

June 23, 2008

**To the Creditors of Penn-Tek Truss & Floor Systems Inc.**

**Subject: Penn-Tek Truss & Floor Systems Inc. - in Bankruptcy**

As you are likely aware, on May 16, 2008, the Court granted a Receivership Order appointing Deloitte & Touche Inc. as Receiver and Manager of Penn-Tek Truss & Floor Systems Inc. ("Penn-Tek" or the "Company"). On June 17, 2008, the Court granted a Bankruptcy Order in respect of Penn-Tek and Deloitte & Touche Inc. was appointed as Trustee of the estate of the bankrupt. Both the Receivership Order and the Bankruptcy Order can be found on the internet at [www.deloitte.ca](http://www.deloitte.ca) under the Insolvency and Restructuring link.

Attached are the following documents, provided in respect of the bankruptcy of Penn-Tek:

1. Notice of Bankruptcy and First Meeting of Creditors
2. Statement of Affairs (we note that Penn-Tek's directors have declined to participate in the preparation of this document); and
3. Proof of Claim and Proxy.

All of the Company's assets will be realized on through the Receivership. The Statement of Affairs does not include a value for the inventory, work-in-progress, manufacturing equipment, office furniture and office equipment. These assets are currently being offered for sale by the Receiver and releasing an estimated sale value could potentially affect the sale process.

Based on the amounts due to the secured creditors, it is unlikely that there will be any funds available for distribution to the unsecured creditors.

Should you have any questions, please contact April Bryant at (403) 267-0564.

Yours truly,

**DELOITTE & TOUCHE INC.**

In its capacity as Receiver and Manager  
of Penn-Tek Truss & Floor Systems Inc.  
and not in its personal capacity



Vanessa A. Grant  
Vice-President

District of Alberta  
Division No. 2 - Calgary  
Court No. 25-093690  
Estate No. 25-093690

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1))  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSTEMS INC.

TAKE NOTICE THAT:

1. PENN-TEK TRUSS & FLOOR SYSTEMS INC. filed an assignment in bankruptcy on the 17th day of June, 2008 and the undersigned DELOITTE & TOUCHE INC. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 15th day of July, 2008 at 2:00 PM at:  
  
Royal Canadian Legion  
5241 - 46 Street  
Olds, Alberta T4H 1H5
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim and a form of general proxy and a list of creditors with claims amounting to 25 dollars or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Calgary, Alberta the 23rd day of June, 2008



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Deloitte & Touche Inc.  
3000, 700 - 2 Street S.W.  
Calgary, Alberta  
T2P 0S7  
Telephone: (403)267-0564  
Fax: (403)920-9441

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSYEMS INC.**

To the Bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, June 17, 2008. When completed, this form and the applicable attachments will constitute your Statement of Affairs and must be verified by oath or solemn declaration:

**Liabilities**

(as stated and estimated by bankrupt)

1. Unsecured creditors as per list 'A' .....	1,698,948.73
2. Secured creditors as per list 'B' .....	349,828.05
3. Preferred creditors as per list 'C' .....	20,915.00
4. Contingent or other liabilities as per list 'D' estimated to be reclaimable for .....	NIL
<b>Total Liabilities</b> .....	<b>2,069,691.78</b>
<b>Surplus</b> .....	<b>NIL</b>

**Assets**

(as stated and estimated by bankrupt)

1. Inventory .....	NIL
2. Trade fixtures, fittings, utensils, etc.....	NIL
3. Accounts Receivable, etc. as per list 'E'	
Good .....	52,704.31
Doubtful .....	97,562.94
Bad .....	30,000.00
Estimated to produce .....	90,944.92
4. Bills of exchange, promissory notes, etc. as per list 'F' .....	NIL
5. Deposits in Financial Institutions.....	102,256.42
6. Cash .....	NIL
7. Livestock .....	NIL
8. Machinery, equipment and plant .....	156,626.71
9. Real property or immovable as per list 'G' .....	NIL
10. Furniture.....	NIL
11. RRSPs, RRIFs, Life Insurance, etc .....	NIL
12. Securities (Shares, bonds, debentures, etc) .....	NIL
13. Interest under wills .....	NIL
14. Vehicles .....	NIL
15. Other Property .....	NIL

If Bankrupt is a Corporation add:

Amount of capital subscribed	NIL
Amount paid thereon	NIL
Balance subscribed and unpaid	NIL
Estimated to produce	NIL
<b>Total Assets</b> .....	<b>349,828.05</b>
<b>Deficiency</b> .....	<b>1,719,863.73</b>

I, Arnold Penner Officer of the Bankrupt Corporation of PENN-TEK TRUSS & FLOOR SYSYEMS INC. , do swear that this statement and attached lists are to the best of my knowledge a full, true and complete statement of its affairs on June 17, 2008, and fully disclose all property of every description, that is in its possession or that may devolve on it in accordance with Section 67 of the Act.

