

**IN THE MATTER OF THE RECEIVERSHIP OF
UNDER ONE SKY PRODUCTIONS INC.**

Notice of Receiver
(Subsection 245(1) of the Act)

The receiver gives notice and declares that:

1. On the 13th day of April, 2023, Deloitte Restructuring Inc. (“**Deloitte**”) became the receiver, without security, of all of the assets, undertakings and properties of Under One Sky Production Inc. (the “**Company**”) acquired for, or used in relation to business carried on by the Company.
2. Deloitte became a receiver by virtue of being appointed by way of an Order (the “**Appointment Order**”) dated April 13, 2023 of the Ontario Superior Court of Justice (Commercial List) pursuant to Section 243(1) of the *Bankruptcy and Insolvency Act* and Section 101 of the *Courts of Justice Act*.
3. Deloitte commenced the exercise of its power under the Appointment Order on the 13th day of April, 2023.
4. The following information relates to the receivership.

a. Stated address for the Company: 302- 2075 Hamilton Street,
Regina, Saskatchewan S4P 2E1

b. Principal line of business: Film and video production

c. Location(s) of business: 3 Wyndham Street
Toronto, ON M6K 1R6

d. Amounts owed by the Company to each creditor who appear to hold a security interest on the property and assets described above include:

Royal Bank of Canada	\$686,014.23
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e. Amounts owed by the Company to unsecured creditor include:

RSP LLP	\$10,735.00
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f. Contact person for the receiver:

Mr. Richard Williams
Deloitte Restructuring Inc.
8 Adelaide Street West, Suite 200
Toronto, ON M5H 0A9
Telephone: 416-607-1392

Fax: 416-601-6151

Dated at Toronto this 21st day of April, 2023

DELOITTE RESTRUCTURING INC.,
solely in its capacity as Court-appointed Receiver of
Under One Sky Productions Inc.
and not in its personal or corporate capacity

Per:

A handwritten signature in black ink, appearing to be 'RW', with a horizontal line extending to the right from the bottom of the signature.

Richard Williams, CPA, CIRP, LIT
Senior Vice-President