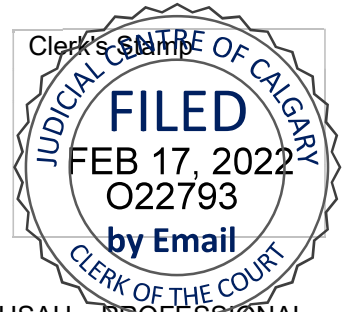


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COURT FILE NUMBER 2101-01130
 COURT COURT OF QUEEN'S BENCH OF ALBERTA
 JUDICIAL CENTRE CALGARY
 PLAINTIFF BANK OF MONTREAL
 DEFENDANT EAGLESMED GROUP INC., CHRIS MUSAH PROFESSIONAL CORPORATION, CHRISTOPHER MUSAH, ALSO KNOWN AS CHRIS MUSAH, CHARLES FRANKLIN JOHNSON PROFESSIONAL CORPORATION, CHARLES FRANKLIN JOHNSON, YETUNDE KASUMU MEDICAL PROFESSIONAL CORPORATION and YETUNDE KASUMU



DOCUMENT **ORDER APPROVING ACTIONS OF RECEIVER, PROFESSIONAL FEES ETC.**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Cassels Brock & Blackwell LLP
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 File No.: 49073-9

I hereby certify this to be a true copy of the original ORDER - approving actions
 Dated this 17th day of February 2022

Arguelles
 for Clerk of the Court

Attention: Jeffrey Oliver / Kara N. Davis

DATE ON WHICH ORDER WAS PRONOUNCED: Wednesday, February 16, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice K.M. Horner

UPON THE APPLICATION by Deloitte Restructuring Inc. in its capacity as the court-appointed receiver and manager (the "**Receiver**") of the undertakings, property and assets of Eaglesmed Group Inc. ("**Eaglesmed**") and Chris Musah Professional Corporation ("**CMPC**" and together with Eaglesmed, the "**Debtors**") for an order, among other things, (i) approving the conduct and activities of the Receiver; (ii) approving the Receiver's interim statements of receipts and disbursements; (iii) approving the professional fees and disbursements of the Receiver and its legal counsel; and (v) increasing the amount of the Receiver's Charge and Receiver's Borrowing Charge; **AND UPON HAVING READ** the Receivership Order dated February 12, 2021 (the "**Receivership Order**"), the Second Report of the Receiver dated February 7, 2022; (the "**Second Report**"), the Confidential Supplement to the Second Report, dated February 7, 2022 (the "**Confidential Supplement**") and the Affidavit of Service of Richard Kay, sworn February 11, 2022; **AND UPON HEARING** the submissions of counsel for the Receiver, counsel to the Bank of Montreal and any other interested parties in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
2. Terms not otherwise defined herein shall have the meaning ascribed to them in the Second Report, Confidential Supplement and Receivership Order, as applicable.

Approval of Increased Borrowing & Borrowing Charge

3. The Receiver's Borrowings Charge, as contemplated by and defined at paragraph 21 of the Receivership Order, is hereby increased from \$100,000 to \$200,000 and the Receiver shall be authorized to borrow, by way of revolving creditor or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal does not exceed \$200,000.

Approval of Professional Fees

4. The Receiver's accounts for fees and disbursements for the period of February 12, 2021 to January 31, 2022, as set out in the Second Report are hereby approved without the necessity of a formal assessment of its accounts.
5. The accounts of the Receiver's legal counsel, Cassels Brock & Blackwell LLP, for its fees and disbursements for the period of January 11, 2021 to January 31, 2022, as set out in the Second Report are hereby approved without the necessity of a formal assessment of its accounts.

Actions of the Receiver

6. The Receiver's activities as disclosed in the Second Report and Confidential Supplement are hereby ratified and approved.
7. The Receiver's statement of receipts and disbursements for the period of February 12, 2021 to January 31, 2022 attached as Appendix "K" to the Second Report, is hereby ratified and approved.

Trust Claim / Distributions

8. Unless, on or before April 15, 2022, the Debtors file and serve an application with supporting evidence (the "**Application Materials**") asserting a trust claim in relation to certain of the real property that form part of CMPC's estate in these proceedings (the "**Trust Claim**"), the Receiver

is hereby authorized and empowered to make one or more distributions to Bank of Montreal that together, total no more than \$2,500,000, provided that such distribution(s) shall be subject to reasonable holdbacks as the Receiver deems necessary for the payment of any priority payables, professional fees and the continued administration of these proceedings.

9. Any hearing of the Trust Claim shall be heard within 45 days of the filing of the Application Materials, subject to further order of this Honourable Court or any adjournment that is consented to by the Receiver.

Service

10. Service of this order shall be deemed good and sufficient by serving same on the persons listed on the service list in these proceedings and by posting a copy of it on the Receiver's website at: www.insolvencies.deloitte.ca/en-ca/Eaglesmed.
11. Service of this order on any party not listed on the service list for this application is hereby dispensed with.



J.C.Q.B.A