

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-2386434
Estate No.: 25-2386434

In the Matter of the Bankruptcy of:

Aspen Air U.S. Corp.
Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITT

Licensed Insolvency Trustee
Ordinary Administration

Date of bankruptcy: December 07, 2018

Meeting of creditors:

December 20, 2018, 10:00

850 2nd St SW, Suite 700 Calgary, Alberta

Canada,

Chair: Trustee

Security: \$0.00

Designated person: Onkar Dhaliwal

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a notice of intention in respect of the aforenamed debtor was filed under section 50.4 of the *Bankruptcy and Insolvency Act*;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing
 of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an
 assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: December 06, 2018

E-File/Dépôt Electronique

Official Receiver

Harry Hays Building, 220 - 4th Ave SE, Suite 478, Calgary, Alberta, Canada, T2G4X3, (877)376-9902