SWORN before me in the City of Calgary in the Province of Alberta this 23rd day of June, 2008.

\_\_\_\_\_  
Signature of Bankrupt or Officer

\_\_\_\_\_  
A Commissioner of Oaths for the Province of Alberta.

**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**PENN-TEK TRUSS & FLOOR SYSEMS INC.**  
**List 'A'**  
**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
1	912420 ALBERTA INC.	81 MAJESTIC POINT CALGARY AB T3Z 2Z9		8,397.95
2	ALBERTA HEALTH & WELLNESS	BOX 2401 STN M CALGARY AB T2P 5B3		1,263.95
3	ALBERTA TREASURY BRANCHES			1,310,976.62
4	BEANSTREAM PAYROLL	210 - 852 FORT STREET VICTORIA BC V8W 1H8		81.00
5	BLUEWAVE ENERGY	BOX 2519 STATION M CALGARY AB T2P 0E8		1,622.29
6	BOLT SUPPLY HOUSE LTD.	BUILDING B1, SUITE 138 2451 DIEPPE CALGARY AB T3E 7K1		257.90
7	BROADLEAF LOGISTICS COMPANY	BOX 6458 STATION TER VANCOUVER BC V6B 6R3		110,556.39
8	CAB-K BROADCASTING LTD.	6, 4526 - 49TH AVE OLDS AB T4H 1A4		846.30
9	CALMET INDUSTRIAL SUPPLY	BAY 40, 3270 - 46 AVE CALGARY AB T2B 3K7		98.18
10	CANADA REVENUE AGENCY	P.O. BOX 14002, STN MAIN WINNIPEG MB R3C 3P8	853096386	82,442.50
11	CANADA REVENUE AGENCY - GST	PO BOX 14002 STN MAIN WINNIPEG MB R3C 3P8	853096386	16,197.05
12	CAN-CELL INDUSTRIES INC.	4649 - 52 AVE SE CALGARY AB T2C 4N7		2,427.40
13	CENTRAL AIR EQUIPMENT LTD.	2, 1540 HASTINGS CRES CALGARY AB T2G 4E1		2,035.32
14	CID INC	175 SUNPAC BLVD BRAMPTON ON L6T 3S1		1,901.99
15	CINTAS	1235 - 23 AVE SE CALGARY AB T2G 5S5		73.54
16	COUNSEL - TECH CONSULTING LTD.	5116 - 58 ST RED DEER AB T4N 2L8		1,517.25
17	C-WAY COURIERS	BOX 730 BOWDEN AB T0M 0K0		Unknown
18	DDP CONSULTING	SUITE 497 - 300, 8120 CALGARY AB T3K 2A8		1,155.00
19	DEBBIE RAMAGE PROFESSIONAL CO.	BOX 710 RED DEER AB T4N 5H2		2,677.50
20	DIRECT ENERGY	BOX 2427		695.18

Dated: June 17, 2008

\_\_\_\_\_  
Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSEMS INC.**

List 'A'

