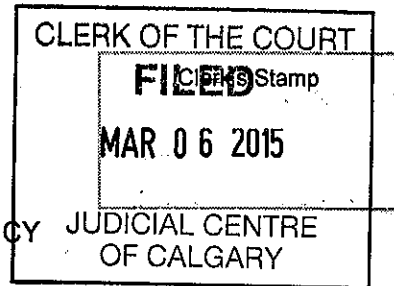


COURT FILE NUMBER 1501-00955
COURT COURT OF QUEEN'S BENCH
OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE
CALGARY



IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH – CANADA, THE ALBERTA – BRITISH
COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT **ORDER**
(Extend Stay, Claims Process, Authorize CRO,
Authorize Payments)

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT Bishop & McKenzie LLP
Barristers & Solicitors
1700, 530 - 8th Avenue SW
Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman

Telephone: 403-237-5550
Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED: FRIDAY, FEBRUARY 20, 2015
LOCATION WHERE ORDER WAS PRONOUNCED: CALGARY, ALBERTA
NAME OF JUSTICE WHO MADE THIS ORDER: JUSTICE C. M. JONES

UPON THE APPLICATION of Lutheran Church – Canada, the Alberta – British Columbia District (the "District"), Encharis Community Housing and Services ("ECHS"), EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. ("DIL") (collectively the "Applicants"); **AND UPON HAVING READ** the Application, the Affidavit of Kurtis Robinson; **AND UPON READING** the First Report of the Monitor; **AND UPON HEARING** counsel for the Applicants, counsel for the Monitor, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the application for this Order, and all supporting materials, as set out in the Affidavit of Charlene Everett, dated February 20, 2015, to be filed, is good and sufficient, and the time for notice hereof is shortened to the time actually given.

2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted by the Honourable Justice K.D. Yamauchi in this Action dated January 23, 2015 (the "Initial Order").

EXTENSION OF STAY

3. The Stay Period as defined in the Initial Order is hereby extended up to and including March 27, 2015.

CLAIMS PROCEDURE

4. Pursuant to s. 19 of the *Companies Creditors' Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), the Applicants, with the assistance of the Monitor, will conduct a claims procedure to identify all creditors who have a Claim (as such term is defined in the CCAA) against the Applicants and their current and former directors and officers, including those depositors who hold accounts in DIL (the "Claimants"). All Claims of the Claimants shall be proven in accordance with the procedures outlined herein and in the Notice to Creditors attached hereto as **Schedule "A"** (the "Notice to Creditors").

5. Any claim arising arising under a contract entered into by the Applicants on or after January 23, 2015 or with respect to goods or services provided to the Applicants on or after

January 23, 2015 shall not be considered to be a Claim to which any Plan of Compromise or Arrangement applies.

6. The Applicants, in consultation with the Monitor, are authorized and directed to implement the procedures outlined herein, and in the Notice to Creditors (collectively, the "Claims Procedure"), as follows:

Claims Procedure for CEF Depositors, DIL Depositors (collectively the "Depositors"), and Life Lease Residents (the "Residents")

7. The Applicants, with the assistance of the Monitor, shall send to the Depositors and Residents:

- (a) the Notice to Creditors as attached hereto as **Schedule "A"**;
- (b) a Proof of Claim form for Depositors as attached hereto as **Schedule "B"** or for Residents as attached hereto as **Schedule "C"**;
- (c) for Depositors, a Non-Participation Notice as attached hereto as **Schedule "D"**;
- (d) for Depositors, an Assignment Notice as attached hereto as **Schedule "H"**;
- (e) for the Depositors, a statement of the Depositor's account as of January 22, 2015;
- (f) for the Residents, a copy of a municipal tax search disclosing the assessed value of the Resident's condominium unit as determined by Rocky View County;
- (g) a Dispute Notice as attached hereto as **Schedule "G"**; and
- (h) a related instruction letter

(collectively the "Depositor and Resident Proof of Claim Document Package") by no later than February 27, 2015 by ordinary mail to the last known address of the Depositors, or by email to the email address provided for the Depositor to the District, and by hand delivery to the Residents' condominium units. If a Resident is deceased, then the Depositor and Resident Proof of Claim Document Package shall be sent to any estate representative that is known by the Applicants.

8. As soon as practicable after the date of this Order, the Monitor shall post to its website at www.insolvencies.deloitte.ca, the Depositor and Resident Proof of Claim Document Package, except for any Depositor account statement or copy of any municipal tax search of any Residents' condominium units.

