

COURT FILE NUMBER

1901-10871

COURT

JUDICIAL CENTRE OF

APPLICANT:

RESPONDENTS:

DOCUMENT

CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT: COURT OF QUEEN'S BENCH OF ALBERTA

CALGARY

THE BANK OF MONTREAL

UWAMS SUPPORTIVE LIVING LTD., MAXWELL UWAGA and CAROL UWAGA

CONTINUATION ORDER

Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West 888 3rd Street SW Calgary, Alberta, T2P 5C5

Attention: Jeffrey Oliver

Telephone 403-351-2921 Facsimile 403-648-1151 Email: JOliver@cassels.com

I hereby certify this to be a true copy of the original dated this 12 day for Clerk of

File No. 33336-389

DATE ON WHICH ORDER WAS PRONOUNCED:

NAME OF JUDGE WHO MADE THIS ORDER:

Friday, November 8, 2019

LOCATION OF HEARING:

The Honourable Mr. Justice C.M. Jones

Calgary Law Courts

UPON the application of The Bank of Montreal ("**BMO**") in respect of UWAMS Supportive Living Ltd. (the "**Debtor**"); **AND UPON** having read the Application, the Affidavit of Trevor Bauer, sworn August 12, 2019, filed, the Affidavit of Trevor Bauer, sworn August 14, 2019, filed, the Affidavit of Trevor Bauer, sworn October 3, 2019, filed, the First Report of the Interim Receiver dated October 30, 2019, the Affidavit of Service of Richard Comstock, sworn November 4, 2019, filed, the Affidavit of Maxwell Uwaga, sworn November 7, 2019, filed, and the Interim Receivership Order pronounced by the Honourable Justice R.A. Neufeld on October 11, 2019 (the "Appointment Order"); AND UPON hearing counsel for BMO, counsel for Deloitte Restructuring Inc., counsel for the Debtor, and any other counsel or other interested parties present; IT IS HEREBY ORDERED AND DECLARED THAT:

DEFINED TERMS

1. Terms not otherwise defined herein shall have the meaning ascribed to them in the Appointment Order.

SERVICE

2. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

CONTINUATION OF INTERIM RECEIVERSHIP

- 3. The appointment of Deloitte Restructuring Inc. as interim receiver (the "Interim Receiver"), without security, of all of the assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "Property") of UWAMS Supportive Living Ltd. (the "Debtor") pursuant to the Appointment Order shall continue in full force and effect until the earliest of:
 - the taking of possession of the Property by a receiver, within the meaning of subsection
 243(2) of the *Bankruptcy and Insolvency Act*, RSC 1985 c B-3;
 - (b) the taking of possession of the Property by a trustee in bankruptcy;
 - (c) 11:59 p.m. on December 10, 2019; or
 - (d) further Order of the Court of Queen's Bench of Alberta extending such appointment.
- 4. On or before November 29, 2019, Maxwell Uwaga shall provide the Interim Receiver with a detailed plan, prepared in consultation with the Interim Receiver and/or Alberta Health Services, where appropriate, for the transfer of all of the residents, patients, or other persons (collectively,

the "**Residents**") now, or at any time during the period ending December 10, 2019, under the care of the Debtor to appropriate alternate care facilities (collectively, the "**Plan**"). The Plan shall be compliant with any and all relevant statutory, governmental, regulatory or other requirements for the transfer of Residents into alternate care facilities. An interim or draft version of the Plan shall be provided to the Interim Receiver on or before November 22, 2019.

- 5. In addition to the powers of the Interim Receiver granted under the Appointment Order, the Interim Receiver is hereby empowered and authorized, but not obligated, to engage in discussions with, and obtain information from, Alberta Health Services (or such other governing or regulatory body involved in the regulation and administration of the business operated by the Debtor) with respect to the process for having Residents transferred from the care of the Debtor to alternate care facilities, provided that the Debtor shall have the option to participate in any and all such oral communications, and shall be copied on all written correspondence.
- 6. Any interested party may apply to this Court for advice and direction in relation to this Order on not less than seven (7) days' notice to any other party likely to be affected by the application or upon such other notice, if any, as this Court may order.
- 7. BMO shall have its costs of this application, up to and including entry and service of this Order, provided for by the terms of BMO's security or, if not so provided by BMO's security, then on a substantial indemnity basis, including legal costs on a solicitor-client full indemnity basis, to be paid by the Interim Receiver from the Debtor's estate with such priority and at such time as this Court may determine.
- 8. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Interim Receiver's website in respect of these proceedings

and service on any other person is hereby dispensed with.

9. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

Justice of the Court of Queen's Bench of Alberta

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