

March 16, 2021

Delivered

TO THOSE ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

Re: In the Matter of the Notice of Intention to Make a Proposal of Salt Bush Energy Ltd.;
Alberta Court of Queen's Bench Action No. 25-2703459

We are counsel to Deloitte Restructuring Inc. (the "**Proposal Trustee**"), the Proposal Trustee in the matter of the notice of intention to make a proposal of Salt Bush Energy Ltd. Further to this matter, please find enclosed for service upon you a copy of the Second Report of the Proposal Trustee dated March 16, 2021 ("**Second Report**") and our letter to Justice Mah of today's date.

We confirm that the Second Report has been sent to the Court for e-filing and that proof of filing will be provided to you in due course.

We trust the foregoing to be in order; however, should you have any questions, please do not hesitate to contact me.

Yours truly,

Dentons Canada LLP

Sam Gabor

SG/tt

Enclosure

ESTATE NUMBER 25-2703459

COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*
ACT, R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL OF SALT BUSH ENERGY LTD.

DOCUMENT **SERVICE LIST**

RECIPIENT	RECIPIENT STATUS
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