

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE) TUESDAY, THE 28TH DAY
)
JUSTICE CONWAY) OF APRIL, 2020
)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736
CANADA LTD. 4362063 CANADA LTD., and A-Z SPONGE & FOAM PRODUCTS LTD.

(the “**Applicants**”)

ORDER

THIS MOTION made by the Applicants pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. c-36, as amended (the “**CCAA**”) for an order, *inter alia*, extending the stay of proceedings in respect of the Applicants to and including October 30, 2020, was heard this day by teleconference due to the COVID-19 crisis.

ON READING the Twenty-Second Report of Deloitte Restructuring Inc. (formerly Deloitte & Touche Inc.) (the “**Twenty-Second Report**”) in its capacity as the Court-appointed monitor (the “**Monitor**”) of the Applicants, and on hearing the submissions of counsel for the Applicants, counsel for the Monitor, counsel for Tony Vallecoccia, and counsel for Domfoam Inc., no one appearing for any other person on the service list, although properly served as appears from the Affidavits of Service of Ariyana Botejue sworn April 16 and April 23, 2020, filed;

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion, the Motion Record and the Twenty-Second Report is hereby abridged and validated and this Motion is properly returnable today without further service or notice thereof.

DEFINITIONS

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order shall have the meaning set out in the Twenty-Second Report.

STAY EXTENSION

3. **THIS COURT ORDERS** that the Stay Period granted under the Initial Order of Justice Newbould dated January 12, 2012 (the “**Initial Order**”) and as subsequently extended by, *inter alia*, the Order of the Honourable Justice Pattillo, dated October 23, 2019, is hereby extended from April 30, 2020 to and including October 30, 2020.

MONITOR’S REPORT, ACTIONS AND FEES

4. **THIS COURT ORDERS** that the Twenty-Second Report and the actions, decisions and conduct of the Monitor as set out in the Twenty-Second Report are hereby authorized and approved, however, the approval of the Twenty-Second Report of the Monitor does not adjudicate on the relief sought by the Monitor through its separate motion to appoint a Chief Restructuring Officer for the Applicants, and the Monitor’s motion in that regard is hereby adjourned to a 9:30 appointment to be scheduled by counsel.

5. **THIS COURT ORDERS** that the fees and disbursements of the Monitor and its legal counsel as set out in the Twenty-Second Report, the Affidavit of Catherine A. Hristow, sworn

April 16, 2020, and the Affidavit of Grant Moffat, sworn April 16, 2020, are hereby authorized and approved.



IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 3113736 CANADA LTD., 4362063 CANADA LTD.,
and A-Z SPONGE & FOAM PRODUCTS LTD.

Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

ORDER

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