

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.)

FRIDAY, THE 26th

JUSTICE HAINEY)

DAY OF APRIL, 2019)



HSBC BANK CANADA

Applicant

-and-

ROYAL CANADIAN BEDROCK INC.

Respondent

**ORDER
(Approval of Receiver Fees and Activities)**

THIS MOTION made by Deloitte Restructuring Inc. ("**Deloitte**"), in its capacity as receiver (the "**Receiver**") of Royal Canadian Bedrock Inc. (the "**Debtor**"), for an order approving the professional fees and disbursements of the Receiver and those of its independent legal counsel, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Receiver's Motion Record in respect of this motion, including the notice of motion and the second report of the Receiver dated April 23, 2018 (the "**Second Report**").

AND UPON hearing the submissions of counsel for the Receiver, the Applicant and the ~~Debtor~~ and such other counsel as were present, no one else appearing for any other person on the service list, although duly served as appears from the affidavit of service of Katie Parent sworn April 23, 2019, filed,

NOTICE AND SERVICE

1. **THIS COURT ORDERS** that the time for service of the Motion Record in respect of this motion and the Second Report is hereby abridged and validated so that the motion is properly returnable today, and that further service thereof is hereby dispensed with.

RECEIVER'S ACTIVITIES AND PROFESSIONAL FEES

2. **THIS COURT ORDERS** that the activities of the Receiver to date as outlined in the First Report of the Receiver dated January 11, 2019 and Second Report are hereby approved.
3. **THIS COURT ORDERS** that the professional fees and disbursements of the Receiver in the amount of \$108,706.60 (inclusive of HST) are hereby approved.

THIS COURT ORDERS that the professional fees and disbursements of the Goldman Sloan Nash & Haber LLP, as independent counsel of the Receiver, in the amount of \$27,800.86 (inclusive of HST) are hereby approved.

4. **THIS COURT ORDERS** that the Receiver is authorized to pay all such fees and disbursements from the available funds.

MISCELLANEOUS

5. **THIS COURT ORDERS AND REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province to act in aid of and to be complementary to this Court in carrying out the terms of this Order. All courts, tribunals, regulatory

and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance as may be necessary or desirable to give effect to the Order or to assist the Receiver and its agents in carrying out the terms of this Order.

A handwritten signature in blue ink, appearing to read "Harvey J.", written over a horizontal line.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

APR 26 2019

PER / PAR: RW

HSBC BANK CANADA and ROYAL CANADIAN BEDROCK
INC.

Court File No.: CV-18-609417-00CL

ONTARIO

**SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

Proceeding commenced TORONTO

ORDER

(Approval of Receiver Fees and Activities)

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