

March 22, 2016

To the Creditors of Graham Brothers Construction Group Ltd.:

**RE: THE MATTER OF THE PROPOSAL OF GRAHAM BROTHERS CONSTRUCTION GROUP LTD.**

Please be advised that on the 18th day of March, 2016, Graham Brothers Construction Group Ltd. (the "Company") filed a Notice of Intention to Make a Proposal (the "NOI") pursuant to Section 50.4 of the *Bankruptcy and Insolvency Act* and Deloitte Restructuring Inc. has consented to act as Trustee under the Proposal.

We enclose for your records, the following information:

1. Notice of Intention to Make a Proposal;
2. List of known creditors, as per the Company's records; and
3. Consent to Act as Trustee.

As provided in Section 69(1) of the Act, no creditor has any remedy against the Company or the Company's property, or shall commence or continue any action, execution or other proceedings, for the recovery of a claim probable in bankruptcy (the "Stay of Proceedings"). During the Stay of Proceedings, the Company is required to complete the following:

1. Within ten days, file a Statement of Projected Cash-Flow with the Trustee;
2. Within thirty days, file a Proposal under Part III, Division I of the *Bankruptcy and Insolvency Act* with the Trustee, unless an extension is granted by the Court.

The Trustee is required to monitor the Company's business and affairs during this period and report any material adverse changes to the Official Receiver's office and the Company's creditors. Once a Proposal has been filed, the Trustee will provide you with a copy of the Proposal, the Report of the Trustee, a Proof of Claim form, a Voting Letter, a Proxy and a Notice to Creditors of the First Meeting of Creditors.

If you have any questions regarding the above, please contact the undersigned or Garrett Chan of our office at your convenience.

Yours truly,

Deloitte Restructuring Inc.

In its capacity as Trustee in re:

The Matter of the Proposal of Graham Brothers Construction Group Ltd.

and not in its personal capacity

Per: 

Gordon G. Smith, CPA, CA, LIT, CBV, CFE  
Senior Vice-President

Encl.

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

- FORM 33 -


Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Graham Brothers Construction Group Ltd.  
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. I, Graham Brothers Construction Group Ltd., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of 2000 Manulife Place, 10180 - 101 Street, Edmonton, AB, T5J 4E4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Edmonton in the Province of Alberta, this 18th day of March 2016.

  
\_\_\_\_\_  
Graham Brothers Construction Group Ltd.  
Insolvent Person

To be completed by Official Receiver:

\_\_\_\_\_  
Filing Date

\_\_\_\_\_  
Official Receiver

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1615046 Alberta Ltd.	9004 YELLOWHEAD TRAIL Edmonton AB T5B 1G2		2,674,502.00
1758455 Alberta Ltd.	...	1302	4,095.00
1919443 Alberta Ltd. O/A Jiffy Lube	4733 50 Street Vegreville AB T9C 1L1		630.00
3GL Technology Solutions	831 Proctor Wynd Edmonton AB T5T 6J3		16,548.00
4Refuel Canada LP	c.o C9587C, PO Box 9587, Station M Calgary AB T2P 5L8		13,126.00
8663246 Canada Ltd.	606 Varsity Estates Place NW Calgary AB T3B 3C2		3,229.00
A Gering Gravel Sales	3024 1st Avenue Edson AB T7E 1N9		332,810.00
A-1 Portables - Div of 1169572 Alberta Ltd.	3925 - 47 Ave Camrose AB T4V 4W2		8,426.00
AAA Hauling	PO Box 1161 Thompson MB R8N 1N9		2,068.00
Accden Environment	220 Taiganova Crescent Fort McMurray AB T9K 0T4		20,473.00
Air Liquide Canada Inc. -Western Region Dana Dumitrescu	10020 - 56 Avenue Edmonton AB T6E 5Z2		14,566.00
Alberta Co-op Taxi Line Ltd.	10538 114 Street Edmonton AB T5H 3Y3		379.00

Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Alberta Materials Testing (Calgary) Ltd.	#5, 7439 49th Avenue Crescent Red Deer AB T4P 1X6		683.00
Alberta Overhead Crane Service and Supply Ltd.	#23 - 26308 Twp. Rd. 525 A, Route 60 Industrial Park (Zone 5) Acheson AB T7X 5A6		1,293.00
Alberta Traffic Supply	9015 14 Street NW Edmonton AB T6P 0C9		9,388.00
All Class Fabrication	Box 1021 Stn Main Grande Prairie AB T8V 4B5		24,310.00
Alliance Building Maintenance	18823 111 Avenue Edmonton AB T5S 2X4		2,446.00
Allnorth Consultants Limited	PO Box 968 Prince George BC V2L 4V1		234,036.00
American Piledriving Equipment	PO Box 88730 Seattle WA 88730 USA		147,444.00
Amie LaCharite	.		1,095.00
Argus Machine Co. Ltd.	5820 97th Street Edmonton AB T6E 3J1		34,314.00
Athabasca Mechincal - Fort McKay Enterprises Ltd.	Lot 8B, Caribou Energy Park Fort Mackay AB T0P 1C0		755.00
Atlantic Industries Limited	c/o C25046C/U, 10500 48 St SE #200 Calgary AB T2C 2B7		3,942.00
Atlas Copco Rental	c/o C10741C, 1025 Tristar Drive Mississauga ON L5T 1W5		127,238.00


Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Badger Daylighting LP	6740 65th Avenue Red Deer AB T4P 1A5		94,420.00
Bang-On Fab Works Ltd.	103 Lakewood Close Beaumont AB T4X 0B5		945.00
Barkman Concrete Ltd.	152 Brandt Street Steinbach MB R5G 0R2		26,793.00
BCL Consulting Group Inc.	12 Blackfoot Road Sherwood Park AB T8A 4P4		2,350.00
Big Tee Golf Resort	Box 863 Breton AB T0C 0P0		4,501.00
Bill McKenzie & Associates Inc.	947 Rice Road NW Edmonton AB T6R 1B1		14,553.00
Billy Taha Trucking Ltd.	PO Box 757 Lac La Biche AB T0A 2C0		19,861.00
Bob Ash Ltd.	Box 836 Viking AB T0B 4N0		525.00
BODKIN CAPITAL CORPORATION	UNIT 304 - 700 DORVAL DRIVE Oakville ON L6K 3V3		72,594.00
Bosch Hydraulic Connection Ltd.	18141 111 Avenue Edmonton AB T5S 2P2		705.00
Boyd Woodard	.		960.00
Branch Corner Supply	Box 7410 Edson AB T7E 1V6		777.00



Graham Brothers Construction Group Ltd.  
 Insolvent Person

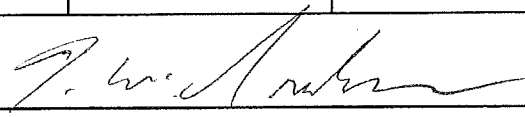
District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
C.E.M. Heavy Equipment	6001 - 50 Ave. Taber AB T1G 1W7		765.00
Cambridge Mercantile	10155 102 St NW #171 Edmonton AB T5J 4G8		1,340,025.00
Canadian Linen Supply	Box 51045 RPO Tyndall Winnipeg MB R2X 3C6		1,009.00
Canadian Quality Inspections	125 Higgins Avenue Winnipeg MB R3B 0B6		13,361.00
Canadian Western Bank Connie Pitrumiak	3000 - 10303 Jasper Ave Edmonton AB T5J 3X6		328,997.00
CANN AMM	101 McIntyre Street West North Bay ON P1B 2Y5		651.00
Carbon Copy Digital	10159 108 Street NW Edmonton AB T5J 1L1		519.00
Caterpillar Financial Services Ltd. Kellie Wellenreiter	600 - 5575 North Service Road Burlington ON L7L 6M1		103,420.00
Certified Inspection Services Ltd.	941 Thomas Avenue Winnipeg MB R2L 2C6		9,455.00
Certified Laboratories	PO Box 2413T, Station A Toronto ON M5W 2K6		18,843.00
CIT Financial Ltd. Isobel Fraser	5035 South Service Road PO Box 5072 Burlington ON L7R 4C8		83,093.00
CNH Industrial Capital - Productivity Plus Account	PO Box 4561 Toronto ON M5W 4S9		749.00

