# IN THE MATTER OF THE RECEIVERSHIP OF KAMI MINE LIMITED PARTNERSHIP, KAMI GENERAL PARTNER LIMITED, AND ALDERON IRON ORE CORP. of Vancouver in the Province of British Columbia

# SHAREHOLDER NOTICE OF DISPUTE

# Share Claim Reference No.: \_\_\_\_\_

Defined terms not defined in this Shareholder Notice of Dispute shall have the meaning ascribed in the Claims Process Order, dated August 13, 2021.

### **Particulars of Shareholder:**

Full legal name of Shareholder:

Full mailing address of Shareholder:

### **Other contact information of Shareholder:**

Tel: \_\_\_\_\_\_

Email: \_\_\_\_\_

Attention: \_\_\_\_\_\_(Name of Contact person)

#### **Dispute of Shareholder Notice of Revision or Disallowance:**

The Shareholder hereby disagrees with the value of its Share Claim as set out in the Shareholder Notice of Revision or Disallowance and asserts a Share Claim as follows:

Share Claim Amount	Share Claim Claimed
Allowed by Receiver	by Shareholder

Share Claim (\$) \_\_\_\_\_\_

# **REASON(S) FOR DISPUTE:**

(You must include a list of reasons as to why you are disputing your Share Claim as set out in the Shareholder Notice of Revision or Disallowance.)

## SERVICE OF SHAREHOLDER DISPUTE NOTICE:

If you intend to dispute the Shareholder Notice of Revision or Disallowance, you must **within 14 days of the date of receipt of the Shareholder Notice of Revision or Disallowance** deliver to the Receiver this Shareholder Dispute Notice either by courier, facsimile or electronic mail to the address noted below. Shareholder Dispute Notices shall be deemed to be received upon actual receipt thereof by the Receiver during normal business hours on a Business Day, or, if delivered outside of normal business hours, on the next Business Day.

Deloitte Restructuring Inc. Attn: Georgia Young Suite 700, 850 – 2nd Street SW Calgary, AB T2P 0R8 Phone: 403-956-0365 Email: <u>geyoung@deloitte.ca</u>

#### IF YOU FAIL TO FILE YOUR SHARE DISPUTE NOTICE WITHIN 14 DAYS OF THE DATE YOU RECEIVED (OR ARE DEEMED TO HAVE RECEIVED) THE SHAREHOLDER NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR SHARE CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THE SHAREHOLDER NOTICE OF REVISION OR DISALLOWANCE.

DATED at	, this	_ day of	, 2021.

Witness

(Name of Shareholder)

Per:\_\_\_\_

Name:

Title:

Must be signed and witnessed