9. On or before 4:00 p.m. on April 20, 2015 (the "Claims Bar Date"), any Depositor or Resident who disagrees with the amount of their claim as stated on the Proof of Claim shall fill out, sign, and deliver a Dispute Notice to the Monitor. The Dispute Notice shall be in a form substantially the same as that attached hereto as **Schedule "G"**. The claim of the Depositor or Resident who has delivered a Dispute Notice shall be dealt with in accordance with paragraph 21(c) of this Order.

10. On or before 4:00 p.m. on the Claims Bar Date, being April 20, 2015, any Depositor who does not wish to participate in the distribution under any proposed Plan of Compromise or Arrangement, or who wishes to donate their claim, shall fill out, sign, and deliver the Non-Participation Notice to the Monitor. Any Depositor who returns the Non-Participation Notice in accordance with the paragraph shall:

- (a) not be entitled to receive any further notice of these proceedings;
- (b) not be entitled to attend any creditors' meeting;
- (c) not be entitled to participate in any creditor vote;
- (d) not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in these proceedings; and
- (e) be forever barred from making or enforcing any Claim against the Applicants, and their current or former directors, officers, and employees.

11. In the absence of any Notice of Dispute, Non-Participation Notice, or Assignment Notice being received on or before 4:00 p.m. on the Claims Bar Date, the claim of the Depositors and the Residents shall be deemed to be valid claims and the amount stated in the Proof of Claim shall be deemed to be the amount owing to each Depositor and Resident for the purposes of voting and distribution under any proposed Plan of Compromise or Arrangement.

Claims Procedure for other known and unknown Claimants

12. The Monitor shall send to any other known Claimants:

- (a) the Notice to Creditors as attached hereto as **Schedule "A"**;
- (b) a general Proof of Claim form as attached hereto as **Schedule "E"**; and
- (c) a related instruction letter

(collectively the "General Proof of Claim Document Package") by no later than February 27, 2015 by ordinary mail to the last known address of any known Claimant.

13. As soon as practicable after the date of this Order, the Monitor shall post to its website at www.insolvencies.deloitte.ca, the General Proof of Claim Document Package.

14. On or before March 7, 2015, the Monitor will cause a notice to creditors in a form substantially the same as the Notice to Creditors to be published on two separate occasions in the Globe and Mail National Edition.

15. On or before 4:00 p.m. on the Claims Bar Date, being April 20, 2015, any Claimant, other than a Depositor or a Resident, must submit their Proof of Claim to the Monitor.

16. All Claimants, other than Depositors and Residents, who do not submit a Proof of Claim to the Monitor on or before 4:00 p.m. on the Claims Bar Date or such later date as this Honourable Court may otherwise order, shall:

- (a) not be entitled to receive any further notice of these proceedings;
- (b) not be entitled to attend any creditors' meeting;
- (c) not be entitled to participate in any creditor vote;
- (d) not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in these proceedings; and
- (e) be forever barred from making or enforcing any Claim against the Applicants, and their current or former directors, officers, and employees.

Other Claims Provisions

17. The Applicants, in conjunction with the Monitor, will review each Proof of Claim submitted by 4:00 p.m. on the Claims Bar Date.

18. Other than for Depositors and Residents, on or before May 5, 2015, the Monitor will either:

(a) accept the Claim as set out in the Proof of Claim in its entirety;

(b) revise the amount or any priority of the Proof of Claim for voting and/or distribution purposes; or

(c) disallow the Claim as set out in the Proof of Claim for voting and/or distribution purposes.

19. Other than for Depositors and Residents, if the Monitor disputes the amount of a Claim set out in a Proof of Claim, the Monitor will concurrently send by registered mail a notice of revision or disallowance (the "Notice of Revision or Disallowance") to the Claimant in a form substantially the same as that attached hereto at **Schedule "F"**.

20. Any Claimant, other than a Depositor or Resident, that intends to dispute its Claim as set out in the Notice of Revision or Disallowance must deliver a Dispute Notice to the Monitor no later than 10 days from the date on the Notice of Revision or Disallowance; or such later date as the Monitor and the Applicants may agree to in writing, or as ordered by this Honourable Court. The Dispute Notice will be in a form substantially the same as that attached hereto as **Schedule "G"**.