**Unsecured Creditors**

No	Name	Address	Account No.	Amount of claim
21	DOROTHY PENNER	EDMONTON AB T5J 2R4 RR#1, SITE 4, BOX 13 OLDS AB T4H 1P2		3,286.34
22	EPCOR	PO BOX 500 EDMONTON AB T5J 3Y3		1,025.08
23	GERRY'S PILOT SERVICE	36 DOVERGLEN CR. SE CALGARY AB T2B 2P6		551.25
24	GREAT WEST LIFE ASSURANCE COMPAN	255 DUFFERIN AVENUE LONDON ON N6A 4K1		Unknown
25	GREYHOUND	BAG 2577 CALGARY AB T2P 4N4		48.41
26	IMPERIAL EQUIPMENT RENTALS	6214A - 46 ST OLDS AB T4H 1M6		64.34
27	JAGER METAL PRODUCTS	PO BOX 9729 STATION A TORONTO ON M5W 1R6		Unknown
28	JOSHUA THIESSEN	41146 RIVER HEIGHTS DR. COCHRANE AB T4C 2A4		367.50
29	KPVS LTD.	ACCT'G OFFICE BOX 261 HANLEY SK S0G 2E0		29,213.76
30	LEOS BUILDING SUPPLIES	400, 6700 - 46TH ST OLDS AB T4H 0A2		190.56
31	MITEK CANADA INC.	BOX 9729 STATION A TORONTO ON M5W 1R6		46,020.92
32	MITEK CANADA INC.	100 INDUSTRIAL ROAD BRADFORD ON L3Z 3G7		Unknown
33	NATIONAL FOREST PRODUCTS LTD.	291 BOLER ROAD LONDON ON N6K 2J6		28,095.62
34	NEIMEYER'S WELDING & MACHINING	4713 - 49 AVE OLDS AB T4H 1E1		3,245.97
35	NIEMEYER'S OILFIELD & INDUSTRIAL SE	4701 - 49 AVE OLDS AB T4H 1C9		26.88
36	OLDS ELECTRIC & LIGHTING	5406 - 46 ST OLDS AB T4H 1B8		786.55
37	PENNER CONSTRUCTION	RR1, SITE 4 BOX 13 OLDS AB T4H 1P2		2,325.44
38	PUROLATOR	PO BOX 1100 ETOBICOKE ON M9C 5K2		18.39
39	RANGELAND TRUCK & CRANE LTD.	RR2, SITE 2, BOX 1		8,143.80

Dated: June 17, 2008

\_\_\_\_\_  
Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSYEMS INC.**

List 'A'

Unsecured Creditors

No	Name	Address	Account No.	Amount of claim
40	RPM AUTOMOTIVE	BALZAC AB T0M 0E0 6201 - 46 ST OLDS AB T4H 1L7		1,804.70
41	SUNRIZE ENTERPRISES	BOX 698 RED DEER AB T4N 5G6		1,286.25
42	TAIGA BUILDING PRODUCTS	285230 KLEYSER WAY ROCKY VIEW AB T1X 0K1		3,874.08
43	TELUS - 81253	PO BOX 7575 VANCOUVER BC V6B 8N9		640.00
44	TELUS COMMUNICATIONS - 81351	PO BOX 7575 VANCOUVER BC V6B 8N9		193.53
45	THE TIRE SHOP	5903 IMPERIAL WAY OLDS AB T4H 1M5		1,079.61
46	TIMBER-TECH TRUSS INC.	1405 - 31 ST. N LETHBRIDGE AB T1H 5G8		7,973.14
47	UFA			4,770.03
48	WASTE MANAGEMENT	4606 - 4860 25TH STREET SE CALGARY AB T2B 3M2		3,074.71
49	WESTERN WOOD TRUSS ASSOCIATION	212, 3916 - 64 AVE SE CALGARY AB T2C 2B4		1,010.56
50	WORKERS' COMPENSATION BOARD	9925 - 107 STREET, 8TH FLOOR EDMONTON AB T5J 2S5		4,608.00
	<b>*TOTAL*</b>			<u>1,698,948.73</u>

