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November 11, 2014

Our File: 58083-2

TO: SEE ATTACHED SERVICE LIST

Dear Sir/Madam:

Re: Plumb-Line Group Holdings Inc. (Court No. 25-1800429), PLG Residential Services Inc. (Court No. 25-1799530), PLG Corporate Services Inc. (Court No. 25-1799518), Asty Construction Inc. (Court No. 25-1799546), Con-Forte Contracting Company Inc. (Court No. 25-1799555) and Sas-Can Masonry and Restoration Inc. (Court No. 25-1799540) (collectively referred to as "Plumb-Line Group") – In Bankruptcy

Further to the above noted matter, enclosed for service upon you, please find the following:

1. Application returnable Monday, November 24, 2014, seeking approval of certain settlements in connection with Con-Forte Contracting Company Inc. and Sas-Can Masonry and Restoration Inc. Bankruptcy Actions. Please note that an identical Application has been filed in the following Actions. Should you wish to obtain copies of same, please advise and we will forward a copy to you:
 - (a) ITC Residential AB I Inc. (Action No. 1301 13496);
 - (b) The Snowden Block Inc. (Action No.: 1301 15140);
 - (c) Norcal Construction Inc. (Action No. 1301 13454); and
 - (d) Executive Flight Centre Developments Ltd. (Action No.: 1301 13605);
2. Application returnable Monday, November 24, 2014, seeking approval of the settlement between the Trustee and Ashton Square Inc. and Ashton Luxury Living Inc.

A copy of the Trustee's Report will be served upon you in due course.

Yours truly,
FIELD LLP



Douglas S. Nishimura

DSN/eh
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