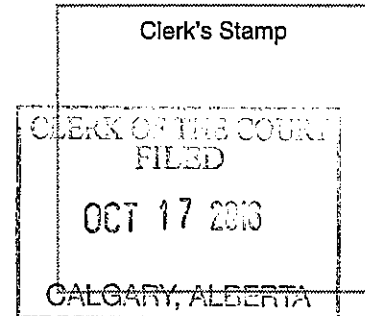


COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH OF ALBERTA IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE CALGARY
IN THE MATTER OF THE
COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c.
C-36, as amended



APPLICANTS LUTHERAN CHURCH – CANADA,
THE ALBERTA – BRITISH COLUMBIA
DISTRICT, ENCHARIS COMMUNITY
HOUSING AND SERVICES,
ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND
LUTHERAN CHURCH – CANADA,
THE ALBERTA – BRITISH COLUMBIA
DISTRICT INVESTMENTS LTD.

DOCUMENT **AFFIDAVIT**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Bishop & McKenzie LLP
1700-530-8th Avenue SW
Calgary, Alberta T2P 3S8
403-237-5550 (phone)
403-243-3623 (fax)
Attention: Francis N. J. Taman/Ksena J. Court
File No.: 103007-003

AFFIDAVIT OF CAMERON SHERBAN

Sworn on October 17, 2016

I, CAMERON SHERBAN, of Calgary, Alberta, SWEAR AND SAY THAT:

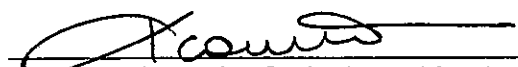
1. I am the Chief Restructuring Officer of the Applicants. I have personal knowledge of the matters hereinafter deposed, except where stated to be based on information and belief, and where so stated, I verily believe them to be true. All capitalized terms in this Affidavit which are not specifically defined herein shall have the meaning ascribed to

them in the Fifth Amended Plan of Compromise and Arrangement (the "District Plan") of Lutheran Church – Canada, the Alberta – British Columbia District (the "District").

2. I am advised by the Monitor that the Monitor is concerned that if an Affidavit of Value is filed as part of the transfer of the real property portion of the Prince of Peace Development (the "Real Property") to NewCo as part of the District Plan, it could affect a future sale of the Core Assets by having their value on the public record should the shareholders of NewCo choose a mandate that would involve the sale of some or all of the Prince of Peace Development.

3. The District's solicitors have been advised by the Land Titles Office that the Director of Land Titles has indicated that its preference would be an Order instructing the Land Titles Office not to show the value of the Real Property on the title or in the Affidavit of Value as seen in the Land Titles Office's SPIN system. The Land Titles Office will then take the Court Order and attach it to the other Order cancelling title and the Land Titles Office will then make a redacted copy of the Affidavit to be scanned for SPIN. The original un-redacted Affidavit will then be attached to the stored original copy of the document.

SWORN BEFORE ME at Calgary, Alberta,
this 17 day of October, 2016.



(Commissioner for Oaths in and for the
Province of Alberta)

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)
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Cameron Sherban

Ksenia J. Court
Barrister & Solicitor