Dated: June 17, 2008

\_\_\_\_\_  
Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSEMS INC.**

**List 'B'  
Secured Creditors**

No	Name & Address Nature of Claim Particulars of Security	Amount of Claim	When Given	Estimated Value of Security	Estimated Surplus from Security	Balance of Claim Unsecured
1	598109 AB LTD. GINGRAS ENTERPRISES LTD. 4505 - 101 ST EDMONTON AB T6E 5C6	Unknown		0.00	0.00	0.00
2	941315 ALBERTA LTD. O/A PRIME CAPITAL CONSULTING 1428 BEARSPAW DRIVE E EDMONTON AB T6J 5E3	Unknown		0.00	0.00	0.00
3	941315 ALBERTA LTD. O/A PRIME CAPITAL CONSULTING 214, 3132 PARSONS ROAD EDMONTON AB T6N 1L6 Leased Assets: Zoom Boom, compressor, saws and telephone system	97,757.36		156,625.71	58,868.35	0.00
4	ALBERTA TREASURY BRANCHES - 08529 BOX 3839 STN M OLDS AB T4H 1A9 Inventory & work-in-progress, manufacturing equipment, and office furniture & equipment Funds held in Receivership Trust Account Accounts Receivable	1,310,976.62		0.00	0.00	1,310,976.62
5	CANADA REVENUE AGENCY PO BOX 14002 STN MAIN WINNIPEG MB R3C 3P8 853096386 Source Deductions Inventory & work-in-progress, manufacturing equipment, and office furniture & equipment Funds held in Receivership Trust Account Accounts Receivable	237,661.65		193,202.34	0.00	44,459.31
6	MCAP LEASING INC. 5575 NORTH SERVICE RD, STE 300 BURLINGTON ON L7L 6M1	15,476.04		15,476.04	0.00	0.00
7	NATIONAL LEASING GROUP INC. 1558 WILLSON PLACE WINNIPEG MB R3T 0Y4	43,392.31		43,392.31	0.00	0.00
8	WORKERS' COMPENSATION BOARD 9925 - 107 STREET, 8TH FLOOR EDMONTON AB T5J 2S5 Inventory & work-in-progress, manufacturing equipment, and office furniture & equipment	4,608.00		0.00	0.00	4,608.00
	<b>*TOTAL*</b>	<b>1,709,871.98</b>				<b>1,360,043.93</b>

Dated: June 17, 2008

\_\_\_\_\_  
Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)**  
**IN THE MATTER OF THE BANKRUPTCY OF**  
**PENN-TEK TRUSS & FLOOR SYSEMS INC.**  
**List 'C'**  
**Preferred Creditors for Wages, Rent, Etc.**

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Payable in Full	Ranking for Dividend
1	912420 ALBERTA INC. 81 MAJESTIC POINT CALGARY AB T3Z 2Z9		/	9,625.00	9,625.00	f
2	ANDERSON, ADAM 5922 56 ATREET OLDS AB T4H 1K4		/	554.80	554.80	d
3	BERRETH, MYRON 70 CANOE SQ. SW AIRDRIE AB T4B 2N6		/	2,754.60	2,754.60	d
4	CARDINAL, JAMES APT#2, 5110 50 STREET OLDS AB T4H 1H2		/	205.20	205.20	d
5	DURAND, LARAE PO BOX 2123 COCHRANE AB T4C 1B8		/	674.31	674.31	d
6	FIFE, RYAN 1436 - 22 AVENUE DIDSBURY AB T0M 0W0		/	999.18	999.18	d
7	FIRKUS, KEVIN #2 WEST TOWERS PLACE COCHRANE AB T4C 1L2		/	Unknown	Unknown	d
8	HETENYI, TYLER 5020 BULYEA ROAD NW CALGARY AB T2L 2H6		/	80.91	80.91	d
9	HOLMES, BRAD PO BOX 986 DIDSBURY AB T0M 0W0		/	567.15	567.15	d
10	HOLMES, CHRIS PO BOX 986 DIDSBURY AB T0M 0W0		/	91.58	91.58	d
11	KEAN, WILLIAM 4526 SHANNON DRIVE OLDS AB T4H 1C1		/	45.76	45.76	d
12	KLIMEK, JAMES PO BOX 1842 CROSSFIELD AB T0M 0S0		/	Unknown	Unknown	d
13	KLOPPENBURG, PATTI PO BOX 649 COCHRANE AB T0M 0R0		/	389.84	389.84	d
14	LONGDEN, DAVID PO BOX 373		/	573.44	573.44	d

Dated: June 17, 2008

Signature of Bankrupt or Officer



**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSYEMS INC.**

List 'C'

Preferred Creditors for Wages, Rent, Etc.

