

COURT FILE NUMBER Q.B. 434 of 2017

COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE SASKATOON

PLAINTIFF CANADIAN IMPERIAL BANK OF COMMERCE

DEFENDANTS JMV ENTERPRISES LTD.

IN THE MATTER OF THE RECEIVERSHIP OF JMV ENTERPRISES LTD.

ORDER

(Abridgment of Time for Service and Sealing of Confidential Supplement)

Before the Honourable Mr. Justice N.G. Gabrielson in Chambers the 3rd day of January, 2018.

Upon the application by Jeffrey M. Lee, Q.C. and Paul Olfert, counsel on behalf of the Receiver, Deloitte Restructuring Inc. (the "**Receiver**"), and upon reading the Application Without Notice dated January 3, 2018 and a proposed draft Order, all filed; and the pleadings and proceedings herein;

The Court orders:

1. Service of the Notice of Application, Second Report of the Receiver, Draft Order, and all other materials associated with the application by the Receiver for a Sale Approval and Vesting Order respecting certain such assets of the Defendant, JMV Enterprises Ltd. (collectively, the "**Application Materials**") shall be and is hereby deemed to be good and valid and, further, shall be and is hereby abridged, such that service of such Application Materials is deemed to be timely and sufficient, provided that
 - (a) all such materials are served on or before 12:00 noon on Friday, January 5, 2018 on all parties who appear, based upon the records of the Receiver, to have an interest in these proceedings, as more particularly described in the Service List maintained in respect of these proceedings as it exists on that date; or
 - (b) the respondent to be served consents to the jurisdiction of this Honourable Court to consider the application for the Sale Approval and Vesting Order notwithstanding that the materials in support thereof were not served upon such respondent at least 14 days prior to the hearing of the application.
2. The Confidential Supplement to the Second Report of the Receiver, including all schedules and appendices thereto (the "**Confidential Supplement**") shall be kept sealed and confidential, and shall not form part of the public record but shall be kept separate and apart from the other contents of the Court file in respect of this matter in a sealed envelope which sets out the style of cause of these proceedings and a statement that the contents thereof are subject to a Sealing Order, and shall not be opened prior to the hearing scheduled in respect of this matter on January 8, 2018 except by a Judge of the Court or upon further Order of the Court.

3. Application to unseal the Confidential Supplement may be made at any time upon fourteen days' notice to counsel for the Receiver.

ISSUED at Saskatoon, Saskatchewan, this 4th day of January, 2018.



(Deputy) Local Registrar

NOTICE

Take notice that, unless the order is consented to by the respondent or a person affected by the order or unless otherwise authorized by law, every order made without notice to the respondent or a person affected by the order may be set aside or varied on application to the Court. You should consult your lawyer as to your rights.

CONTACT INFORMATION AND ADDRESS FOR SERVICE:

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