

COURT FILE NUMBER 1801-10477
 COURT COURT OF QUEEN'S BENCH OF ALBERTA
 IN BANKRUPTCY AND INSOLVENCY
 IN THE MATTER OF THE RECEIVERSHIP
 OF HATSIZE LEARNING CORPORATION
 JUDICIAL CENTRE CALGARY
 APPLICANT BANK OF MONTREAL
 RESPONDENT HATSIZE LEARNING CORPORATION
 DOCUMENT ORDER



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
 DENTONS CANADA LLP
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 Calgary, Alberta T2P 0R8
 Attention: Derek Pontin / John Regush
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I hereby certify this to be a true copy of the original order
 Dated this 18 day of Sept 2018

 for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: September 18, 2018
 LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre, Calgary, Alberta
 NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C.M. Jones

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of the undertaking, property and assets of Hatsize Learning Corporation (the "**Debtor**"); AND UPON reading the First Report of Deloitte Restructuring Inc. as the Court-appointed receiver and manager of Hatsize Learning Corporation (the "**Report**"), filed and the Confidential Appendices thereto, unfiled; AND UPON having read the Affidavit of Rosie Donaleshen dated September 18, 2018; AND UPON hearing submissions of counsel to the Receiver;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. The Receiver is hereby authorized, if the Receiver deems it advisable to do so, to assign the Debtor into bankruptcy pursuant to the provisions of section 49 of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3, as amended (the "**BIA**").

3. The Receivership Order granted in this action on August 3, 2018 is hereby amended as may be necessary to provide the Receiver with authority to assign the Debtor into bankruptcy pursuant to the provisions of section 49 of the BIA.
4. The Receiver shall not be disqualified from acting as Trustee in Bankruptcy of the Debtor by reason only of its role as Receiver.

"C.M. Jones"

Justice of the Court of Queen's Bench of Alberta