

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2660316
Estate No. 24-2660316

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the bankruptcy of
Machine Works Industrial Inc.
of the City of Fort Saskatchewan, in the Province of Alberta

Take notice that:

1. A bankruptcy order was made against Machine Works Industrial Inc. on the 2nd day of July 2020, and the undersigned, Deloitte Restructuring Inc., was appointed as Trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 14th day of August 2020, at 10:00 AM via telephone. Please contact Chris Knox at cknox@deloitte.ca for details.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 27th day of July 2020.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee



1500 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4K1
Phone: (780) 401-3913 Fax: (780) 421-3782

District of: Alberta
 Division No. 01 - Edmonton
 Court No. 24-2660316
 Estate No. 24-2660316

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the bankruptcy of
 Machine Works Industrial Inc.
 of the City of Fort Saskatchewan, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of July 2020. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 1,642,071.24	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 1,642,071.24	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 404,852.48	Good 315,661.64
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 315,661.64
Total liabilities. 2,046,923.72	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 179,134.42
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 494,796.06
	Deficiency 1,552,127.66

I, Allan McNutt, of the Town of Rocky Mountain House in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 2nd day of July 2020 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 2nd day of July 2020.

 Darren Crocker, Commissioner of Oaths
 For the Province of Alberta
 Expires October 3, 2020

 Allan McNutt

Deloitte Restructuring Inc.**Claims Register**

In the Matter of the bankruptcy of
Machine Works Industrial Inc.
of the City of Fort Saskatchewan, in the Province of Alberta

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
Secured creditors						
1. CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	No	Not proved		32,852.48		
2. RBC Royal Bank 335-8th Avenue SW, 5th Floor Calgary AB T2P 1C9	No	Not proved		372,000.00		
Total : Secured creditors				404,852.48		
Unsecured creditors						
1. A-1 Portables 3925 47 AVENUE CAMROSE AB T4V 2N2	No	Not proved		1,468.32		
2. ABSA 9410 20 AVENUE EDMONTON AB T6N 0A4	No	Not proved		1,029.00		
3. Adams, Dalton 117 Calvert Wynd Fort Saskatchewan AB T8H 2B4	No	Not proved		646.45		
4. Advanced Energy Technologies Canada Attn: Hafez Balavi 9105-116 Street Edmonton AB T6G 2W2	No	Not proved		1.00		
5. Advanced Foundations 3704 73 AVENUE EDMONTON AB T6N 2Z2	No	Not proved		16,338.00		
6. AEI Engineering Inc. 3707 AVENUE EDMONTON AB T6N 2Z2	No	Not proved		3,938.00		
7. Air Liquide 10020 56 AVENUE EDMONTON AB T6E 5Z2	No	Not proved		11,690.04		
8. Air Liquide (Depot Commission) 10020 56 AVENUE EDMONTON AB T6E 5Z3	No	Not proved		10,471.74		
9. Alberta Communication #104 11128 83 AVENUE FORT SASKATCHEWAN AB T8L 3T9	No	Not proved		204.75		
10. Alberta Exchanger 2210 70 AVENUE NW EDMONTON AB T6P 1N6	No	Not proved		2,503.20		
11. Allo Welding 16943 - 109 STREET EDMONTON AB T5X 3C2	No	Not proved		1,097.25		