21. If a Claimant, other than a Depositor or Resident, does not deliver a Dispute Notice in accordance with the preceding paragraph, it shall be deemed to have accepted the Notice of Revision or Disallowance and will:

(a) where the entire Claim is disallowed shall:

(i) not be entitled to receive any further notice of these proceedings;

(ii) not be entitled to attend any creditors' meeting;

- (iii) not be entitled to participate in any creditor vote;
 - (iv) not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in these proceedings; and
 - (v) be forever barred from making or enforcing any Claim against the Applicants, and their current or former directors, officers, and employees; or
- (b) where the Claim has been revised:
- (i) only be entitled to receive any distribution under any Plan of Compromise or Arrangement in an amount proportional to the revised amount; and
 - (ii) be forever barred from making or enforcing any Claim greater than the revised amount against the Applicants and the amount of the Claim reduced by the revision will be forever extinguished; and
- (c) The Monitor, in conjunction with the Applicants, may attempt to consensually resolve any Dispute Notice for voting and/or distribution purposes, as the case may be, with the Claimant, including, for greater clarity, any Dispute Notice received from a Depositor or Resident. If the same cannot be resolved, the Applicants or the Monitor shall apply to the Court within 20 days of their receipt of the Dispute Notice for a determination of the value and priority of such disputed Claim by filing with this Honourable Court an Application and serving it upon either the Monitor or the Applicant, as the case may be, and the Claimant, as applicable.
- (d) Any time limitation set forth in this paragraph may be extended by written agreement of the Monitor, the Applicants and the Claimant or by Order of this Honourable Court.

PAYMENTS TO LUTHERAN CHURCH – CANADA (“LCC”)

22. The District's application for authorization to make payments of a portion of Mission Remittances to LCC is adjourned. The District is directed to keep track of the Mission Remittances it receives and shall not disburse 35% of the Mission Remittances until it is otherwise directed by the Court.

CHIEF RESTRUCTURING OFFICER

23. The engagement of a chief restructuring officer ("CRO") of the District and DIL having the powers and obligations set out below, is authorized, subject to approval of this Court and the Monitor both as to the qualifications of the prospective CRO and the financial terms of the prospective CRO's engagement.

24. On March 27, 2015, the Applicants shall make a further application to this Court to have the CRO named.

25. Subject to the terms and restrictions contained in the Initial Order, and once approved by the Court and the Monitor, the CRO is authorized, subject to the approval of the Monitor and where required hereunder, the Court, to manage the business and ministry operations, affairs and restructuring of the District and DIL, including, without limiting the generality of the foregoing:

- (a) To assist in and direct the Restructuring (as defined in the Initial Order), on behalf of the District and DIL including, without limitation, engaging in discussions and negotiations with creditors, depositors, or others;
- (b) To review the District's and DIL's business and ministry operations and assess opportunities for cost reduction and revenue enhancement, including without limiting the generality of the foregoing, exercising the rights of the District and DIL pursuant to the Initial Order;
- (c) To oversee and direct the preparation of the District's and DIL's cash flow statements and the dissemination of the financial and other information in these proceedings;
- (d) To shut down the business of the District or DIL, or any portion thereof, and to distribute, sell or otherwise dispose of any of the Property of the District and DIL with the approval of the Monitor or as permitted by this or any other Order of this Court, provided always that the CRO shall not be entitled to shut down the Manor and Harbour without further authorization of this Court;
- (e) Subject to the other restrictions contained in this Order, to approve all disbursements of the District and DIL on such basis as the CRO considers appropriate;

- (f) To have full access to the books, records and key personnel of the Applicants as may be necessary for the completion of its duties under this Order;
- (g) To report to this Court, the District and DIL, and other stakeholders as the CRO, in its discretion, considers appropriate;
- (h) To consider the interests of and take direction from, subject to the Monitor's approval, the District and DIL;
- (i) To assist the Applicants in the preparation and implementation of any Plan;
- (j) To provide instructions for counsel to the Applicants; and
- (k) To perform such other duties as are required to carry out the powers and obligations conferred upon the CRO by this Order or any further Order of this Court.

CRITICAL SUPPLIERS

26. Pure Elements Environmental Solutions is declared to be critical supplier to the Applicants under s. 11.4 of the CCAA and paragraphs 38 and 39 of the Initial Order shall apply *mutatis mutandis* for the benefit of the said company and the said company shall be entitled to the benefit of the Critical Suppliers' Charge granted in the Initial Order.

27. The Applicants are hereby authorized to make payment to Shannon Services Management Corp., a critical supplier, in the amount of \$22,970.40 for goods and services supplied for the period of January 1, 2015 to January 22, 2015.

DIRECTORS AND OFFICERS INSURANCE, INDEMNIFICATION AND CHARGE

28. The Applicants are hereby authorized to make payment to Encon Group Inc., their insurer, in the amount of \$3,193.00 for the premium to extend the Directors' and Officers' insurance coverage.

29. The Directors' and Officers' indemnification and Directors' Charge provided in the Initial Order shall apply to the members of the Joint Restructuring Committee, as that term is defined in the Affidavit of Kurtis Robinson sworn February 13, 2015.

SUBDIVISION

30. ECHS is authorized to subdivide from the lands located in the Prince of Peace Development:

(a) A portion of land ECHS considers sufficient to encompass the Prince of Peace Church and School buildings; and

(b) A portion of land ECHS considers sufficient to encompass the Harbour and suitable expansion lands for the business of the Harbour and the Manor.

