

Clerk's Stamp

COURT FILE NUMBER 1801-10477

COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE RECEIVERSHIP
OF HATSIZE LEARNING CORPORATION

JUDICIAL CENTRE CALGARY

APPLICANT BANK OF MONTREAL

RESPONDENT HATSIZE LEARNING CORPORATION

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT DENTONS CANADA LLP
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Calgary, Alberta T2P 0R8
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I hereby certify this to be a true copy of
the original order
Dated this 18 day of Sept
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: September 18, 2018

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre, Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C.M. Jones

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the Court-appointed receiver and manager (the "**Receiver**") of the undertaking, property and assets of Hatsize Learning Corporation (the "**Debtor**"); AND UPON reading the First Report of Deloitte Restructuring Inc. as the Court-appointed receiver and manager of Hatsize Learning Corporation (the "**Report**"), filed and the Confidential Appendices 1 and 2, unfiled (the "**Confidential Appendices**"); AND UPON having read the Affidavit of Rosie Donaleshen dated September 18, 2018; AND UPON hearing submissions of counsel to the Receiver;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Part 6 Division 4 of the *Alberta Rules of Court*, Alta Reg 124/2010 does not apply to this application.
2. The Confidential Appendices shall be filed in Court of Queen's Bench of Alberta Action Number 1801-10477 and shall immediately be sealed by the Clerk of the Court, kept confidential and not form part of the public record, and not be available for public inspection until the earlier of the Receiver's Certificate being filed in the within action or until otherwise ordered by this Court, after

application brought upon seven days' notice to all interested parties, whereupon the Clerk of the Court shall remove the Confidential Appendices from the sealed envelope referred to below and place the Confidential Appendices on the public record. The Confidential Appendices shall be sealed and filed in an envelope containing the following statement thereon:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL APPENDICES TO THE FIRST REPORT OF DELOITTE RESTRUCTURING INC. AS THE COURT-APPOINTED RECEIVER AND MANAGER OF HATSIZE LEARNING CORPORATION, WHICH SHALL BE SEALED UNTIL A RECEIVER'S CERTIFICATE IS FILED IN THE WITHIN ACTION OR UNTIL FURTHER ORDER OF THIS COURT AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE EXCEPT AFTER SUCH RECEIVER'S CERTIFICATE IS FILED OR IN ACCORDANCE WITH SUCH ORDER.

"
C.M. Jones"
"

Justice of the Court of Queen's Bench of Alberta