

Court File No. CV-21-00658065-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

BETWEEN:

THE TORONTO-DOMINION BANK

Applicant

TOOLPLAS SYSTEMS INC. AND TOOL PROCESSING SOLUTIONS INC.

Respondents

RECEIVER'S DISCHARGE CERTIFICATE

RECITALS

A. Pursuant to an Order of the Ontario Superior Court of Justice (Commercial List) (the “**Court**”) dated March 3, 2021, Deloitte Restructuring Inc. was appointed as the receiver (the “**Receiver**”) of the undertaking, property and assets of Toolplas Systems Inc. and Tool Processing Solutions Inc. (together, the “**Debtors**”).


B. Pursuant to an Order of the Court dated November 3, 2022 (the “**Discharge Order**”), Deloitte Restructuring Inc. was to be discharged as Receiver of the Debtors to be effective upon the filing by the Receiver with the Court of a certificate confirming that all Remaining Activities (as defined and as described in the Third Report of the Receiver dated October 24, 2022 (the “**Third Report**”)) to be attended to in connection with the receivership have been completed to the satisfaction of the Receiver.

THE RECEIVER CERTIFIES the following:

- A. All Remaining Activities as described in the Third Report to be attended to in connection with the receivership of the Debtors have been completed to the satisfaction of the Receiver.
- B. This Certificate was filed by the Receiver with the Court on the 4th day of January, 2023.

Deloitte Restructuring Inc., solely in its capacity as Court-Appointed Receiver of Toolplas Systems Inc. and Tool Processing Solutions Inc. and not in its personal or corporate capacity

Per: _____



Name: Jordan Sleeth

Title: Senior Vice-President

I have authority to bind the corporation.

APPLICATION UNDER SUBSECTION 243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985 C. B-3 AS AMENDED AND SECTION 101 OF THE *COURTS OF JUSTICE ACT*, R.S.O. 1990, C. C-43, AS AMENDED

THE TORONTO-DOMINION BANK

-and-

TOOLPLAS SYSTEMS INC. AND TOOL PROCESSING SOLUTIONS INC.

Applicant

Respondents

Court File No. CV-21-00658065-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**
Proceedings commenced at Toronto

RECEIVER'S DISCHARGE CERTIFICATE

Thornton Grout Finnigan LLP

TD West Tower, Toronto-Dominion Centre
100 Wellington Street West, Suite 3200
Toronto, ON M5K 1K7
Tel: (416) 304-1616
Fax: (416) 304-1313

Grant B. Moffat (LSO# 32380L)

Email: gmoffat@tgf.ca
Tel: (416) 304-0599

Rachel Nicholson (LSO# 68348V)

Email: rnicholson@tgf.ca
Tel: (416) 304-1153
Lawyers for the Court-appointed Receiver