" C. M. Jones "

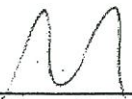
Justice of the Court of Queen's Bench of Alberta

APPROVED AS TO THE ORDER GRANTED:

BISHOP & McKENZIE LLP

Per: 
for Francis N.J. Taman, Solicitors
for the Applicants

GOWLING LAFLEUR HENDERSON LLP

Per: 
Jeffrey L. Oliver, Solicitors
for the Monitor

McMILLAN LLP

Per: _____
Adam Maerov, Solicitors for The
Lutheran Church - Canada

SUBDIVISION

30. ECHS is authorized to subdivide from the lands located in the Prince of Peace Development:

- (a) A portion of land ECHS considers sufficient to encompass the Prince of Peace Church and School buildings; and
- (b) A portion of land ECHS considers sufficient to encompass the Harbour and suitable expansion lands for the business of the Harbour and the Manor.

Justice of the Court of Queen's Bench of Alberta

APPROVED AS TO THE ORDER GRANTED:

BISHOP & McKENZIE LLP

Per: _____
Francis N.J. Taman, Solicitors
for the Applicants

GOWLING LAFLEUR HENDERSON LLP

Per: _____
Jeffrey L. Oliver, Solicitors
for the Monitor

McMILLAN LLP

Per: _____
Adam Maerov, Solicitors for The
Lutheran Church – Canada

SCHEDULE "A"

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA –
BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY
HOUSING AND SERVICES, ENCHARIS MANAGEMENT
AND SUPPORT SERVICES, AND LUTHERAN CHURCH –
CANADA, THE ALBERTA – BRITISH COLUMBIA
DISTRICT INVESTMENTS LTD.

NOTICE TO CREDITORS

On January 23, 2015, the Applicants in the above noted proceedings obtained an Initial Order under the *Companies' Creditors Arrangement Act* (the "CCAA") from the Court of Queen's Bench of Alberta (the "Court"). Deloitte Restructuring Inc. was appointed by the Court as the monitor in these proceedings (the "Monitor").

On February 20, 2015, the Court directed the Applicants and the Monitor to solicit claims from all creditors of the Applicants for the purpose of determining the claims which will participate in the CCAA proceedings.

Except for Depositors and Residents as those terms are defined in the Court Order dated February 20, 2015, any creditor having a claim against any of the Applicants before January 23, 2015 of any nature whatsoever, including an unsecured, secured, contingent or unliquidated claim, (a "Claim") is required to file, in the manner set out in the Notice to Creditors, a Proof of Claim in the prescribed form (which has been provided to you with this Notice to Creditors) with the Monitor in order to participate in any voting or distribution associated with the CCAA proceedings.

Additional copies of the prescribed Proof of Claim form can be obtained by contacting the Monitor via telephone at 403-267-1899 or via email at: CalgaryRestructuring@deloitte.ca or it can be downloaded from the Monitor's website at www.insolvencies.deloitte.ca.

Any creditor, except for Depositors and Residents, who chooses to file a Proof of Claim is required to provide whatever documentation they may have to support their Claim against the Applicants, such as contracts, invoices, bills of lading, and shipping receipts, in relation to the

goods and/or services provided to the Applicants in the appropriate currency under which their Claim arose.

Except for Depositors and Residents, all Proof of Claim forms, together with the required supporting documentation, must be delivered, sent by facsimile or mailed to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 3K4 Attention: Joseph Sithole or fax: 403-718-3681 to the attention of Joseph Sithole on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015 (the "Claims Bar Date").

Where a creditor is claiming an offset against all or a portion of amounts owing by the Applicants, full particulars of the offset must be included.

Except for Depositors and Residents, the Monitor will on or before May 5, 2015, in turn provide to the creditor a notice in writing by registered mail, by courier service, or by facsimile as to whether their Claim is accepted or disputed in whole or in part, and the reason for the dispute pursuant to a Notice of Revision or Disallowance.

Except for Depositors and Residents, all Claims received by the Monitor or, in the case of mailing, postmarked, after the Claims Bar Date will, unless otherwise ordered by the Court, be forever extinguished, barred, and will not participate in any voting or distributions in the CCAA proceedings.

Where a creditor objects to a Notice of Revision or Disallowance, the creditor shall notify the Monitor and the Applicants of its objection in writing (the "Dispute Notice") by registered mail, courier service or facsimile within 10 days from the date on the Notice of Revision or Disallowance.

With respect to Depositors and Residents, if the Depositor or Resident does not deliver a Dispute Notice or Non-Participation Notice to the Monitor on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015, the Depositor's or Resident's Proof of Claim will be deemed accepted by the Monitor.

