

ENDORSEMENT

COURT FILE NO.: CV-12-9545-00CL

DATE: April 28, 2020

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
3113736 CANADA LTD., 4362063 CANADA LTD., AND A-Z SPONGE & FOAM
PRODUCTS LTD.**

Due to the COVID-19 crisis, I held a hearing on the above matter today by teleconference call. This hearing was held in accordance with: (a) the Notice to the Profession issued by Chief Justice Morawetz on March 15, 2020 and the Update dated April 2, 2020; and (b) the "Changes to Commercial List operations in light of COVID-19" developed by the Commercial List judges in consultation with the Commercial List Users Committee. The teleconference facilities were arranged by Blaney McMurtry LLP to facilitate the hearing, as per the foregoing COVID-19 practice directions. Materials were sent to me by email prior to the hearing.

This email constitutes my endorsement of today's date and is to be placed in the court file. The following participants were on the teleconference call with me, all of whom are copied on this email:

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The Applicants' motion is for a further stay under the CCAA to October 30, 2020 from its current expiry date of April 30, 2020. I am satisfied that the further stay is brought forward in good faith and that it is just and convenient and in the interests of the Applicants and their stakeholders to grant it. The stay is sought in order to ensure the orderly collection and distribution of the companies' remaining assets and settlement funds from the various class actions. It is unopposed and is supported by the Monitor. I also approve the Monitor's Twenty-Second Report (except as provided in paragraph 4 of the signed order) and fees and disbursements of the Monitor and its counsel.

The Monitor had brought a motion seeking to appoint a Chief Restructuring Officer for the Applicants. It has agreed to adjourn the motion the request of counsel for the "Domfoam Purchaser". That motion is adjourned on consent to a date to be set by me at a 9:30 attendance. Counsel may email me (and copy the Commercial List office at the above address) when they are ready for the 9:30.

Order to go as signed by me and attached to this email. The Order is effective from today's date and is not required to be entered.

Conway J.
Superior Court of Justice (Toronto)