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Our File: 188381

March 8, 2023

Via email or facsimile

To whom it may concern:

Re: Court file No.: 202001G2883 Sprott Private Resource Lending (Collector), LP v. The Kami Mine Limited Partnership et al. Our Client: Deloitte Restructuring Inc., Receiver of the Kami Group of Companies

Further to the above captioned matter, please find enclosed the following in relation to the hearing scheduled for Tuesday, March 28, 2023 at 11:00 am;

- 1) Interlocutory Application for a Distribution Order;
- 2) Affidavit of Ryan Adlington;
- 3) Memorandum of Fact and Law;
- 4) Fourth Report of the Receiver; and
- 5) Draft Distribution Order.

We trust you find this to be in order.

Yours truly,

Geoffrey Spencer Office Lead Partner

Encl. /tly