  
 \_\_\_\_\_  
 Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Coast Capital Savings Credit Union (Surrey) c/o General Credit Services Insolvency Management Services (IMS)	Box 3780, VMPO Vancouver BC V6B 3Z1		68,186.00
Computer Integration Resource Centre Inc.	#201, 17812 - 105 Avenue Edmonton AB T5S 2H5		1,050.00
Continental Chain & Rigging Ltd.	7011 Girard Road Edmonton AB T6B 2C4		554.00
Contraq Equipment Ltd.	PO Box 4261 Spruce Grove AB T7X 3B4		644,537.00
Corix Water Products LP	1210 70th Avenue Edmonton AB T6P 1P5		6,553.42
Cougar Fuels Ltd.	5602 54 Avenue Bonnyville AB T9N 2N3		3,780.00
Crackmasters North	12508 124 Street Edmonton AB T5L 0N5		467.00
Current Concepts Ltd.	#1(b), 54106 RR 275 Spruce Grove AB T7X 3V3		3,165.00
Dayton Superior Canada Ltd.	P.O. Box 4090 Stn A Toronto ON M5W OE9		27,144.00
DB Kidd Transport Ltd.	122 Millenium Drive, Unit #103 Fort McMurray AB T9K 2S8		2,793.00
Derrick Concrete Cutting & Construction Ltd.	5815 99 Street Edmonton AB T6E 3N8		4,826.00

Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Diamond International Trucks Ltd.	17020 118th Avenue Edmonton AB T5S 1S4		1,865.00
Diamond Shuttle Services Ltd.	Box 366 St. Albert AB T8N 7A2		7,703.00
Dipper Oilfield Developments (297917 AB Ltd.)	Box 2340 Lac La Biche AB T0P 1H0		1,050.00
Direct Energy Regulated Services	PO Box 2427 Edmonton AB T5J 2R4		1,151.00
Driving Force Glen Dacosta	11025 - 184 Street NW Edmonton AB T5S 0A6		29,351.00
DXI Solutions Inc.	Suite 300, 10230 Jasper Avenue Edmonton AB T5J 4P6		9,290.00
E Construction Ltd.	PO Box 5210 Fort McMurray AB T9H 3G3		155,717.00
Edmonton Transit Mix	C/O C25029, PO Box 2532 Station M Calgary AB T2P 5P9		535.00
EGE Advisors	.		1,838.00
Ellis Fabrications Inc.	4207 53rd Street Close Innisfail AB T4G 1P9		3,024.00
EPCOR Energy Services Inc. Legal Correspondent	2000 - 10423 101 Street NW Edmonton AB T5H 0E8		653.62
Explorer Software Inc.	Suite 220, 145 Chadwick Court North Vancouver BC V7M 3K2		25,080.00

Graham Brothers Construction Group Ltd.  
 Insolvent Person



District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Felesky Flynn LLP	1980 Manulife Place, 10180 101 Street Edmonton AB T5J 3S4		16,625.00
Fenceline Rentals Ltd.	13557 141 A Avenue Edmonton AB T6V 1W3		3,835.00
Ferex Earthworks Inc.	50417A RR245 Leduc County AB T4X 0P5		9,461.00
Finishing Touch Auto Centre	6922 82 Avenue Edmonton AB T6B 0E7		916.00
Finning International Inc. (Canada)	16830-107 Avenue Edmonton AB T5P 4C3		115,381.00
Finning International Inc. (Canada)	16830-107 Avenue Edmonton AB T5P 4C3		939,515.00
Ford Credit Canada Limited Bankruptcy Department	PO Box 2400 Edmonton AB T5J 5C7		292,088.00
Fort Garry Industries Ltd.	16230 118th Avenue Edmonton AB T5V 1C6		324.00
Fountain Tire	8550 Yellowhead Trail Edmonton AB T5B 1G6		12,553.00
FOURPOINT Industrial Services Inc.	6 Boulder Blvd. Stony Plain AB T7Z 1V7		79,963.00
Frontier Plumbing & Heating Supply	1320 Highfield Crescent SE Calgary AB T2G 5M3		23,853.00
G2 Logistics Transport	944 Henry Avenue Winnipeg MB R3E 3L2		4,800.00