Claims Register for Machine Works Industrial Inc. - Continued

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
12. API Industrial Services 11820 65 STREET NW EDMONTON AB T5W 4L2	No	Not proved		892.50		
13. B&R Eckel's PO BOX 6249 BONNYVILLE AB T9N 2G8	No	Not proved		2,394.00		
14. Baker, Fred 1205 7339 South Terwillegar Drive Edmonton AB T6R 0E1	No	Not proved		114.47		
15. Beany Mechanical Inc. 11 GALLOWAY DRIVE SHERWOOD PARK AB T8A 2L7	No	Not proved		2,136.75		
16. BG Industrial Doctors 104 CHRISTINA DRIVE ANZAC AB T0P 1J0	No	Not proved		1,596.00		
17. BlueWave Energy 302 MACALPINE CRESCENT FORT MCMURRAY AB T9H 4A8	No	Not proved		458.43		
18. Bravo Target Safety 2157 87 Avenue EDMONTON AB T6P 1L5	No	Not proved		11,623.50		
19. Brower, Rick (1630550 AB Inc) 3 54427 Range Road 250 Sturgeon County AB T8T 0C8	No	Not proved		2,178.75		
20. Burns, Paul 253 51561 Range Road 224 Sherwood Park AB T8C 1H5	No	Not proved		19,481.68		
21. Burstall LLP SUITE 1600 DOME TOWER 333 - 7TH AVENUE SW CALGARY AB T2P 2Z1	No	Not proved		17,207.02		
22. Canadian Grass Roots SUITE B 201 THICKWOOD BLVD FORT MCMURRAY AB T9H 5A9	No	Not proved		37,737.00		
23. Chwyl, Ron #205 4103 - 50 Street Beaumont AB T4X 2C7	No	Not proved		149.98		
24. City Of Fort Saskatchewan 10005 - 102 STREET FORT SASKATCHEWAN AB T8L 2C5	No	Not proved		177.97		
25. Clarke, Corey 208 Hawkstone Landing Sherwood Park AB T8A 6N7	No	Not proved		2,544.38		
26. Clearwater Pipe Rentals BOX 2815 MEADOW LAKE SK S9X 1Z6	No	Not proved		2,597.87		
27. Coombs, Jody 18 Woodbend Way Fort Saskatchewan AB T8L 4L8	No	Not proved		5,088.75		
28. Cooper, Steve 25 Boxwood Bend Fort Saskatchewan AB T8L 0A6	No	Not proved		3,335.06		
29. Coverall-Uniform-Linen & Mats Ltd 345 Taiganova Cres FORT MCMURRAY AB T9K 0T4	No	Not proved		516.00		

Claims Register for Machine Works Industrial Inc. - Continued

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
30. CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 RC0001	No	Not proved		1,050.53		
31. CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 RP0001	No	Not proved		56,908.93		
32. CRA - Tax - Prairies Attn: Pacific Insolvency Intake Centre Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1 RT0001	No	Not proved		79,172.89		
33. CWB Consulting 11405 85TH AVENUE FORT SASKATCHEWAN AB T8L 0A9	No	Not proved		262.50		
34. CWB National Leasing 1525 Buffalo Place Winnipeg MB R3S 1L9	No	Not proved		1.00		
35. Dempsey, John 6120 - 61 Street Rocky Mountain House AB T4T 1K5	No	Not proved		31,357.30		
36. Drover, Paul 116 Redcliffe Wynd Fort Saskatchewan AB T8L 0M6	No	Not proved		113.38		
37. Duncan & Craig LLP 10060 Jasper Ave. 2800 Scotia Place Edmonton AB T5J 3V9	No	Not proved		1.00		
38. e-Mci Electrical 10119 - 108 STREET FORT SASKATCHEWAN AB T8L 2J7	No	Not proved		306.18		
39. EagleRock Computer 124, 8818 - 111 STREET FORT SASKATCHEWAN AB T8L 3T4	No	Not proved		13,568.54		
40. Encore Trucking & Transport 12003 - 32ND STREET NE EDMONTON AB T6S 1G8	No	Not proved		3,636.15		
41. EnMax PO BOX 2900 STN M CALGARY AB T2P 3A7	No	Not proved		3,670.27		
42. Envirosystems Inc. 29160 ACHESON ROAD ACHESON AB T7X 6A8	No	Not proved		191,590.94		
43. Erederos, Roy 226 Avenue W N Saskatoon SK S7L 3G6	No	Not proved		320.00		
44. Fastenal 900 WABANSKI DRIVE KITCHNER ON N2C 0B7	No	Not proved		510.29		