No	Name of Creditor Address and Occupation	Nature of Claim	Period During Which Claim Accrued	Amount of Claim	Amount Payable in Full	Ranking for Dividend
15	COCHRANE AB T4C 1A6 MCGHEE, RANDY PO BOX 536 DRUMHELLER AB T0J 0Y0		/	Unknown	Unknown	d
16	MURPHY, MIRIAM 1101 - 505 RAILWAY STREET WEST COCHRANE AB T4C 2K9		/	344.16	344.16	d
17	PETERS, JOSH PO BOX 235 DIDSBURY AB T0M 0W0		/	104.12	104.12	d
18	PURDY, JEREMY 601 - 4527 MONTGOMERY AVE NW CALGARY AB T3B 0K8		/	96.80	96.80	d
19	RICE, JESSE RR#2 OLDS AB T4H 1P3		/	963.06	963.06	d
20	ROBERTSON, ELIZABETH PO BOX 373 COCHRANE AB T4C 1A6		/	119.72	119.72	d
21	SHIPLEY, RON 4518 SHANNON DR. OLDS AB T4H 1C1		/	1,598.08	1,598.08	d
22	TINWORTH, RICHARD 5129 48TH STREET OLDS AB T4H 1K2		/	711.21	711.21	d
23	URLACHER, CAREY RR#1, PO BOX 2, SITE 3 OLDS AB T4H 1P2		/	92.82	92.82	d
24	URLACHER, CRYSTAL RR#1, PO BOX 2, SITE 3 OLDS AB T4H 1P2		/	113.12	113.12	d
25	WOLLMAN, LEROY RR#1, PO BOX 2, SITE 3 OLDS AB T4H 1P2		/	210.14	210.14	d
	*TOTAL*			20,915.00		

Dated: June 17, 2008

\_\_\_\_\_  
Signature of Bankrupt or Officer



**STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 PENN-TEK TRUSS & FLOOR SYSEMS INC.  
 List 'E'  
 Debts Due to the Estate**

No	Name, Address & Occupation of Debtor	Nature of Debt  Particulars of Security  Folio Ledger for Particulars	Amount of Debt Good Doubtful Bad	Contracted <hr/> Yr Mo	Estimated to Produce
1	Accounts Receivable		52,704.31 97,562.94 30,000.00		90,944.92
	*TOTAL*				<hr/> 90,944.92

Dated: June 17, 2008

\_\_\_\_\_  
 Signature of Bankrupt or Officer

**STATEMENT OF AFFAIRS (Sec 158)  
 IN THE MATTER OF THE BANKRUPTCY OF  
 PENN-TEK TRUSS & FLOOR SYSEMS INC.  
 List 'F'  
 Bills of Exchange, Promissory Notes, Lien Notes  
 Chattel Mortgages, etc., Available as Assets**

No	Name of all Promissors, Acceptors, Endorsers, Mortgagors and Guarantors Address and Occupation	Amount of Bill or Note	Date When Due	Estimated to Produce	Particulars held as Security for Payment of Bills or Notes
				_____	
				\$0.00	

\*TOTAL\*

\$0.00

Dated: June 17, 2008

\_\_\_\_\_  
 Signature of Bankrupt or Officer



**STATEMENT OF AFFAIRS (Sec 158)  
IN THE MATTER OF THE BANKRUPTCY OF  
PENN-TEK TRUSS & FLOOR SYSEMS INC.**

**List 'H'**

**Property**

Give full particulars of property of every description that is in the bankrupt's possession, or that may devolve on the bankrupt in accordance with section 67 of the act and that are not included in any other list.

Nature of Property	Location Details of Property	Original Cost	Estimated to Produce
(a) Stock-in-Trade			NIL
(b) Trade fixtures, etc.			NIL
(c) Cash in financial institutions	Funds held in Receivership Trust Account (encumb.)	102,256.42	102,256.42
(d) Cash on hand			NIL
(e) Livestock			NIL
(f) Machinery, equipment and plant	Inventory & work-in-progress, manufacturing equipment, and office furniture & equipment (encumb.)	1,020,517.90	1.00
	Leased Assets: Zoom Boom, compressor, saws and telephone system (encumb.)	156,625.71	156,625.71
(g) Furniture			NIL
(h) Life insurance policies, RRSPs, etc.			NIL
(i) Securities			NIL
(j) Interests under wills, etc.			NIL
(k) Vehicles			NIL
(l) Taxes			NIL
(m) Other property			NIL
<b>*TOTAL*</b>			<u>258,883.13</u>

Dated: June 17, 2008

\_\_\_\_\_  
Signature of Bankrupt or Officer

# GENERAL PROXY

(Paragraphs 51(1)(e) and 66.15(3)(b) and subsection 102(2))

In the matter of the bankruptcy ( **or** proposal **or** consumer proposal) of PENN-TEK TRUSS & FLOOR SYSEMS INC., a bankrupt (**or** an insolvent person **or** a consumer debtor).

