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April 7, 2016

Notice to the creditors of the Lutheran Church – Canada, the Alberta – British Columbia District (the “District”)

The District obtained an Initial order under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “CCAA”) on January 23, 2015. Deloitte Restructuring Inc. acts as the Monitor in the CCAA proceedings (the “Monitor”).

The District has now received Court approval to present their plan of compromise and arrangement (the "District Plan") to the District's creditors and to hold a meeting of creditors to consider the District Plan. This meeting is being held as follows:

Time: Saturday, May 14, 2016 at 10:00 a.m.

Location: MacLeod Hall, Telus Convention Centre, 120 9th Avenue SE, Calgary

Creditor packages are available on the Monitor’s website at www.insolvencies.deloitte.ca at the link entitled “Lutheran Church – Canada, the Alberta – British Columbia District et. al.”. Creditor packages are also being mailed to creditors with all mail-outs being completed by April 8, 2016.

The Monitor is setting up additional meetings in Alberta and British Columbia to review the contents of the District Plan and to make themselves available to answer any questions creditors may have regarding the District Plan.

The following meetings have currently been scheduled in Alberta:

1. Sherwood Park

Time: Monday, April 25, 2016 at 7:00 p.m.

Location: Bethel Lutheran Church, 298 Bethel Drive, Sherwood Park

2. Red Deer

Time: Tuesday, April 26, 2016 at 1:00 p.m.

Location: Mount Calvary Lutheran Church, 18 Selkirk Boulevard, Red Deer

3. Medicine Hat

Time: Wednesday, April 20 at 6:00 p.m.

Location: St. Paul's Lutheran Church, 515 Sprague Way SE, Medicine Hat

The following meetings have currently been scheduled in British Columbia:

1. Vancouver

Time: Tuesday, April 19, 2016 at 6:00 p.m.

Location: Walnut Grove Lutheran Church, 20530 88 Avenue, Langley

2. Quesnel

Time: Thursday, April 28, 2016 at 7:00 p.m.

Location: Trinity Lutheran Church, 375 Hartley Street, Quesnel

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Court-appointed Monitor of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, Encharis Management and Support Services and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. and not in its personal or corporate capacity



Vanessa Allen, B. Comm, CIRP
Vice-President