Graham Brothers Construction Group Ltd.  
 Insolvent Person

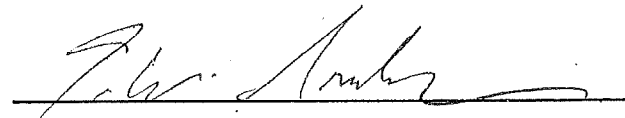
District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Gardewine North	60 Eagle Drive Winnipeg MB R2R 1V5		2,645.00
General Steel Ltd.	4120 84 Avenue Edmonton AB T6B 3H3		1,491.00
Green Line Hose & Fittings Ltd.	7003 Roper Road NW Edmonton AB T6B 3K3		8,989.00
Gregg Distributors Co. Ltd.	16215 - 118 Avenue Edmonton AB T5V 1C7		28,915.00
Hagemeyer Canada Inc.	o/a Century Vallen, PO Box 9554 Str. M Calgary AB T4P 5L8		3,250.00
Hammerstone Corporation	#500, 4838 Richard Road SW Calgary AB T3E 6L1		33,839.00
Hazmasters Inc.	651 Harwood Avenue N., Unit 4 Ajax ON L1Z 0K4		2,602.51
Hertz Equipment Rentals	8801 24 Street Edmonton AB T6P 1L2		4,709.00
HighMark Crane & Rigging	1320 77 Avenue Edmonton AB T6P 1M2		45,360.00
HighMark Logistics Inc.	24 WM Bradbury Place Leduc AB T9E 6M9		22,157.00
Inland Concrete	16503 - 121A Ave Edmonton AB T5V 1J1		1,339.00
James Dick Construction Limited	14442 Regional Road 50 Bolton ON L7E 3E2		3,108.00



Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
John Lake Disposal	Lloydminster AB		5,846.00
Kentwood Ford	13344 97th Street Edmonton AB T5E 4C9		3,839.00
Kingston Ross Pasnak LLP	9Triple8, Suite 1500 - 9888 Jasper Avenue Edmonton AB T5J 5C6		51,975.00
Klondike Crane Inspection Ltd.	10616 169 Street Edmonton AB T5P 3X6		965.00
Layfield Canada Ltd.	17720 129 Avenue Edmonton AB T5V 0C4		69,398.00
LN Land Development Technologies	101, 10634 178 Street Edmonton AB T5S 1H4		27,145.00
Lou's Fashions	Unit 50, 146 Provincial Avenue Sherwood Park AB T8H 0E1		8,026.00
Magnum Industries Incorporated	14227 Stony Plain Road Edmonton AB T5S 2C3		4,149.00
Marvick Automotive Supply Ltd.	12821 - 97 Street Edmonton AB T5E 4E5		787.00
Matt's Express Ltd.	5300 Satellite Drive Mississauga ON L4W 5J2		1,265.00
Maverick Inspection Ltd.	#22, 161 Broadway Blvd. Sherwood Park AB T8H 2A8		670.00



Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
MBNA a division of The Toronto Dominion Bank Proposals c/o FCT Default Solutions Insolvency Department	PO Box 2514, Station B London ON N6A 4G9		4,728.00
Meridian Surveys Ltd.	100 - 310 Wellman Lane Saskatoon SK S7T 0J1		1,543.00
Metal River Welding Inc.	Box 3137 Morinville AB T8R 1S1		12,891.00
Midas Auto Service Experts	6208 48th Avenue Camrose AB T4V 0K6		279.00
Mike Marino	...		296.00
Mike Myshak Management Ltd.	53016 Hwy 60 Suite 813 Acheson AB T7X 5A7		125,000.00
Miller Thomson LLP	Commerce Place , Suite 2700, 10155 102 Street Edmonton AB T5J 4G8		5,117.00
Motion Machinery Ltd.	21020 107 Avenue NW Edmonton AB T5S 1X2		5,733.00
Mr. Lube Canada	2330 - 6900 Graybar Road Richmond BC V6W 0A5		1,595.00
Nason Contracting Group Ltd.	25 Corriveau Avenue St. Albert AB T8N 5A3		5,313.00
National Concrete Accessories Canada Inc.	14760 116 Avenue Edmonton AB T5M 3G1		102,433.00

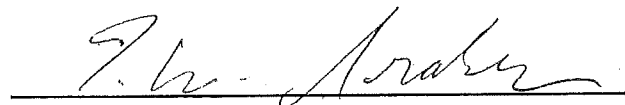
  
 \_\_\_\_\_  
 Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
National Leasing Group Inc. Bankruptcy Designate	1525 Buffalo Pl Winnipeg MB R3T 1L9		145,861.00
NE Bulk Transportation	6416 54 Avenue Bonnyville AB T9N 2L6		258,114.00
Neptune Coring (Western) Ltd.	21521 112 Avenue Edmonton AB T5S 2T8		41,634.00
Newalta Corporation	211 11th Avenue SW Calgary AB T2R 0C6		2,378.00
NILEX Civil Enviromental Group	6810 8th Street NW Edmonton AB T6P 0C4		21,432.00
Northgate Industries Ltd.	12345 121 Street Edmonton AB T5L 5C3		183,351.00
NorthSat Distribution	9641 - 82 Ave. Edmonton AB T6C 0Z9		9,691.00
Nortrux Inc.	18110 - 118 Ave. Edmonton AB T5S 2G2		850.00
NWT Safety Supplies Ltd.	Bay 2, 1906 4th Street Nisku AB T9E 7T8		485.00
One Call Heating Ltd.	13 Apeldoorn Street Lancaster Park AB T0A 2H0		6,420.00
Opus Stewart Weir Ltd.	#140, 2121 Premier Way Sherwood Park AB T8H 0B8		9,266.00
Oxford Machine & Welding Ltd.	11612 170 Street Edmonton AB T5S 1J7		411.00



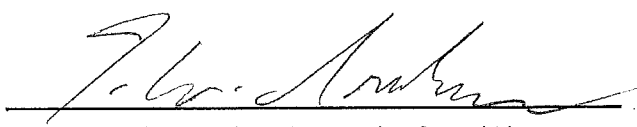
Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Parkland Geotechnical Consulting Ltd.	102, 4756 Riverside Drive Red Deer AB T4N 2N7		3,945.00
Pentacon Utility Services Inc.	PO Box 3400 Vermillion AB T9X 2B3		1,302.00
Phoenix Fence Inc.	12816 - 156 Street Edmonton AB T5V 1E9		29,532.00
Pinnacle Drilling Products LP	7560 48 Street SE Calgary AB T2C 4J6		906.00
PipeX Inc.	8321 1 Street Edmonton AB T6P 1X2		1,428.00
PitneyWorks	PO Box 280 Orangeville ON L9W 2Z7		330.00
Polar Industries Ltd.	Box 41 Grp 582 RR5 Springfield MB R2C 2Z2		748.00
Precision Freight Systems Inc.	Roy Roche Dr Winnipeg MB R0C 3A0		419,189.00
Proform Construction Products	240 Burnt Park Way Red Deer AB T0M 0J0		16,115.00
Pro-Link Fencing & Welding Inc.	7036 68 Avenue Edmonton AB T6B 3C5		15,144.00
ProTech Fire & Safety Alberta Inc.	17303 103 Avenue Edmonton AB T5S 1J4		2,887.00
Purewater Connection/333618 Alberta Ltd.	10739 - 180 Street Edmonton AB T5S 1G6		285.00