I (**or** We), \_\_\_\_\_ (name of creditor ), of \_\_\_\_\_  
\_\_\_\_\_ (name of city, town or village), a creditor in the above matter, hereby appoint  
\_\_\_\_\_, of \_\_\_\_\_  
\_\_\_\_\_, to be ( **or** our) general proxy in the above matter except as to the receipt  
of dividends, with ( **or** without) power to appoint another general proxy in his or her place.

**DATED AT** \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Name of Corporate Creditor

\_\_\_\_\_  
Witness

Per: \_\_\_\_\_  
Name and Title of Signing Officer

# Proof of Claim

*(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)*

*( All notices or correspondence regarding this claim must be forwarded to the following address:*

Name of Creditor: .....

Address of Creditor: .....

.....

.....

Phone No.: .....

Fax No.: .....

Email: .....

In the matter of the bankruptcy (or the proposal) of PENN-TEK TRUSS & FLOOR SYSEMS INC. *(name of debtor)* of Olds, Alberta *(city and province)* and the claim of \_\_\_\_\_ creditor.

I, \_\_\_\_\_ *(name of creditor)*, of \_\_\_\_\_ *(city and province)*, do hereby certify:

1. That I am a creditor of the abovedebtor *(or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor))*.

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy *(or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed)*, namely the ..... day of ....., ....., and still is, indebted to the creditor in the sum of \$....., as specified in the statement of account *(or affidavit or solemn declaration) attached* and marked **Schedule "A"**, after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)*

4. *(Check and complete appropriate category.)*

**A. UNSECURED CLAIM OF \$ \_\_\_\_\_**

That in respect of this debt, I do not hold any assets of the debtor as security and

*(Check appropriate description.)*

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

*(Set out on an attached sheet details to support priority claim.)*

**A.1. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based)*

**B. SECURED CLAIM OF \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

*(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*



# Proof of Claim

(Subsections 50(13), 50.1(1) and 65.2(4), paragraphs 51(1)(e) and 66.14(b); subsections 81.2(1), 102(2), 124(2) and 128(1) of the Act)

Page 2

( ) C. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$.....  
(Attach a copy of sales agreement and delivery receipts. )

( ) D. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

(To be filed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

( Give full particulars of the claim, including the calculations upon which the claim is based)

5. That, to the best of my knowledge,

( ) I am (or the abovecreditor is); or

( ) am not (or is not)

related to the debtor within the meaning of section 4 of the Act.

6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits. )

( Applicable only in the case of the bankruptcy of an individual.)

( ) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(I) of the Act.

( ) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.

( ) I request that a copy of the report filed by the Trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Creditor

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the following requirements:

## Proof of Claim

1. The declaration must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
1. You must have knowledge of the circumstances connected with the claim.
1. The debtor's name and date of the bankruptcy must be filled in and a statement of Account containing details of the claim must be attached and marked "A". The date of bankruptcy and the correct name of the bankrupt may be found on the Notice of First Meeting of Creditors.

1. The nature of your claim must be indicated by **ticking the type of claim which applies.** e.g. -

Ticking (A) - Indicates your claim is unsecured.

*A.1 applies only in the case of a proposal, not a bankruptcy.*

Ticking (B) - Indicates your claim is secured and you must insert the value at which you assess your security. Details of each item of security you hold should be attached as a separate schedule and submitted with a copy of your registered security interest.

Ticking (C) - Indicates your claim as a farmer, fisherman or aquaculturist.

Ticking (D) - Indicates your claim against a director. *Applies only in the case of a proposal, not a bankruptcy.*

**5. You must indicate** whether the creditor and the debtor are related. Section 4 of the Bankruptcy Act defines persons related to a bankrupt. If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

5. You must provide full details of all payments and/or credits received from or allowed to the debtor during the period indicated.  
**Leaving a blank will indicate that there were no such payments and/or credits.**

7. You must date and sign the proof of claim form and have your signature **witnessed.**

## General Proxy

If it is desired to appoint a proxy, the proxy form must be completed and signed by the **creditor**; if the creditor is a corporation, the proxy form **must be signed in the corporate name** and not necessarily by the individual signing the proof of claim form, and it **must be witnessed.** You may not appoint a corporation as a proxy.

If you have any questions in completing your proof of claim, please write or telephone:

**Deloitte & Touche Inc.**

3000, 700 2 Street SW

Calgary AB T2P 0S7

Telephone: (403) 267-1777

Fax: (403) 260-4077