

December 8, 2015

**Notice to the creditors of Lutheran Church – Canada, the Alberta – British Columbia  
District Investments Ltd. (“DIL”)**

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As you are aware, DIL obtained an Initial order under the *Companies’ Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the “CCAA”) on January 23, 2015. Deloitte Restructuring Inc. acts as the Monitor in the CCAA proceedings.

At a hearing on November 30, 2015, the Court granted an Order for DIL (the “Meeting Order”) including the following relief:

1. Authorizing DIL to file the a Plan of Compromise and Arrangement for DIL, as subsequently amended and as may be further amended (the “DIL Plan”), to present the DIL Plan to the depositors of DIL for their consideration in accordance with the Meeting Order and to seek approval of the DIL Plan in the manner set forth in the Meeting Order; and
2. Authorizing DIL to further vary, amend, modify or supplement the DIL Plan by way of a supplementary or further amended and restated plan or plans of compromise and arrangement.

Attached, please find the Monitor’s First Report to the Creditors of DIL, dated December 8, 2015 which includes information on the DIL Plan, the time and place for the meeting scheduled for the creditors of DIL to consider the DIL Plan (the “DIL Meeting”) and the Monitor’s recommendations. It also includes the following documents:

1. A copy of the DIL Plan;
2. A copy of the Notice for the DIL Meeting;
3. A copy of the Meeting Order; and
4. Forms for the Proxy, the Election Letter, the Representative Action Letter and the Notice of Opting-Out.

Upon receipt of this information package, please follow the instructions on the attached hand-out entitled "The Basics and What You Need to Do". If you have any questions, please contact Joseph Sithole at 1-587-293-3202 or contact the undersigned.

Yours truly,

**DELOITTE RESTRUCTURING INC.**

In its capacity as the Court-appointed Monitor of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, Encharis Management and Support Services and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. and not in its personal or corporate capacity



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Vanessa Allen, B. Comm, CIRP  
Vice-President