

Deloitte.

August 10, 2017

To the Creditors of
Conte Holdings Inc.

Dear Sir/Mesdames:

RE: THE MATTER OF THE PROPOSAL OF CONTE HOLDINGS INC.

Please be advised that on the 7th day of August, 2017, Conte Holdings Inc. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act*, and Deloitte Restructuring Inc. has consented to act as Trustee under the Proposal.

We enclose for your records, the following information:

1. Notice of Intention to Make a Proposal;
2. List of known creditors, as per the Company's records;
3. Consent to Act as Trustee.

As provided in Section 69(1) of the Act, no creditor has any remedy against the Company or the Company's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim probable in bankruptcy (the "Stay of Proceedings"). During the Stay of Proceedings, the Company is required to complete the following:

1. Within ten days, file a Statement of Projected Cash-Flow with the Trustee;
2. Within thirty days, file a Proposal under Part III, Division I of the *Bankruptcy and Insolvency Act* with the Trustee, unless an extension is granted by the Court.

The Trustee is required to monitor the Company's business and affairs during this period and report any material adverse changes to the Official Receiver's office and/or the Court. Once a Proposal has been filed, the Trustee will provide you with a copy of the Proposal, the Report of the Trustee, a Proof of Claim form, a Voting Letter, a Proxy and a Notice to Creditors of the First Meeting of Creditors.

If you have any questions regarding the above, please contact the undersigned at your convenience.

Yours truly,

Deloitte Restructuring Inc.
In its capacity as Trustee in re:
The Matter of the Proposal of Conte Holdings Inc.
and not in its personal capacity

Per: 

Darren M. Crocker, CPA, CGA, CIRP, Licensed Insolvency Trustee
Senior Vice-President

Enc.

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)
In the matter of the proposal of
Conte Holdings Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Conte Holdings Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 2000 Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4E4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against the Company are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Edmonton in the Province of Alberta, this 7th day of August 2017.



Conte Holdings Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

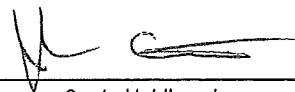
District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Conte Holdings Inc.
of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ALBERTA TREASURY BRANCHES Mr. Alex Corbett	600, 585-8th Avenue SW Calgary AB T2P 1G1		1,000.00
ATB c/o Dentons Canada LLP Mr. David LeGeyt	15 Flr-850 2 Street SW Calgary AB T2P 0R8		1,000.00
Total			2,000.00



Conte Holdings Inc.
Insolvent Person

- Proposal Consent -

In the matter of the proposal of
Conte Holdings Inc.
of the City of Edmonton, in the Province of Alberta

To whom It may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Conte Holdings Inc..

Dated at the City of Edmonton in the Province of Alberta, this 7th day of August 2017.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

Per:



Darren Crocker - Licensed Insolvency Trustee
2000 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4E4
Phone: (780) 401-3913 Fax: (780) 421-3782