COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C.

1985, c. C-36, as amended

APPLICANTS

LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT

INVESTMENTS LTD.

DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West, 888 3rd Street SW, Calgary, Alberta, T2P 5C5

Telephone 403-351-2920 Facsimile 403-648-1151

File No. 049073-00001

Attention: Jeffrey Oliver

DATE ON WHICH ORDER WAS PRONOUNCED:

Monday, August 24, 2020

LOCATION WHERE ORDER WAS PRONOUNCED:

Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Madam Justice B.E.C. Romaine

Sep 01, 2020

bv Emai

902848

UPON THE APPLICATION of Deloitte Restructuring Inc., in its capacity as the monitor (the "Monitor") of Lutheran Church – Canada, The Alberta – British Columbia District (the "District"), Encharis Community Housing And Services, Encharis Management And Support Services, And Lutheran Church – Canada, The Alberta – British Columbia District Investments Ltd. (collectively, the "Applicants") for the taxation of the accounts of the Monitor and the Monitor's legal counsel and the distribution of certain settlement funds to the District (the "Application"); AND UPON HAVING READ the Application of the Monitor returnable August 24, 2020, filed; the Initial Order granted on January 23, 2015 by the Honourable Justice K.D. Yamauchi; the Thirty-Second Report of the Monitor dated October 19, 2017; the Thirty-Sixth Report of the Monitor dated July 26, 2018; the Thirty-Seventh Report of the Monitor dated April 18, 2019; the Thirty-Ninth Report of the Monitor dated August 17, 2020 (the "Report"); the Supplement to the

Thirty-Ninth Report of the Monitor dated August 21, 2020 and the Affidavit of Service of Richard Kay, filed; AND UPON HEARING counsel for the Monitor and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

- Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
- 2. Terms not otherwise defined herein shall have the meaning ascribed to them in the Report.

Professional Fees and Disbursements

- 3. The Monitor's fees and disbursements for the period from November 1, 2017 to discharge of the Monitor, as more particularly set out in paragraph 56 of the Report, are approved without the necessity of a formal assessment of its accounts.
- 4. The fees and disbursements of the Monitor's legal counsel, Cassels Brock & Blackwell LLP for the period from November 1, 2017 to discharge of the Monitor, as more particularly set out in paragraph 56 of the Report, are approved without the necessity of a formal assessment of its accounts.

Distribution of ASC Settlement Funds

- 5. The Monitor is hereby authorized and directed to distribute the ASC Settlement Funds to the District to be distributed by the District to District Depositors as part of the Final District Distribution in accordance with the District Plan.
- 6. This Order must be served only upon those interested parties attending or presented at the within application and service may be effected by facsimile, electronic mail, personal deliver or courier. Service is deemed to be effected the next business day following the transmission or deliver of such documents.
- 7. Service of this Order on any party not attending this application is hereby dispensed with.

J.C.C.Q.B.A.