A Depositor or Resident who objects to the amount provided in their Proof of Claim must deliver a Dispute Notice to the Monitor by registered mail, courier service or facsimile to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 3K4 Attention: Joseph Sithole or fax: 403-718-3681 to the attention of Joseph Sithole on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015 (the "Claims Bar Date").

A Depositor or Resident who does not wish to participate in the CCAA proceedings or who wishes to donate or assign their Claim must deliver a Non-Participation Notice or Assignment Notice to the Monitor by registered mail, courier service or facsimile to Deloitte Restructuring Inc., 700, 850 – 2nd Street SW, Calgary, Alberta T2P 3K4 Attention: Joseph Sithole or fax: 403-718-3681 to the attention of Joseph Sithole on or before 4:00 p.m. Mountain Daylight Time on April 20, 2015 (the "Claims Bar Date").

The Monitor and the Applicants will attempt to consensually resolve disputes with respect to any claim. If the dispute cannot be resolved, the Monitor or the Applicants shall bring an application before the Court for the determination of the claim.

A creditor not filing a Dispute Notice to a Notice of Revision or Disallowance issued by the Monitor shall, unless otherwise ordered by the Court, be conclusively deemed to have accepted the assessment of its Claim as set out in such Notice of Revision or Disallowance.

Dated _____, in Calgary, Alberta.

DELOITTE RESTRUCTURING INC., in its capacity as Monitor of the LUTHERAN CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT INVESTMENTS LTD..

Jeff Keeble

SCHEDULE "B"

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA –
BRITISH COLUMBIA DISTRICT, ENCHARIS
COMMUNITY HOUSING AND SERVICES,
ENCHARIS MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN CHURCH – CANADA,
THE ALBERTA – BRITISH COLUMBIA DISTRICT
INVESTMENTS LTD.

DOCUMENT PROOF OF CLAIM FORM FOR DEPOSITORS FOR
CLAIMS ARISING BEFORE JANUARY 23, 2015

See reverse for instructions.

Regarding the claim of [name of Depositor] (referred to in this form as the "Depositor").

All notices or correspondence regarding this claim will be sent to the Depositor at the last known address for the Depositor according to the records of Lutheran Church – Canada, the Alberta – British Columbia District, (the "District") or Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., or by email to the email address for the Depositor provided to the District

_____ Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, was, as at January 22, 2015, and still is indebted to the Depositor in the sum of \$ _____ as shown by the statement of account attached as Schedule "A".

_____ As at January 22, 2015, the Depositor held an account with Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. in the sum of \$ _____ as shown by the statement of account attached as Schedule "A".

Instructions for Depositor Proof of Claim Form

1. If you agree with the amount shown on the other side of this page, you do not need to submit anything further to the Applicants or the Monitor. On April 20, 2015, your claim in the CCAA proceedings will be deemed to be the amount shown on the other side of this page. **PLEASE NOTE THAT IF YOU HOLD AN ACCOUNT WITH LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD. (“DIL”) YOU DO NOT HAVE A CLAIM IN THE CCAA PROCEEDINGS RELATED TO ANY DECREASE IN THE VALUE OF THE ASSETS WITHIN THE FUND. YOU MAY, HOWEVER, HAVE CONTINGENT CLAIMS AGAINST THE DIRECTORS AND OFFICERS OF DIL. FURTHER DETAILS WILL BE PROVIDED REGARDING THE NATURE OF SUCH CLAIMS UPON THE MONITOR COMPLETING ITS REVIEW OF THIS ISSUE. YOUR CONTINGENT CLAIMS WOULD BE BASED UPON YOUR INTEREST IN THE FUND MANAGED BY DIL, HOWEVER THE NATURE AND AMOUNT OF SUCH CLAIMS IS CURRENTLY UNKNOWN.**

2. **IT IS ANTICIPATED THAT DIL WILL FILE A PROOF OF CLAIM AGAINST ENCHARIS COMMUNITY HOUSING AND SERVICES FOR THE AMOUNT THAT IS OWED BY THAT APPLICANT TO CONCENTRA TRUST. ANY AMOUNT RECEIVED BY DIL PURSUANT TO THAT CLAIM WOULD REPRESENT AN INCREASE IN THE RECOVERY ON EACH DEPOSITOR’S INVESTMENT.**

3. If you wish to participate further in the CCAA proceedings, but disagree with the amount shown on the other side of this page, then **on or before 4:00 p.m. on April 20, 2015:**
 - (a) You will need to fill out and sign the Dispute Notice enclosed with this package.
 - (b) You will need to deliver the Dispute Notice to:

