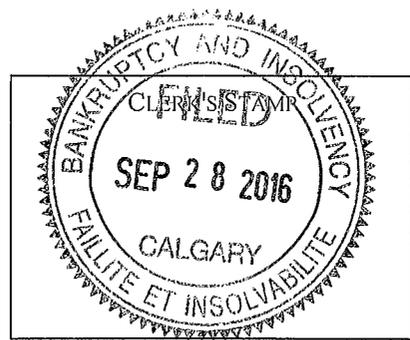


I hereby certify this to be a true copy of the original Order of which it purports to be a copy.

Dated this 28 day of September, 2016
For Registrar at Calgary
Bankruptcy Division of the
Court of Queen's Bench of Alberta



COURT FILE NUMBER 25-2101174

COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE CALGARY

PLAINTIFF(S) IN THE MATTER OF THE *BANKRUPTCY
AND INSOLVENCY ACT*, RSC 1985, C B-3, AS
AMENDED

IN THE MATTER OF THE PROPOSAL OF
GAMET RESOURCES LTD.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT **BENNETT JONES LLP**
Barristers and Solicitors
8500 Bankers Hall East
855- 2nd Street SW
Calgary, Alberta T2P 4K7
Attention: Chris Simard / Jennie A. Buchanan
Telephone No.: 403-298-4485 / 3130
Fax No.: 403-265-7219
Client File No.: 60746.24

DATE ON WHICH ORDER WAS
PRONOUNCED: **Wednesday, September 28, 2016**

LOCATION OF HEARING OR TRIAL: **Calgary, Alberta**

NAME OF JUDGE
WHO MADE THIS ORDER: **The Honourable Mr. Justice A.D. Macleod**

UPON THE APPLICATION of the Proposal Trustee, Deloitte Restructuring Inc., ("Proposal Trustee") for an Order approving the Proposal of Gamet Resources Ltd. ("Gamet" or the "Debtor") filed with the Office of the Superintendent of Bankruptcy/the Official Receiver on September 9, 2016 (the "Proposal"); AND UPON HAVING read the Notice of Hearing of Application for Court Approval of the Proposal; the Proposal; the Proposal Trustee's Report on the Proposal dated September 12, 2016; and the Proposal Trustee's Report on the Creditors'

Meeting dated September 27, 2016; AND UPON HEARING from Counsel for the Debtor and Counsel for the Proposal Trustee; AND UPON HEARING that the Proposal was accepted by the requisite majorities of Gamet's creditors at the first meeting of creditors held September 26, 2016;

IT IS HEREBY ORDERED THAT:

1. With respect to service of notice of this application and all accompanying materials, the dissemination of the Proposal, the service of the Notice of Proposal to Creditors dated March 17, 2016 and all other matters of technical compliance under Part III, Division I of the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, as amended (the "*BIA*"):
 - (a) service of notice of this Application and all supporting materials is hereby deemed to be good and sufficient such that this application is properly returnable on the hearing date;
 - (b) the dissemination of the Proposal and all accompanying materials to the Affected Creditors (as that term is defined in the Proposal) has been properly effected;
 - (c) proper notice of the Meeting of Creditors of Gamet held September 26, 2016 (the "**Creditors' Meeting**") was duly given to all Affected Creditors (as that term is defined in the Proposal) entitled to vote at the Creditors' Meeting;
 - (d) the Creditors' Meeting was duly convened and held in accordance with the provisions of the *BIA*; and
 - (e) the distribution of the necessary materials required for the Creditors' Meeting was duly effected.
2. The Proposal is made in good faith and its terms are fair and reasonable and are calculated to benefit the general body of Gamet's creditors.
3. The Proposal has been agreed to and approved by the requisite majorities of Gamet's creditors as required by the *BIA*.
4. The Proposal is hereby approved.

5. All the existing common shares of Gamet are hereby cancelled for no consideration, and Gamet is authorized to issue new common shares (the "**New Gamet Shares**"), as contemplated in the Proposal.
6. The Proposal Trustee and/or Gamet are hereby authorized and directed to take all further actions or steps necessary or appropriate to implement and complete the Proposal, including but not limited to making all payments and distributions required to be made under the terms of the Proposal and issuing the New Gamet Shares.
7. From and after the implementation date of the Proposal, each creditor of Gamet and any person affected by the Proposal shall hereby be deemed to have consented and agreed to all of the provisions of the Proposal.



J.C.Q.B.A.