

**NOTICE FOR APPLICATIONS FOR
REPRESENTATIVE ACTION COUNSEL APPOINTMENT**

The Lutheran Church-Canada, the Alberta-British Columbia District ("**District**") Sub-Committee (the "**Sub-Committee**"), which was appointed pursuant to the District Plan of Arrangement under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended, in Court of Queen's Bench Action No. 1501-00955 and the District Sub-Committee Order dated August 5, 2016 is calling for applications for legal counsel to represent District creditors who have chosen to participate in the Representative Action, as defined and described in the District Plan of Arrangement. The scope and nature of the Representative Action are set out in the District Plan of Arrangement, which can be reviewed on the Monitor's website at www.insolvencies.deloitte.ca under the link entitled "Lutheran Church – Canada, the Alberta – British Columbia District et al.

Interested legal practitioners may provide written applications to the Sub-Committee. Such application materials must be submitted on or before November 4, 2016. The format of the application is at the discretion of the applicant, however, the materials should contain a description of the individual counsel proposed, their qualifications, background and experience, and their proposal for legal fees and disbursements.

Following receipt of the written submissions, the Sub-Committee will take such further steps as it deems advisable, which may include requests for further information and/or individual interviews with selected applicants, in its sole discretion. The Sub-Committee expressly reserves the right, in its sole discretion at any time and for any reason whatsoever, to modify the procedures by which it will select Representative Counsel and to reject any and all applications, without disclosing the reason for such decision. Until a legal practitioner is formally retained by the Sub-Committee, the Sub-Committee shall have no legal obligations whatsoever to applicants.

The Sub-Committee has requested that the Monitor post this Notice on its website, however, the Monitor shall have no further role in the selection process. All application materials should be submitted to counsel for the District Creditors' Committee ("**District Committee**"):

Attention: Chris Simard
Bennett Jones LLP
4500, 855 – 2nd Street S.W.
Calgary, AB T2P 4K7
Fax: (403) 265-7219
Email: simardc@bennettjones.com

District Committee counsel will then forward the materials to the Sub-Committee for further reference. Application materials should not be submitted to the Monitor or its counsel.

Please note that, while a legal practitioner may submit applications to both the District Sub-Committee and the DIL Sub-Committee, selection by one Sub-Committee will preclude that firm or practitioner from being selected to action for the other Sub-Committee.