Deloitte Restructuring Inc.
700, 850 - 2nd Street SW
Calgary, Alberta T2P 3K4

Attention: Joseph Sithole

or by email to: CalgaryRestructuring@deloitte.ca

4. If you do not wish to participate further in the CCAA proceedings, or you wish to donate the amount of your account, then **on or before 4:00 p.m. on April 20, 2015:**
 - (a) You will need to fill out and sign either the Non-Participation Notice or the Assignment Notice enclosed with this package.
 - (b) You will need to deliver the Non-Participation Notice or the Assignment Notice to:

Deloitte Restructuring Inc.
700, 850 - 2nd Street SW
Calgary, Alberta T2P 3K4

Attention: Joseph Sithole

or by email to: CalgaryRestructuring@deloitte.ca

- (c) If you have chosen to donate or assign the amount of your account, you will be contacted further in this regard.

Please note that if you send the Non-Participation Notice or the Assignment Notice then:

- *You will not receive any further notice of the CCAA proceedings.*
- *You will not be entitled to attend any creditors' meeting.*
- *You will not be entitled to participate in any creditors vote.*
- *You will not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in the CCAA proceedings.*
- *You will be forever barred from making or enforcing any claim that you may have against Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., and current and former directors, officers, and employees.*

SCHEDULE "C"

COURT FILE NUMBER	1501-00955
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
	IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE	CALGARY
	IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended
APPLICANTS	LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.
DOCUMENT	PROOF OF CLAIM FORM FOR RESIDENTS FOR CLAIMS ARISING BEFORE JANUARY 23, 2015

See reverse for instructions.

Regarding the claim of **[name of Resident]** (referred to in this form as the "Resident") who is/are the life lease resident(s) of **[insert address]** (the "Condo").

All notices or correspondence regarding this claim will be sent to the Resident at the above address.

The 2015 tax assessed value of the Condo is \$_____ (the "Assessed Value") as shown by the tax records of the Town of Rocky View County attached as Schedule "A".

The Resident has a contingent claim against Encharis Community Housing and Services in the amount of \$_____ (being the Assessed Value less 5%).

Instructions for Resident Proof of Claim Form

1. If you agree with the amount shown on the other side of this page, you do not need to submit anything further to the Applicants or the Monitor. On April 20, 2015, your claim in the CCAA proceedings will be deemed to be the amount shown on the other side of this page.
2. If you wish to participate further in the CCAA proceedings, but disagree with the amount shown on the other side of this page, then **on or before 4:00 p.m. on April 20, 2015:**
 - (a) You will need to fill out and sign the Dispute Notice enclosed with this package.
 - (b) You will need to deliver the Dispute Notice to:

Deloitte Restructuring Inc.
700, 850 - 2nd Street SW
Calgary, Alberta T2P 3K4

Attention: Joseph Sithole

or by email to: CalgaryRestructuring@deloitte.ca

SCHEDULE "D"

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

 IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

 IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA –
BRITISH COLUMBIA DISTRICT, ENCHARIS
COMMUNITY HOUSING AND SERVICES,
ENCHARIS MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN CHURCH – CANADA,
THE ALBERTA – BRITISH COLUMBIA DISTRICT
INVESTMENTS LTD.

DOCUMENT **NON-PARTICIPATION NOTICE**

I, _____(name), of _____(city/town), in the Province of
_____:

Do not wish to participate in the CCAA proceedings and wish to abandon my claim.

By completing this form, I acknowledge and agree that:

- *I will not receive any further notice of the CCAA proceedings.*
- *I will not be entitled to attend any creditors' meeting.*
- *I will not be entitled to participate in any creditors vote.*
- *I will not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in the CCAA proceedings.*
- *I am forever barred from making or enforcing any claim that I have or may have against Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd., and current and former directors, officers, and employees, and I do hereby release Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church – Canada, the Alberta*

– British Columbia District Investments Ltd., and current and former directors, officers, and employees from any and all such claims.

Dated at _____ (city/town), this ____ day of _____, 2015.

Witness

(signature of individual completing the form)

Must be signed and witnessed.

SCHEDULE "E"

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
 OF ALBERTA

 IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA
 – BRITISH COLUMBIA DISTRICT, ENCHARIS
 COMMUNITY HOUSING AND SERVICES,
 ENCHARIS MANAGEMENT AND SUPPORT
 SERVICES, AND LUTHERAN CHURCH –
 CANADA, THE ALBERTA – BRITISH COLUMBIA
 DISTRICT INVESTMENTS LTD.

DOCUMENT **GENERAL PROOF OF CLAIM FORM**

Regarding the claim of _____ (name of creditor) (referred to in
this form as the "Creditor").

