**Monitor**") dated August 23, 2022, and on hearing the submissions of counsel for the Applicant, counsel for the Monitor, and all other counsel appearing on the Participant Information Form, no one appearing for any other party listed on the

Service List set out in the Notice of Motion, although duly served as appears from the affidavits of service of Shallon Garrafa sworn August 19, 2022 and August 24, 2022,

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS** that for the purpose of service of documents to Purchasers of Life Lease Agreements (as such terms are defined in the Affidavit of Jeremy Anderson sworn August 19, 2022), service shall be effected by the Company based on the books, records of the Company and data currently available to the Company in accordance with the E-Service Protocol of the Commercial List (the “**Protocol**”), and such service shall be valid and effective service.

EXTENSION OF STAY

3. **THIS COURT ORDERS** that the Stay Period (as defined in the Order of the Honourable Mr. Justice Penny dated February 23, 2022, as amended) be and it is hereby extended to September 16, 2022.

SEALING ORDER

4. **THIS COURT ORDERS** that the Confidential Exhibit Brief to the Supplementary Affidavit shall be sealed and kept confidential until the transaction contemplated therein is completed or until further order of the Court.

GENERAL

5. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give

effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

A handwritten signature in blue ink, appearing to read "Conway J.", is written above a horizontal line.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c.C-36 AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
TRINITY RAVINE COMMUNITY INC.

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Proceeding commenced at TORONTO

**ORDER
(AUGUST 24, 2022)**

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