

Cassels

June 20, 2022

Via Email or Courier

Please see attached Service List

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file # 49073-9

Dear Sirs and Mesdames:

Re: Court File No. 2101-01130
Bank of Montreal v. Eaglesmed Group Inc., et al
Application scheduled for Tuesday, June 28, 2022 at 03:00 PM (the “Application”)

We are counsel to Deloitte Restructuring Inc., in its capacity as receiver and manager of the assets, undertakings and properties of Eaglesmed Group Inc. and Chris Musah Professional Corporation (in such capacity, the “Receiver”).

Please find enclosed for service upon you, copies of the following materials we have submitted for filing in relation to the Application:

1. Application of the Receiver, which attaches to it as Schedules “A”, “B”, and “C” respectively, draft forms of the following orders:
 - (a) Order Approving Activities, Fees, etc.,
 - (b) Approval and Vesting Order, and
 - (c) Sealing Order;
2. Fourth Report of the Receiver, dated June 20, 2022; and
 - (a) a blackline comparing the Model Approval and Vesting Order to the draft form of Approval and Vesting Order.

Proofs of filing will follow upon receipt, as applicable. We trust that you will find the foregoing to be in order, but please do not hesitate to contact the undersigned should you require anything further.

Finally, please find enclosed a copy of the instructions for accessing the virtual courtroom that has been assigned for the Application.

Yours truly,

Cassels Brock & Blackwell LLP

Kara Davis

Kara Davis
Associate

KD/rk
Encls.

Schedule A – WebEx Details

Counsel: Please ensure that all relevant parties have received Webex information.

Virtual Courtroom 60 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom60>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**
5. **Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

If you are a non-lawyer attending this hearing remotely, **you must** complete the undertaking located here: <https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers>

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the “Cisco Webex Meetings” App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

<p>Eaglesmed Group Inc. 2630 Evercreek Bluffs Way SW Calgary, AB, T2Y 4V7</p> <p>Attn: Dr. Christopher Musah Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com</p>	Email	Defendant
<p>Chris Musah Professional Corporation 315 – 12445 Lake Fraser Drive SE Calgary, AB, T2J 7A4</p> <p>Attn: Dr. Christopher Musah Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com</p>	Email	Defendant
<p>Christopher Musah 2630 Evercreek Bluffs Way SW Calgary, AB, T2Y 4V7</p> <p>Email: chrismusah@gmail.com chris.dr.musahspractice@gmail.com</p>	Email	Defendant
<p>Miles Davison LLP 517 10 Ave SW #900 Calgary, AB T2R 0A8</p> <p>Attn: Dan Jukes Email: djukes@milesdavison.com</p>	Email	<p>Counsel to Defendants, Dr. Christopher Musah and Chris Musah Professional Corporation</p> <p>Land Titles registration of pending caveats (DRR no. D0032J3)</p>
<p>Harper Lee Law Suite 300, 4503 Brisebois Drive NW Calgary, AB, T2L 2G3</p> <p>Attn: Harper-Lee Overli Email: hlo@harperleelaw.com</p>	Email	Counsel to Defendants, Charles Franklin Johnson Professional Corporation and Dr. Charles Johnson
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<p>CWB National Leasing Inc. 1525 Buffalo Place Winnipeg, MB, R3T 1L9</p> <p>Email: debtenforcement@cwbnationalleasing.com caroline.thomas@cwbnationalleasing.com</p>	Email	PPR Registrant against Eaglesmed Group Inc. and Chris Musah Professional Corporation

<p>RCAP Leasing Inc. 5575 North Service Road, Suite 300 Burlington, ON, L7L 6M1</p> <p>Email: cms_alberta_notification@teranet.ca; rcap.collections@rcapleasing.com</p>	Email	PPR Registrant against Eaglesmed Group Inc.
<p>Colliers REMS 900 Royal Bank Building 335 - 8th Avenue SW Calgary, AB T2P 1C9</p> <p>Attn: Craig Shein Email: Craig.Shein@colliers.com</p>	Email	Former Landlord
<p>Swainson Miki Peskett LLP Suite 2800, 10104 103 Avenue NW Edmonton, AB Canada T5J 0H8</p> <p>Attn: Christopher Young Email: cyoung@smpllp.ca</p>	Email	Counsel to Colliers REMS
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<p>BMO Trust Company c/o BMO Financial Group</p> <p>Attn: Valerie Quintal Email: Valerie.Quintal@bmo.com</p>	Email	Intermediary to Control Agreement
<p>M. Akinsipe Medical Professional Corporation</p> <p>Attn: Dr. Mercy Akinsipe Email: mercyakinsipe@gmail.com</p>	Email	Creditor

<p>Norton Rose Fulbright 3700, 400, 3rd Ave SW Calgary, AB T2P 4H2</p> <p>Attn: Lindsay Bec/Michael MacIsaac Email: michael.macisaac@nortonrosefulbright.com</p>	Email	Counsel to TELUS Health Solutions Inc. and TELUS Communications Inc., a Creditor
<p>Canada Revenue Agency 220 4th Avenue SE Calgary, AB T2G 0L1</p>	Courier	Creditor
<p>Canada Revenue Agency c/o Department of Justice Canada 300 Epcor Tower 10423 101 Street NW Edmonton, AB T5H 0E7</p>	Courier	Counsel to Canada Revenue Agency
<p>Iris Khumalo-Musah 16157 Shawbrooke Road SW Calgary, Alberta T2Y 3C1</p>	Courier	Plaintiff in Court File No: 4801-178248; Land Titles Registrant of Certificate of Lis Pendens (Inst. No. 182 170 839)
<p>Brian N. Lester Barrister and Solicitor 16, 2439 – 54 Avenue SW Calgary, AB, T3E 1M4</p> <p>Email: brian@brianlester.com</p>	Email	Counsel to Simeon Joannes Dewit, proposed purchaser of Unit #702