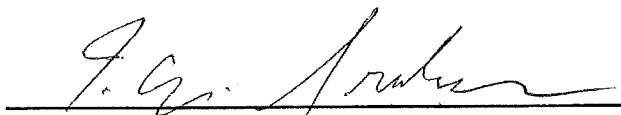
  
 \_\_\_\_\_  
 Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Purolator Courier Ltd.	PO Box 1100, Etobicoke Post Stn A Etobicoke ON M9C 5K2		434.00
Quest Disposal and Recycling Inc.	4309 - 50 St. Vegreville AB T9C 1B7		386.00
R.T.D. Equipment Repair (725778 Alberta Ltd.)	Box 112 New Sarepta AB T0B 3M0		5,486.00
RBC Royal Bank Visa c/o BankruptcyHighway.com Razel Bowen	PO Box 57100 Etobicoke ON M8Y 3Y2		83,986.00
Reynolds Mirth Richards & Farmer	3200 Manulife Place, 10180 - 101 Street Edmonton AB T5J 0W2		93,975.00
Rightway Sanitation Services	2109 19 Avenue Wainwright AB T9W 1L2		1,000.00
Roadrunner Water Hauling Ltd.	Box 356 Innisfree AB T0B 2G0		8,578.00
ROYAL BANK OF CANADA	36 YORK MILLS ROAD, 4TH FLOOR ON M2P 0A4	Leases	4,441,425.00
Roynat Lease Finance Inc. Alex Jung	Metrotower 1 1500 - 4710 Kingsway Burnaby BC V5H 4M2		11,253.00
SafeWatch Consulting Group Ltd.	12126 90 Street Edmonton AB T5B 3Z3		14,800.00
Sandale Utility Products	Emco Corporation, 9439 34th Street Edmonton AB T6B 2Y5		6,577.00




Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Siroy Consulting	90 Glamorgan Drive Sherwood Park AB T8A 2Y8		924.00
Smith Electric	13175 159 Street Edmonton AB T5Z 3A6		1,004.00
Springer Trenching	22313 Twp. Rd 512 Sherwood Park AB T8C 1H2		12,673.00
Stahl Peterbilt	18020-118 Ave Edmonton AB T5S 2G2		2,620.00
Stanley Knight Heritage Society	226 Boucher Street E. Meaford ON N4L 1B7		9,000.00
Staples #60	13118 50 Street Edmonton AB T5A 5B5		859.00
Staples Desjardins	PO Box 8601, Station Downtown Montreal QC H3C 3V2		4,478.00
Stony Valley Contracting	245 TaigaNova Crescent Fort McMurray AB T9K 0T4		118,387.00
Suncor Energy Products Partnership	PO Box 8500 Don Mills ON M3C 3B2		3,866.00
TeraGo Networks Inc.	PO Box 8956, Postal Station A Toronto ON M5W 2C5		918.00
Terra Firma	18104-111 Ave Edmonton AB T5S 2H4		4,463.00
The Black Dirt Company	300 Saskatchewan Avenue Spruce Grove AB T7X 0G6		31,281.00

  
 \_\_\_\_\_  
 Graham Brothers Construction Group Ltd.  
 Insolvent Person



District of: Alberta  
 Division No. 01 - Edmonton  
 Court No.  
 Estate No.

