

February 28, 2022

To Whom It May Concern:

**RE: Trinity Ravine Community Inc. (the "Applicant" or "TRC").**

Take notice that on February 23, 2022, the Applicant sought and obtained protection from its creditors pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") before the Ontario Superior Court of Justice (Commercial List) (the "Court").

Deloitte Restructuring Inc. has been appointed as monitor in the Applicant's CCAA proceedings (the "Monitor") pursuant to the Initial Order of the Court dated February 23, 2022 (the "Initial Order"). Under the Initial Order, the Court ordered a stay of proceeding prohibiting all parties from commencing or continuing legal or enforcement actions against the Applicant and all rights and remedies of any party against or in respect of the Applicant or its property are stayed and suspended except with the written consent of the Applicant and the Monitor, or leave of the Court.

Copies of the Initial Order and the Applicants' application materials have been posted on the Monitor's website at: <http://www.insolvencies.deloitte.ca/en-ca/trinityravine> (the "Website"). A Frequently Asked Questions or "FAQ" sheet with respect to the CCAA filing is also posted on the Website.

Creditors are not required to file a proof of claim at this time.

TRC has issued a separate communication to its life lease holders as a part of this package.

Persons requiring further information should email the Monitor at [trinityravine@deloitte.ca](mailto:trinityravine@deloitte.ca) or call the Monitor's telephone hotline at 416-202-2800.

**Deloitte Restructuring Inc.,**

In its capacity as Court-appointed Monitor of  
Trinity Ravine Community Inc. and not in its personal capacity

Per:



Toni Vanderlaan  
Senior Vice-President