Claims Register for Machine Works Industrial Inc. - Continued

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
45. Ferguson, Dylan 9209 - 80 Street Fort Saskatchewan AB T8L 3R3	No	Not proved		50.74		
46. Ford, Maureen 9 Grandin Woods Estates St. Albert AB T8N 2Y4	No	Not proved		44.51		
47. Fort Sask Chamber of Commerce BOX 3072 FORT SASKATCHEWAN AB T8L 2T1	No	Not proved		420.00		
48. Frank's Sandblasting 2303 4th Street NISKU AB T9E 7W7	No	Not proved		9,150.75		
49. GFL Environmental 8409 15TH STREET NW EDMONTON AB T6P 0B8	No	Not proved		1,278.08		
50. Goodfish Lake Dry Cleaning BOX 273 GOODFISH LAKE AB T0A 1R0	No	Not proved		538.76		
51. Grass Creek Outfit, The c/o Lain Roth Box 10 Lake Isle AB T0E 1H0 119	No	Not proved		3,466.04		
52. Hawco Peters & Associates 2000, 222 3RD AVENUE SW EDMONTON AB T2P 0B4	No	Not proved		9,271.50		
53. Helix Oilfield Inc. BOX 6721 BONNYVILLE AB T9N 2H2	No	Not proved		7,988.69		
54. Hutchison, Andrew 1385 Lakewood Crossing Sherwood Park AB T8H 1L5	No	Not proved		320.00		
55. Hutterian Brethren Church 55262 RANGE ROAD 214 FORT SASKATCHEWAN AB T8L 4A3	No	Not proved		6,935.25		
56. Ifab Incorporated SUITE 102, 5677 99 STREET NW EDMONTON AB T6E 3N8	No	Not proved		4,987.50		
57. Intact Insurance Attn: Central Collections 700 University Avenue, 15th Flr Toronto ON M5G 0A1	No	Not proved		1.00		
58. Integrity Tax BOX 1411 ROCKY MOUNTAIN HOUSE AB T4T 1B1	No	Not proved		590.65		
59. IRIS NDT 5311 86 STREET EDMONTON AB T6E 5T8	No	Not proved		3,337.32		
60. Jackson, Wade 9605 - 92 Street Fort Saskatchewan AB T8L 1L8	No	Not proved		476.45		
61. Jordan, Robert 9638 - 79 Street Fort Saskatchewan AB T8L 3J9	No	Not proved		422.93		
62. Judy's Safety BOX 3382 FORT SASKATCHEWAN AB T8L 2T3	No	Not proved		1,785.00		

Claims Register for Machine Works Industrial Inc. - Continued

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
63. Kencor Heavy Haul 1202 - 16 AVENUE NISKU AB T9E 0A9	No	Not proved		1,260.00		
64. Kingsway Instruments 4319 ROPER ROAD EDMONTON AB T6B 3S5	No	Not proved		472.50		
65. Koch Fuel Products Inc. 4321 54 AVENUE RED DEER AB T4N 4L9	No	Not proved		9,611.30		
66. KPMG LLP SUITE 3100 BOW VALLEY SQUARE II 205 - 5TH AVENUE SW CALGARY AB T2P 4B9	No	Not proved		19,661.25		
67. Krazee Klean BOX 200 FORT KENT AB T0A 1H0	No	Not proved		3,311.70		
68. Ksiondzyna, Jesse 25 Elizabeth Drive Fort Saskatchewan AB T8L 2M4	No	Not proved		255.70		
69. LJ Welding 4747 76 AVENUE EDMONTON AB T6B 0A3	No	Not proved		2,543.98		
70. Luc Construction Mgmt Consultants c/o Luc Lalonde 53308 Range Road 212 Ardrossan AB T8G 2B5	No	Not proved		3,031.88		
71. Mandryk, Mackenzie 9511 - 85 Street Fort Saskatchewan AB T8L 2X3	No	Not proved		54.38		
72. Maple Leaf Consulting RR 1 ROCKY MOUNTAIN HOUSE AB T4T 2A1	No	Not proved		1,050.00		
73. McNutt, Allan Box 1704 Rocky Mountain House AB T4T 1B3	No	Not proved		16,270.61		
74. MJS Repair Services RR 3 CALMAR AB T0C 0V0	No	Not proved		252.00		
75. Modern Tool LTD. 4820 ELENIK ROAD EDMONTON AB T6B 2S1	No	Not proved		157.50		
76. MRC C/O LB 310130 PO BOX 578 STN M CALGARY AB T2P 2J2	No	Not proved		38,026.56		
77. Murray's Trucking 6211 76 AVENUE EDMONTON AB T6B 0A7	No	Not proved		197.34		
78. Newlands, Donna 253 51561 Range Road 224 Sherwood Park AB T8C 1H5	No	Not proved		3,562.55		
79. North American Receivable Management Services Company 300 - 7171 Rue Jean-Talon Est Anjou QC H1M 3N2	No	Not proved		1.00		

