

COURT FILE NO. 1501-09213

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF COMPUTERSHARE TRUST COMPANY OF CANADA, IN ITS CAPACITY AS COLLATERAL AGENT FOR GUGGENHEIM CORPORATE FUNDING, LLC

DEFENDANT SEKUR ENERGY MANAGEMENT CORP.

MATTER IN THE MATTER OF THE RECEIVERSHIP OF SEKUR ENERGY MANAGEMENT CORP.

DOCUMENT **AFFIDAVIT**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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File No. A151696

Attention: Tom Cumming


AFFIDAVIT OF: Jeff Keeble

SWORN ON: October 25, 2016

I, Jeff Keeble, of the City of Calgary in the Province of Alberta, SWEAR AND SAY THAT:

1. I am a licensed trustee and a partner with Deloitte Restructuring Inc. (“**Deloitte**”). I have personal knowledge of the matters and facts hereinafter sworn to, except where stated to be based on information and belief, in which case I believe the same to be true.
2. I am authorized by Deloitte to swear this Affidavit.
3. As of October 21, 2016, all matters set out in paragraph 5 of the Order Discharging of Receiver filed on January 13, 2016 in the within action, have been completed. More particularly, the following payments and distributions have been made by Deloitte in its capacity as Receiver of Sekur Energy Management Corp. (“**Sekur**”):
 - (a) the payment of professional fees and disbursements of the Receiver and its legal counsel up to December 30, 2015 (in the case of the Receiver) and December 31, 2015 (in the case of the Receiver’s counsel) together with any professional fees and disbursements to complete the administration of the estate;
 - (b) the payment to purchasers of assets from the Receiver of revenues attributable to such assets that arose after the effective dates of such sales;
 - (c) the payment of the remaining disbursements as reflected on the Statement of Receipts and Disbursements;
 - (d) the payment to Gunnarr Resources Inc. of its trust claim in the amount of \$9,957.75; and
 - (e) the distribution to Guggenheim Corporate Funding, LLC, the administrative agent to the syndicate of lenders for whom the Plaintiff Computershare Trust Company of Canada acts as collateral agent, and the Alberta Energy Regulator (the “**AER**”) of the remaining funds in accordance with an agreement between, *inter alia*, Guggenheim and the AER.
4. On October 14, 2016, the final goods and services tax return was completed and filed.
5. I swear this Affidavit in support of the discharge of Deloitte in its capacity as Receiver of Sekur.

SWORN BEFORE ME at the City of)
Calgary, Alberta, this 15 of October, 2016.)



(Commissioner for Oaths in and for the)
Province of Alberta))



Jeff Keeble, CA, CIRP, CBV)

DANA GASPAR
A Commissioner for Oaths
in and for Alberta
My Commission Expires: February 5, 20 17