Court File No. CV-23-00693280-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF TEHAMA INC.

MONITOR'S TERMINATION CERTIFICATE

RECITALS

- Deloitte Restructuring Inc. ("Deloitte") was appointed as the Monitor of Tehama Inc. (the "Applicant") in the within proceedings commenced under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") pursuant to an Initial Order of the Ontario Superior Court of Justice (Commercial List) (the "Court") dated January 20, 2023, as amended and restated.
- 2. Pursuant to an Order of this Court dated April 20, 2023 (the "CCAA Termination Order"), among other things, Deloitte shall be discharged as the Monitor and the Applicant's CCAA proceedings shall be terminated upon the service of this Monitor's Termination Certificate on the service list in these CCAA proceedings, all in accordance with the terms of the CCAA Termination Order.

THE MONITOR HEREBY CERTIFIES the following:

3. To the knowledge of the Monitor, all matters to be attended to in connection with the Applicant's CCAA Proceedings (Court File No. CV-23-00693280-00CL) have been completed and these CCAA Proceedings should now be terminated.

DATED at Toronto, Ontario this 20th day of April, 2023. **Deloitte Restructuring Inc., in its capacity of the Monitor of the Applicant, and not in its personal or corporate capacity**

Per:

La70

Name: Ryan Adlington Title: Senior Vice-president