Claims Register for Machine Works Industrial Inc. - Continued

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
80. Olivier, Edwin 35 Harper Drive Sylvan Lake AB T4S 1X7	No	Not proved			92.64	
81. Panels and Pipes Mechanical Services 10030-34 Street NW EDMONTON AB T6B 2Y5	No	Not proved			698,571.57	
82. Pickford #30, 3250-51 Avenue NW EDMONTON AB T6P 0E1	No	Not proved			68,467.62	
83. Pitney Bowes Canada Ltd. c/o BankruptcyHighway.com Attn: Mike Timko PO Box 57100 Etobicoke ON M8Y 3Y2	No	Not proved			1.00	
84. Pure Water Connection 101, 18012 105 AVENUE EDMONTON AB T5S 2P1	No	Not proved			50.00	
85. RFS Canada PO Box 7446 Toronto ON M5W 3C1	No	Not proved			5,468.37	
86. RICOH PO Box 1600 Streetsville RPO ON L5M 0M6	No	Not proved			3,795.83	
87. Rideout, Nicholas 212 9940 Sherridon Drive Fort Saskatchewan AB T8L 4C9	No	Not proved			116.78	
88. Rio-Tek 4731-68 Avenue Edmonton AB T6B 2N2	No	Not proved			32,743.24	
89. RobWel Unit 180, 11602-88th Avenue Fort Saskatchewan AB T8L 0K1	No	Not proved			4,770.20	
90. Service Canada (WEPP) RHQ Finance 1st Fl 4900 Yonge St. North York ON M2N 6A8	No	Not proved			20,112.95	
91. Sharko, Cameron 521 Westers Blvd Stony Plain AB T7Z 3A1	No	Not proved			117.10	
92. Silver Springs Mechanical Services c/o Rob Loxam 132 Acacia Circle Leduc AB T9E 0C9	No	Not proved			2,898.00	
93. Spiral Fin Services 4856-35B Street SE Calgary AB T2B 3N1	No	Not proved			8,550.36	
94. Standard Scaffold 5608-36 Street EDMONTON AB T6B 3T2	No	Not proved			5,287.80	
95. Straightline Chrysler 11116 - 88 Avenue Fort Saskatchewan AB T8L 3K8	No	Not proved			337.84	
96. Streamline Inspection Unit 5, 240040 Frontier Place Rocky View County AB T1X 0N2	No	Not proved			1,160.78	
97. Superior Propane PO Box 4568 Stn A Toronto ON M5W 0J5	No	Not proved			962.53	

Claims Register for Machine Works Industrial Inc. - Concluded

Insolvency Date: 02-Jul-2020

Estate Number: 24-2660316

<i>Creditor Name</i>	<i>Proof of Claim?</i>	<i>Claim Status</i>	<i>Rank / Class</i>	<i>SOA Amount</i>	<i>Amount Filed</i>	<i>Admitted for Dividend</i>
98. Technical Safety Authority Of Saskatchewan 2202-2nd Avenue Regina SK S4R 1K3	No	Not proved		651.00		
99. TELUS PO Box 7575 Vancouver BC V6B 8N9	No	Not proved		1,880.16		
100. Tiger Machining PO Box 3284 Sherwood Park AB T8H 2T2	No	Not proved		30,398.56		
101. TireCraft 10308-99 Avenue Fort Saskatchewan AB T8L 1Y2	No	Not proved		3,243.12		
102. Titan Towing 11213-88 Avenue Fort Saskatchewan AB T8L 2X4	No	Not proved		72.45		
103. Tomco Industrial 7702-36 Street Leduc AB T9E 0Z5	No	Not proved		30,373.00		
104. Total Safety PO Box 15251 Station A Toronto ON M5W 1C1	No	Not proved		12,478.20		
105. Tracks & Tires Transport 218-52505 Range Road 214 Ardrossan AB T8E 2G9	No	Not proved		6,890.63		
106. UFA PO Box 2207 Station M Calgary AB T2P 2M4	No	Not proved		23.86		
107. United Rentals 11141 89 AVENUE FORT SASKATCHEWAN AB T8L 2T3	No	Not proved		1,104.92		
108. Warco Industrial 5709-52 Avenue Bonnyville AB T9N 2P5	No	Not proved		4,914.00		
109. Yamchuk, Gerry Unit 3 86 Circlebrooke Drive Yorkton SK S3N 2S2	No	Not proved		3,425.81		
110. Yellow Pages PO Box 11788, Succ. Centre-Ville Montreal QC H3C 0C2	No	Not proved		237.74		
Total : Unsecured creditors				1,642,071.24		
				Grand Total:	2,046,923.72	

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-2660316
Estate No. 24-2660316

FORM 31 / 36
Proof of Claim / Proxy
In the Matter of the bankruptcy of
Machine Works Industrial Inc.
of the City of Fort Saskatchewan, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Machine Works Industrial Inc. of the City of Fort Saskatchewan in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 2nd day of July 2020, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$_____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$_____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____

Fax Number: _____

E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1500 Manulife Place, 10180 - 101 Street
Edmonton AB T5J 4K1
Phone: (780) 401-3913 Fax: (780) 421-3782
E-mail: edmpoc@deloitte.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.