All notices or correspondence regarding this claim to be forwarded to the Creditor at the
following address:

Telephone: _____
Fax: _____
Email: _____

1. I, _____ (name of person signing claim), residing in
_____ (city/town) in the Province of _____,
do hereby certify that:

Check one:

_____ I am the creditor.

_____ I am _____ (if an officer or employee, state position or
title) of the Creditor.

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. Check which CCAA debtor(s) your claim is against:

- LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, INCLUDING THE CHURCH EXTENSION FUND
- ENCHARIS COMMUNITY HOUSING AND SERVICES
- ENCHARIS MANAGEMENT AND SUPPORT SERVICES
- LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

The CCAA Debtor (above) was, as at January 22, 2015, and still is indebted to the Creditor in the sum of \$_____ as shown by the statement of account attached hereto and marked as Schedule "A". Claims should not include the value of goods and/or services supplied after January 22, 2015. If the Creditor's claim is to be reduced by deducting any counter claims to which the CCAA debtor is entitled and/or amounts associated with the return of equipment and/or assets by the CCAA debtor, please specify.

The statement of account must specify invoices or other evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

4. Check one:

(A) Unsecured claim. \$_____. In respect of the said debt, the creditor does not and has not held any assets as security.

(B) Secured claim. \$_____. In respect of the said debt, the creditor holds assets valued at \$_____ as security:

Provide full particulars of the security, including the date on which the security was given and the value at which the Creditor assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".

(C) Claim against Directors/Officers/Management. \$_____. In respect of the said claim, the particulars of my claim are as follows:

Provide full particulars of the claim, including date that the claim arose, what the claim is about and how the value of the claim is arrived at together with a copy of any relevant documents as Schedule "C".

(D) Wage Earners/Employees. \$_____.

____ (E) Pension Holders. \$ _____.

____ (F) Trust Claim. \$ _____. In respect of the said trust, the particulars of my claim are as follows:

Provide full particulars of the trust claim, including the date that the trust arose, what the trust is about, the nature of the trust, and how the value of the trust is arrived at together with a copy of any relevant documents as Schedule "D".

Dated at _____ (city/town), this ____ day of _____, 2015.

Witness

(signature of individual completing the form)

Must be signed and witnessed.

Instructions for Completing Proof of Claim Forms

In completing the attached form, your attention is directed to the notes on the form and to the following requirements:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc., and the full legal name of the party you represent.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. Tick by the appropriate CCAA debtor that your claim is against. A statement of account containing details of secured and unsecured claims must be attached and marked Schedule "A". Claims should not include the value of goods and/or services arising after January 22, 2015. It is necessary that all creditors indicate the date and location of the delivery of all goods and/or services. Any amounts claimed as interest should be clearly noted as being for interest.
4. The nature of the claim must be indicated by ticking the type of claim which applies.

Ticking (A) indicates the claim is unsecured;

Ticking (B) indicates the claim is secured, such as a mortgage, lease, or other security interest, and the value at which the creditor assesses the security must be inserted, together with the basis of valuation. Details of each item of security held should be attached as Schedule "B" and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

Ticking (C) indicates that the claim is against the Directors, Officers, or Management of one or more of the CCAA debtors. Details of the claim should be specified and any documents in support of the claim attached as Schedule "C".

Ticking (D) indicates that the claim is with respect to unpaid wages, including termination pay. Please indicate the amount.

Ticking (E) indicates that the claim is with respect to your pension, including any unpaid pension benefits. Please indicate the amount.

Ticking (F) indicates that the claim is with respect to a trust in property held by one or more of the CCAA debtors. Details of the trust claim should be specified and any documents in support of the claim attached as Schedule "D".

5. The person signing the form must insert the place and date in the space provided, and the signature must be witnessed.

Additional information regarding the Applicants and the CCAA process, as well as copies of claims documents may be obtained at www.insolvencies.deloitte.ca. If there are any questions in completing the Proof of Claim, please write or telephone the office of the Monitor at:

Deloitte Restructuring Inc.
700, 850 - 2nd Street SW
Calgary, AB T2P 3K4

Attention: Joseph Sithole

Telephone: 403-267-1777

Facsimile: 403-718-3681

Email: CalgaryRestructuring@deloitte.ca

Note: Any claim not delivered to the Monitor at the above noted address by 4:00 p.m. on April 20, 2015, will, unless otherwise ordered by the Alberta Court of Queen's Bench, be barred and my not thereafter advance any claim against the CCAA debtors.

SCHEDULE "F"

NOTICE OF REVISION OR DISALLOWANCE FOR VOTING
AND/OR DISTRIBUTION PURPOSES

**For Creditors of Lutheran Church – Canada, the Alberta – British Columbia District,
EnCharis Community Housing and Services, EnCharis Management and Support
Services, and Lutheran Church – Canada, the Alberta – British Columbia District
Investments Ltd.**

Claim Reference Number: _____

Name of CCAA Debtor: _____

TO: _____
(Name of Creditor)

Defined terms not defined in the Notice of Revision or Disallowance have the meaning ascribed in the Order of the Court of Queen's Bench of Alberta dated February 20, 2015 (the "Order"). All dollar values contained herein are in Canadian dollars unless otherwise noted.