- FORM 33 -  
 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Graham Brothers Construction Group Ltd.  
 of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
The Bolt Supply House Ltd.	Building B1, Suite 138 2451 Dieppe Ave SW Calgary AB T3E 7K1		995.00
The Driving Force Inc.	450 Oak Point Hwy Winnipeg MB R2R 1V3		6,434.00
Thompson Home Hardware	8 Station Road Thompson MB R8N 0N4		28,897.00
Thompson Tech Ltd.	50 Stevenson Road Winnipeg MB R3H 0W7		29,989.00
Titan Supply LP Patricia Vestby	5303 - 75th Street Edmonton AB T6E 5S5		14,848.00
TJ Sagoo Transport Patricia Vestby	1223209 Alberta Ltd., 429 Meadowview Terrace Sherwood Park AB		8,578.00
Town of Vegreville	PO Box 640 Vegreville AB T9C 1R7		19,036.00
Trac Engine Services	11235 154 Street NW Edmonton AB T5M 1X8		1,039.00
Trek Geotechnical Inc.	1712 St. James Street Winnipeg MB R3H 0L3		18,305.00
Trim-Line Design of Parkland Ltd.	Box 3700 25 South Avenue Spruce Grove AB T7X 3A9		714.00
TruckPro - Fort Truck Service Centre	11401 85 Avenue, Unit #11 Fort Saskatchewan AB T8L 0A9		4,647.00
United Farmers of Alberta	PO Box 2790 Stn M Calgary AB T2P 2M7		4,963.00

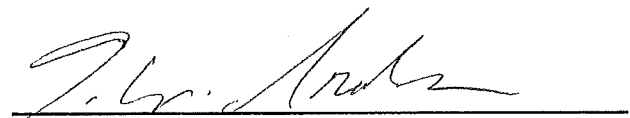
Graham Brothers Construction Group Ltd.  
 Insolvent Person

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Graham Brothers Construction Group Ltd.  
of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
United Rentals	375 Mackenzie Boulevard Fort McMurray AB T9H 5E2		111,565.72
University of Alberta	3rd Floor Admin. Bldg Edmonton AB T6G 2M7		314.00
Urlacher & Sons Construction Ltd.	Box 12 Neilburg SK S0M 2C0		12,012.00
Veg Auto and Industrial Supply 2013	Box 1020, 4821 - 50 Ave. Vegreville AB T9C 1S1		706.00
Veg Fire & Safety	6010 - 50 Ave Vegreville AB T9C 1N6		400.00
Voltage Power Ltd.	Unit 21, 1313 Border Street Winnipeg MB R3H 0X4		195,294.00
Waste Management	PO Box 4206, Station A Toronto ON M5W 5L5		1,335.00
Welders Supplies Limited	150 McPhillips Street Winnipeg MB R3E 2J9		21,525.00
West Central Contracting Ltd.	PO Box 6457 Hinton AB T7V 1X7		1,838.00
Western Star Trucks (North) Ltd.	15205 112 Avenue Edmonton AB T5M 2V7		576.00
Wireless City Inc.	5912 104 Street Edmonton AB T6H 2K3		6,941.00
Wolfrom Engineering Ltd.	345 Wardlaw Avenue Winnipeg MB R3L 0L5		1,074.00

  
Graham Brothers Construction Group Ltd.  
Insolvent Person

District of: Alberta  
Division No. 01 - Edmonton  
Court No.  
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Graham Brothers Construction Group Ltd.  
of the City of Edmonton, in the Province of Alberta

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Yellowhead Aggregates	9175 14 Street NW Edmonton AB T6P 0C9		7,692.00
<b>Total</b>			<b>15,444,486.27</b>



Graham Brothers Construction Group Ltd.  
Insolvent Person

- Proposal Consent -

In the matter of the proposal of  
Graham Brothers Construction Group Ltd.  
of the City of Edmonton; in the Province of Alberta

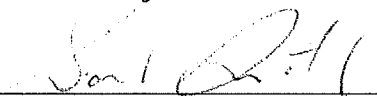
To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Graham Brothers Construction Group Ltd..

Dated at the City of Edmonton in the Province of Alberta, this 18th day of March 2016.

Deloitte Restructuring Inc. - Trustee

Per:

  
\_\_\_\_\_  
Gordon Smith  
2000 Manulife Place, 10180 - 101 Street  
Edmonton AB T5J 4E4  
Phone: (780) 421-3611 Fax: (780) 421-3782