Pursuant to the Order, Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor of the CCAA Debtors, hereby gives you notice that it has reviewed your Proof of Claim in conjunction with the CCAA Debtors and has revised or disallowed your Claim. Subject to further dispute by you in accordance with the Order, your Claim will be allowed as follows:

Amount Allowed by Monitor for:

	<u>Proof of Claim Amount</u>	<u>Voting</u>	<u>Distribution</u>
Unsecured Claim:	\$ _____	\$ _____	\$ _____
Secured Claim:	\$ _____	\$ _____	\$ _____

Reason(s) for the Revision or Disallowance:

SERVICE OF DISPUTE NOTICES

If you intend to dispute this Notice of Revision or Disallowance, you must **within ten (10) days from the date on this Notice of Revision or Disallowance** deliver to the Monitor a Dispute Notice (in the form enclosed) either by prepaid registered mail, personal delivery, courier or facsimile to the address below:

Deloitte Restructuring Inc., the Court-appointed Monitor of the CCAA Debtors

By Mail/Courier:

Deloitte Restructuring Inc.
700, 850 – 2nd Street SW
Calgary, Alberta T2P 3K4

Attention: Joseph Sithole

Fax: 403-718-3681

IF YOU FAIL TO FILE YOUR DISPUTE NOTICE WITHIN TEN (10) DAYS OF THE DATE ON THIS NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.

DATED this _____ day of _____, 2015.

SCHEDULE "G" - DISPUTE NOTICE

COURT FILE NUMBER 1501-00955

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APPLICANTS LUTHERAN CHURCH – CANADA, THE ALBERTA –
 BRITISH COLUMBIA DISTRICT, ENCHARIS
 COMMUNITY HOUSING AND SERVICES,
 ENCHARIS MANAGEMENT AND SUPPORT
 SERVICES, AND LUTHERAN CHURCH – CANADA,
 THE ALBERTA – BRITISH COLUMBIA DISTRICT
 INVESTMENTS LTD.

DOCUMENT DISPUTE NOTICE

I, _____ (name), of _____ (city/town), in the Province of _____;

Check one:

_____ (for Depositors or Residents) Dispute the amount stated in the Proof of Claim sent to me.

_____ (for other Claimants) Dispute the amount stated in the Notice of Revision or Disallowance.

I dispute the amount for the following reasons, and attach all applicable documents:

(use additional pages if necessary).

Dated at _____ (city/town), this ____ day of _____, 2015.

Witness

(signature of individual completing the form)

Must be signed and witnessed.

SCHEDULE "H"

COURT FILE NUMBER 1501-00955

COURT COURT OF QUEEN'S BENCH
OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

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BRITISH COLUMBIA DISTRICT, ENCHARIS
COMMUNITY HOUSING AND SERVICES,
ENCHARIS MANAGEMENT AND SUPPORT
SERVICES, AND LUTHERAN CHURCH – CANADA,
THE ALBERTA – BRITISH COLUMBIA DISTRICT
INVESTMENTS LTD.

DOCUMENT ASSIGNMENT NOTICE

I, _____(name), of _____(city/town), in the Province of
_____:

Check one:

_____ Wish to assign my claim in the CCAA proceedings to a congregation, which is
_____ (name of congregation).

_____ Wish to assign my claim in the CCAA proceedings to a person/corporation, which is
_____ (name of person/corporation).

By completing this form, I acknowledge and agree that:

- *I will not receive any further notice of the CCAA proceedings.*
- *I will not be entitled to attend any creditors' meeting.*
- *I will not be entitled to participate in any creditors vote.*
- *I will not be entitled to receive any distribution under any Plan of Compromise or Arrangement which may be approved in the CCAA proceedings.*
- *I am forever barred from making or enforcing any claim that I have or may have against Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church –*

Canada, The Alberta – British Columbia District Investments Ltd., and current and former directors, officers, and employees, and I do hereby release Lutheran Church – Canada, the Alberta – British Columbia District, including the Church Extension Fund, Encharis Community Housing and Services, Encharis Management and Support Services, and Lutheran Church – Canada, The Alberta – British Columbia District Investments Ltd., and current and former directors, officers, and employees from any and all such claims.

Please note that you will be contacted further in order to formally complete the assignment of your claim.

Dated at _____ (city/town), this ____ day of _____, 2015.

Witness

(signature of individual completing the form)

Must be signed and witnessed.

